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S&P 500 Sectors

Source: Standard & Poor's and Haver Analytics.
S&P 500: Sector Total Return Performance

Figure 2.

CONSUMER DISCRETIONARY
(Performance relative to S&P 500)

Data thru 03/12/20

371.9%

CONSUMER STAPLES

269.6%

INFORMATION TECHNOLOGY

670.9%

ENERGY

-4.2%

MATERIALS

216.8%

FINANCIALS

392.8%

COMMUNICATION SERVICES

172.8%

HEALTH CARE

379.2%

UTILITIES

270.9%

Note: Indexed to 0 on 3/9/2009.
Source: Standard & Poor’s.
Figure 3.

S&P 500 Sectors Relative to S&P 500

CONSUMER DISCRETIONARY (performance relative to S&P 500)

Data thru 03/12/20

CONSUMER STAPLES

INFORMATION TECHNOLOGY

ENERGY

MATERIALS

FINANCIALS

COMMUNICATION SERVICES

HEALTH CARE

UTILITIES

Note: Indexed to 0 on 3/9/2009.
Source: Standard & Poor’s Corporation.
S&P 500 Sectors

Figure 4.

CONSUMER DISCRETIONARY*

INDUSTRIALS

CONSUMER STAPLES

INFORMATION TECHNOLOGY

ENERGY

MATERIALS

FINANCIALS

COMMUNICATION SERVICES

HEALTH CARE

UTILITIES

Includes Real Estate through September 2016

* S&P 500 sector price indexes on ratio scales.

Source: Haver Analytics and Standard & Poor’s Corporation.
Figure 5.

CONSUMER DISCRETIONARY

S&P 500 HOMEBUILDING
(DHI LEN PHM)

S&P 500 APPAREL, ACCESSORIES, LUXURY GOODS
(COH HBI KORS PVH RL UA VFC)

S&P 500 HOUSEHOLD APPLIANCES
(WHR)

S&P 500 FOOTWEAR
(NKE)

S&P 500 HOUSEWARES & SPECIALTIES
(NWL)

S&P 500 HOME FURNISHINGS
(LEG MHK)

S&P 500 DISTRIBUTORS
(GPC LKQ)

200-day moving average

Source: Standard & Poor’s Corporation.
Figure 6.

S&P 500 AUTO PARTS & EQUIPMENT
(BWA DLPH JCI)

S&P 500 TIRES & RUBBER
(GT)

S&P 500 AUTOMOBILE MANUFACTURERS
(F GM)

S&P 500 MOTORCYCLE MANUFACTURERS
(HOG)

200-day moving average
Source: Standard & Poor’s Corporation.
Figure 7.

S&P 500 LEISURE PRODUCTS
(HAS MAT)

S&P 500 RESTAURANTS
(CMG DRI MCD SBUX YUM)

S&P 500 HOTELS, RESORTS & CRUISE LINES
(CCL MAR RCL WYN)

S&P 500 CASINOS & GAMING
(WYNN)

200-day moving average

Source: Standard & Poor’s Corporation.
S&P 500: Consumer Discretionary Retailers

Source: Standard & Poor’s Corporation.
S&P 500: Consumer Staples

Figure 9.

S&P 500 CONSUMER STAPLES

S&P 500 DRUG RETAIL (CVS WBA)

S&P 500 AGRICULTURAL PRODUCTS (ADM)

S&P 500 FOOD DISTRIBUTORS (SYY)

S&P 500 BREWERS (TAP)

S&P 500 FOOD RETAIL (KR)

S&P 500 DISTILLERS & VINTNERS (BF.B STZ)

S&P 500 HOUSEHOLD PRODUCTS (CHD CL.CLX KMB PG)

200-day moving average

Source: Standard & Poor’s Corporation.
Figure 10.

