

Performance Derby: S&P 500 Sectors & Industries Change in P/E

Yardeni Research, Inc.

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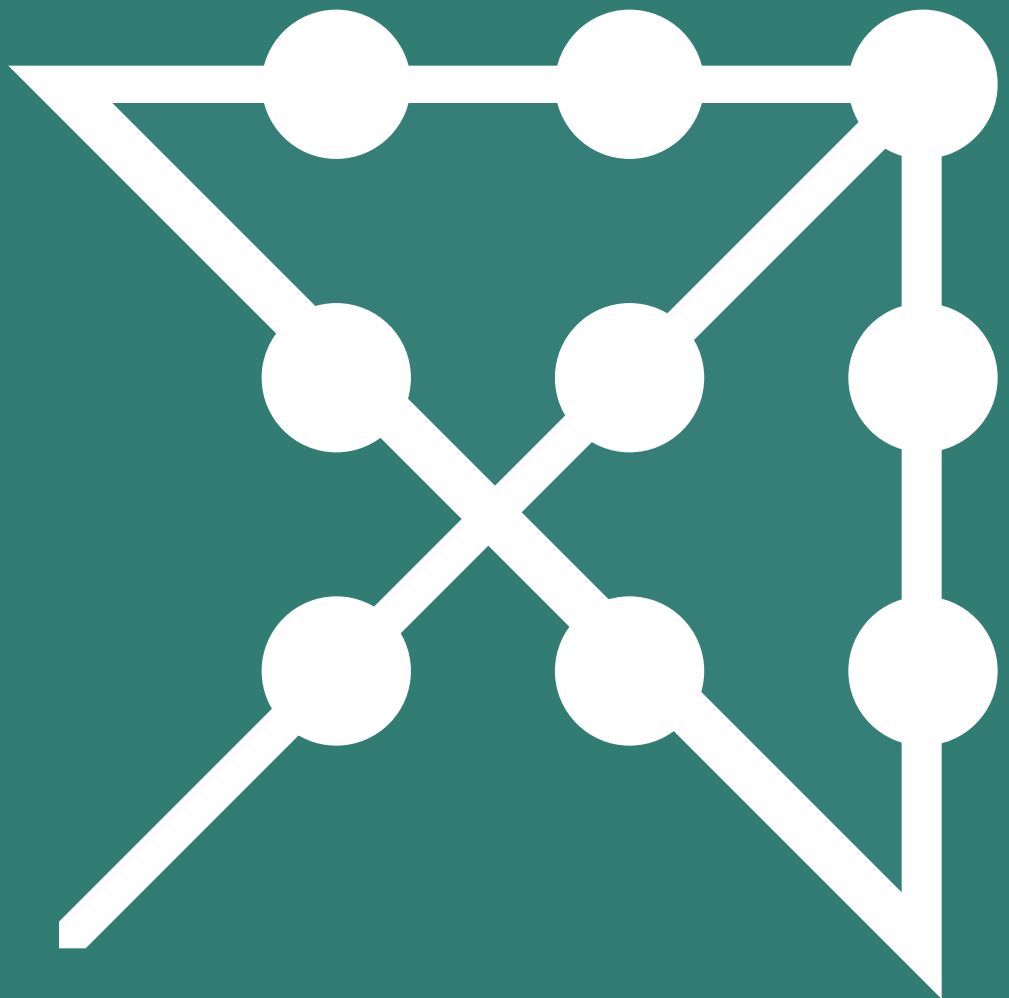
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thinking outside the box

4-Week Change in P/E

Table 1: P/E Change from 4-weeks ago (01/10/19 - 02/07/19 sorted on Thursday data)

