

Performance Derby: S&P 500 Sectors & Industries Change in P/E

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thinking outside the box

4-Week Change in P/E

Table 1: P/E Change from 4-weeks ago (08/17/17 - 09/14/17 sorted on Thursday data)

S&P 500 Industry	4-week	S&P 500 Industry	4-week
Home Furnishing Retail	7.3	Home Furnishings	0.0
Specialized REITs	2.6	Multi-Sector Holdings	0.0
Health Care Technology	2.2	Apparel & Accessories	0.0
Health Care REITs	1.7	Industrials Sector	0.0
Biotechnology	1.5	Health Care Services	0.0
Industrial REITs	1.4	Airlines	0.0
Oil & Gas Storage & Transportation	1.4	Information Technology Sector	0.0
Gold	1.4	Consumer Discretionary Sector	0.0
Department Stores	1.3	Motorcycle Manufacturers	0.0
Integrated Oil & Gas	1.2	Health Care Facilities	0.0
Personal Products	1.2	Semiconductor Equipment	0.0
Real Estate sector	1.2	Semiconductors	0.0
Energy Sector	1.1	Household Appliances	0.0
Hotel & Resort REITs	1.0	Electric Utilities	0.0
Apparel Retail	1.0	Life & Health Insurance	0.0
Health Care Supplies	0.9	Household Products	-0.1
Oil & Gas Equipment & Services	0.9	Industrial Gasses	-0.1
General Merchandise Stores	0.9	Utilities Sector	-0.1
Systems Software	0.8	Internet Software & Services	-0.1
Automotive Retail	0.8	Multi-Utilities	-0.1
Home Improvement Retail	0.8	Paper Packaging	-0.1
Commodity Chemicals	0.8	Communications Equipment	-0.1
Human Resource & Employment Services	0.8	Fertilizers & Agricultural Chemicals	-0.1
Construction & Farm Machinery	0.8	Diversified Banks	-0.1
Trading Companies & Distributors	0.8	Hypermarkets & Super Centers	-0.2
Construction & Engineering	0.8	Investment Banking & Brokerage	-0.2
Food Distributors	0.7	Financials Sector	-0.2
Distillers & Vintners	0.6	Water Utilities	-0.2
Real Estate Services	0.6	Restaurants	-0.2
Health Care Sector	0.6	Asset Management & Custody Banks	-0.3
Distributors	0.6	Consumer Staples Sector	-0.3
Health Care Distributors	0.6	Aerospace & Defense	-0.3
Diversified Chemicals	0.6	Soft Drinks	-0.3
Life Sciences Tools & Services	0.6	Homebuilding	-0.3
Internet & Direct Marketing Retail	0.5	Industrial Conglomerates	-0.3
Electronic Components	0.5	Construction Materials	-0.3
Automobile Manufacturers	0.5	Consumer Finance	-0.4
Trucking	0.5	Metal & Glass Containers	-0.4
Industrial Machinery	0.5	Integrated Telecommunication Services	-0.5
Auto Parts & Equipment	0.5	Movies & Entertainment	-0.5
Building Products	0.5	Telecommunications Services Sector	-0.5
Application Software	0.4	Technology Hardware, Storage & Peripherals	-0.5
Speciality Stores	0.4	Regional Banks	-0.5
Electrical Components & Equipment	0.4	Multi-Line Insurance	-0.5
Railroads	0.4	Steel	-0.6
Drug Retail	0.4	Independent Power Producers & Energy Tr.	-0.6
Casinos & Gaming	0.4	Property & Casualty Insurance	-0.6
Electronic Equipment & Instruments	0.4	Tobacco	-0.7
Oil & Gas Exploration & Production	0.4	Brewers	-0.7
Agricultural Products	0.4	Publishing & Printing	-0.8
Managed Health Care	0.4	Advertising	-0.9
Insurance Brokers	0.4	Packaged Foods	-0.9
Tires & Rubber	0.3	Leisure Products	-1.0
Hotels	0.3	Broadcasting	-1.0
Electronic Manufacturing Services	0.3	Computer & Electronics Retail	-1.1
Air Freight & Couriers	0.3	Residential REITs	-1.2
Environmental & Facilities Services	0.3	Office REITs	-1.4
Pharmaceuticals	0.3	Agricultural & Farm Machinery	-1.5
Retail REITs	0.3	Housewares & Specialities	-1.5
Speciality Chemicals	0.3	Copper sub industry	-1.5
IT Consulting & Other Services	0.3	Cable & Satellite	-1.8
Health Care Equipment	0.2	Research & Consulting Services	-2.0
Oil & Gas Refining & Marketing	0.2	Footwear	-2.1
Home Entertainment Software	0.2	Specialized Consumer Services	-2.2
Data Processing & Outsourced Services	0.2	Alternative Carriers	-2.5
Consumer Electronics	0.2	Food Retail	-4.1
Materials Sector	0.1	Oil & Gas Drilling	NA
Diversified Support Services	0.1		
S&P 500	0.1		
Financial Exchanges & Data	0.1		

