

# S&P 500 Industry Briefing: Selected Retailers Earnings & Revenues

Yardeni Research, Inc.

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*thinking outside the box*

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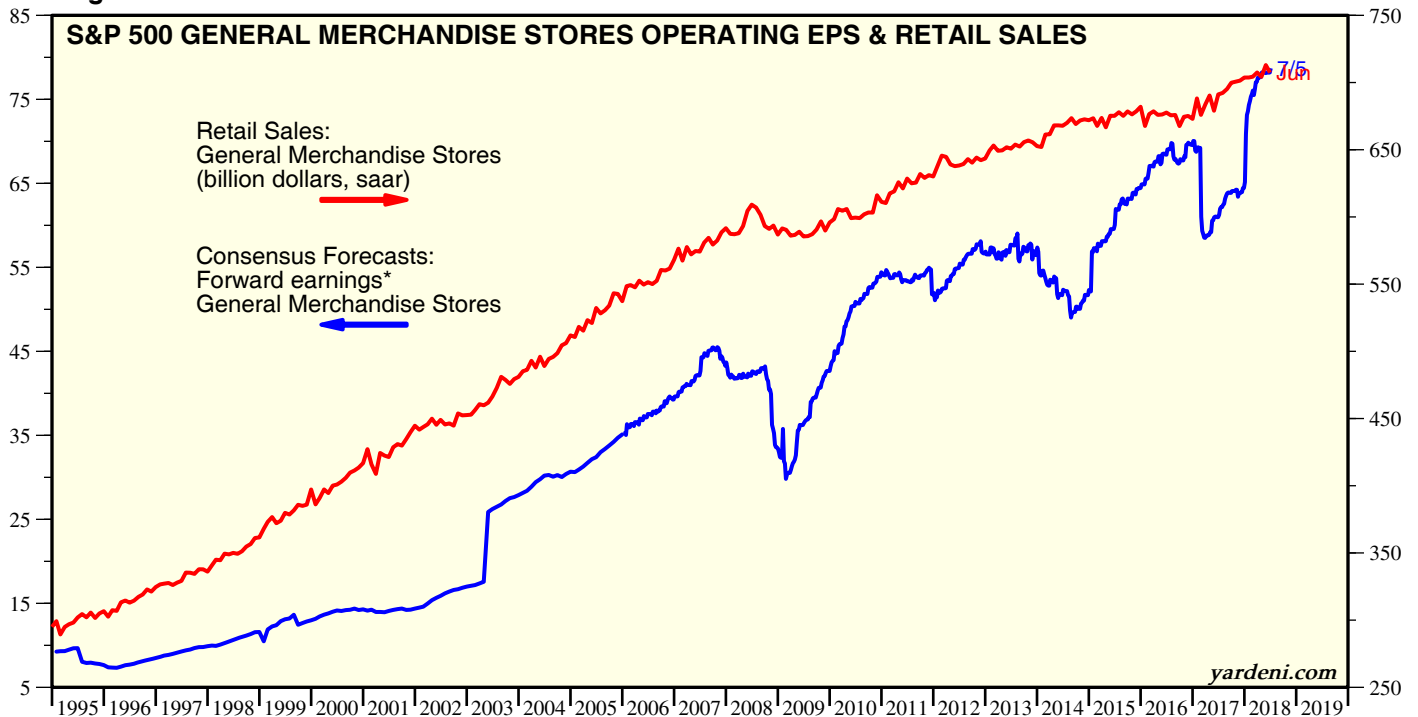
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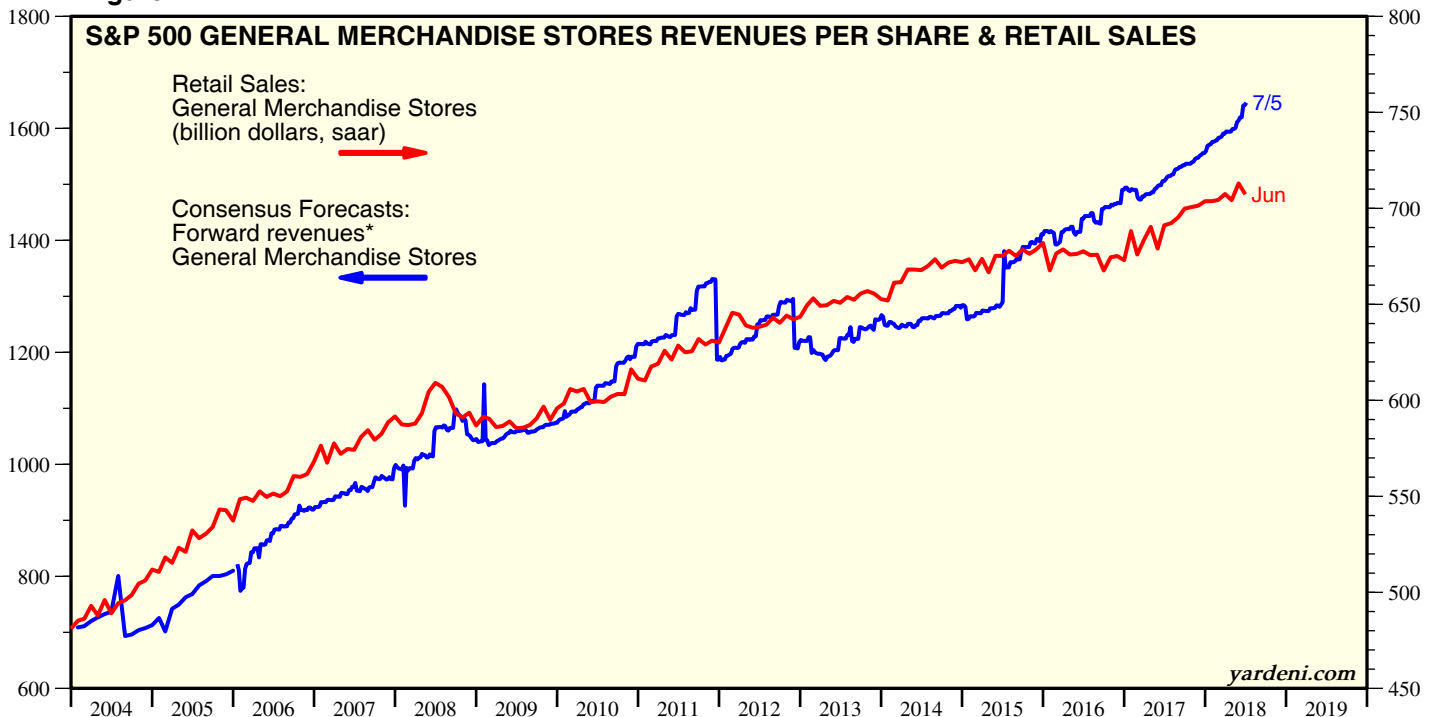
# Merchandise Stores