S&P 500 Industry	4-week	S&P 500 Industry	4-week
Industrial REITs	9.7	Diversified Chemicals	1.0
Copper sub industry	6.2	Life Sciences Tools & Services	1.0
Residential REITs	4.9	Construction & Engineering	1.0
Oil & Gas Equipment & Services	4.7	S&P 500	1.0
Specialized REITs	4.4	Health Care Distributors	1.0
Health Care Supplies	3.8	Industrial Machinery	0.9
Real Estate sector	3.4	Retail REITs	0.9
Office REITs	3.3	Home Furnishings	0.9
Building Products	3.2	Cable & Satellite	0.9
Health Care REITs	3.2	Human Resource & Employment Services	0.8
Personal Products	2.6	Steel	0.8
Casinos & Gaming	2.5	Consumer Staples Sector	0.8
Industrial Conglomerates	2.5	Distributors	0.8
Application Software	2.4	Multi-Sector Holdings	0.7
Electronic Equipment & Instruments	2.3	Movies & Entertainment	0.7
Electronic Components	2.3	Environmental & Facilities Services	0.7
Technology Hardware, Storage & Peripherals	2.3	Railroads	0.7
Metal & Glass Containers	2.2	Oil & Gas Exploration & Production	0.7
Semiconductor Equipment	2.1	Property & Casualty Insurance	0.7
Internet Services & Infrastructure	2.1	Multi-Utilities	0.7
Distillers & Vintners	2.0	Tobacco	0.7
Publishing	1.9	Financials Sector	0.7
Insurance Brokers	1.9	Packaged Foods	0.7
Trucking	1.8	Agricultural & Farm Machinery	0.7
Integrated Oil & Gas	1.6	Industrial Gasses	0.6
Electronic Manufacturing Services	1.6	Multi-Line Insurance	0.6
Footwear	1.6	Communications Services Sector	0.6
Electric Utilities	1.6	Food Distributors	0.6
Independent Power Producers & Energy Tr.	1.6	Health Care Sector	0.6
Apparel & Accessories	1.5	Diversified Banks	0.6
Information Technology Sector	1.5	Consumer Finance	0.6
Energy Sector	1.5	Investment Banking & Brokerage	0.5
Water Utilities	1.5	Life & Health Insurance	0.5
Aerospace & Defense	1.5	Construction & Farm Machinery	0.5
Managed Health Care	1.5	Regional Banks	0.5
Interactive Media & Services	1.5	Fertilizers & Agricultural Chemicals	0.4
Health Care Technology	1.4	Systems Software	0.4
Oil & Gas Drilling	1.4	Pharmaceuticals	0.4
Household Appliances	1.4	Reinsurance	0.4
Utilities Sector	1.4	Airlines	0.4
Semiconductors	1.4	Consumer Discretionary Sector	0.3
Real Estate Services	1.3	Broadcasting	0.3
Industrials Sector	1.3	Commodity Chemicals	0.3
IT Consulting & Other Services	1.3	Computer & Electronics Retail	0.3
Oil & Gas Storage & Transportation	1.3	Tires & Rubber	0.3
Speciality Chemicals	1.2	Restaurants	0.2
Research & Consulting Services	1.2	Automobile Manufacturers	0.2
Auto Parts & Equipment	1.2	Home Improvement Retail	0.2
Financial Exchanges & Data	1.2	Apparel Retail	0.2
Diversified Support Services	1.2	Homebuilding	0.2
Data Processing & Outsourced Services	1.2	General Merchandise Stores	0.2
Household Products	1.2	Health Care Services	0.2
Housewares & Specialities	1.2	Automotive Retail	0.1
Health Care Equipment	1.2	Motorcycle Manufacturers	0.0
Air Freight & Couriers	1.2	Hypermarkets & Super Centers	0.0
Health Care Facilities	1.2	Construction Materials	0.0
Hotels	1.1	Food Retail	0.0
Electrical Components & Equipment	1.1	Agricultural Products	-0.1
Materials Sector	1.1	Drug Retail	-0.2
Trading Companies & Distributors	1.1	Advertising	-0.3
Paper Packaging	1.1	Biotechnology	-0.3
Asset Management & Custody Banks	1.1	Gold	-0.3
Consumer Electronics	1.1	Integrated Telecommunication Services	-0.4
Communications Equipment	1.0	Specialized Consumer Services	-0.8
Soft Drinks	1.0	Interactive Home Entertainment	-0.8
Leisure Products	1.0	Department Stores	-0.9
Speciality Stores	1.0	Internet & Direct Marketing Retail	-1.1
Oil & Gas Refining & Marketing	1.0	Alternative Carriers	-1.3
Brewers	1.0		
Hotel & Resort REITs	1.0		

Source: Thomson Reuters I/B/E/S.

