

Performance Derby: MSCI Regions & Countries STRG, STEG, & LTEG

Yardeni Research, Inc.

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Dr. Ed Yardeni

516-972-7683
eyardeni@yardeni.com

Joe Abbott

732-497-5306
jabbott@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com



thinking outside the box

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Table 1: Sorted on Forward Revenue Growth (%)

Table 1: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on STRG-Forward Revenue Growth (Thursday data as of August 09, 2018)

MSCI Regions/Countries	STRG	STEG	LTEG
Sri Lanka	27.0	5.1	NA
Turkey	15.8	12.2	20.0
Hong Kong	12.9	13.9	6.7
Egypt	11.9	13.6	NA
India	11.7	23.2	25.7
China	10.7	16.0	22.0
Philippines	9.8	10.7	12.3
Emerging Markets Asia	9.0	12.4	17.8
Peru	8.9	16.8	17.2
Indonesia	8.7	12.0	11.1
Emerging Markets	8.6	12.9	18.1
Argentina	8.1	10.2	23.9
Hungary	8.0	2.4	6.9
South Africa	7.8	19.9	30.8
Norway	7.8	12.8	11.2
Brazil	7.4	17.1	13.0
Emerging Markets Latin America	6.8	16.6	15.0
Poland	6.8	7.7	10.5
Chile	6.4	13.5	30.0
Thailand	6.3	6.8	10.0
Canada	6.1	12.5	12.5
United States	6.0	13.5	16.7
Mexico	5.9	16.1	16.3
Colombia	5.8	16.1	NA
Greece	5.7	21.1	17.0
World	5.7	11.4	14.6
Morocco	5.4	6.5	NA
Taiwan	5.4	6.3	8.8
Korea	5.4	8.8	13.8
Russia	5.4	9.3	12.4
Singapore	5.4	9.7	8.8
UK	5.3	8.1	11.3
Switzerland	5.3	12.1	9.9
Malaysia	5.2	7.1	9.2
Denmark	5.0	6.6	11.4
Portugal	5.0	2.4	7.7
France	4.6	10.0	11.3
Europe	4.5	9.0	10.7
Austria	4.4	5.3	5.3
Ireland	4.4	4.3	7.9
Sweden	4.4	6.7	7.4
EAFE	3.8	7.7	9.8
EMU	3.7	9.0	10.7
Spain	3.6	8.8	7.7
Germany	3.4	8.3	11.0
Finland	3.1	6.3	5.2
Italy	3.0	12.9	16.7
Japan	2.5	3.9	8.0
Pakistan	2.2	19.5	9.3
Australia	2.2	6.5	8.3
Netherlands	2.2	7.4	9.8
Czech Republic	1.8	-3.4	0.7
Jordan	1.6	15.3	NA
New Zealand	1.1	46.8	17.2
Belgium	0.9	7.7	11.6
Israel	-5.6	0.2	-0.2

Source: Thomson Reuters I/B/E/S.

Table 2: Sorted on Forward Earnings Growth (%)

Table 2: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on STEG-Forward Earnings Growth (Thursday data as of August 09, 2018)