Figure 1.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

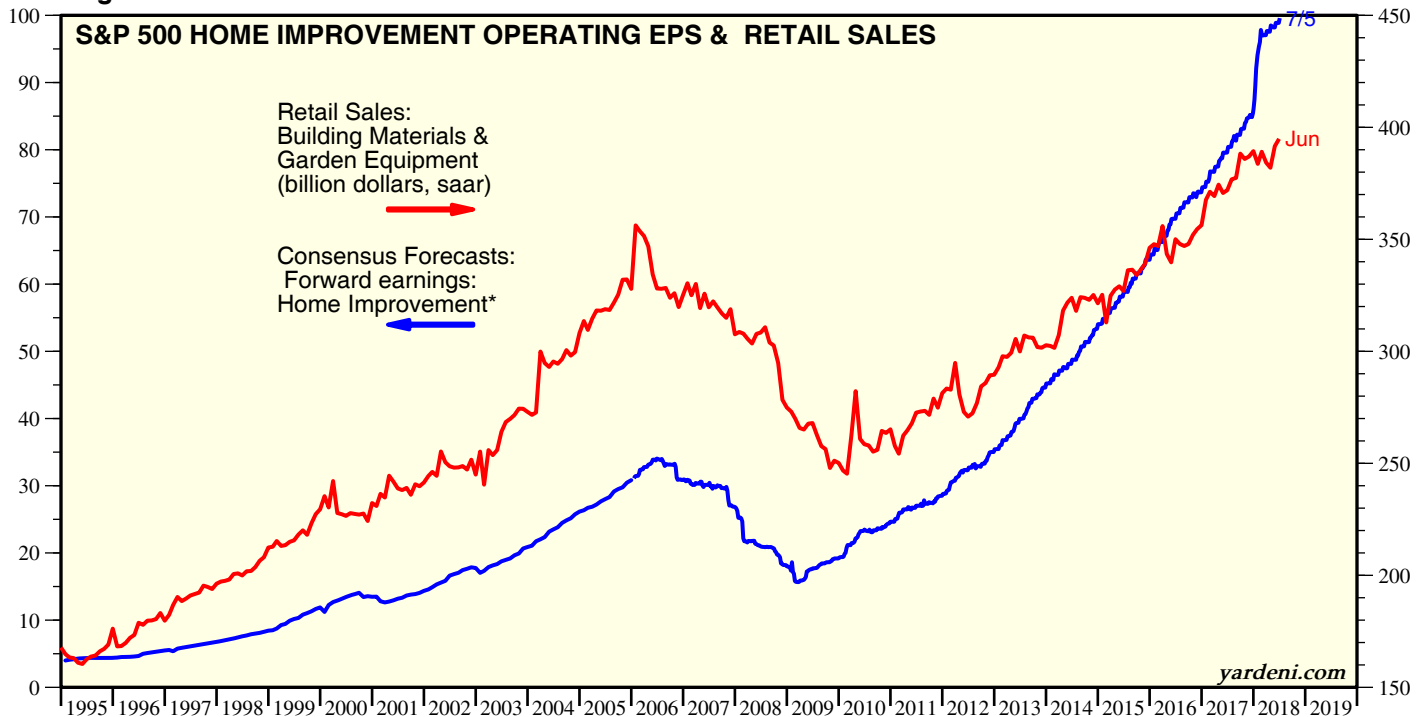
Figure 2.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

