

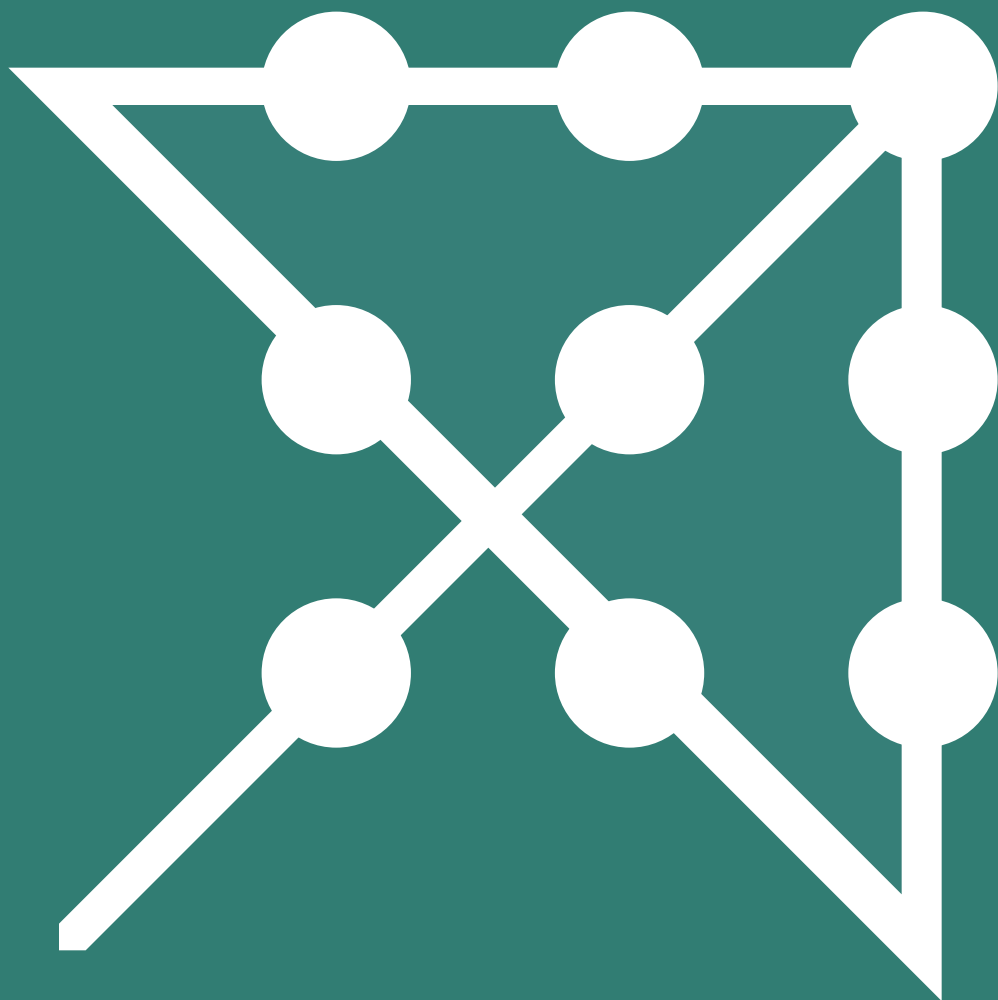
# Performance Derby: S&P 500 Sectors & Industries Year-To-Date Change

Yardeni Research, Inc.

*August 16, 2018*

**Dr. Ed Yardeni**  
516-972-7683  
eyardeni@yardeni.com

Please visit our sites at  
[www.yardeni.com](http://www.yardeni.com)  
[blog.yardeni.com](http://blog.yardeni.com)



*thinking outside the box*

# S&P 500 Sectors & Industries

Table 1: S&P 500 Industry Performance (YTD sorted H/L overall, data as of August 16, 2018)

