

Performance Derby: S&P 500 Sectors & Industries Change in P/E

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April 18, 2018

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thinking outside the box

4-Week Change in P/E

Table 1: P/E Change from 4-weeks ago (03/15/18 - 04/12/18 sorted on Thursday data)

S&P 500 Industry	4-week	S&P 500 Industry	4-week
Residential REITs	2.6	Health Care Facilities	-0.7
Oil & Gas Exploration & Production	1.9	Independent Power Producers & Energy Tr.	-0.7
Speciality Stores	1.7	Air Freight & Couriers	-0.7
Health Care REITs	1.3	Financials Sector	-0.7
Oil & Gas Refining & Marketing	1.1	IT Consulting & Other Services	-0.8
Alternative Carriers	1.1	Household Appliances	-0.8
Energy Sector	0.8	S&P 500	-0.8
Leisure Products	0.7	Drug Retail	-0.8
Integrated Oil & Gas	0.6	Regional Banks	-0.8
Gold	0.5	Health Care Sector	-0.8
General Merchandise Stores	0.5	Diversified Banks	-0.8
Personal Products	0.5	Office REITs	-0.8
Oil & Gas Equipment & Services	0.4	Industrials Sector	-0.8
Apparel & Accessories	0.4	Insurance Brokers	-0.8
Automobile Manufacturers	0.3	Home Furnishings	-0.8
Restaurants	0.2	Automotive Retail	-0.9
Electronic Equipment & Instruments	0.2	Health Care Services	-0.9
Electric Utilities	0.1	Retail REITs	-0.9
Computer & Electronics Retail	0.1	Materials Sector	-0.9
Department Stores	0.1	Consumer Discretionary Sector	-0.9
Food Distributors	0.1	Building Products	-0.9
Reinsurance	0.0	Broadcasting	-0.9
Water Utilities	0.0	Paper Packaging	-0.9
Food Retail	0.0	Housewares & Specialities	-0.9
Utilities Sector	-0.1	Packaged Foods	-1.0
Homebuilding	-0.1	Publishing & Printing	-1.0
Real Estate Services	-0.1	Asset Management & Custody Banks	-1.0
Pharmaceuticals	-0.1	Airlines	-1.0
Specialized Consumer Services	-0.1	Communications Equipment	-1.1
Agricultural Products	-0.1	Specialized REITs	-1.1
Household Products	-0.2	Industrial Machinery	-1.1
Tires & Rubber	-0.2	Life Sciences Tools & Services	-1.1
Construction & Engineering	-0.2	Investment Banking & Brokerage	-1.1
Apparel Retail	-0.2	Environmental & Facilities Services	-1.1
Human Resource & Employment Services	-0.2	Electrical Components & Equipment	-1.1
Multi-Line Insurance	-0.2	Construction Materials	-1.1
Footwear	-0.3	Health Care Distributors	-1.1
Property & Casualty Insurance	-0.3	Diversified Chemicals	-1.1
Copper sub industry	-0.3	Health Care Equipment	-1.1
Real Estate sector	-0.3	Trading Companies & Distributors	-1.2
Telecommunications Services Sector	-0.3	Multi-Sector Holdings	-1.2
Advertising	-0.3	Systems Software	-1.3
Managed Health Care	-0.4	Data Processing & Outsourced Services	-1.3
Integrated Telecommunication Services	-0.4	Electronic Manufacturing Services	-1.3
Hypermarkets & Super Centers	-0.4	Information Technology Sector	-1.4
Distributors	-0.4	Oil & Gas Storage & Transportation	-1.4
Aerospace & Defense	-0.4	Industrial Conglomerates	-1.4
Multi-Utilities	-0.4	Cable & Satellite	-1.4
Consumer Electronics	-0.4	Hotels	-1.4
Auto Parts & Equipment	-0.4	Brewers	-1.4
Motorcycle Manufacturers	-0.4	Semiconductor Equipment	-1.4
Life & Health Insurance	-0.4	Semiconductors	-1.4
Industrial REITs	-0.4	Casinos & Gaming	-1.4
Hotel & Resort REITs	-0.4	Trucking	-1.5
Home Improvement Retail	-0.4	Industrial Gasses	-1.6
Movies & Entertainment	-0.4	Electronic Components	-1.6
Soft Drinks	-0.4	Steel	-1.7
Consumer Finance	-0.5	Agricultural & Farm Machinery	-1.7
Fertilizers & Agricultural Chemicals	-0.5	Biotechnology	-1.9
Metal & Glass Containers	-0.5	Health Care Technology	-2.1
Construction & Farm Machinery	-0.5	Diversified Support Services	-2.2
Consumer Staples Sector	-0.5	Application Software	-2.3
Distillers & Vintners	-0.6	Health Care Supplies	-2.4
Financial Exchanges & Data	-0.6	Internet Software & Services	-2.8
Research & Consulting Services	-0.6	Home Entertainment Software	-3.4
Tobacco	-0.6	Oil & Gas Drilling	-8.5
Railroads	-0.6	Internet & Direct Marketing Retail	-10.1
Technology Hardware, Storage & Peripherals	-0.6		
Commodity Chemicals	-0.7		
Speciality Chemicals	-0.7		