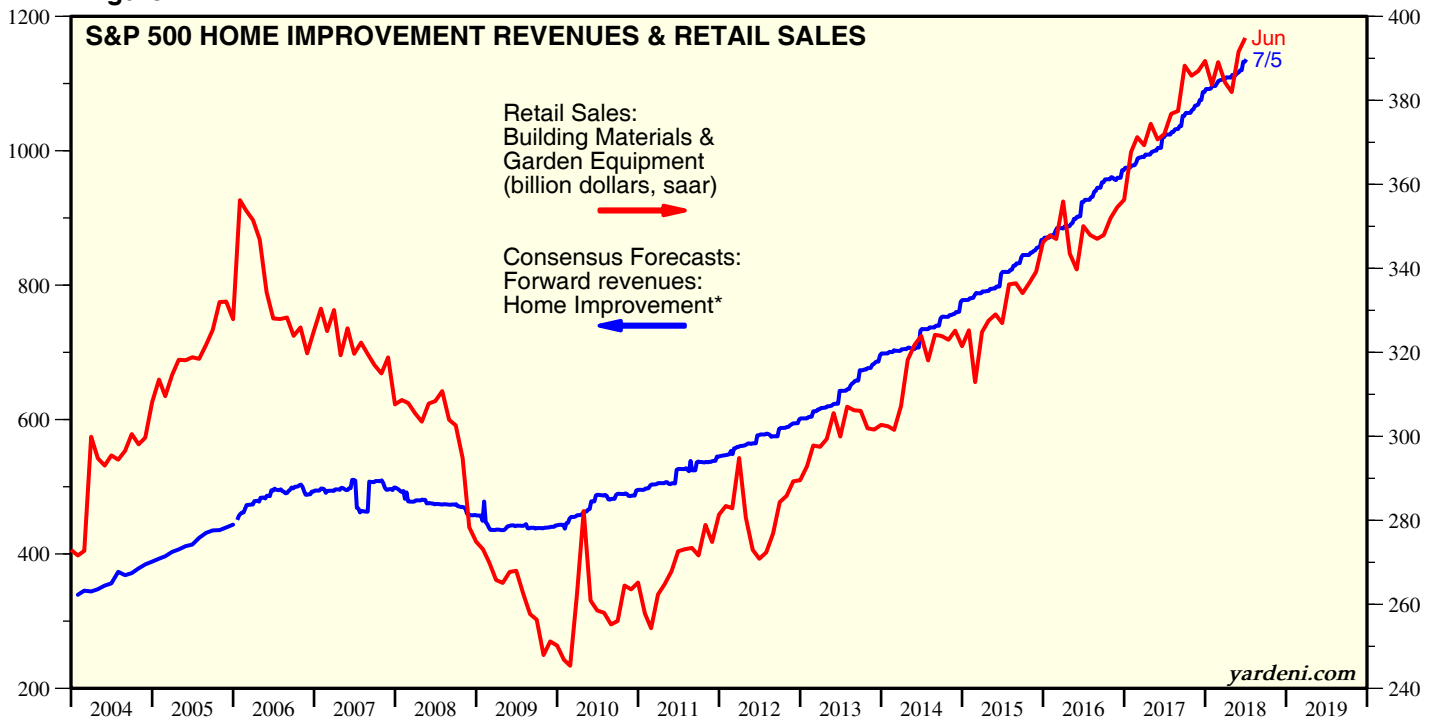
# Building Materials & Garden Equipment

Figure 3.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

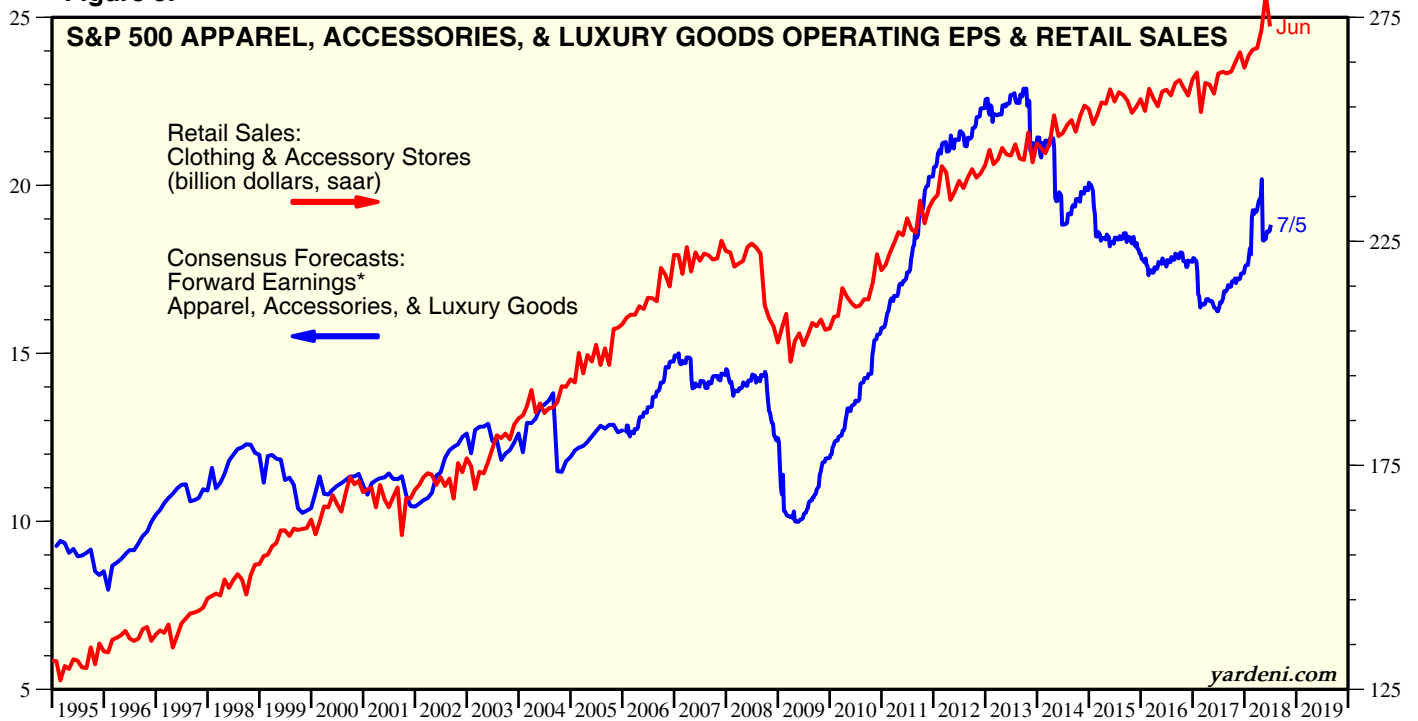
Figure 4.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