Source: Thomson Reuters I/B/E/S.

13-Week Change in P/E

Table 2: P/E Change from 13-weeks ago (06/15/17 - 09/14/17 sorted on Thursday data)

S&P 500 Industry	13-week	S&P 500 Industry	13-week
Oil & Gas Exploration & Production	27.5	Materials Sector	-0.2
Internet & Direct Marketing Retail	6.4	Diversified Banks	-0.2
Brewers	5.5	Asset Management & Custody Banks	-0.2
Trucking	5.2	Publishing & Printing	-0.2
Health Care Supplies	4.5	Multi-Utilities	-0.3
Integrated Oil & Gas	2.6	Household Products	-0.3
Energy Sector	2.6	Investment Banking & Brokerage	-0.3
Specialized REITs	2.6	Metal & Glass Containers	-0.3
Biotechnology	2.1	Industrials Sector	-0.3
Health Care REITs	1.9	Footwear	-0.3
Systems Software	1.8	Health Care Services	-0.3
Oil & Gas Storage & Transportation	1.8	Property & Casualty Insurance	-0.3
Distillers & Vintners	1.7	Semiconductors	-0.3
Commodity Chemicals	1.6	Distributors	-0.4
Personal Products	1.4	Water Utilities	-0.4
Electronic Equipment & Instruments	1.3	Multi-Line Insurance	-0.4
Data Processing & Outsourced Services	1.2	Paper Packaging	-0.4
Health Care Technology	1.1	Motorcycle Manufacturers	-0.4
Hotel & Resort REITs	1.1	Automotive Retail	-0.4
Auto Parts & Equipment	1.0	Retail REITs	-0.4
Hotels	0.9	Railroads	-0.5
Multi-Sector Holdings	0.8	Home Furnishings	-0.5
Department Stores	0.8	Computer & Electronics Retail	-0.5
Independent Power Producers & Energy Tr.	0.7	Home Improvement Retail	-0.5
Managed Health Care	0.7	Consumer Electronics	-0.5
Home Entertainment Software	0.7	Industrial Gasses	-0.5
Health Care Sector	0.7	Apparel Retail	-0.6
Life Sciences Tools & Services	0.7	Integrated Telecommunication Services	-0.6
Oil & Gas Refining & Marketing	0.7	Telecommunications Services Sector	-0.7
Aerospace & Defense	0.7	Health Care Facilities	-0.7
Agricultural Products	0.6	Movies & Entertainment	-0.7
Copper sub industry	0.6	Human Resource & Employment Services	-0.7
Air Freight & Couriers	0.5	Regional Banks	-0.9
Automobile Manufacturers	0.5	Industrial Conglomerates	-0.9
Application Software	0.5	Semiconductor Equipment	-0.9
Tires & Rubber	0.4	Internet Software & Services	-0.9
Apparel & Accessories	0.4	Consumer Staples Sector	-1.0
Electronic Components	0.3	Speciality Stores	-1.0
Trading Companies & Distributors	0.3	Health Care Distributors	-1.0
Construction & Engineering	0.3	Steel	-1.0
Gold	0.3	Speciality Chemicals	-1.1
Technology Hardware, Storage & Peripherals	0.3	Airlines	-1.1
Financial Exchanges & Data	0.2	Diversified Support Services	-1.1
Information Technology Sector	0.2	Food Distributors	-1.2
Pharmaceuticals	0.2	Hypermarkets & Super Centers	-1.3
Real Estate sector	0.2	Restaurants	-1.3
Environmental & Facilities Services	0.1	Cable & Satellite	-1.4
Communications Equipment	0.1	Construction & Farm Machinery	-1.4
Diversified Chemicals	0.1	Household Appliances	-1.5
General Merchandise Stores	0.1	Specialized Consumer Services	-1.5
Insurance Brokers	0.1	Office REITs	-1.9
S&P 500	0.0	Research & Consulting Services	-1.9
Health Care Equipment	0.0	Leisure Products	-2.1
Fertilizers & Agricultural Chemicals	0.0	Residential REITs	-2.2
Electric Utilities	0.0	Packaged Foods	-2.2
Consumer Finance	0.0	Construction Materials	-2.2
Building Products	0.0	Advertising	-2.3
Real Estate Services	0.0	Agricultural & Farm Machinery	-2.4
Electronic Manufacturing Services	-0.1	Oil & Gas Equipment & Services	-2.5
Utilities Sector	-0.1	Casinos & Gaming	-2.6
Consumer Discretionary Sector	-0.1	Tobacco	-2.7
Electrical Components & Equipment	-0.1	Housewares & Specialities	-3.0
Homebuilding	-0.1	Food Retail	-4.9
IT Consulting & Other Services	-0.1	Alternative Carriers	-8.9
Drug Retail	-0.1	Industrial REITs	-10.2
Broadcasting	-0.2	Home Furnishing Retail	NA
Soft Drinks	-0.2	Oil & Gas Drilling	NA
Life & Health Insurance	-0.2		
Financials Sector	-0.2		
Industrial Machinery	-0.2		

