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Figure 1.

S&P 500 CONSUMER DISCRETIONARY OPERATING EPS & RETAIL SALES

Retail Sales excluding gasoline (billion dollars, saar)

Consensus Forecasts:
Forward earnings*
Consumer Discretionary


Figure 2.

S&P 500 CONSUMER DISCRETIONARY REVENUES & RETAIL SALES

Retail Sales excluding gasoline (billion dollars, saar)

Consensus Forecasts:
Forward revenues*
Consumer Discretionary

Figure 3.

S&P 500 GENERAL MERCHANDISE STORES OPERATING EPS & RETAIL SALES

Consensus Forecasts:
Forward earnings*
General Merchandise Stores

Retail Sales:
General Merchandise Stores
(billion dollars, saar)


Figure 4.

S&P 500 GENERAL MERCHANDISE STORES REVENUES PER SHARE & RETAIL SALES

Consensus Forecasts:
Forward revenues*
General Merchandise Stores

Retail Sales:
General Merchandise Stores
(billion dollars, saar)

Building Materials & Garden Equipment

**Figure 5.**

S&P 500 HOME IMPROVEMENT OPERATING EPS & RETAIL SALES

- Retail Sales: Building Materials & Garden Equipment (billion dollars, saar)
- Consensus Forecasts: Forward earnings: Home Improvement*


**Figure 6.**

S&P 500 HOME IMPROVEMENT REVENUES & RETAIL SALES

- Retail Sales: Building Materials & Garden Equipment (billion dollars, saar)
- Consensus Forecasts: Forward revenues: Home Improvement*

Figure 7.

S&P 500 APPAREL, ACCESSORIES, & LUXURY GOODS OPERATING EPS & RETAIL SALES

Retail Sales: Clothing & Accessory Stores (billion dollars, saar)

Consensus Forecasts: Forward Earnings* Apparel, Accessories, & Luxury Goods


Figure 8.

S&P 500 APPAREL, ACCESSORIES, & LUXURY GOODS REVENUES & RETAIL SALES

Retail Sales: Clothing & Accessory Stores (billion dollars, saar)

Consensus Forecasts: Forward revenues: Apparel, Accessories, & Luxury Goods*

Motor Vehicles & Parts Dealers

Figure 9.
S&P 500 AUTOMOTIVE RETAIL OPERATING EPS & RETAIL SALES

Retail Sales:
Motor Vehicles & Parts Dealers (billion dollars, saar)

Consensus Forecasts:
Forward earnings*
Automotive Retail


Figure 10.
S&P 500 AUTOMOTIVE RETAIL REVENUES & & RETAIL SALES

Retail Sales:
Motor Vehicles & Parts Dealers (billion dollars, saar)

Consensus Forecasts:
Forward revenues*
Automotive Retail

**Figure 11.**

S&P 500 INTERNET & DIRECT MARKETING OPERATING EPS & RETAIL SALES

Retail Sales: Electronic Shopping & Mail Order Houses
(billion dollars, saar)

Consensus Forecasts:
Forward earnings*
Internet Retail


**Figure 12.**

S&P 500 INTERNET & DIRECT MARKETING REVENUES & RETAIL SALES

Retail Sales: Electronic Shopping & Mail Order Houses
(billion dollars, saar)

Consensus Forecasts:
Forward revenues*
Internet Retail

Figure 13.

**S&P 500 RESTAURANTS OPERATING EPS & RETAIL SALES**

Retail Sales: Food Services & Drinking Places
(billion dollars, saar)

Consensus Forecasts:
Forward earnings*
Restaurants


Figure 14.

**S&P 500 RESTAURANTS REVENUES & RETAIL SALES**

Retail Sales: Food Services & Drinking Places
(billion dollars, saar)

Consensus Forecasts:
Forward revenues*
Restaurants

