

Performance Derby: S&P 500 Sectors & Industries Change in P/E

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thinking outside the box

4-Week Change in P/E

Table 1: P/E Change from 4-weeks ago (10/11/18 - 11/08/18 sorted on Thursday data)

S&P 500 Industry	4-week	S&P 500 Industry	4-week
Industrial REITs	6.8	Investment Banking & Brokerage	0.1
Health Care REITs	5.7	Research & Consulting Services	0.1
Leisure Products	3.2	Automotive Retail	0.1
Specialized REITs	2.8	Health Care Services	0.1
Gold	2.7	S&P 500	0.1
Real Estate sector	2.6	Construction & Engineering	0.1
Casinos & Gaming	2.4	Industrial Machinery	0.1
Restaurants	2.3	Utilities Sector	0.1
Hypermarkets & Super Centers	2.1	Diversified Chemicals	0.1
Construction Materials	2.0	Pharmaceuticals	0.1
Industrial Gasses	1.9	Health Care Sector	0.1
Internet Services & Infrastructure	1.9	Homebuilding	0.1
Retail REITs	1.9	Environmental & Facilities Services	0.1
Metal & Glass Containers	1.8	Property & Casualty Insurance	0.1
Office REITs	1.6	Integrated Telecommunication Services	0.0
Food Retail	1.4	Agricultural & Farm Machinery	0.0
Speciality Stores	1.4	Technology Hardware, Storage & Peripherals	0.0
Household Products	1.4	Reinsurance	0.0
Department Stores	1.4	Alternative Carriers	0.0
Residential REITs	1.4	Multi-Utilities	0.0
Soft Drinks	1.4	Financials Sector	-0.1
Tires & Rubber	1.3	Commodity Chemicals	-0.1
Drug Retail	1.3	Home Furnishings	-0.1
Life Sciences Tools & Services	1.3	Asset Management & Custody Banks	-0.1
Speciality Chemicals	1.2	Apparel & Accessories	-0.1
Cable & Satellite	1.2	Air Freight & Couriers	-0.1
Interactive Media & Services	1.2	Health Care Distributors	-0.2
Insurance Brokers	1.2	Semiconductors	-0.2
Data Processing & Outsourced Services	1.1	Building Products	-0.2
Advertising	1.0	Diversified Banks	-0.2
Application Software	1.0	Consumer Finance	-0.3
Consumer Staples Sector	1.0	Water Utilities	-0.3
Materials Sector	1.0	Hotels	-0.4
Real Estate Services	0.9	Railroads	-0.4
Movies & Entertainment	0.9	Consumer Electronics	-0.4
Personal Products	0.9	Industrials Sector	-0.4
Housewares & Specialities	0.9	Life & Health Insurance	-0.4
Systems Software	0.9	Regional Banks	-0.4
Household Appliances	0.8	Biotechnology	-0.5
Publishing	0.8	Independent Power Producers & Energy Tr.	-0.5
Auto Parts & Equipment	0.8	Trading Companies & Distributors	-0.5
Specialized Consumer Services	0.8	Diversified Support Services	-0.5
Apparel Retail	0.8	Multi-Line Insurance	-0.5
Automobile Manufacturers	0.8	Industrial Conglomerates	-0.6
Airlines	0.7	Trucking	-0.6
Electronic Manufacturing Services	0.7	Agricultural Products	-0.6
Communications Equipment	0.7	Integrated Oil & Gas	-0.7
Steel	0.7	Construction & Farm Machinery	-0.7
Footwear	0.7	Electrical Components & Equipment	-0.7
Copper sub industry	0.7	Aerospace & Defense	-0.8
Financial Exchanges & Data	0.7	Motorcycle Manufacturers	-0.8
Tobacco	0.7	Food Distributors	-0.8
Electronic Components	0.6	Home Improvement Retail	-0.8
Semiconductor Equipment	0.6	Human Resource & Employment Services	-0.9
General Merchandise Stores	0.6	IT Consulting & Other Services	-0.9
Communications Services Sector	0.6	Hotel & Resort REITs	-1.0
Brewers	0.5	Health Care Technology	-1.0
Health Care Facilities	0.4	Distillers & Vintners	-1.2
Consumer Discretionary Sector	0.4	Oil & Gas Storage & Transportation	-1.4
Distributors	0.4	Oil & Gas Refining & Marketing	-1.4
Paper Packaging	0.4	Energy Sector	-1.4
Health Care Equipment	0.3	Oil & Gas Equipment & Services	-1.6
Multi-Sector Holdings	0.3	Interactive Home Entertainment	-1.8
Managed Health Care	0.3	Internet & Direct Marketing Retail	-2.1
Information Technology Sector	0.3	Oil & Gas Exploration & Production	-2.8
Packaged Foods	0.3	Health Care Supplies	-2.8
Computer & Electronics Retail	0.3	Electronic Equipment & Instruments	-5.9
Electric Utilities	0.3	Oil & Gas Drilling	-8.4
Fertilizers & Agricultural Chemicals	0.2		
Broadcasting	0.2		