S&P 500 Industry		S&P 500 Industry	
Internet & Direct Marketing Retail	53.7	Health Care REITs	1.3
Human Resource & Employment Services	40.6	Property & Casualty Insurance	1.1
Alternative Carriers	39.9	Specialized Consumer Services	0.6
Health Care Facilities	36.5	Advertising	0.5
Application Software	34.7	Financials	0.4
Diversified Support Services	32.5	Office REITs	0.2
Department Stores	32.5	Industrial Gases	0.1
Electronic Equipment & Instruments	28.5	Energy	-0.1
Footwear	28.0	Broadcasting	-0.2
Automotive Retail	25.2	Industrials	-0.3
Agricultural Products	25.1	Multi-Utilities	-0.4
Technology Hardware, Storage & Peripherals	24.3	Soft Drinks	-0.5
Indep Power Producers & Energy Traders	22.9	Electrical Components & Equipment	-0.8
Data Processing & Outsourced Services	22.3	Specialty Chemicals	-1.1
Food Distributors	21.7	Drug Retail	-1.4
Systems Software	20.5	Retail REITs	-1.6
Life Sciences Tools & Services	19.1	Reinsurance	-1.7
Communications Equipment	18.6	Consumer Finance	-1.9
Railroads	18.1	Restaurants	-2.3
Home Entertainment Software	18.0	Water Utilities	-2.8
Oil & Gas Refining & Marketing	17.4	Steel	-2.9
Managed Health Care	17.0	Health Care Technology	-3.8
Apparel, Accessories & Luxury Goods	16.9	Materials	-4.1
Health Care Equipment	16.3	Investment Banking & Brokerage	-4.2
Information Technology	15.4	Semiconductor Equipment	-4.3
Consumer Discretionary	13.8	Consumer Staples	-4.6
Trading Companies & Distributors	13.6	Diversified Chemicals	-5.0
Computer & Electronics Retail	12.3	Industrial Machinery	-5.2
Financial Exchanges & Data	12.2	Oil & Gas Drilling	-5.3
Movies & Entertainment	11.6	Building Products	-5.4
Health Care Supplies	11.5	Telecommunication Services	-5.4
Food Retail	11.2	Integrated Oil & Gas	-5.4
Apparel Retail	11.0	Airlines	-5.9
General Merchandise Stores	11.0	Personal Products	-6.7
Health Care Services	10.4	Distributors	-6.8
Health Care	9.7	Integrated Telecommunication Services	-6.9
Real Estate Services	8.2	Hotels, Resorts & Cruise Lines	-7.2
Internet Software & Services	8.2	Electronic Manufacturing Services	-7.4
Fertilizers & Agricultural Chemicals	8.2	Household Products	-7.5
Consumer Electronics	8.2	Oil & Gas Equipment & Services	-7.5
Specialty Stores	8.0	Multi-line Insurance	-8.3
Research & Consulting Services	7.9	Asset Management & Custody Banks	-8.7
Hypermarkets & Super Centers	7.1	Distillers & Vintners	-8.9
Pharmaceuticals	6.5	Packaged Foods & Meats	-9.5
Aerospace & Defense	6.5	Cable & Satellite	-11.3
Metal & Glass Containers	6.5	Paper Packaging	-11.6
S&P 500	6.2	Life & Health Insurance	-11.6
Semiconductors	6.2	Construction Materials	-11.7
Regional Banks	6.1	Agricultural & Farm Machinery	-12.2
Oil & Gas Exploration & Production	5.9	Health Care Distributors	-12.5
Trucking	5.8	Industrial Conglomerates	-13.7
Oil & Gas Storage & Transportation	5.5	Construction Machinery & Heavy Trucks	-13.8
Hotel & Resort REITs	5.3	Publishing	-14.2
Leisure Products	5.0	Gold	-15.8
Environmental & Facilities Services	4.8	Casinos & Gaming	-16.2
Electronic Components	4.6	Homebuilding	-16.8
Insurance Brokers	4.4	Brewers	-17.3
Multi-Sector Holdings	4.4	Automobile Manufacturers	-17.5
Home Improvement Retail	3.6	Tobacco	-17.6
Electric Utilities	3.6	Motorcycle Manufacturers	-19.2
Biotechnology	2.9	Household Appliances	-24.3
Utilities	2.5	Home Furnishings	-25.4
Industrial REITs	2.5	Tires & Rubber	-26.6
Residential REITs	2.4	Copper	-27.4
Specialized REITs	2.3	Housewares & Specialties	-31.0
IT Consulting & Other Services	2.1		
Air Freight & Logistics	1.9		
Auto Parts & Equipment	1.7		
Real Estate	1.5		
Construction & Engineering	1.5		
Commodity Chemicals	1.5		
Diversified Banks	1.4		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 230 calendar days.