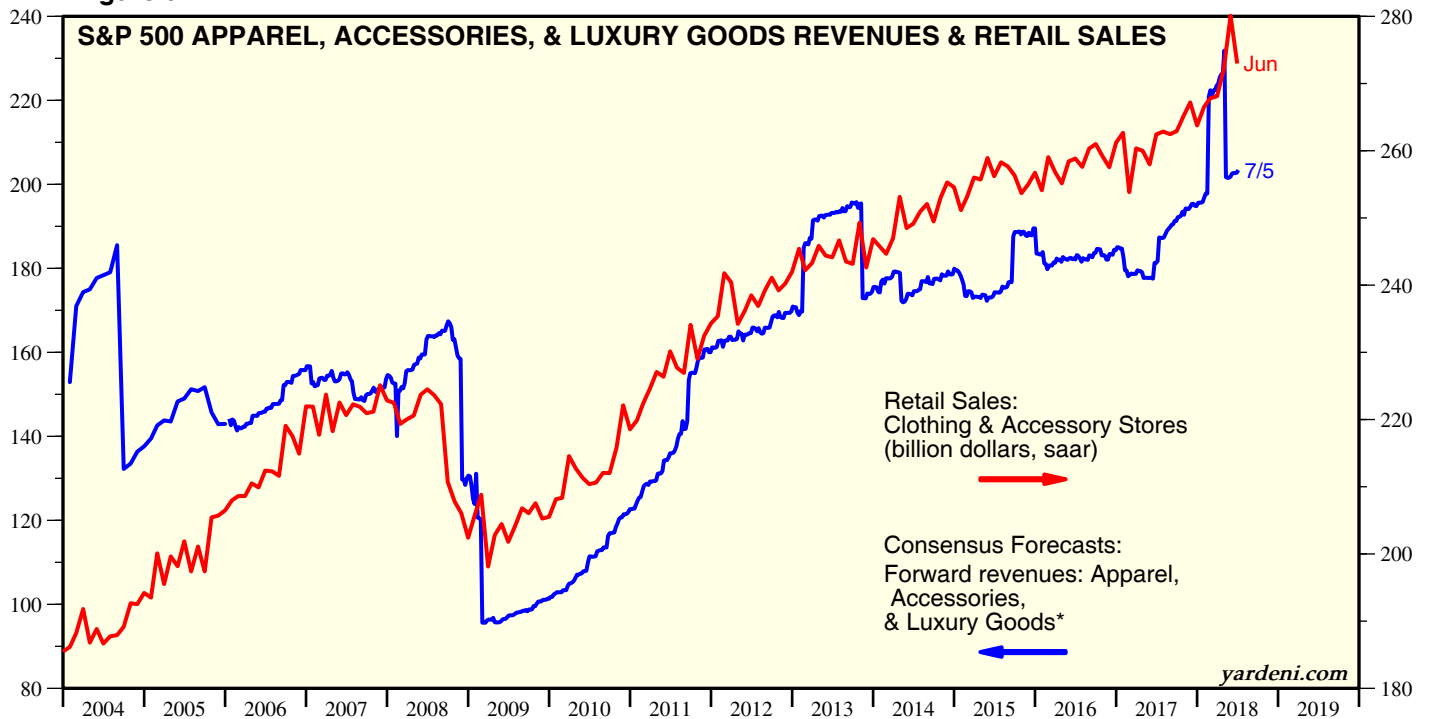
# Clothing & Apparel Stores

Figure 5.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

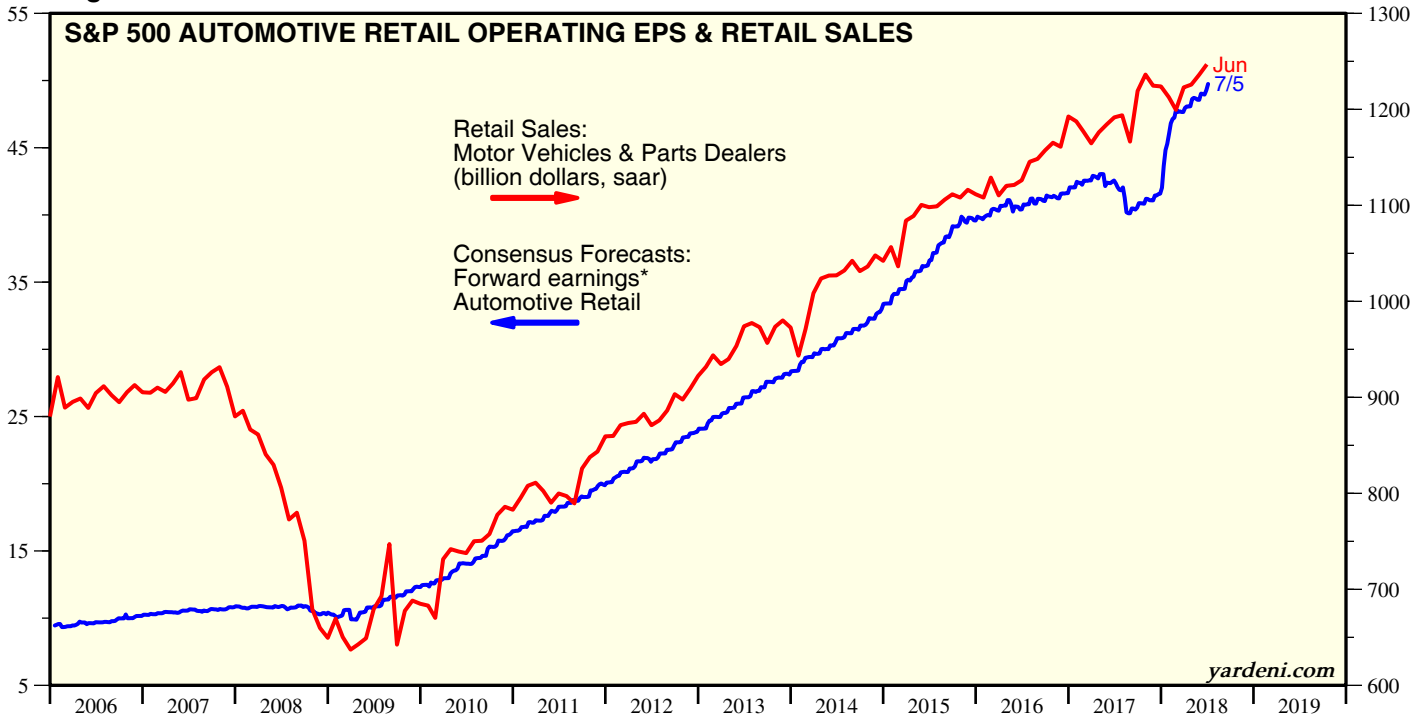
Figure 6.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

