

Performance Derby: S&P 500 Sectors & Industries Year-To-Date Change

Yardeni Research, Inc.

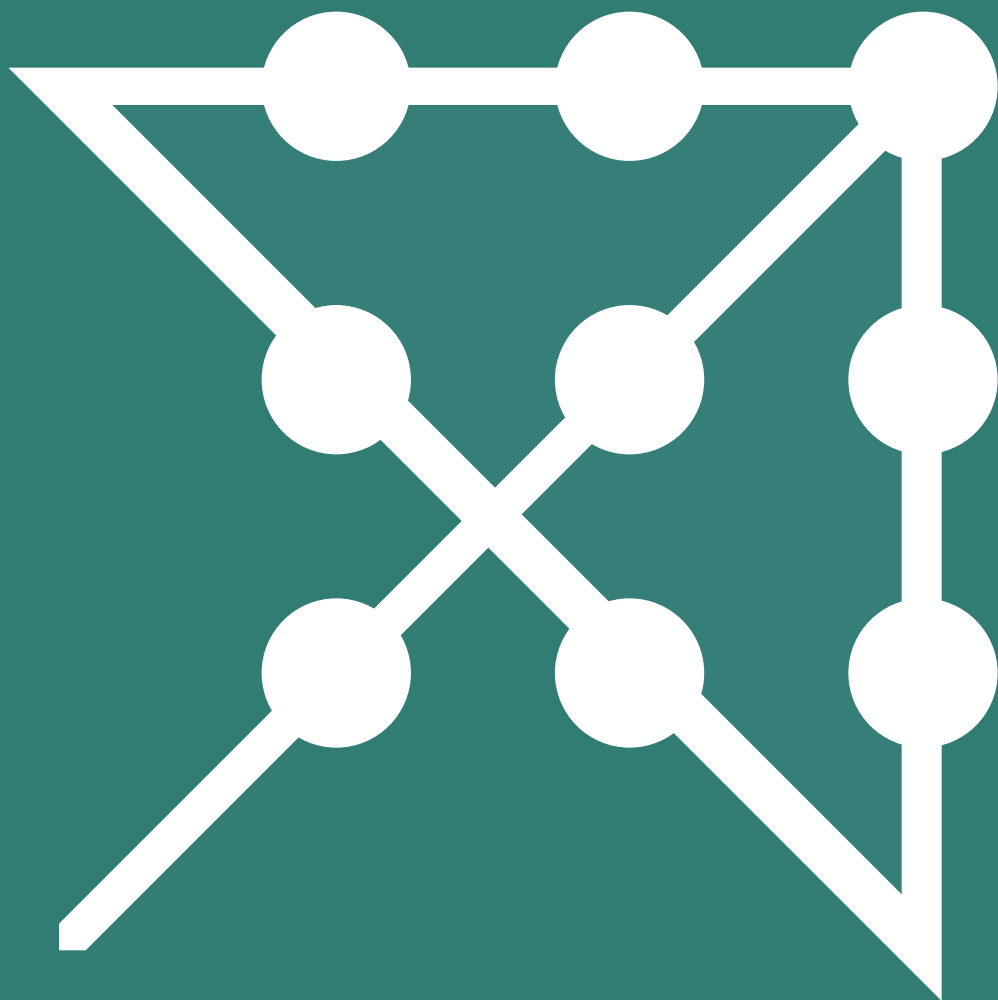
November 17, 2017

Dr. Ed Yardeni

516-972-7683

eyardeni@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com



thinking outside the box

S&P 500 Sectors & Industries

Table 1: S&P 500 Industry Performance (YTD sorted H/L overall, data as of November 17, 2017)