Source: I/B/E/S data by Refinitiv.

13-Week Change in P/E

Table 2: P/E Change from 13-weeks ago (08/09/18 - 11/08/18 sorted on Thursday data)

S&P 500 Industry	13-week	S&P 500 Industry	13-week
Communications Services Sector	7.3	Hotels	-0.6
Health Care REITs	6.1	Casinos & Gaming	-0.6
Restaurants	3.2	Construction & Farm Machinery	-0.7
Hypermarkets & Super Centers	3.1	Office REITs	-0.7
Metal & Glass Containers	2.2	Industrial Machinery	-0.7
Drug Retail	2.0	Industrials Sector	-0.8
Copper sub industry	1.7	Financials Sector	-0.8
Industrial Gasses	1.7	Aerospace & Defense	-0.8
Industrial REITs	1.6	Biotechnology	-0.8
Residential REITs	1.4	Investment Banking & Brokerage	-0.8
Apparel Retail	1.3	Agricultural Products	-0.8
Tobacco	1.3	Household Appliances	-0.9
Alternative Carriers	1.2	Railroads	-0.9
Health Care Services	1.2	Multi-Line Insurance	-0.9
Household Products	1.1	Home Improvement Retail	-1.0
Consumer Staples Sector	1.0	Electronic Components	-1.0
Specialized Consumer Services	0.9	Leisure Products	-1.1
Communications Equipment	0.9	Food Distributors	-1.1
Personal Products	0.9	Distributors	-1.1
Health Care Facilities	0.8	Distillers & Vintners	-1.2
Insurance Brokers	0.8	Semiconductors	-1.2
Health Care Distributors	0.8	Diversified Banks	-1.2
Speciality Chemicals	0.7	Asset Management & Custody Banks	-1.3
Speciality Stores	0.7	Electrical Components & Equipment	-1.3
Managed Health Care	0.7	Air Freight & Couriers	-1.3
Pharmaceuticals	0.6	Computer & Electronics Retail	-1.4
Soft Drinks	0.6	Homebuilding	-1.4
Environmental & Facilities Services	0.6	IT Consulting & Other Services	-1.4
Department Stores	0.4	Regional Banks	-1.5
Multi-Sector Holdings	0.4	Commodity Chemicals	-1.5
Electric Utilities	0.4	Fertilizers & Agricultural Chemicals	-1.6
General Merchandise Stores	0.4	Hotel & Resort REITs	-1.6
Real Estate sector	0.4	Real Estate Services	-1.6
Steel	0.4	Motorcycle Manufacturers	-1.7
Utilities Sector	0.3	Building Products	-1.7
Automotive Retail	0.3	Paper Packaging	-1.7
Health Care Equipment	0.3	Information Technology Sector	-1.7
Integrated Telecommunication Services	0.3	Integrated Oil & Gas	-1.7
Multi-Utilities	0.3	Electronic Manufacturing Services	-1.8
Health Care Sector	0.3	Diversified Chemicals	-1.8
Packaged Foods	0.2	Home Furnishings	-1.9
Tires & Rubber	0.2	Application Software	-2.1
Independent Power Producers & Energy Tr.	0.1	Footwear	-2.2
Water Utilities	0.1	Oil & Gas Storage & Transportation	-2.2
Food Retail	0.1	Semiconductor Equipment	-2.2
Financial Exchanges & Data	0.1	Auto Parts & Equipment	-2.3
Automobile Manufacturers	0.1	Trading Companies & Distributors	-2.3
Airlines	0.0	Oil & Gas Equipment & Services	-2.3
Technology Hardware, Storage & Peripherals	0.0	Apparel & Accessories	-2.4
Gold	0.0	Trucking	-2.5
Consumer Discretionary Sector	-0.1	Health Care Technology	-2.6
Construction Materials	-0.1	Energy Sector	-2.7
Life Sciences Tools & Services	-0.1	Oil & Gas Refining & Marketing	-3.3
Housewares & Specialities	-0.2	Oil & Gas Exploration & Production	-4.1
Property & Casualty Insurance	-0.2	Diversified Support Services	-4.8
Materials Sector	-0.2	Human Resource & Employment Services	-4.8
Research & Consulting Services	-0.3	Health Care Supplies	-5.6
Agricultural & Farm Machinery	-0.3	Electronic Equipment & Instruments	-7.6
Systems Software	-0.3	Internet & Direct Marketing Retail	-17.3
Construction & Engineering	-0.3	Oil & Gas Drilling	-22.8
Retail REITs	-0.3	Internet Services & Infrastructure	NA
Consumer Electronics	-0.4	Advertising	NA
Specialized REITs	-0.4	Broadcasting	NA
Life & Health Insurance	-0.4	Cable & Satellite	NA
Data Processing & Outsourced Services	-0.5	Publishing	NA
Consumer Finance	-0.5	Movies & Entertainment	NA
Industrial Conglomerates	-0.5	Interactive Home Entertainment	NA
Reinsurance	-0.5	Interactive Media & Services	NA
S&P 500	-0.6		
Brewers	-0.6		