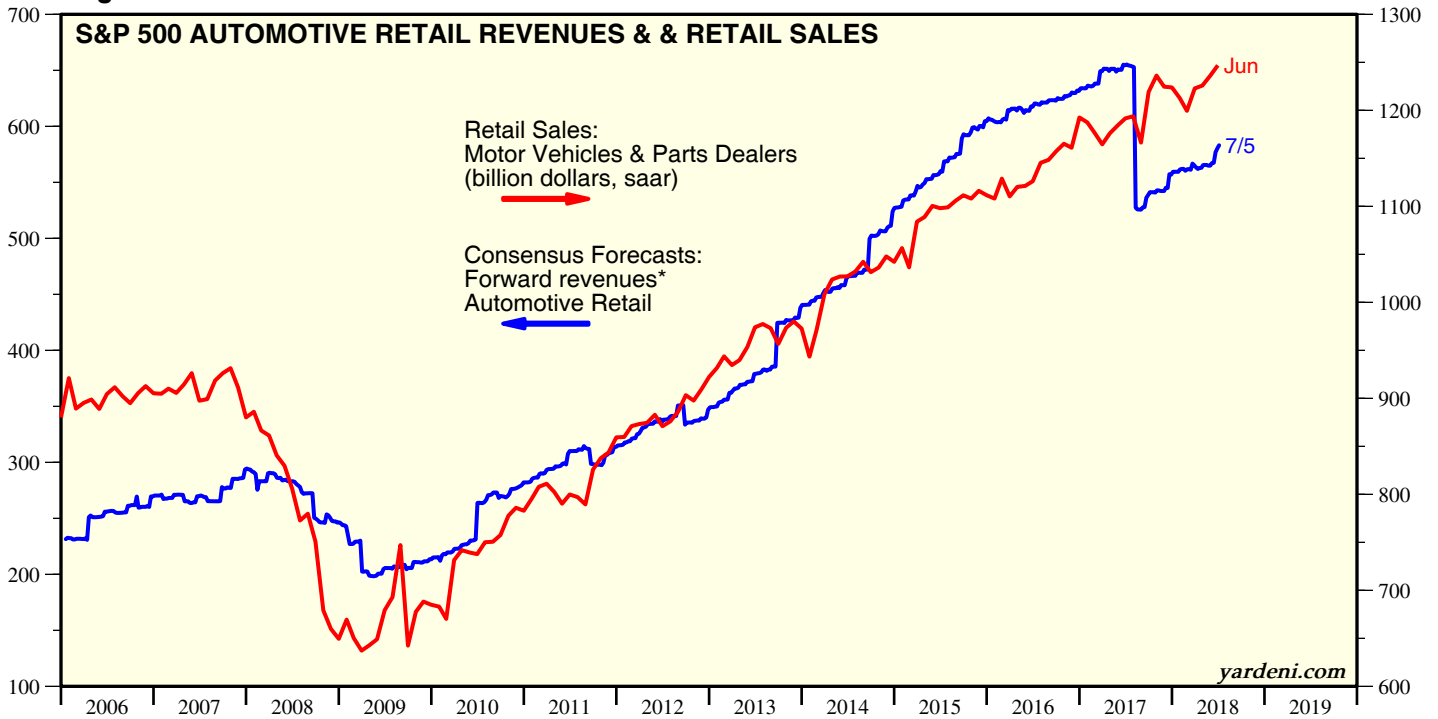
# Motor Vehicles & Parts Dealers

Figure 7.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.  
 Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

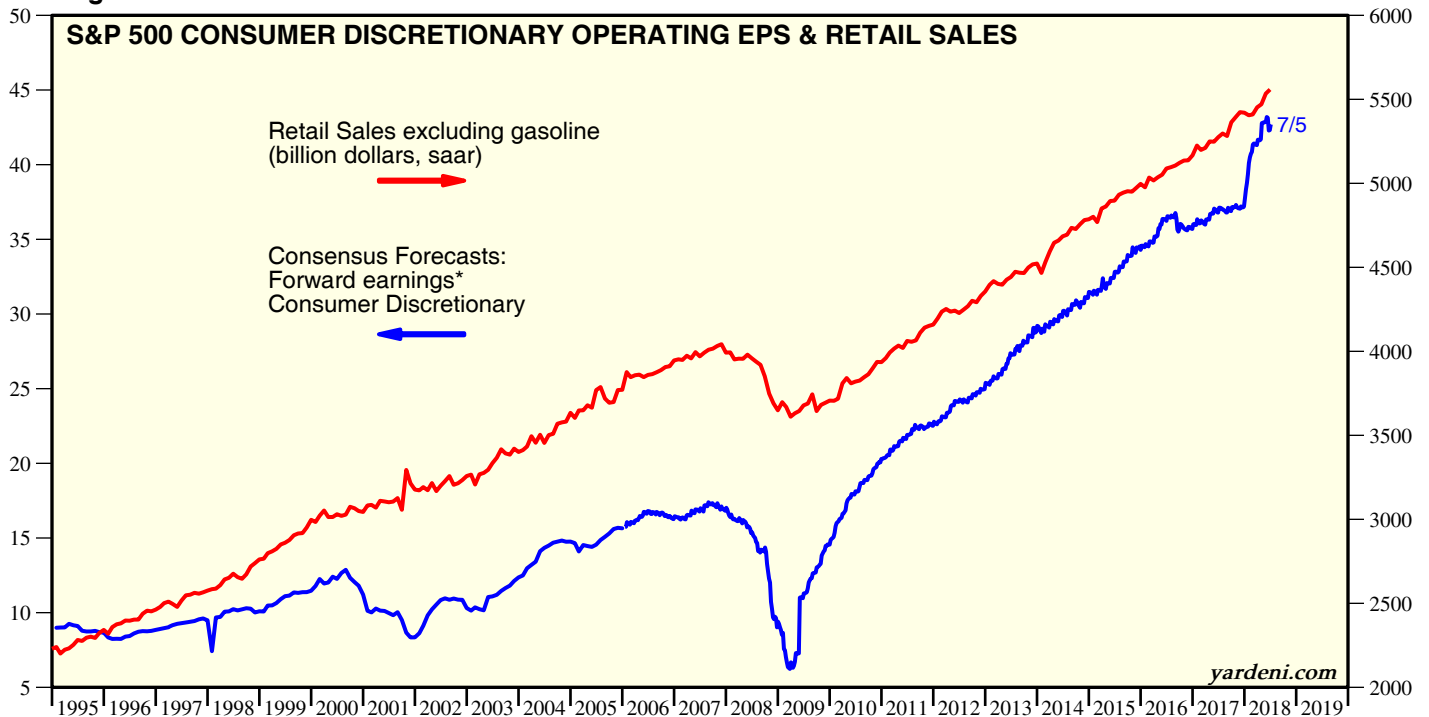
Figure 8.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.  
 Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