MSCI Regions/Countries	STRG	STEG	LTEG
New Zealand	1.1	46.8	17.2
India	11.7	23.2	25.7
Greece	5.7	21.1	17.0
South Africa	7.8	19.9	30.8
Pakistan	2.2	19.5	9.3
Brazil	7.4	17.1	13.0
Peru	8.9	16.8	17.2
Emerging Markets Latin America	6.8	16.6	15.0
Mexico	5.9	16.1	16.3
Colombia	5.8	16.1	NA
China	10.7	16.0	22.0
Jordan	1.6	15.3	NA
Hong Kong	12.9	13.9	6.7
Egypt	11.9	13.6	NA
United States	6.0	13.5	16.7
Chile	6.4	13.5	30.0
Italy	3.0	12.9	16.7
Emerging Markets	8.6	12.9	18.1
Norway	7.8	12.8	11.2
Canada	6.1	12.5	12.5
Emerging Markets Asia	9.0	12.4	17.8
Turkey	15.8	12.2	20.0
Switzerland	5.3	12.1	9.9
Indonesia	8.7	12.0	11.1
World	5.7	11.4	14.6
Philippines	9.8	10.7	12.3
Argentina	8.1	10.2	23.9
France	4.6	10.0	11.3
Singapore	5.4	9.7	8.8
Russia	5.4	9.3	12.4
Europe	4.5	9.0	10.7
EMU	3.7	9.0	10.7
Spain	3.6	8.8	7.7
Korea	5.4	8.8	13.8
Germany	3.4	8.3	11.0
UK	5.3	8.1	11.3
Poland	6.8	7.7	10.5
Belgium	0.9	7.7	11.6
EAFE	3.8	7.7	9.8
Netherlands	2.2	7.4	9.8
Malaysia	5.2	7.1	9.2
Thailand	6.3	6.8	10.0
Sweden	4.4	6.7	7.4
Denmark	5.0	6.6	11.4
Australia	2.2	6.5	8.3
Morocco	5.4	6.5	NA
Finland	3.1	6.3	5.2
Taiwan	5.4	6.3	8.8
Austria	4.4	5.3	5.3
Sri Lanka	27.0	5.1	NA
Ireland	4.4	4.3	7.9
Japan	2.5	3.9	8.0
Hungary	8.0	2.4	6.9
Portugal	5.0	2.4	7.7
Israel	-5.6	0.2	-0.2
Czech Republic	1.8	-3.4	0.7

Source: Thomson Reuters I/B/E/S.

Table 3: Sorted on Long-Term Earnings Growth (%)

Table 3: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on LTEG-LongTerm Earnings Growth (Thursday data as of August 09, 2018)

MSCI Regions/Countries	STRG	STEG	LTEG
South Africa	7.8	19.9	30.8
Chile	6.4	13.5	30.0
India	11.7	23.2	25.7
Argentina	8.1	10.2	23.9
China	10.7	16.0	22.0
Turkey	15.8	12.2	20.0
Emerging Markets	8.6	12.9	18.1
Emerging Markets Asia	9.0	12.4	17.8
Peru	8.9	16.8	17.2
New Zealand	1.1	46.8	17.2
Greece	5.7	21.1	17.0
Italy	3.0	12.9	16.7
United States	6.0	13.5	16.7
Mexico	5.9	16.1	16.3
Emerging Markets Latin America	6.8	16.6	15.0
World	5.7	11.4	14.6
Korea	5.4	8.8	13.8
Brazil	7.4	17.1	13.0
Canada	6.1	12.5	12.5
Russia	5.4	9.3	12.4
Philippines	9.8	10.7	12.3
Belgium	0.9	7.7	11.6
Denmark	5.0	6.6	11.4
UK	5.3	8.1	11.3
France	4.6	10.0	11.3
Norway	7.8	12.8	11.2
Indonesia	8.7	12.0	11.1
Germany	3.4	8.3	11.0
EMU	3.7	9.0	10.7
Europe	4.5	9.0	10.7
Poland	6.8	7.7	10.5
Thailand	6.3	6.8	10.0
Switzerland	5.3	12.1	9.9
EAFE	3.8	7.7	9.8
Netherlands	2.2	7.4	9.8
Pakistan	2.2	19.5	9.3
Malaysia	5.2	7.1	9.2
Taiwan	5.4	6.3	8.8
Singapore	5.4	9.7	8.8
Australia	2.2	6.5	8.3
Japan	2.5	3.9	8.0
Ireland	4.4	4.3	7.9
Spain	3.6	8.8	7.7
Portugal	5.0	2.4	7.7
Sweden	4.4	6.7	7.4
Hungary	8.0	2.4	6.9
Hong Kong	12.9	13.9	6.7
Austria	4.4	5.3	5.3
Finland	3.1	6.3	5.2
Czech Republic	1.8	-3.4	0.7
Israel	-5.6	0.2	-0.2
Colombia	5.8	16.1	NA
Jordan	1.6	15.3	NA
Egypt	11.9	13.6	NA
Morocco	5.4	6.5	NA
Sri Lanka	27.0	5.1	NA

Source: Thomson Reuters I/B/E/S.

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