S&P 500 Industry		S&P 500 Industry	
Semiconductor Equipment	72.6	Industrials	10.5
Casinos & Gaming	63.2	Apparel, Accessories & Luxury Goods	10.4
Homebuilding	62.3	Investment Banking & Brokerage	8.7
Home Entertainment Software	58.4	Real Estate	8.7
Application Software	58.1	Environmental & Facilities Services	8.2
Health Care Supplies	49.6	Pharmaceuticals	8.2
Life Sciences Tools & Services	44.6	IT Consulting & Other Services	8.0
Internet & Direct Marketing Retail	43.9	Cable & Satellite	7.6
Technology Hardware, Storage & Peripherals	43.4	Trading Companies & Distributors	6.6
Auto Parts & Equipment	42.1	Metal & Glass Containers	6.5
Hotels, Resorts & Cruise Lines	41.9	Gold	6.3
Indep Power Producers & Energy Traders	40.8	Consumer Staples	6.1
Personal Products	39.6	Regional Banks	6.0
Internet Software & Services	39.3	Consumer Finance	5.9
Distillers & Vintners	38.7	Hotel & Resort REITs	5.6
Health Care Technology	38.1	Air Freight & Logistics	5.5
Publishing	38.0	Household Products	5.5
Data Processing & Outsourced Services	37.9	Tobacco	5.3
Electronic Manufacturing Services	37.2	Residential REITs	5.1
Semiconductors	36.8	Copper	5.1
Information Technology	36.6	Building Products	4.3
Managed Health Care	36.5	Trucking	3.7
Real Estate Services	35.9	Distributors	3.4
Financial Exchanges & Data	32.2	Health Care REITs	-0.5
Agricultural & Farm Machinery	31.8	Multi-line Insurance	-0.7
Electronic Components	31.8	Food Distributors	-0.9
Systems Software	31.7	General Merchandise Stores	-1.0
Computer & Electronics Retail	30.8	Office REITs	-1.0
Construction Machinery & Heavy Trucks	30.6	Health Care Facilities	-1.5
Health Care Equipment	29.6	Movies & Entertainment	-1.9
Aerospace & Defense	29.5	Construction & Engineering	-2.3
Hypermarkets & Super Centers	29.1	Airlines	-2.7
Diversified Support Services	28.9	Tires & Rubber	-3.0
Electronic Equipment & Instruments	28.6	Construction Materials	-3.8
Specialty Chemicals	27.4	Packaged Foods & Meats	-4.0
Insurance Brokers	25.6	Research & Consulting Services	-4.7
Industrial Machinery	24.5	Specialty Stores	-5.2
Industrial REITs	24.0	Leisure Products	-5.6
Specialized REITs	23.1	Apparel Retail	-6.2
Water Utilities	23.0	Health Care Distributors	-7.0
Home Furnishings	22.3	Integrated Oil & Gas	-7.6
Diversified Chemicals	22.2	Steel	-7.9
Consumer Electronics	22.1	Retail REITs	-8.0
Home Improvement Retail	21.7	Health Care Services	-8.7
Commodity Chemicals	21.1	Household Appliances	-9.0
Industrial Gases	20.7	Energy	-10.5
Restaurants	19.3	Industrial Conglomerates	-11.4
Railroads	19.1	Broadcasting	-11.7
Asset Management & Custody Banks	18.7	Drug Retail	-12.1
Health Care	17.8	Oil & Gas Exploration & Production	-13.5
Property & Casualty Insurance	17.4	Food Retail	-13.6
Oil & Gas Refining & Marketing	16.8	Oil & Gas Storage & Transportation	-13.6
Materials	16.8	Agricultural Products	-13.6
Footwear	16.4	Integrated Telecommunication Services	-17.3
Communications Equipment	16.3	Telecommunication Services	-17.8
Biotechnology	15.5	Brewers	-18.1
Electrical Components & Equipment	15.4	Advertising	-18.5
S&P 500	15.2	Motorcycle Manufacturers	-19.0
Consumer Discretionary	14.9	Automotive Retail	-20.1
Electric Utilities	14.2	Oil & Gas Equipment & Services	-24.8
Utilities	14.2	Department Stores	-26.1
Specialized Consumer Services	13.5	Alternative Carriers	-28.5
Fertilizers & Agricultural Chemicals	13.1	Oil & Gas Drilling	-33.3
Paper Packaging	12.7	Housewares & Specialties	-36.0
Automobile Manufacturers	12.6	Reinsurance	NA
Human Resource & Employment Services	12.5		
Multi-Utilities	12.2		
Financials	12.1		
Diversified Banks	11.4		
Multi-Sector Holdings	11.0		
Life & Health Insurance	10.9		
Soft Drinks	10.9		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 322 calendar days.