Source: Thomson Reuters I/B/E/S.

13-Week Change in P/E

Table 2: P/E Change from 13-weeks ago (01/11/18 - 04/12/18 sorted on Thursday data)

S&P 500 Industry	13-week	S&P 500 Industry	13-week
Residential REITs	3.5	Application Software	-2.0
Alternative Carriers	3.3	Airlines	-2.0
Leisure Products	2.3	Office REITs	-2.1
Specialized REITs	1.5	Drug Retail	-2.1
Research & Consulting Services	1.5	Movies & Entertainment	-2.1
Reinsurance	0.9	Retail REITs	-2.1
Health Care REITs	0.9	Health Care Distributors	-2.1
Personal Products	0.6	Tobacco	-2.1
Electronic Manufacturing Services	0.3	Telecommunications Services Sector	-2.2
Electronic Equipment & Instruments	0.2	Biotechnology	-2.2
Agricultural Products	0.2	Hotels	-2.2
Metal & Glass Containers	0.1	Building Products	-2.3
Real Estate sector	0.0	Consumer Staples Sector	-2.3
Internet & Direct Marketing Retail	-0.1	Speciality Chemicals	-2.3
Footwear	-0.2	Integrated Telecommunication Services	-2.3
Electric Utilities	-0.3	Multi-Sector Holdings	-2.3
Property & Casualty Insurance	-0.4	Health Care Services	-2.3
Advertising	-0.5	Copper sub industry	-2.3
Communications Equipment	-0.5	Electronic Components	-2.4
Insurance Brokers	-0.5	Health Care Supplies	-2.4
Real Estate Services	-0.5	Data Processing & Outsourced Services	-2.4
Distillers & Vintners	-0.5	Commodity Chemicals	-2.5
Oil & Gas Refining & Marketing	-0.5	Restaurants	-2.5
Utilities Sector	-0.7	Food Retail	-2.6
Health Care Facilities	-0.8	Food Distributors	-2.6
Systems Software	-0.8	Packaged Foods	-2.6
IT Consulting & Other Services	-0.9	Aerospace & Defense	-2.7
Automobile Manufacturers	-0.9	Fertilizers & Agricultural Chemicals	-2.7
Technology Hardware, Storage & Peripherals	-0.9	Railroads	-2.7
Apparel & Accessories	-0.9	Trading Companies & Distributors	-2.7
Industrial REITs	-0.9	Home Furnishings	-2.8
Housewares & Specialities	-1.0	Materials Sector	-2.9
Semiconductor Equipment	-1.0	Homebuilding	-2.9
Human Resource & Employment Services	-1.0	Electrical Components & Equipment	-2.9
Health Care Equipment	-1.1	Broadcasting	-2.9
Semiconductors	-1.1	Managed Health Care	-2.9
Regional Banks	-1.1	Distributors	-2.9
Gold	-1.2	Diversified Chemicals	-2.9
Casinos & Gaming	-1.2	Household Products	-3.0
Investment Banking & Brokerage	-1.2	Industrials Sector	-3.0
Household Appliances	-1.3	Industrial Machinery	-3.0
Consumer Electronics	-1.3	Hypermarkets & Super Centers	-3.2
Diversified Support Services	-1.3	Brewers	-3.2
Multi-Utilities	-1.3	Paper Packaging	-3.4
Multi-Line Insurance	-1.3	Industrial Gasses	-3.4
Speciality Stores	-1.3	Automotive Retail	-3.5
Auto Parts & Equipment	-1.3	Air Freight & Couriers	-3.6
Department Stores	-1.3	Construction & Engineering	-3.7
Pharmaceuticals	-1.3	Steel	-3.7
Information Technology Sector	-1.4	Home Improvement Retail	-3.7
Financials Sector	-1.5	Industrial Conglomerates	-3.9
Home Entertainment Software	-1.5	Internet Software & Services	-3.9
Life Sciences Tools & Services	-1.6	Trucking	-4.0
Water Utilities	-1.6	Environmental & Facilities Services	-4.0
Apparel Retail	-1.6	Construction & Farm Machinery	-4.2
General Merchandise Stores	-1.6	Integrated Oil & Gas	-4.2
Diversified Banks	-1.6	Publishing & Printing	-4.4
Life & Health Insurance	-1.7	Agricultural & Farm Machinery	-4.9
Financial Exchanges & Data	-1.7	Construction Materials	-5.1
Computer & Electronics Retail	-1.7	Hotel & Resort REITs	-5.2
Motorcycle Manufacturers	-1.7	Energy Sector	-5.3
Tires & Rubber	-1.8	Cable & Satellite	-5.6
Consumer Finance	-1.8	Oil & Gas Equipment & Services	-5.7
Asset Management & Custody Banks	-1.8	Health Care Technology	-6.4
Health Care Sector	-1.8	Oil & Gas Storage & Transportation	-6.9
Consumer Discretionary Sector	-1.8	Oil & Gas Exploration & Production	-16.1
Specialized Consumer Services	-1.9	Oil & Gas Drilling	NA
Independent Power Producers & Energy Tr.	-1.9		
Soft Drinks	-2.0		
S&P 500	-2.0		