Source: Thomson Reuters I/B/E/S.

26-Week Change in P/E

Table 3: P/E Change from 26-weeks ago (03/16/17 - 09/14/17 sorted on Thursday data)

S&P 500 Industry	26-week	S&P 500 Industry	26-week
Oil & Gas Exploration & Production	18.3	Electronic Manufacturing Services	-0.4
Internet & Direct Marketing Retail	10.5	Hotel & Resort REITs	-0.4
Health Care Supplies	5.5	Life & Health Insurance	-0.5
Trucking	4.8	Health Care Distributors	-0.5
Health Care Technology	4.3	Drug Retail	-0.5
Brewers	3.7	Application Software	-0.5
Home Entertainment Software	3.4	Oil & Gas Storage & Transportation	-0.5
Personal Products	3.0	Tires & Rubber	-0.5
Specialized REITs	2.5	Home Improvement Retail	-0.6
Systems Software	2.4	Food Distributors	-0.6
Integrated Oil & Gas	2.4	Environmental & Facilities Services	-0.6
Hotels	2.4	Industrials Sector	-0.6
Distillers & Vintners	2.3	Real Estate Services	-0.6
Computer & Electronics Retail	2.0	Multi-Line Insurance	-0.7
Life Sciences Tools & Services	1.8	Casinos & Gaming	-0.7
Apparel & Accessories	1.7	Financials Sector	-0.7
Data Processing & Outsourced Services	1.6	Airlines	-0.8
Biotechnology	1.4	Consumer Staples Sector	-0.8
Managed Health Care	1.3	Health Care Services	-0.8
Aerospace & Defense	1.0	Communications Equipment	-0.8
Industrial Gasses	1.0	Electrical Components & Equipment	-0.8
Multi-Sector Holdings	0.9	IT Consulting & Other Services	-0.9
Financial Exchanges & Data	0.9	Specialized Consumer Services	-0.9
Internet Software & Services	0.9	Consumer Finance	-0.9
Insurance Brokers	0.9	Railroads	-0.9
Commodity Chemicals	0.9	Consumer Electronics	-0.9
Restaurants	0.9	Household Products	-1.0
Auto Parts & Equipment	0.9	Leisure Products	-1.0
Health Care Equipment	0.8	Copper sub industry	-1.1
Electronic Components	0.7	Health Care Facilities	-1.1
Health Care Sector	0.6	Footwear	-1.2
Soft Drinks	0.6	Independent Power Producers & Energy Tr.	-1.2
Air Freight & Couriers	0.5	Semiconductor Equipment	-1.2
Water Utilities	0.5	Industrial Conglomerates	-1.2