S&P 500 Sectors & Industries

Table 2: S&P 500 Industry Performance (YTD sorted H/L within sector, data as of November 17, 2017)

S&P 500 Industry		S&P 500 Industry	
S&P 500	15.2	Office REITS	-1.0
Consumer Discretionary	14.9	Retail REITS	-8.0
Casinos & Gaming	63.2	Health Care	17.8
Homebuilding	62.3	Health Care Supplies	49.6
Internet & Direct Marketing Retail	43.9	Life Sciences Tools & Services	44.6
Auto Parts & Equipment	42.1	Health Care Technology	38.1
Hotels, Resorts & Cruise Lines	41.9	Managed Health Care	36.5
Publishing	38.0	Health Care Equipment	29.6
Computer & Electronics Retail	30.8	Biotechnology	15.5
Home Furnishings	22.3	Pharmaceuticals	8.2
Consumer Electronics	22.1	Health Care Facilities	-1.5
Home Improvement Retail	21.7	Health Care Distributors	-7.0
Restaurants	19.3	Health Care Services	-8.7
Footwear	16.4	Industrials	10.5
Specialized Consumer Services	13.5	Agricultural & Farm Machinery	31.8
Automobile Manufacturers	12.6	Construction Machinery & Heavy Trucks	30.6
Apparel, Accessories & Luxury Goods	10.4	Aerospace & Defense	29.5
Cable & Satellite	7.6	Diversified Support Services	28.9
Distributors	3.4	Industrial Machinery	24.5
General Merchandise Stores	-1.0	Railroads	19.1
Movies & Entertainment	-1.9	Electrical Components & Equipment	15.4
Tires & Rubber	-3.0	Human Resource & Employment Services	12.5
Specialty Stores	-5.2	Environmental & Facilities Services	8.2
Leisure Products	-5.6	Trading Companies & Distributors	6.6
Apparel Retail	-6.2	Air Freight & Logistics	5.5
Household Appliances	-9.0	Building Products	4.3
Broadcasting	-11.7	Trucking	3.7
Advertising	-18.5	Construction & Engineering	-2.3
Motorcycle Manufacturers	-19.0	Airlines	-2.7
Automotive Retail	-20.1	Research & Consulting Services	-4.7
Department Stores	-26.1	Industrial Conglomerates	-11.4
Housewares & Specialties	-36.0	Information Technology	36.6
Consumer Staples	6.1	Semiconductor Equipment	72.6
Personal Products	39.6	Home Entertainment Software	58.4
Distillers & Vintners	38.7	Application Software	58.1
Hypermarkets & Super Centers	29.1	Technology Hardware, Storage & Peripherals	43.4
Soft Drinks	10.9	Internet Software & Services	39.3
Household Products	5.5	Data Processing & Outsourced Services	37.9
Tobacco	5.3	Electronic Manufacturing Services	37.2
Food Distributors	-0.9	Semiconductors	36.8
Packaged Foods & Meats	-4.0	Electronic Components	31.8
Drug Retail	-12.1	Systems Software	31.7
Food Retail	-13.6	Electronic Equipment & Instruments	28.6
Agricultural Products	-13.6	Communications Equipment	16.3
Brewers	-18.1	IT Consulting & Other Services	8.0
Energy	-10.5	Materials	16.8
Oil & Gas Refining & Marketing	16.8	Specialty Chemicals	27.4
Integrated Oil & Gas	-7.6	Diversified Chemicals	22.2
Oil & Gas Exploration & Production	-13.5	Commodity Chemicals	21.1
Oil & Gas Storage & Transportation	-13.6	Industrial Gases	20.7
Oil & Gas Equipment & Services	-24.8	Fertilizers & Agricultural Chemicals	13.1
Oil & Gas Drilling	-33.3	Paper Packaging	12.7
Financials	12.1	Metal & Glass Containers	6.5
Financial Exchanges & Data	32.2	Gold	6.3
Insurance Brokers	25.6	Copper	5.1
Asset Management & Custody Banks	18.7	Construction Materials	-3.8
Property & Casualty Insurance	17.4	Steel	-7.9
Diversified Banks	11.4	Telecommunication Services	-17.8
Multi-Sector Holdings	11.0	Integrated Telecommunication Services	-17.3
Life & Health Insurance	10.9	Alternative Carriers	-28.5
Investment Banking & Brokerage	8.7	Utilities	14.2
Regional Banks	6.0	Indep Power Producers & Energy Traders	40.8
Consumer Finance	5.9	Water Utilities	23.0
Multi-line Insurance	-0.7	Electric Utilities	14.2
Reinsurance	NA	Multi-Utilities	12.2
Real Estate	8.7		
Real Estate Services	35.9		
Industrial REITS	24.0		
Specialized REITS	23.1		
Hotel & Resort REITS	5.6		
Residential REITS	5.1		
Health Care REITS	-0.5		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 322 calendar days.