Source: Thomson Reuters I/B/E/S.

26-Week Change in P/E

Table 3: P/E Change from 26-weeks ago (05/10/18 - 11/08/18 sorted on Thursday data)

S&P 500 Industry	26-week	S&P 500 Industry	26-week
Communications Services Sector	7.6	Personal Products	-0.6
Health Care REITs	6.5	Health Care Technology	-0.6
Industrial REITs	6.0	Industrial Machinery	-0.7
Hypermarkets & Super Centers	5.4	Agricultural Products	-0.7
Copper sub industry	3.4	Materials Sector	-0.8
Apparel Retail	3.3	Alternative Carriers	-0.8
Household Products	3.3	Steel	-0.8
Metal & Glass Containers	2.9	Gold	-0.8
Soft Drinks	2.8	Consumer Finance	-0.9
Specialized Consumer Services	2.6	Industrial Conglomerates	-0.9
Food Retail	2.6	Industrials Sector	-0.9
Health Care Facilities	2.6	Air Freight & Couriers	-1.0
Leisure Products	2.5	Multi-Line Insurance	-1.0
Drug Retail	2.4	Oil & Gas Storage & Transportation	-1.0
Consumer Staples Sector	2.3	Financials Sector	-1.0
Retail REITs	2.3	Agricultural & Farm Machinery	-1.0
Department Stores	2.3	Diversified Banks	-1.0
Restaurants	2.2	IT Consulting & Other Services	-1.1
Automotive Retail	2.2	Apparel & Accessories	-1.1
Managed Health Care	2.2	Electrical Components & Equipment	-1.1
Pharmaceuticals	2.1	Housewares & Specialities	-1.2
Health Care Services	2.0	Information Technology Sector	-1.3
Speciality Stores	1.9	Commodity Chemicals	-1.5
Life Sciences Tools & Services	1.9	Human Resource & Employment Services	-1.5
Tobacco	1.8	Computer & Electronics Retail	-1.6
Real Estate sector	1.8	Real Estate Services	-1.6
Health Care Equipment	1.7	Hotel & Resort REITs	-1.7
Environmental & Facilities Services	1.6	Aerospace & Defense	-1.7
Footwear	1.6	Building Products	-1.8
General Merchandise Stores	1.6	Home Furnishings	-1.9
Health Care Sector	1.5	Hotels	-1.9
Consumer Discretionary Sector	1.4	Household Appliances	-2.0
Multi-Utilities	1.4	Diversified Support Services	-2.0
Residential REITs	1.4	Asset Management & Custody Banks	-2.0
Packaged Foods	1.3	Regional Banks	-2.1