# S&P 500 Sectors & Industries

Table 2: S&P 500 Industry Performance (YTD sorted H/L within sector, data as of August 16, 2018)

S&P 500 Industry		S&P 500 Industry	
S&P 500	6.2	Office REITS	0.2
Consumer Discretionary	13.8	Retail REITS	-1.6
Internet & Direct Marketing Retail	53.7	Health Care	9.7
Department Stores	32.5	Health Care Facilities	36.5
Footwear	28.0	Life Sciences Tools & Services	19.1
Automotive Retail	25.2	Managed Health Care	17.0
Apparel, Accessories & Luxury Goods	16.9	Health Care Equipment	16.3
Computer & Electronics Retail	12.3	Health Care Supplies	11.5
Movies & Entertainment	11.6	Health Care Services	10.4
Apparel Retail	11.0	Pharmaceuticals	6.5
General Merchandise Stores	11.0	Biotechnology	2.9
Consumer Electronics	8.2	Health Care Technology	-3.8
Specialty Stores	8.0	Health Care Distributors	-12.5
Leisure Products	5.0	Industrials	-0.3
Home Improvement Retail	3.6	Human Resource & Employment Services	40.6
Auto Parts & Equipment	1.7	Diversified Support Services	32.5
Specialized Consumer Services	0.6	Railroads	18.1
Advertising	0.5	Trading Companies & Distributors	13.6
Broadcasting	-0.2	Research & Consulting Services	7.9
Restaurants	-2.3	Aerospace & Defense	6.5
Distributors	-6.8	Trucking	5.8
Hotels, Resorts & Cruise Lines	-7.2	Environmental & Facilities Services	4.8
Cable & Satellite	-11.3	Air Freight & Logistics	1.9
Publishing	-14.2	Construction & Engineering	1.5
Casinos & Gaming	-16.2	Electrical Components & Equipment	-0.8
Homebuilding	-16.8	Industrial Machinery	-5.2
Automobile Manufacturers	-17.5	Building Products	-5.4
Motorcycle Manufacturers	-19.2	Airlines	-5.9
Household Appliances	-24.3	Agricultural & Farm Machinery	-12.2
Home Furnishings	-25.4	Industrial Conglomerates	-13.7
Tires & Rubber	-26.6	Construction Machinery & Heavy Trucks	-13.8
Housewares & Specialties	-31.0	Information Technology	15.4
Consumer Staples	-4.6	Application Software	34.7
Agricultural Products	25.1	Electronic Equipment & Instruments	28.5
Food Distributors	21.7	Technology Hardware, Storage & Peripherals	24.3
Food Retail	11.2	Data Processing & Outsourced Services	22.3
Hypermarkets & Super Centers	7.1	Systems Software	20.5
Soft Drinks	-0.5	Communications Equipment	18.6
Drug Retail	-1.4	Home Entertainment Software	18.0
Personal Products	-6.7	Internet Software & Services	8.2
Household Products	-7.5	Semiconductors	6.2
Distillers & Vintners	-8.9	Electronic Components	4.6
Packaged Foods & Meats	-9.5	IT Consulting & Other Services	2.1
Brewers	-17.3	Semiconductor Equipment	-4.3
Tobacco	-17.6	Electronic Manufacturing Services	-7.4
Energy	-0.1	Materials	-4.1
Oil & Gas Refining & Marketing	17.4	Fertilizers & Agricultural Chemicals	8.2
Oil & Gas Exploration & Production	5.9	Metal & Glass Containers	6.5
Oil & Gas Storage & Transportation	5.5	Commodity Chemicals	1.5
Oil & Gas Drilling	-5.3	Industrial Gases	0.1
Integrated Oil & Gas	-5.4	Specialty Chemicals	-1.1
Oil & Gas Equipment & Services	-7.5	Steel	-2.9
Financials	0.4	Diversified Chemicals	-5.0
Financial Exchanges & Data	12.2	Paper Packaging	-11.6
Regional Banks	6.1	Construction Materials	-11.7
Insurance Brokers	4.4	Gold	-15.8
Multi-Sector Holdings	4.4	Copper	-27.4
Diversified Banks	1.4	Telecommunication Services	-5.4
Property & Casualty Insurance	1.1	Alternative Carriers	39.9
Reinsurance	-1.7	Integrated Telecommunication Services	-6.9
Consumer Finance	-1.9	Utilities	2.5
Investment Banking & Brokerage	-4.2	Indep Power Producers & Energy Traders	22.9
Multi-line Insurance	-8.3	Electric Utilities	3.6
Asset Management & Custody Banks	-8.7	Multi-Utilities	-0.4
Life & Health Insurance	-11.6	Water Utilities	-2.8
Real Estate	1.5		
Real Estate Services	8.2		
Hotel & Resort REITS	5.3		
Industrial REITS	2.5		
Residential REITS	2.4		
Specialized REITS	2.3		
Health Care REITS	1.3		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 230 calendar days.