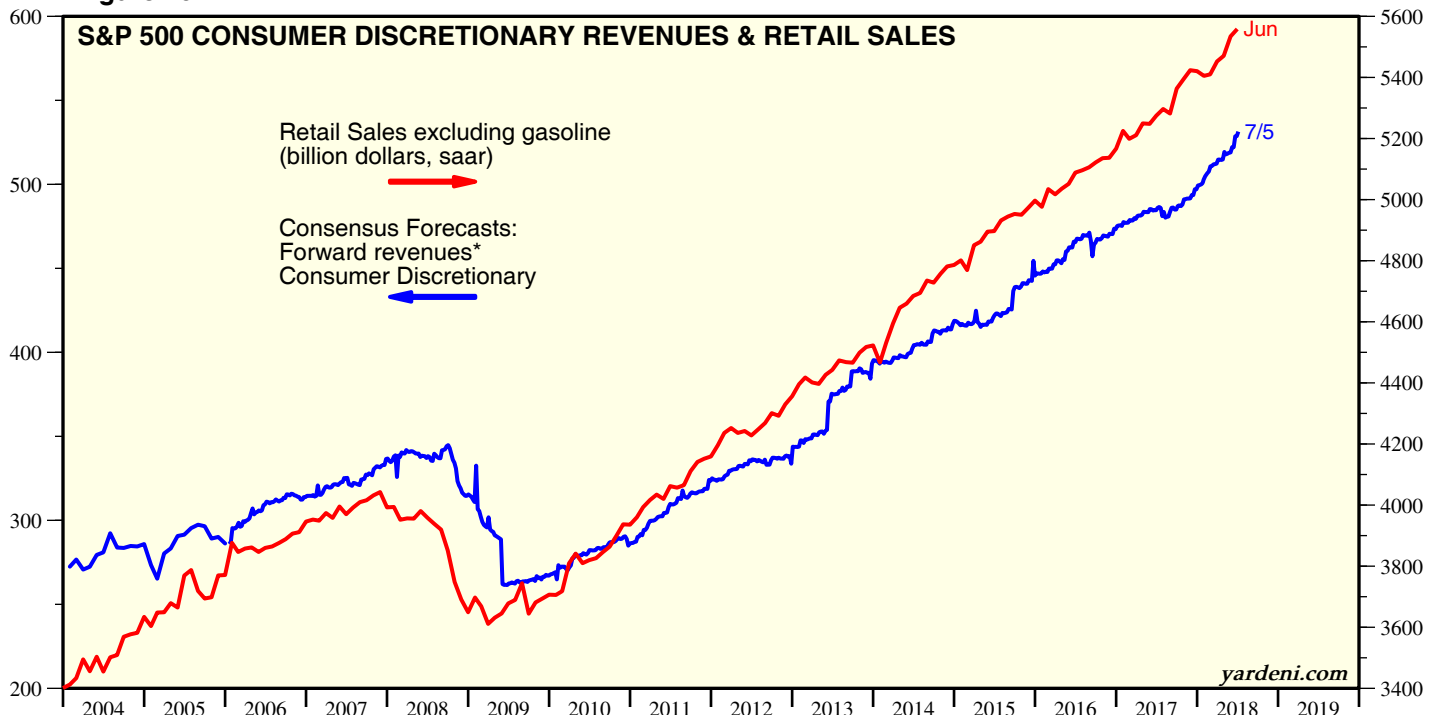
# Retail Sales ex Gasoline

Figure 9.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

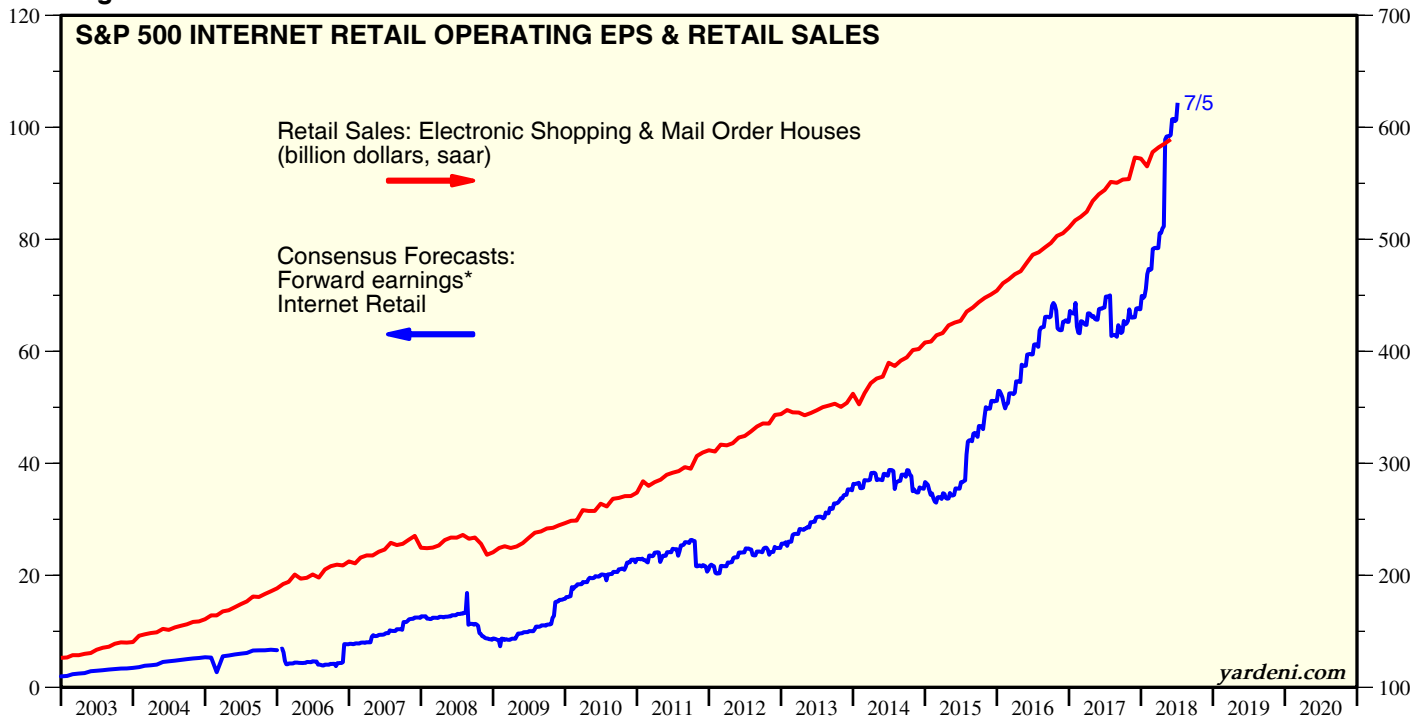