13-Week Change in P/E

Table 2: P/E Change from 13-weeks ago (11/08/18 - 02/07/19 sorted on Thursday data)

S&P 500 Industry	13-week	S&P 500 Industry	13-week
Copper sub industry	7.3	Electronic Components	-0.4
Industrial REITs	5.7	Soft Drinks	-0.4
Oil & Gas Exploration & Production	5.1	Biotechnology	-0.4
Residential REITs	3.9	Automotive Retail	-0.4
Health Care REITs	3.4	Consumer Finance	-0.4
Integrated Oil & Gas	3.3	Commodity Chemicals	-0.5
Building Products	3.1	Health Care Distributors	-0.5
Gold	3.0	Data Processing & Outsourced Services	-0.5
Energy Sector	2.9	Property & Casualty Insurance	-0.5
Casinos & Gaming	2.4	Financials Sector	-0.5
Health Care Supplies	2.4	Railroads	-0.5
Semiconductor Equipment	2.3	Trucking	-0.5
Oil & Gas Equipment & Services	2.1	Financial Exchanges & Data	-0.5
Electronic Equipment & Instruments	2.1	Packaged Foods	-0.5
Specialized REITs	2.1	Integrated Telecommunication Services	-0.6
Environmental & Facilities Services	2.0	Research & Consulting Services	-0.6
Real Estate sector	1.6	Regional Banks	-0.6
Household Appliances	1.5	Cable & Satellite	-0.6
Housewares & Specialities	1.2	Managed Health Care	-0.6
Industrial Conglomerates	1.2	Hotel & Resort REITs	-0.6
Home Furnishings	1.1	Diversified Banks	-0.6
Metal & Glass Containers	1.1	Retail REITs	-0.6
Homebuilding	1.1	Health Care Sector	-0.6
Agricultural & Farm Machinery	1.1	Pharmaceuticals	-0.7
Semiconductors	1.1	Technology Hardware, Storage & Peripherals	-0.7
Independent Power Producers & Energy Tr.	1.1	Life Sciences Tools & Services	-0.7
Household Products	1.0	Advertising	-0.7
Consumer Electronics	0.9	Food Distributors	-0.7
Electronic Manufacturing Services	0.7	Health Care Technology	-0.8
Water Utilities	0.7	Air Freight & Couriers	-0.8
Asset Management & Custody Banks	0.7	General Merchandise Stores	-0.8
Electric Utilities	0.6	Apparel & Accessories	-0.8
Real Estate Services	0.6	Investment Banking & Brokerage	-0.8
Utilities Sector	0.5	Home Improvement Retail	-0.8
Footwear	0.5	Communications Equipment	-0.9
Brewers	0.5	Electrical Components & Equipment	-0.9
IT Consulting & Other Services	0.4	Restaurants	-0.9
Internet Services & Infrastructure	0.4	Human Resource & Employment Services	-0.9
Application Software	0.3	Aerospace & Defense	-1.0
Movies & Entertainment	0.3	Consumer Staples Sector	-1.0
Paper Packaging	0.3	Motorcycle Manufacturers	-1.1
Oil & Gas Refining & Marketing	0.3	Consumer Discretionary Sector	-1.2
Insurance Brokers	0.2	Systems Software	-1.3
Multi-Utilities	0.2	Health Care Services	-1.3
Interactive Media & Services	0.2	Airlines	-1.3
Information Technology Sector	0.1	Construction Materials	-1.4
Auto Parts & Equipment	0.1	Multi-Sector Holdings	-1.5
Steel	0.1	Agricultural Products	-1.6
Diversified Support Services	0.1	Food Retail	-1.6
Construction & Farm Machinery	0.1	Broadcasting	-1.7
Office REITs	0.1	Drug Retail	-1.8
Trading Companies & Distributors	0.0	Fertilizers & Agricultural Chemicals	-1.8
Oil & Gas Storage & Transportation	0.0	Speciality Stores	-1.8
Multi-Line Insurance	0.0	Apparel Retail	-2.1
Diversified Chemicals	-0.1	Specialized Consumer Services	-2.2
Materials Sector	-0.1	Publishing	-2.3
Tires & Rubber	-0.1	Construction & Engineering	-2.3
Personal Products	-0.2	Distillers & Vintners	-2.4
Life & Health Insurance	-0.2	Computer & Electronics Retail	-2.6
S&P 500	-0.2	Hypermarkets & Super Centers	-2.7
Health Care Facilities	-0.2	Department Stores	-2.9
Hotels	-0.2	Speciality Chemicals	-3.0
Distributors	-0.2	Tobacco	-3.2
Automobile Manufacturers	-0.2	Interactive Home Entertainment	-3.9
Health Care Equipment	-0.3	Alternative Carriers	-5.4
Industrials Sector	-0.3	Leisure Products	-5.8
Industrial Machinery	-0.3	Internet & Direct Marketing Retail	-5.8
Reinsurance	-0.3	Oil & Gas Drilling	-10.1
Communications Services Sector	-0.3		
Industrial Gasses	-0.3		