Source: Thomson Reuters I/B/E/S.

26-Week Change in P/E

Table 3: P/E Change from 26-weeks ago (10/12/17 - 04/12/18 sorted on Thursday data)

S&P 500 Industry	26-week	S&P 500 Industry	26-week
Internet & Direct Marketing Retail	6.6	S&P 500	-1.7
Industrial REITs	6.5	Metal & Glass Containers	-1.8
Leisure Products	6.1	Homebuilding	-1.8
Footwear	4.4	Restaurants	-1.8
Personal Products	3.3	Health Care Distributors	-1.8
Research & Consulting Services	2.7	Life & Health Insurance	-1.8
Electronic Equipment & Instruments	2.4	Water Utilities	-1.8
Electronic Manufacturing Services	1.3	Industrials Sector	-1.8
Communications Equipment	1.1	Electrical Components & Equipment	-1.9
Computer & Electronics Retail	0.8	Automotive Retail	-1.9
Apparel & Accessories	0.8	Insurance Brokers	-1.9
Auto Parts & Equipment	0.6	Soft Drinks	-1.9
Department Stores	0.6	Electric Utilities	-1.9
Specialty Stores	0.6	Gold	-2.0
Food Retail	0.5	Reinsurance	-2.0
Health Care Facilities	0.5	Drug Retail	-2.0
Residential REITs	0.4	Home Improvement Retail	-2.0
Distillers & Vintners	0.3	Packaged Foods	-2.0
Casinos & Gaming	0.3	Consumer Staples Sector	-2.1
Real Estate Services	0.3	Asset Management & Custody Banks	-2.1
IT Consulting & Other Services	0.2	Specialty Chemicals	-2.1
Systems Software	0.2	Diversified Support Services	-2.2
Human Resource & Employment Services	0.1	Utilities Sector	-2.2
Specialized REITs	0.0	Multi-Utilities	-2.2
Publishing & Printing	0.0	Hotel & Resort REITs	-2.2
Health Care Equipment	-0.1	Multi-Line Insurance	-2.3
Consumer Electronics	-0.2	Industrial Machinery	-2.3
Trading Companies & Distributors	-0.2	Railroads	-2.3
Application Software	-0.2	Building Products	-2.3
Technology Hardware, Storage & Peripherals	-0.2	Steel	-2.3
Consumer Discretionary Sector	-0.2	Airlines	-2.4
Apparel Retail	-0.5	Materials Sector	-2.4
General Merchandise Stores	-0.5	Multi-Sector Holdings	-2.4
Motorcycle Manufacturers	-0.6	Retail REITs	-2.4
Life Sciences Tools & Services	-0.6	Broadcasting	-2.4