Figure 10.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

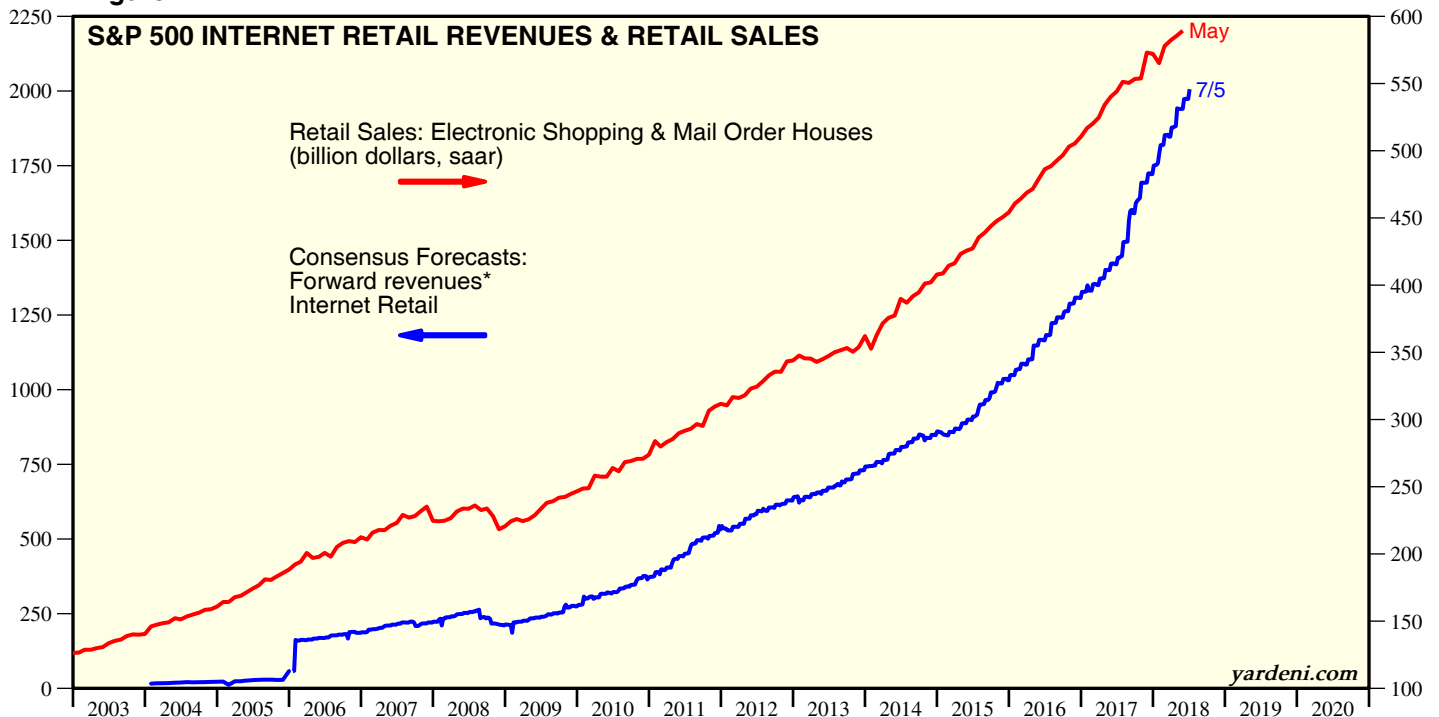
# Electronic Shopping & Mail Order Houses

Figure 11.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

Figure 12.