# S&P 500 Sectors & Industries

Table 3: S&P 500 Industry Performance (YTD alphabetic within sector, data as of August 16, 2018)

S&P 500 Industry		S&P 500 Industry	
S&P 500	6.2	Retail REITS	-1.6
Consumer Discretionary	13.8	Specialized REITS	2.3
Advertising	0.5	Health Care	9.7
Apparel Retail	11.0	Biotechnology	2.9
Apparel, Accessories & Luxury Goods	16.9	Health Care Distributors	-12.5
Auto Parts & Equipment	1.7	Health Care Equipment	16.3
Automobile Manufacturers	-17.5	Health Care Facilities	36.5
Automotive Retail	25.2	Health Care Services	10.4
Broadcasting	-0.2	Health Care Supplies	11.5
Cable & Satellite	-11.3	Health Care Technology	-3.8
Casinos & Gaming	-16.2	Life Sciences Tools & Services	19.1
Computer & Electronics Retail	12.3	Managed Health Care	17.0
Consumer Electronics	8.2	Pharmaceuticals	6.5
Department Stores	32.5	Industrials	-0.3
Distributors	-6.8	Aerospace & Defense	6.5
Footwear	28.0	Agricultural & Farm Machinery	-12.2
General Merchandise Stores	11.0	Air Freight & Logistics	1.9
Home Furnishings	-25.4	Airlines	-5.9
Home Improvement Retail	3.6	Building Products	-5.4
Homebuilding	-16.8	Construction & Engineering	1.5
Hotels, Resorts & Cruise Lines	-7.2	Construction Machinery & Heavy Trucks	-13.8
Household Appliances	-24.3	Diversified Support Services	32.5
Housewares & Specialties	-31.0	Electrical Components & Equipment	-0.8
Internet & Direct Marketing Retail	53.7	Environmental & Facilities Services	4.8
Leisure Products	5.0	Human Resource & Employment Services	40.6
Motorcycle Manufacturers	-19.2	Industrial Conglomerates	-13.7
Movies & Entertainment	11.6	Industrial Machinery	-5.2
Publishing	-14.2	Railroads	18.1
Restaurants	-2.3	Research & Consulting Services	7.9
Specialized Consumer Services	0.6	Trading Companies & Distributors	13.6
Specialty Stores	8.0	Trucking	5.8
Tires & Rubber	-26.6	Information Technology	15.4
Consumer Staples	-4.6	Application Software	34.7
Agricultural Products	25.1	Communications Equipment	18.6
Brewers	-17.3	Data Processing & Outsourced Services	22.3
Distillers & Vintners	-8.9	Electronic Components	4.6
Drug Retail	-1.4	Electronic Equipment & Instruments	28.5
Food Distributors	21.7	Electronic Manufacturing Services	-7.4
Food Retail	11.2	Home Entertainment Software	18.0
Household Products	-7.5	Internet Software & Services	8.2
Hypermarkets & Super Centers	7.1	IT Consulting & Other Services	2.1
Packaged Foods & Meats	-9.5	Semiconductor Equipment	-4.3
Personal Products	-6.7	Semiconductors	6.2
Soft Drinks	-0.5	Systems Software	20.5
Tobacco	-17.6	Technology Hardware, Storage & Peripherals	24.3
Energy	-0.1	Materials	-4.1
Integrated Oil & Gas	-5.4	Commodity Chemicals	1.5
Oil & Gas Drilling	-5.3	Construction Materials	-11.7
Oil & Gas Equipment & Services	-7.5	Copper	-27.4
Oil & Gas Exploration & Production	5.9	Diversified Chemicals	-5.0
Oil & Gas Refining & Marketing	17.4	Fertilizers & Agricultural Chemicals	8.2
Oil & Gas Storage & Transportation	5.5	Gold	-15.8
Financials	0.4	Industrial Gases	0.1
Asset Management & Custody Banks	-8.7	Metal & Glass Containers	6.5
Consumer Finance	-1.9	Paper Packaging	-11.6
Diversified Banks	1.4	Specialty Chemicals	-1.1
Financial Exchanges & Data	12.2	Steel	-2.9
Insurance Brokers	4.4	Telecommunication Services	-5.4
Investment Banking & Brokerage	-4.2	Alternative Carriers	39.9
Life & Health Insurance	-11.6	Integrated Telecommunication Services	-6.9
Multi-line Insurance	-8.3	Utilities	2.5
Multi-Sector Holdings	4.4	Electric Utilities	3.6
Property & Casualty Insurance	1.1	Indep Power Producers & Energy Traders	22.9
Regional Banks	6.1	Multi-Utilities	-0.4
Reinsurance	-1.7	Water Utilities	-2.8
Real Estate	1.5		
Health Care REITs	1.3		
Hotel & Resort REITs	5.3		
Industrial REITs	2.5		
Office REITs	0.2		
Real Estate Services	8.2		
Residential REITs	2.4		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 230 calendar days.

