S&P 500 Sectors
Analysts’ Consensus
Revenues & Earnings (annual growth, weekly)

Yardeni Research, Inc.

December 10, 2021

Dr. Edward Yardeni
516-972-7683
eyardeni@yardeni.com

Joe Abbott
732-497-5306
jabbott@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

thinking outside the box
Table Of Contents

S&P 500 Communications Services 3
S&P 500 Consumer Discretionary 4
S&P 500 Consumer Staples 5
S&P 500 Energy 6
S&P 500 Financials 7
S&P 500 Health Care 8
S&P 500 Industrials 9
S&P 500 Information Technology 10
S&P 500 Materials 11
S&P 500 Real Estate 12
S&P 500 Utilities 13
S&P 500

Figure 1.

S&P 500 ANNUAL REVENUE GROWTH FORECASTS*
(based on analysts' consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.

Figure 2.

S&P 500 ANNUAL OPERATING EARNINGS GROWTH FORECASTS*
(based on analysts' consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.
S&P 500 Communication Services

Figure 3.
S&P 500 COMMUNICATION SERVICES ANNUAL REVENUE GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

- 2017 (-1.1)
- 2018 (11.6)
- 2019 (11.6)
- 2020 (1.9)
- 2021 (14.9)
- 2022 (8.3)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.

Figure 4.
S&P 500 COMMUNICATION SERVICES ANNUAL EARNINGS GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

- 2017 (-2.3)
- 2018 (22.3)
- 2019 (2.3)
- 2020 (-2.7)
- 2021 (37.2)
- 2022 (6.3)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.
S&P 500 Consumer Discretionary

Figure 5.

S&P 500 CONSUMER DISCRETIONARY ANNUAL REVENUE GROWTH FORECASTS
(based on analysts' consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.

Figure 6.

S&P 500 CONSUMER DISCRETIONARY ANNUAL EARNINGS GROWTH FORECASTS
(based on analysts' consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.
S&P 500 Consumer Staples

**Figure 7.**

S&P 500 CONSUMER STAPLES ANNUAL REVENUE GROWTH FORECASTS
(based on analysts' consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.

**Figure 8.**

S&P 500 CONSUMER STAPLES ANNUAL EARNINGS GROWTH FORECASTS
(based on analysts' consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.
S&P 500 Energy

Figure 9.
S&P 500 ENERGY ANNUAL REVENUE GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Source: I/B/E/S data by Refinitiv.

Figure 10.
S&P 500 ENERGY ANNUAL EARNINGS GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Source: I/B/E/S data by Refinitiv.
S&P 500 Financials

Figure 11.
S&P 500 FINANCIALS ANNUAL REVENUE GROWTH FORECASTS
(based on analysts' consensus estimates, percent, weekly)

Figure 12.
S&P 500 FINANCIALS ANNUAL EARNINGS GROWTH FORECASTS
(based on analysts' consensus estimates, percent, weekly)

Source: I/B/E/S data by Refinitiv.
Figure 13.

S&P 500 HEALTH CARE ANNUAL REVENUE GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.

Figure 14.

S&P 500 HEALTH CARE ANNUAL EARNINGS GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.
Figure 15.

S&P 500 INDUSTRIALS ANNUAL REVENUE GROWTH FORECASTS
(based on analysts' consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.

Figure 16.

S&P 500 INDUSTRIALS ANNUAL EARNINGS GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.
S&P 500 Information Technology

**Figure 17.**

S&P 500 INFORMATION Technology ANNUAL REVENUE GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.

**Figure 18.**

S&P 500 INFORMATION Technology ANNUAL EARNINGS GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.
S&P 500 Materials

Figure 19.

S&P 500 MATERIALS ANNUAL REVENUE GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.

Figure 20.

S&P 500 MATERIALS ANNUAL EARNINGS GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.
Figure 21.

S&P 500 REAL ESTATE ANNUAL REVENUE GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.

Figure 22.

S&P 500 REAL ESTATE ANNUAL EARNINGS GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.
Figure 23.

S&P 500 UTILITIES ANNUAL REVENUE GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.

Figure 24.

S&P 500 UTILITIES ANNUAL EARNINGS GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 12/02/21

Source: I/B/E/S data by Refinitiv.