Electric Utilities	0.4	Diversified Banks	-1.2
Information Technology Sector	0.4	Investment Banking & Brokerage	-1.2
Hypermarkets & Super Centers	0.4	Cable & Satellite	-1.3
Electronic Equipment & Instruments	0.4	Human Resource & Employment Services	-1.4
Energy Sector	0.3	Construction & Engineering	-1.4
Utilities Sector	0.3	Integrated Telecommunication Services	-1.5
Publishing & Printing	0.3	Telecommunications Services Sector	-1.6
Metal & Glass Containers	0.3	Research & Consulting Services	-1.6
Property & Casualty Insurance	0.3	Regional Banks	-1.8
Diversified Support Services	0.2	Specialty Stores	-1.8
Consumer Discretionary Sector	0.2	Gold	-1.9
Multi-Utilities	0.2	Movies & Entertainment	-2.0
Paper Packaging	0.2	Housewares & Specialties	-2.1
General Merchandise Stores	0.2	Apparel Retail	-2.2
Oil & Gas Refining & Marketing	0.1	Broadcasting	-2.2
Home Furnishings	0.0	Construction Materials	-2.3
Fertilizers & Agricultural Chemicals	0.0	Tobacco	-2.4
Automobile Manufacturers	0.0	Retail REITs	-2.4
Department Stores	0.0	Automotive Retail	-2.5
Agricultural Products	-0.1	Packaged Foods	-2.5
Residential REITs	-0.1	Advertising	-2.9
Semiconductors	-0.1	Motorcycle Manufacturers	-2.9
S&P 500	-0.1	Food Retail	-3.5
Building Products	-0.2	Trading Companies & Distributors	-3.7
Asset Management & Custody Banks	-0.2	Office REITs	-4.5
Technology Hardware, Storage & Peripherals	-0.2	Construction & Farm Machinery	-4.5
Health Care REITs	-0.2	Steel	-4.6
Real Estate sector	-0.2	Alternative Carriers	-4.6
Homebuilding	-0.2	Agricultural & Farm Machinery	-5.3
Materials Sector	-0.3	Industrial REITs	-6.9
Diversified Chemicals	-0.3	Oil & Gas Equipment & Services	-10.5
Specialty Chemicals	-0.3	Home Furnishing Retail	NA
Pharmaceuticals	-0.4	Oil & Gas Drilling	NA
Household Appliances	-0.4		
Distributors	-0.4		
Industrial Machinery	-0.4		

Source: Thomson Reuters I/B/E/S.

52-Week Change in P/E

Table 4: P/E Change from 52-weeks ago (09/15/16 - 09/14/17 sorted on Thursday data)