Health Care Services	-0.6	Semiconductor Equipment	-2.4
Agricultural Products	-0.6	Integrated Telecommunication Services	-2.5
Health Care Supplies	-0.6	Construction & Engineering	-2.5
Commodity Chemicals	-0.7	Environmental & Facilities Services	-2.5
Industrial Conglomerates	-0.7	Paper Packaging	-2.6
Construction Materials	-0.7	Telecommunications Services Sector	-2.6
Advertising	-0.8	Hotels	-2.6
Information Technology Sector	-0.8	Home Furnishings	-2.7
Copper sub industry	-0.9	Distributors	-2.9
Hypermarkets & Super Centers	-0.9	Biotechnology	-3.0
Movies & Entertainment	-1.0	Diversified Chemicals	-3.0
Automobile Manufacturers	-1.1	Tobacco	-3.1
Tires & Rubber	-1.1	Fertilizers & Agricultural Chemicals	-3.2
Regional Banks	-1.1	Household Products	-3.4
Food Distributors	-1.1	Air Freight & Couriers	-3.4
Household Appliances	-1.2	Internet Software & Services	-3.6
Semiconductors	-1.3	Housewares & Specialities	-3.7
Real Estate sector	-1.3	Trucking	-3.7
Consumer Finance	-1.4	Oil & Gas Equipment & Services	-3.8
Electronic Components	-1.4	Brewers	-3.9
Managed Health Care	-1.5	Independent Power Producers & Energy Tr.	-3.9
Aerospace & Defense	-1.5	Agricultural & Farm Machinery	-3.9
Investment Banking & Brokerage	-1.5	Construction & Farm Machinery	-4.2
Industrial Gasses	-1.5	Cable & Satellite	-4.9
Oil & Gas Refining & Marketing	-1.6	Health Care Technology	-5.4
Home Entertainment Software	-1.6	Integrated Oil & Gas	-6.4
Health Care Sector	-1.6	Oil & Gas Storage & Transportation	-7.2
Health Care REITs	-1.6	Energy Sector	-8.2
Pharmaceuticals	-1.6	Alternative Carriers	-14.4
Diversified Banks	-1.6	Office REITs	-15.1
Data Processing & Outsourced Services	-1.7	Oil & Gas Exploration & Production	-43.4
Financials Sector	-1.7	Oil & Gas Drilling	NA
Specialized Consumer Services	-1.7		
Property & Casualty Insurance	-1.7		
Financial Exchanges & Data	-1.7		

Source: Thomson Reuters I/B/E/S.

52-Week Change in P/E

Table 4: P/E Change from 52-weeks ago (04/13/17 - 04/12/18 sorted on Thursday data)

