

Performance Derby: MSCI Regions & Countries STRG, STEG, & LTEG

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thinking outside the box

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Table 1: Sorted on Forward Revenue Growth (%)

Table 1: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on STRG-Forward Revenue Growth (Thursday data as of November 08, 2018)

MSCI Regions/Countries	STRG	STEG	LTEG
Turkey	19.6	10.3	23.1
Sri Lanka	17.0	8.0	NA
India	11.8	22.7	25.0
Pakistan	10.4	26.2	10.5
China	10.0	15.1	19.3
Philippines	10.0	12.2	11.9
Egypt	9.9	15.1	NA
Hong Kong	9.3	9.5	6.3
Indonesia	9.1	12.0	10.5
Peru	8.9	18.8	16.5
Brazil	8.6	20.8	14.3
Emerging Markets Asia	8.4	9.9	15.8
Emerging Markets	8.2	10.7	16.6
South Africa	7.8	19.3	31.5
Emerging Markets Latin America	7.5	19.2	15.5
Chile	6.9	17.2	29.4
Colombia	6.8	18.2	NA
Norway	6.5	15.6	13.4
Thailand	6.5	6.5	9.0
Poland	6.4	8.5	10.3
Malaysia	6.0	6.1	8.0
Argentina	5.9	11.5	21.5
Singapore	5.9	6.9	8.0
United States	5.8	10.2	16.5
Jordan	5.8	14.8	NA
Portugal	5.6	10.0	10.7
Ireland	5.4	4.5	7.2
Mexico	5.4	15.1	15.2
World	5.4	9.4	14.2
Austria	5.1	5.5	5.3
Canada	5.1	11.6	11.8
Taiwan	5.0	3.0	8.4
Hungary	4.9	4.8	6.9
Morocco	4.9	5.3	NA
Denmark	4.9	4.8	11.0
France	4.8	10.1	10.9
Korea	4.8	3.2	11.2
Switzerland	4.5	11.4	12.3
UK	4.1	7.5	10.2
Europe	4.1	8.8	10.4
EMU	3.9	9.8	10.1
Finland	3.6	11.1	6.2
Germany	3.6	10.7	10.4
EAFE	3.6	7.4	9.2
Italy	3.3	11.4	15.4
Australia	3.1	5.4	6.5
Sweden	3.0	5.3	6.7
Russia	3.0	3.0	13.9
Greece	2.9	12.6	5.5
Spain	2.9	7.9	7.1
Netherlands	2.8	8.6	9.0
Czech Republic	2.8	2.7	3.6
Japan	2.5	3.6	7.0
New Zealand	1.9	31.4	14.5
Belgium	1.8	8.3	8.4
Israel	-2.4	4.1	-2.4

Source: Thomson Reuters I/B/E/S.

Table 2: Sorted on Forward Earnings Growth (%)

Table 2: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on STEG-Forward Earnings Growth (Thursday data as of November 08, 2018)