Source: Thomson Reuters I/B/E/S.

26-Week Change in P/E

Table 3: P/E Change from 26-weeks ago (08/09/18 - 02/07/19 sorted on Thursday data)

S&P 500 Industry	26-week	S&P 500 Industry	26-week
Health Care REITs	9.5	Data Processing & Outsourced Services	-1.0
Copper sub industry	9.1	Retail REITs	-1.0
Industrial REITs	7.3	Industrial Machinery	-1.0
Communications Services Sector	7.0	Multi-Line Insurance	-1.0
Residential REITs	5.3	Multi-Sector Holdings	-1.0
Metal & Glass Containers	3.3	IT Consulting & Other Services	-1.0
Gold	3.0	Industrials Sector	-1.1
Environmental & Facilities Services	2.7	Real Estate Services	-1.1
Restaurants	2.3	Electronic Manufacturing Services	-1.1
Household Products	2.1	Speciality Stores	-1.2
Real Estate sector	1.9	Biotechnology	-1.2
Casinos & Gaming	1.8	Specialized Consumer Services	-1.3
Specialized REITs	1.7	Consumer Discretionary Sector	-1.3
Integrated Oil & Gas	1.6	Financials Sector	-1.3
Industrial Gasses	1.4	Distributors	-1.3
Building Products	1.4	Airlines	-1.4
Independent Power Producers & Energy Tr.	1.2	Electronic Components	-1.4
Insurance Brokers	1.0	Paper Packaging	-1.4
Housewares & Specialities	1.0	Railroads	-1.4
Electric Utilities	1.0	Food Retail	-1.5
Oil & Gas Exploration & Production	0.9	Systems Software	-1.5
Utilities Sector	0.9	Construction Materials	-1.5
Agricultural & Farm Machinery	0.8	Information Technology Sector	-1.6
Water Utilities	0.8	Investment Banking & Brokerage	-1.6
Personal Products	0.7	Footwear	-1.7
Industrial Conglomerates	0.7	Application Software	-1.7
Health Care Facilities	0.6	Aerospace & Defense	-1.8
Household Appliances	0.6	Food Distributors	-1.8
Consumer Electronics	0.5	Home Improvement Retail	-1.8
Multi-Utilities	0.5	Diversified Banks	-1.8
Steel	0.5	Diversified Chemicals	-1.9
Hypermarkets & Super Centers	0.5	Tobacco	-1.9
Health Care Distributors	0.3	Commodity Chemicals	-2.0
Soft Drinks	0.2	Regional Banks	-2.1
Drug Retail	0.2	Air Freight & Couriers	-2.1
Energy Sector	0.1	Auto Parts & Equipment	-2.1