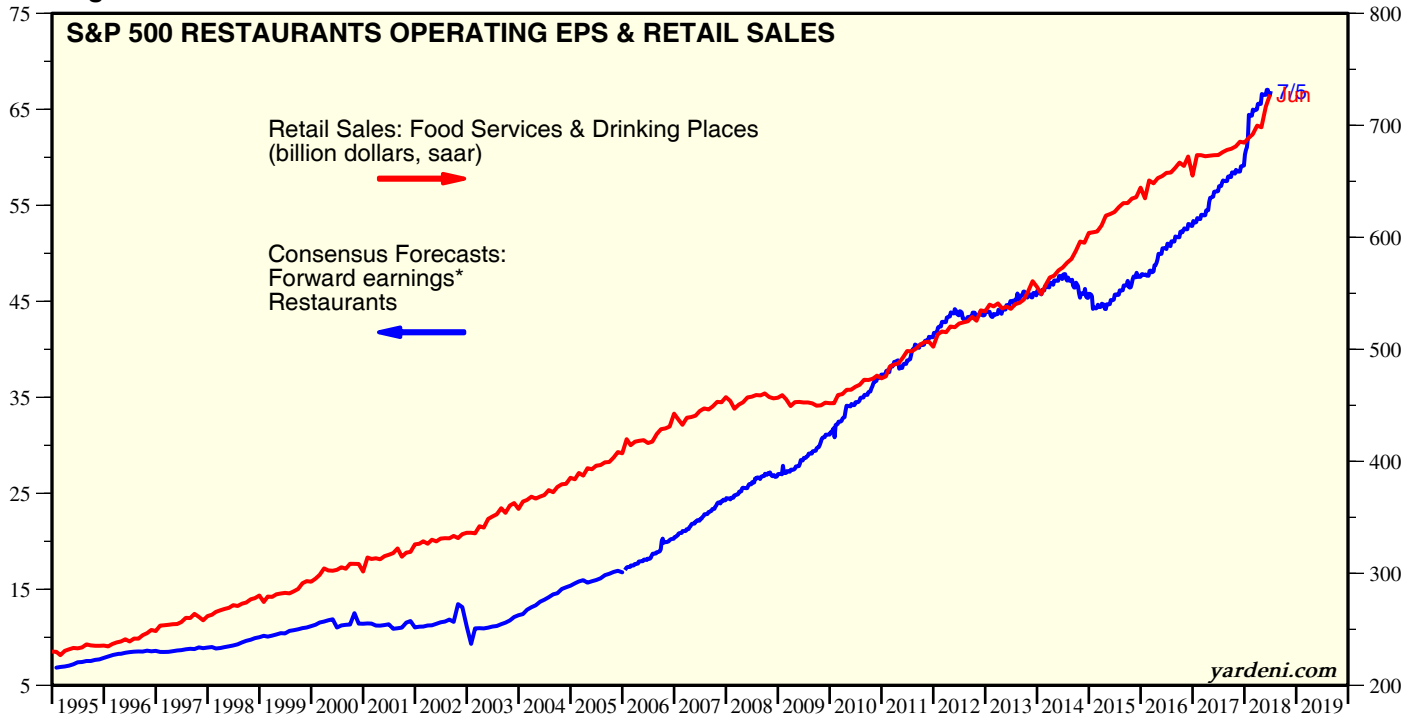


\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.



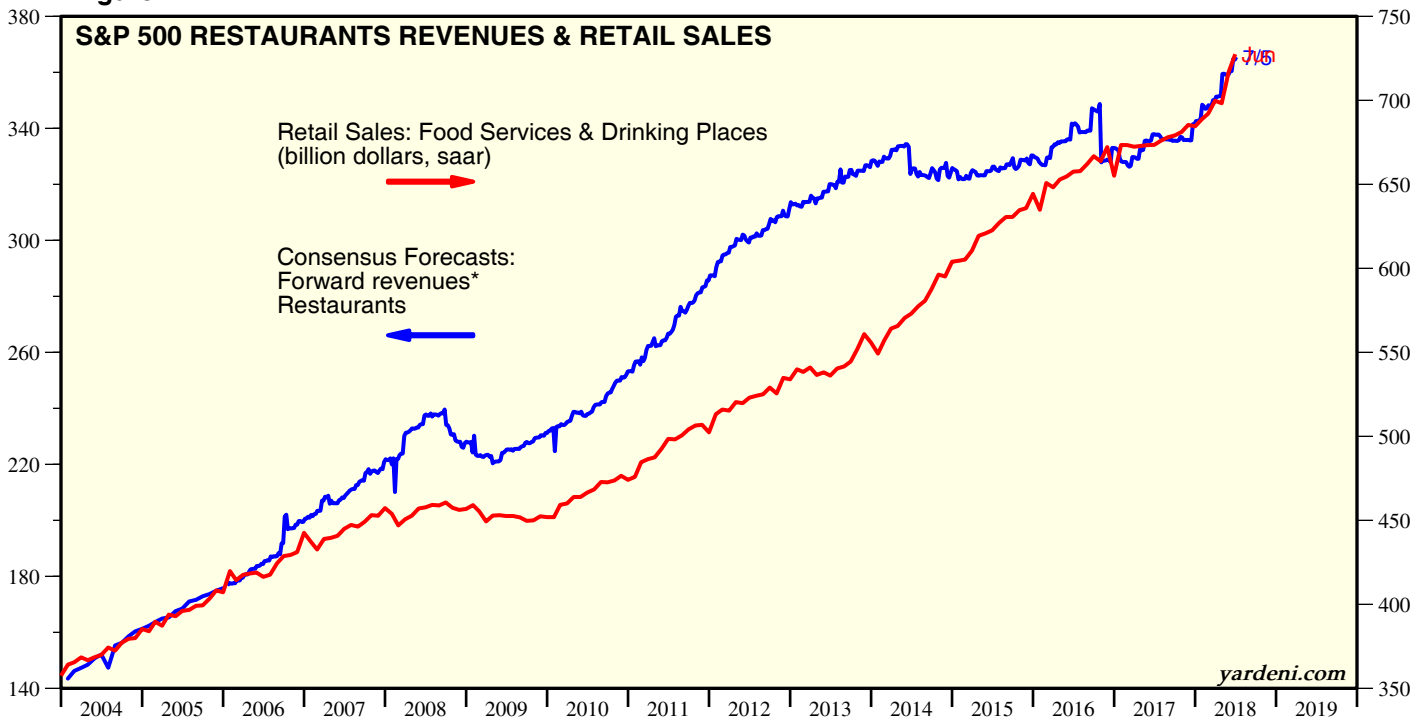
# Food Services & Drinking Places

Figure 13.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

Figure 14.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

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