S&P 500 Sectors & Industries

Table 3: S&P 500 Industry Performance (YTD alphabetic within sector, data as of November 17, 2017)

S&P 500 Industry		S&P 500 Industry	
S&P 500	15.2	Retail REITS	-8.0
Consumer Discretionary	14.9	Specialized REITS	23.1
Advertising	-18.5	Health Care	17.8
Apparel Retail	-6.2	Biotechnology	15.5
Apparel, Accessories & Luxury Goods	10.4	Health Care Distributors	-7.0
Auto Parts & Equipment	42.1	Health Care Equipment	29.6
Automobile Manufacturers	12.6	Health Care Facilities	-1.5
Automotive Retail	-20.1	Health Care Services	-8.7
Broadcasting	-11.7	Health Care Supplies	49.6
Cable & Satellite	7.6	Health Care Technology	38.1
Casinos & Gaming	63.2	Life Sciences Tools & Services	44.6
Computer & Electronics Retail	30.8	Managed Health Care	36.5
Consumer Electronics	22.1	Pharmaceuticals	8.2
Department Stores	-26.1	Industrials	10.5
Distributors	3.4	Aerospace & Defense	29.5
Footwear	16.4	Agricultural & Farm Machinery	31.8
General Merchandise Stores	-1.0	Air Freight & Logistics	5.5
Home Furnishings	22.3	Airlines	-2.7
Home Improvement Retail	21.7	Building Products	4.3
Homebuilding	62.3	Construction & Engineering	-2.3
Hotels, Resorts & Cruise Lines	41.9	Construction Machinery & Heavy Trucks	30.6
Household Appliances	-9.0	Diversified Support Services	28.9
Housewares & Specialties	-36.0	Electrical Components & Equipment	15.4
Internet & Direct Marketing Retail	43.9	Environmental & Facilities Services	8.2
Leisure Products	-5.6	Human Resource & Employment Services	12.5
Motorcycle Manufacturers	-19.0	Industrial Conglomerates	-11.4
Movies & Entertainment	-1.9	Industrial Machinery	24.5
Publishing	38.0	Railroads	19.1
Restaurants	19.3	Research & Consulting Services	-4.7
Specialized Consumer Services	13.5	Trading Companies & Distributors	6.6
Specialty Stores	-5.2	Trucking	3.7
Tires & Rubber	-3.0	Information Technology	36.6
Consumer Staples	6.1	Application Software	58.1
Agricultural Products	-13.6	Communications Equipment	16.3
Brewers	-18.1	Data Processing & Outsourced Services	37.9
Distillers & Vintners	38.7	Electronic Components	31.8
Drug Retail	-12.1	Electronic Equipment & Instruments	28.6
Food Distributors	-0.9	Electronic Manufacturing Services	37.2
Food Retail	-13.6	Home Entertainment Software	58.4
Household Products	5.5	Internet Software & Services	39.3
Hypermarkets & Super Centers	29.1	IT Consulting & Other Services	8.0
Packaged Foods & Meats	-4.0	Semiconductor Equipment	72.6
Personal Products	39.6	Semiconductors	36.8
Soft Drinks	10.9	Systems Software	31.7
Tobacco	5.3	Technology Hardware, Storage & Peripherals	43.4
Energy	-10.5	Materials	16.8
Integrated Oil & Gas	-7.6	Commodity Chemicals	21.1
Oil & Gas Drilling	-33.3	Construction Materials	-3.8
Oil & Gas Equipment & Services	-24.8	Copper	5.1
Oil & Gas Exploration & Production	-13.5	Diversified Chemicals	22.2
Oil & Gas Refining & Marketing	16.8	Fertilizers & Agricultural Chemicals	13.1
Oil & Gas Storage & Transportation	-13.6	Gold	6.3
Financials	12.1	Industrial Gases	20.7
Asset Management & Custody Banks	18.7	Metal & Glass Containers	6.5
Consumer Finance	5.9	Paper Packaging	12.7
Diversified Banks	11.4	Specialty Chemicals	27.4
Financial Exchanges & Data	32.2	Steel	-7.9
Insurance Brokers	25.6	Telecommunication Services	-17.8
Investment Banking & Brokerage	8.7	Alternative Carriers	-28.5
Life & Health Insurance	10.9	Integrated Telecommunication Services	-17.3
Multi-line Insurance	-0.7	Utilities	14.2
Multi-Sector Holdings	11.0	Electric Utilities	14.2
Property & Casualty Insurance	17.4	Indep Power Producers & Energy Traders	40.8
Regional Banks	6.0	Multi-Utilities	12.2
Reinsurance	NA	Water Utilities	23.0
Real Estate	8.7		
Health Care REITs	-0.5		
Hotel & Resort REITs	5.6		
Industrial REITs	24.0		
Office REITs	-1.0		
Real Estate Services	35.9		
Residential REITs	5.1		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 322 calendar days.