Semiconductor Equipment	0.1	Oil & Gas Storage & Transportation	-2.2
Health Care Equipment	0.1	Electrical Components & Equipment	-2.2
Tires & Rubber	0.0	Trading Companies & Distributors	-2.2
Communications Equipment	0.0	Hotel & Resort REITs	-2.3
Managed Health Care	0.0	Speciality Chemicals	-2.3
Pharmaceuticals	0.0	Agricultural Products	-2.4
Automotive Retail	-0.1	Department Stores	-2.4
Consumer Staples Sector	-0.1	Construction & Engineering	-2.7
Brewers	-0.1	Motorcycle Manufacturers	-2.8
Health Care Services	-0.1	Oil & Gas Refining & Marketing	-3.0
Semiconductors	-0.1	Trucking	-3.1
Automobile Manufacturers	-0.2	Apparel & Accessories	-3.2
Oil & Gas Equipment & Services	-0.2	Health Care Supplies	-3.3
Integrated Telecommunication Services	-0.3	Fertilizers & Agricultural Chemicals	-3.4
Homebuilding	-0.3	Health Care Technology	-3.4
Packaged Foods	-0.3	Distillers & Vintners	-3.6
Materials Sector	-0.3	Computer & Electronics Retail	-4.0
Health Care Sector	-0.4	Alternative Carriers	-4.2
General Merchandise Stores	-0.4	Diversified Support Services	-4.7
Financial Exchanges & Data	-0.4	Electronic Equipment & Instruments	-5.5
Life & Health Insurance	-0.6	Human Resource & Employment Services	-5.8
Construction & Farm Machinery	-0.6	Leisure Products	-6.8
Office REITs	-0.6	Internet & Direct Marketing Retail	-23.1
Asset Management & Custody Banks	-0.6	Oil & Gas Drilling	-32.9
Technology Hardware, Storage & Peripherals	-0.7	Internet Services & Infrastructure	NA
Apparel Retail	-0.7	Advertising	NA
S&P 500	-0.7	Broadcasting	NA
Property & Casualty Insurance	-0.7	Cable & Satellite	NA
Home Furnishings	-0.8	Publishing	NA
Life Sciences Tools & Services	-0.8	Movies & Entertainment	NA
Hotels	-0.8	Interactive Home Entertainment	NA
Reinsurance	-0.8	Interactive Media & Services	NA
Research & Consulting Services	-0.9		
Consumer Finance	-0.9		

Source: Thomson Reuters I/B/E/S.

52-Week Change in P/E

Table 4: P/E Change from 52-weeks ago (02/08/18 - 02/07/19 sorted on Thursday data)