S&P 500 Industry	52-week	S&P 500 Industry	52-week
Internet & Direct Marketing Retail	19.9	IT Consulting & Other Services	0.8
Gold	9.6	Motorcycle Manufacturers	0.6
Trucking	8.5	Communications Equipment	0.6
Alternative Carriers	7.0	Specialized Consumer Services	0.6
Health Care Supplies	6.8	Multi-Line Insurance	0.6
Home Entertainment Software	5.7	Health Care Distributors	0.5
Hotels	4.9	Homebuilding	0.4
Consumer Electronics	4.5	Pharmaceuticals	0.4
Multi-Sector Holdings	4.0	Tobacco	0.4
Systems Software	3.9	General Merchandise Stores	0.3
Human Resource & Employment Services	3.8	Distillers & Vintners	0.3
Aerospace & Defense	3.8	Agricultural Products	0.3
Managed Health Care	3.7	Broadcasting	0.2
Biotechnology	3.4	Apparel & Accessories	0.1
Data Processing & Outsourced Services	3.3	Speciality Stores	0.0
Internet Software & Services	3.1	Semiconductor Equipment	0.0
Industrial Gasses	2.8	Consumer Staples Sector	0.0
Electronic Components	2.8	Diversified Support Services	-0.1
Metal & Glass Containers	2.6	Household Products	-0.1
Life Sciences Tools & Services	2.5	Independent Power Producers & Energy Tr.	-0.2
Application Software	2.4	Financials Sector	-0.2
Commodity Chemicals	2.4	Semiconductors	-0.3
Electronic Equipment & Instruments	2.4	Trading Companies & Distributors	-0.4
Electrical Components & Equipment	2.3	Leisure Products	-0.4
Insurance Brokers	2.3	Casinos & Gaming	-0.5
Electronic Manufacturing Services	2.2	Health Care Services	-0.7
Health Care Technology	2.2	Drug Retail	-0.8
Fertilizers & Agricultural Chemicals	2.2	Footwear	-0.8
Environmental & Facilities Services	2.1	Industrial Conglomerates	-0.8
Construction & Engineering	2.1	Health Care Facilities	-0.8
Consumer Discretionary Sector	2.0	Department Stores	-0.8
Computer & Electronics Retail	2.0	Construction & Farm Machinery	-0.8
Diversified Chemicals	2.0	Oil & Gas Storage & Transportation	-0.9
Railroads	2.0	Telecommunications Services Sector	-0.9
Health Care Sector	1.9	Integrated Telecommunication Services	-1.0
Airlines	1.9	Auto Parts & Equipment	-1.2
Information Technology Sector	1.8	Distributors	-1.2
Oil & Gas Refining & Marketing	1.7	Integrated Oil & Gas	-1.2
Air Freight & Couriers	1.6	Brewers	-1.4
Materials Sector	1.6	Food Distributors	-1.8
Industrial Machinery	1.6	Apparel Retail	-2.2
Life & Health Insurance	1.6	Research & Consulting Services	-2.3
Health Care Equipment	1.6	Building Products	-2.3
Technology Hardware, Storage & Peripherals	1.5	Packaged Foods	-2.4
Cable & Satellite	1.4	Publishing & Printing	-2.5
Industrials Sector	1.4	Steel	-2.7
Property & Casualty Insurance	1.4	Advertising	-2.8
Soft Drinks	1.3	Automotive Retail	-3.1
Diversified Banks	1.3	Housewares & Specialities	-3.1
Restaurants	1.3	Food Retail	-3.6
Construction Materials	1.3	Agricultural & Farm Machinery	-4.5
Home Furnishings	1.3	Energy Sector	-8.0
Speciality Chemicals	1.2	Oil & Gas Equipment & Services	-37.8
Regional Banks	1.2	Home Furnishing Retail	NA
Investment Banking & Brokerage	1.2	Oil & Gas Drilling	NA
Personal Products	1.2	Oil & Gas Exploration & Production	NA
Hypermarkets & Super Centers	1.2	Financial Exchanges & Data	NA
Home Improvement Retail	1.2	Real Estate sector	NA
S&P 500	1.2	Health Care REITs	NA
Electric Utilities	1.2	Hotel & Resort REITs	NA
Asset Management & Custody Banks	1.1	Industrial REITs	NA
Consumer Finance	1.1	Office REITs	NA
Utilities Sector	1.1	Real Estate Services	NA
Paper Packaging	1.1	Residential REITs	NA
Multi-Utilities	1.0	Retail REITs	NA
Tires & Rubber	0.9	Specialized REITs	NA
Water Utilities	0.9	Copper sub industry	NA
Movies & Entertainment	0.8		
Automobile Manufacturers	0.8		
Household Appliances	0.8		

Source: Thomson Reuters I/B/E/S.

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