Electric Utilities	1.2	Diversified Chemicals	-2.1
Utilities Sector	1.2	Trading Companies & Distributors	-2.2
Specialized REITs	1.2	Semiconductors	-2.2
Research & Consulting Services	1.1	Investment Banking & Brokerage	-2.3
Airlines	1.1	Construction & Farm Machinery	-2.3
Water Utilities	1.1	Paper Packaging	-2.4
Speciality Chemicals	1.1	Homebuilding	-2.4
Industrial Gasses	1.0	Distillers & Vintners	-2.4
Tires & Rubber	1.0	Application Software	-2.4
Electronic Components	0.8	Semiconductor Equipment	-2.6
Insurance Brokers	0.8	Casinos & Gaming	-2.6
Integrated Telecommunication Services	0.6	Auto Parts & Equipment	-2.7
Technology Hardware, Storage & Peripherals	0.5	Construction Materials	-2.8
Automobile Manufacturers	0.4	Electronic Manufacturing Services	-3.1
Brewers	0.4	Office REITs	-3.2
Systems Software	0.4	Fertilizers & Agricultural Chemicals	-3.2
Construction & Engineering	0.2	Trucking	-3.6
Food Distributors	0.2	Integrated Oil & Gas	-4.0
Home Improvement Retail	0.2	Oil & Gas Equipment & Services	-4.2
Consumer Electronics	0.1	Oil & Gas Refining & Marketing	-4.9
Financial Exchanges & Data	0.1	Energy Sector	-5.4
Data Processing & Outsourced Services	0.0	Electronic Equipment & Instruments	-7.1
Independent Power Producers & Energy Tr.	0.0	Oil & Gas Exploration & Production	-9.0
Health Care Distributors	0.0	Internet & Direct Marketing Retail	-23.2
Health Care Supplies	-0.1	Oil & Gas Drilling	-40.4
Communications Equipment	-0.1	Internet Services & Infrastructure	NA
Distributors	-0.2	Advertising	NA
Motorcycle Manufacturers	-0.2	Broadcasting	NA
S&P 500	-0.2	Cable & Satellite	NA
Biotechnology	-0.3	Publishing	NA
Multi-Sector Holdings	-0.3	Movies & Entertainment	NA
Railroads	-0.4	Interactive Home Entertainment	NA
Property & Casualty Insurance	-0.4	Interactive Media & Services	NA
Reinsurance	-0.5		
Life & Health Insurance	-0.6		

Source: Thomson Reuters I/B/E/S.

52-Week Change in P/E

Table 4: P/E Change from 52-weeks ago (11/09/17 - 11/08/18 sorted on Thursday data)