S&P 500 Industry	52-week	S&P 500 Industry	52-week
Health Care REITs	16.0	Department Stores	-1.5
Copper sub industry	11.1	Life & Health Insurance	-1.5
Residential REITs	9.1	Casinos & Gaming	-1.6
Communications Services Sector	6.0	Electronic Components	-1.6
Specialized REITs	5.4	Multi-Line Insurance	-1.6
Real Estate sector	4.5	Health Care Distributors	-1.6
Industrial REITs	4.1	Consumer Finance	-1.8
Metal & Glass Containers	3.1	Oil & Gas Equipment & Services	-1.8
Water Utilities	2.7	Asset Management & Custody Banks	-2.0
Speciality Stores	2.7	Reinsurance	-2.0
Office REITs	2.6	Multi-Sector Holdings	-2.0
Electric Utilities	2.3	Oil & Gas Refining & Marketing	-2.0
Household Products	2.2	Materials Sector	-2.0
Environmental & Facilities Services	2.0	Household Appliances	-2.1
Footwear	2.0	Brewers	-2.1
Research & Consulting Services	1.9	Financials Sector	-2.1
Health Care Facilities	1.9	Personal Products	-2.3
Utilities Sector	1.8	Diversified Banks	-2.4
Gold	1.8	Health Care Technology	-2.4
Health Care Equipment	1.7	Electronic Manufacturing Services	-2.4
Health Care Supplies	1.5	Electronic Equipment & Instruments	-2.4
Independent Power Producers & Energy Tr.	1.5	Industrials Sector	-2.5
Technology Hardware, Storage & Peripherals	1.2	Home Improvement Retail	-2.5
Restaurants	1.2	Leisure Products	-2.5
Automotive Retail	1.1	Industrial Machinery	-2.5
Multi-Utilities	1.0	Steel	-2.6
Specialized Consumer Services	1.0	Speciality Chemicals	-2.7
Retail REITs	0.8	Apparel & Accessories	-2.7
Pharmaceuticals	0.7	Air Freight & Couriers	-2.7
Industrial Gasses	0.7	Biotechnology	-2.7
Life Sciences Tools & Services	0.6	Homebuilding	-2.8
Apparel Retail	0.5	Energy Sector	-2.8
Insurance Brokers	0.5	Commodity Chemicals	-2.9
Managed Health Care	0.5	Oil & Gas Storage & Transportation	-3.1
Application Software	0.4	Trading Companies & Distributors	-3.1
Food Distributors	0.2	Agricultural Products	-3.3
Semiconductor Equipment	0.2	Regional Banks	-3.4
Hypermarkets & Super Centers	0.1	Electrical Components & Equipment	-3.4
Railroads	0.0	Investment Banking & Brokerage	-3.7
Data Processing & Outsourced Services	-0.1	Distributors	-3.7
Building Products	-0.2	Auto Parts & Equipment	-3.8
Health Care Sector	-0.3	Motorcycle Manufacturers	-3.8
Automobile Manufacturers	-0.3	Diversified Chemicals	-3.8
Communications Equipment	-0.4	Paper Packaging	-4.1
Financial Exchanges & Data	-0.5	Hotels	-4.2
Systems Software	-0.5	Agricultural & Farm Machinery	-4.2
Consumer Staples Sector	-0.6	Aerospace & Defense	-4.3
Soft Drinks	-0.6	Computer & Electronics Retail	-4.4
Real Estate Services	-0.8	Tobacco	-4.5
Information Technology Sector	-0.8	Home Furnishings	-4.5
Housewares & Specialities	-0.8	Trucking	-4.7
Health Care Services	-0.8	Distillers & Vintners	-4.7
Consumer Discretionary Sector	-0.9	Construction & Engineering	-4.8
General Merchandise Stores	-0.9	Construction & Farm Machinery	-4.9
S&P 500	-1.0	Hotel & Resort REITs	-5.2
Airlines	-1.1	Oil & Gas Exploration & Production	-6.6
Drug Retail	-1.1	Construction Materials	-6.8
Diversified Support Services	-1.1	Fertilizers & Agricultural Chemicals	-6.9
Integrated Oil & Gas	-1.1	Internet & Direct Marketing Retail	-39.2
Semiconductors	-1.2	Oil & Gas Drilling	-169.3
Food Retail	-1.2	Internet Services & Infrastructure	NA
Tires & Rubber	-1.2	Advertising	NA
Industrial Conglomerates	-1.2	Broadcasting	NA
IT Consulting & Other Services	-1.3	Cable & Satellite	NA
Integrated Telecommunication Services	-1.3	Publishing	NA
Alternative Carriers	-1.3	Movies & Entertainment	NA
Consumer Electronics	-1.3	Interactive Home Entertainment	NA
Human Resource & Employment Services	-1.4	Interactive Media & Services	NA
Property & Casualty Insurance	-1.4		
Packaged Foods	-1.5		

Source: Thomson Reuters I/B/E/S.

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