MSCI Regions/Countries	STRG	STEG	LTEG
New Zealand	1.9	31.4	14.5
Pakistan	10.4	26.2	10.5
India	11.8	22.7	25.0
Brazil	8.6	20.8	14.3
South Africa	7.8	19.3	31.5
Emerging Markets Latin America	7.5	19.2	15.5
Peru	8.9	18.8	16.5
Colombia	6.8	18.2	NA
Chile	6.9	17.2	29.4
Norway	6.5	15.6	13.4
Mexico	5.4	15.1	15.2
Egypt	9.9	15.1	NA
China	10.0	15.1	19.3
Jordan	5.8	14.8	NA
Greece	2.9	12.6	5.5
Philippines	10.0	12.2	11.9
Indonesia	9.1	12.0	10.5
Canada	5.1	11.6	11.8
Argentina	5.9	11.5	21.5
Switzerland	4.5	11.4	12.3
Italy	3.3	11.4	15.4
Finland	3.6	11.1	6.2
Emerging Markets	8.2	10.7	16.6
Germany	3.6	10.7	10.4
Turkey	19.6	10.3	23.1
United States	5.8	10.2	16.5
France	4.8	10.1	10.9
Portugal	5.6	10.0	10.7
Emerging Markets Asia	8.4	9.9	15.8
EMU	3.9	9.8	10.1
Hong Kong	9.3	9.5	6.3
World	5.4	9.4	14.2
Europe	4.1	8.8	10.4
Netherlands	2.8	8.6	9.0
Poland	6.4	8.5	10.3
Belgium	1.8	8.3	8.4
Sri Lanka	17.0	8.0	NA
Spain	2.9	7.9	7.1
UK	4.1	7.5	10.2
EAFE	3.6	7.4	9.2
Singapore	5.9	6.9	8.0
Thailand	6.5	6.5	9.0
Malaysia	6.0	6.1	8.0
Austria	5.1	5.5	5.3
Australia	3.1	5.4	6.5
Morocco	4.9	5.3	NA
Sweden	3.0	5.3	6.7
Denmark	4.9	4.8	11.0
Hungary	4.9	4.8	6.9
Ireland	5.4	4.5	7.2
Israel	-2.4	4.1	-2.4
Japan	2.5	3.6	7.0
Korea	4.8	3.2	11.2
Russia	3.0	3.0	13.9
Taiwan	5.0	3.0	8.4
Czech Republic	2.8	2.7	3.6

Source: Thomson Reuters I/B/E/S.

Table 3: Sorted on Long-Term Earnings Growth (%)

Table 3: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on LTEG-LongTerm Earnings Growth (Thursday data as of November 08, 2018)

MSCI Regions/Countries	STRG	STEG	LTEG
South Africa	7.8	19.3	31.5
Chile	6.9	17.2	29.4
India	11.8	22.7	25.0
Turkey	19.6	10.3	23.1
Argentina	5.9	11.5	21.5
China	10.0	15.1	19.3
Emerging Markets	8.2	10.7	16.6
United States	5.8	10.2	16.5
Peru	8.9	18.8	16.5
Emerging Markets Asia	8.4	9.9	15.8
Emerging Markets Latin America	7.5	19.2	15.5
Italy	3.3	11.4	15.4
Mexico	5.4	15.1	15.2
New Zealand	1.9	31.4	14.5
Brazil	8.6	20.8	14.3
World	5.4	9.4	14.2
Russia	3.0	3.0	13.9
Norway	6.5	15.6	13.4
Switzerland	4.5	11.4	12.3
Philippines	10.0	12.2	11.9
Canada	5.1	11.6	11.8
Korea	4.8	3.2	11.2
Denmark	4.9	4.8	11.0
France	4.8	10.1	10.9
Portugal	5.6	10.0	10.7
Indonesia	9.1	12.0	10.5
Pakistan	10.4	26.2	10.5
Europe	4.1	8.8	10.4
Germany	3.6	10.7	10.4
Poland	6.4	8.5	10.3
UK	4.1	7.5	10.2
EMU	3.9	9.8	10.1
EAFE	3.6	7.4	9.2
Thailand	6.5	6.5	9.0
Netherlands	2.8	8.6	9.0
Taiwan	5.0	3.0	8.4
Belgium	1.8	8.3	8.4
Singapore	5.9	6.9	8.0
Malaysia	6.0	6.1	8.0
Ireland	5.4	4.5	7.2
Spain	2.9	7.9	7.1
Japan	2.5	3.6	7.0
Hungary	4.9	4.8	6.9
Sweden	3.0	5.3	6.7
Australia	3.1	5.4	6.5
Hong Kong	9.3	9.5	6.3
Finland	3.6	11.1	6.2
Greece	2.9	12.6	5.5
Austria	5.1	5.5	5.3
Czech Republic	2.8	2.7	3.6
Israel	-2.4	4.1	-2.4
Colombia	6.8	18.2	NA
Egypt	9.9	15.1	NA
Jordan	5.8	14.8	NA
Sri Lanka	17.0	8.0	NA
Morocco	4.9	5.3	NA

Source: Thomson Reuters I/B/E/S.

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