S&P 500 Industry	52-week	S&P 500 Industry	52-week
Leisure Products	10.1	Multi-Sector Holdings	-2.2
Health Care REITs	8.2	Information Technology Sector	-2.2
Communications Services Sector	5.6	Property & Casualty Insurance	-2.3
Speciality Stores	4.7	Diversified Banks	-2.3
Footwear	4.6	Financials Sector	-2.3
Industrial REITs	3.8	Gold	-2.4
Department Stores	3.8	Biotechnology	-2.4
Hypermarkets & Super Centers	3.5	Distributors	-2.5
Copper sub industry	3.5	Commodity Chemicals	-2.5
Apparel Retail	3.5	Reinsurance	-2.6
Research & Consulting Services	3.3	Life & Health Insurance	-2.7
Food Retail	2.7	Regional Banks	-2.8
Health Care Facilities	2.5	Electrical Components & Equipment	-2.8
Health Care Equipment	1.8	Diversified Support Services	-2.9
Communications Equipment	1.7	Tobacco	-2.9
Automotive Retail	1.7	Specialized REITs	-2.9
Specialized Consumer Services	1.6	Household Appliances	-3.0
Consumer Discretionary Sector	1.1	Materials Sector	-3.0
Life Sciences Tools & Services	1.1	Electronic Manufacturing Services	-3.1
Alternative Carriers	1.0	Multi-Line Insurance	-3.1
Health Care Services	0.9	Industrials Sector	-3.2
Drug Retail	0.8	Asset Management & Custody Banks	-3.2
Metal & Glass Containers	0.6	Application Software	-3.2
General Merchandise Stores	0.4	Investment Banking & Brokerage	-3.3
Systems Software	0.2	Construction & Engineering	-3.3
Pharmaceuticals	0.2	Distillers & Vintners	-3.3
Apparel & Accessories	0.2	Industrial Machinery	-3.3
Technology Hardware, Storage & Peripherals	0.1	Air Freight & Couriers	-3.4
Computer & Electronics Retail	0.1	Steel	-3.7
Consumer Staples Sector	-0.3	Health Care Technology	-3.7
Food Distributors	-0.3	Hotels	-3.7
Health Care Sector	-0.4	Industrial Conglomerates	-3.8
Retail REITs	-0.4	Aerospace & Defense	-3.8
Airlines	-0.4	Building Products	-3.9
Tires & Rubber	-0.6	Health Care Supplies	-4.0
Home Improvement Retail	-0.6	Trading Companies & Distributors	-4.0
Automobile Manufacturers	-0.6	Brewers	-4.3
Managed Health Care	-0.6	Casinos & Gaming	-4.3
Restaurants	-0.7	Semiconductors	-4.3
Insurance Brokers	-0.7	Diversified Chemicals	-4.7
Financial Exchanges & Data	-0.7	Oil & Gas Refining & Marketing	-4.8
Household Products	-0.7	Electronic Equipment & Instruments	-4.8
Industrial Gasses	-0.8	Office REITs	-4.9
Health Care Distributors	-0.8	Paper Packaging	-5.3
Soft Drinks	-0.9	Homebuilding	-5.5
Data Processing & Outsourced Services	-0.9	Semiconductor Equipment	-5.6
Real Estate sector	-1.1	Oil & Gas Storage & Transportation	-5.9
Personal Products	-1.1	Fertilizers & Agricultural Chemicals	-6.0
Residential REITs	-1.2	Agricultural & Farm Machinery	-6.0
Electric Utilities	-1.2	Hotel & Resort REITs	-6.0
Auto Parts & Equipment	-1.3	Home Furnishings	-6.1
Speciality Chemicals	-1.3	Trucking	-6.1
Independent Power Producers & Energy Tr.	-1.3	Construction Materials	-6.3
Motorcycle Manufacturers	-1.4	Construction & Farm Machinery	-6.4
Integrated Telecommunication Services	-1.4	Oil & Gas Equipment & Services	-7.2
Consumer Electronics	-1.4	Integrated Oil & Gas	-9.2
Railroads	-1.5	Energy Sector	-12.3
Agricultural Products	-1.5	Internet & Direct Marketing Retail	-26.0
Electronic Components	-1.5	Oil & Gas Exploration & Production	-43.8
Packaged Foods	-1.5	Oil & Gas Drilling	NA
Utilities Sector	-1.6	Internet Services & Infrastructure	NA
Environmental & Facilities Services	-1.6	Advertising	NA
IT Consulting & Other Services	-1.6	Broadcasting	NA
Multi-Utilities	-1.8	Cable & Satellite	NA
Housewares & Specialities	-1.9	Publishing	NA
Real Estate Services	-1.9	Movies & Entertainment	NA
S&P 500	-2.0	Interactive Home Entertainment	NA
Water Utilities	-2.1	Interactive Media & Services	NA
Human Resource & Employment Services	-2.1		
Consumer Finance	-2.2		

Source: Thomson Reuters I/B/E/S.

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