S&P 500 Industry	52-week	S&P 500 Industry	52-week
Internet & Direct Marketing Retail	16.7	Health Care Facilities	-1.3
Personal Products	6.7	Pharmaceuticals	-1.4
Leisure Products	5.7	Multi-Line Insurance	-1.4
Electronic Equipment & Instruments	5.3	Paper Packaging	-1.4
Health Care Supplies	4.8	Industrial Conglomerates	-1.4
Auto Parts & Equipment	3.3	Electrical Components & Equipment	-1.4
Footwear	3.3	Air Freight & Couriers	-1.4
Electronic Manufacturing Services	2.8	Food Distributors	-1.5
Distillers & Vintners	2.7	Building Products	-1.5
Trucking	2.3	Industrial Machinery	-1.5
Systems Software	2.1	Airlines	-1.5
Research & Consulting Services	1.9	Electric Utilities	-1.6
Life Sciences Tools & Services	1.8	Materials Sector	-1.7
Apparel & Accessories	1.7	Internet Software & Services	-1.7
Specialized REITs	1.6	Home Improvement Retail	-1.7
Communications Equipment	1.5	Trading Companies & Distributors	-1.8
Data Processing & Outsourced Services	1.4	Copper sub industry	-1.9
Publishing & Printing	1.3	Diversified Chemicals	-1.9
Real Estate Services	1.3	Utilities Sector	-1.9
Aerospace & Defense	1.2	Construction Materials	-2.0
Health Care Equipment	1.2	Health Care Technology	-2.0
Computer & Electronics Retail	1.1	Apparel Retail	-2.0
Human Resource & Employment Services	1.0	Hotel & Resort REITs	-2.0
Home Entertainment Software	0.9	Semiconductor Equipment	-2.1
Commodity Chemicals	0.8	Real Estate sector	-2.1
Electronic Components	0.8	Multi-Utilities	-2.1
Application Software	0.8	Railroads	-2.1
Financial Exchanges & Data	0.7	Soft Drinks	-2.2
Consumer Electronics	0.6	Construction & Engineering	-2.2
Industrial Gasses	0.5	Specialized Consumer Services	-2.3
Automobile Manufacturers	0.5	Health Care Services	-2.3
Multi-Sector Holdings	0.5	Home Furnishings	-2.5
Hotels	0.4	Health Care Distributors	-2.6
General Merchandise Stores	0.3	Integrated Telecommunication Services	-2.9
Residential REITs	0.3	Movies & Entertainment	-2.9
Consumer Discretionary Sector	0.3	Automotive Retail	-2.9
Information Technology Sector	0.2	Telecommunications Services Sector	-3.0
Semiconductors	0.2	Environmental & Facilities Services	-3.1
Metal & Glass Containers	0.1	Consumer Staples Sector	-3.2
IT Consulting & Other Services	0.1	Motorcycle Manufacturers	-3.4
Managed Health Care	0.0	Advertising	-3.5
Department Stores	-0.1	Steel	-3.6
Specialty Stores	-0.1	Fertilizers & Agricultural Chemicals	-3.6
Investment Banking & Brokerage	-0.2	Casinos & Gaming	-3.8
Property & Casualty Insurance	-0.3	Integrated Oil & Gas	-3.8
Insurance Brokers	-0.3	Drug Retail	-4.0
Hypermarkets & Super Centers	-0.4	Household Products	-4.4
Agricultural Products	-0.5	Food Retail	-4.4
Health Care Sector	-0.6	Packaged Foods	-4.7
Financials Sector	-0.6	Broadcasting	-4.9
Regional Banks	-0.6	Independent Power Producers & Energy Tr.	-4.9
Asset Management & Custody Banks	-0.7	Housewares & Specialities	-5.0
Technology Hardware, Storage & Peripherals	-0.7	Retail REITs	-5.1
Brewers	-0.8	Tobacco	-5.2
Consumer Finance	-0.9	Gold	-5.7
Biotechnology	-0.9	Cable & Satellite	-6.7
Diversified Banks	-0.9	Construction & Farm Machinery	-7.1
Water Utilities	-0.9	Health Care REITs	-7.1
Homebuilding	-0.9	Agricultural & Farm Machinery	-7.2
Tires & Rubber	-0.9	Energy Sector	-7.8
Diversified Support Services	-0.9	Oil & Gas Storage & Transportation	-8.2
Oil & Gas Refining & Marketing	-0.9	Office REITs	-8.8
Household Appliances	-1.0	Oil & Gas Equipment & Services	-12.7
Distributors	-1.0	Alternative Carriers	-19.9
S&P 500	-1.1	Oil & Gas Exploration & Production	-28.8
Life & Health Insurance	-1.1	Oil & Gas Drilling	NA
Industrials Sector	-1.1	Reinsurance	NA
Restaurants	-1.3		
Specialty Chemicals	-1.3		
Industrial REITs	-1.3		

Source: Thomson Reuters I/B/E/S.

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