Copyright (c) Yardeni Research, Inc. 2017. All rights reserved. The information contained herein has been obtained from sources believed to be reliable, but is not necessarily complete and its accuracy cannot be guaranteed. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, or correctness of the information and opinions contained herein. The views and the other information provided are subject to change without notice. All reports posted on www.yardeni.com, blog.yardeni.com, and YRI's Apps for iPads and iPhones are issued without regard to the specific investment objectives, financial situation, or particular needs of any specific recipient and are not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. Past performance is not necessarily a guide to future results. Company fundamentals and earnings may be mentioned occasionally, but should not be construed as a recommendation to buy, sell, or hold the company's stock. Predictions, forecasts, and estimates for any and all markets should not be construed as recommendations to buy, sell, or hold any security--including mutual funds, futures contracts, and exchange traded funds, or any similar instruments.

The text, images, and other materials contained or displayed on any Yardeni Research, Inc. product, service, report, email or website are proprietary to Yardeni Research, Inc. and constitute valuable intellectual property. No material from any part of www.yardeni.com, blog.yardeni.com, and YRI's Apps for iPads and iPhones may be downloaded, transmitted, broadcast, transferred, assigned, reproduced or in any other way used or otherwise disseminated in any form to any person or entity, without the explicit written consent of Yardeni Research, Inc. All unauthorized reproduction or other use of material from Yardeni Research, Inc. shall be deemed willful infringement(s) of this copyright and other proprietary and intellectual property rights, including but not limited to, rights of privacy. Yardeni Research, Inc. expressly reserves all rights in connection with its intellectual property, including without limitation the right to block the transfer of its products and services and/or to track usage thereof, through electronic tracking technology, and all other lawful means, now known or hereafter devised. Yardeni Research, Inc. reserves the right, without further notice, to pursue to the fullest extent allowed by the law any and all criminal and civil remedies for the violation of its rights.

The recipient should check any email and any attachments for the presence of viruses. Yardeni Research, Inc. accepts no liability for any damage caused by any virus transmitted by this company's emails, website, blog and Apps. Additional information available on [request](#).