**Copyright (c) Yardeni Research, Inc. 2018.** All rights reserved. The information contained herein has been obtained from sources believed to be reliable, but is not necessarily complete and its accuracy cannot be guaranteed. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, or correctness of the information and opinions contained herein. The views and the other information provided are subject to change without notice. All reports posted on [www.yardeni.com](http://www.yardeni.com), [blog.yardeni.com](http://blog.yardeni.com), and YRI's Apps for iPads and iPhones are issued without regard to the specific investment objectives, financial situation, or particular needs of any specific recipient and are not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. Past performance is not necessarily a guide to future results. Company fundamentals and earnings may be mentioned occasionally, but should not be construed as a recommendation to buy, sell, or hold the company's stock. Predictions, forecasts, and estimates for any and all markets should not be construed as recommendations to buy, sell, or hold any security--including mutual funds, futures contracts, and exchange traded funds, or any similar instruments.

The text, images, and other materials contained or displayed on any Yardeni Research, Inc. product, service, report, email or website are proprietary to Yardeni Research, Inc. and constitute valuable intellectual property. No material from any part of [www.yardeni.com](http://www.yardeni.com), [blog.yardeni.com](http://blog.yardeni.com), and YRI's Apps for iPads and iPhones may be downloaded, transmitted, broadcast, transferred, assigned, reproduced or in any other way used or otherwise disseminated in any form to any person or entity, without the explicit written consent of Yardeni Research, Inc. All unauthorized reproduction or other use of material from Yardeni Research, Inc. shall be deemed willful infringement(s) of this copyright and other proprietary and intellectual property rights, including but not limited to, rights of privacy. Yardeni Research, Inc. expressly reserves all rights in connection with its intellectual property, including without limitation the right to block the transfer of its products and services and/or to track usage thereof, through electronic tracking technology, and all other lawful means, now known or hereafter devised. Yardeni Research, Inc. reserves the right, without further notice, to pursue to the fullest extent allowed by the law any and all criminal and civil remedies for the violation of its rights.

The recipient should check any email and any attachments for the presence of viruses. Yardeni Research, Inc. accepts no liability for any damage caused by any virus transmitted by this company's emails, website, blog and Apps. Additional information available on [request](#).