S&P 500 HYPERMARKETS & SUPER CENTERS
(COST WMT)

S&P 500 SOFT DRINKS
(DPS KO MNST PEP)

S&P 500 PACKAGED FOODS & MEATS
(CAG CPB GIS HRL HSY K KHC MDLZ MJN MKC SJM TSN)

S&P 500 TOBACCO
(MO PM)

S&P 500 PERSONAL PRODUCTS
(EL)

---

200-day moving average

Source: Standard & Poor's Corporation.
Figure 11.

S&P 500 ENERGY

S&P 500 OIL & GAS EQUIPMENT & SERVICES
(BHGE FTI HAL NOV SLB)

S&P 500 INTEGRATED OIL & GAS
(CVX OXY XOM)

S&P 500 OIL & GAS EXPLORATION & PRODUCTION
(APA APC CHK COG CNOX CVX CVX ECM EQT HES MRO NBL NFX PXD RRC SWN XEC)

S&P 500 OIL & GAS DRILLING
(DO HP)

S&P 500 OIL & GAS REFINING & MARKETING
(ANDV MPC PSX VLO)

200-day moving average

Source: Standard & Poor’s Corporation.
S&P 500: Financials

Source: Standard & Poor’s Corporation.

200-day moving average

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Yardeni Research, Inc.

www.yardeni.com
Figure 14.

S&P 500 HEALTH CARE

S&P 500 BIOTECHNOLOGY
(ABBV ALXN AMGN BIB CELG GILD REGN VRTX)

S&P 500 HEALTH CARE EQUIPMENT
(ABT BAX BCR BDX BSX EW HOLX ISRG MDT RMD STJ SYK VAR ZMH)

S&P 500 HEALTH CARE FACILITIES
(HCA UHS)

S&P 500 HEALTH CARE DISTRIBUTORS
(ABC CAH HSIC MCK PDCO)

S&P 500 HEALTH CARE SERVICES
(DGX DVA ESRX LH)

200-day moving average

Source: Standard & Poor’s Corporation.
S&P 500: Health Care (cont)

Figure 15.

S&P 500 MANAGED HEALTH CARE
(AET ANTM CI CNC HUM UNH)

S&P 500 HEALTH CARE TECHNOLOGY
(CERN)

S&P 500 PHARMACEUTICALS
(AGN BMY ENDP JNJ LLY MRK MYL PFE PRGO ZTS)

S&P 500 LIFE SCIENCES TOOLS & SERVICES
(A ILMN PKI Q TMO WAT)

200-day moving average
Source: Standard and Poor’s Corporation.
Figure 16.

S&P 500 INDUSTRIALS

S&P 500 CONSTRUCTION & ENGINEERING
(FLR JEC PWR)

S&P 500 AEROSPACE & DEFENSE
(ARNC BA COL GD LLI LMT NOC RTN
TDG TXT UTX)

S&P 500 CONSTRUCTION
MACHINERY & HEAVY TRUCKS
(CAT CMI PCAR)

S&P 500 BUILDING PRODUCTS
(ALLE AOS FBHS JCI MAS)

S&P 500 ELECTRICAL COMPONENTS &
EQUIPMENT
(AME AYI EMR ETN ROK)

200-day moving average

Source: Standard & Poor’s Corporation.
S&P 500: Industrials (cont)

Figure 17.

S&P 500 ENVIRONMENTAL & FACILITIES SERVICES
(RSG SRCL WM)

S&P 500 INDUSTRIAL MACHINERY
(DOV FLS FTV IR ITW PH PNR SNA SWK XYL)

S&P 500 OFFICE SERVICES & SUPPLIES
(PBI)

S&P 500 INDUSTRIAL CONGLOMERATES
(GE HON MMM ROP)

S&P 500 TRADING COMPANIES & DISTRIBUTORS
(FAST GWW URI)

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200-day moving average

Source: Standard & Poor’s Corporation.
Figure 18.

S&P 500 TRANSPORTATION INDEX

S&P 500 AIRLINES
(AAL ALK DAL LUV UAL)

S&P 500 AIR FREIGHT & LOGISTICS
(CHRW EXPD FDX UPS)

S&P 500 RAILROADS
(CSX KSU NSC UNP)

200-day moving average

Source: Standard & Poor’s Corporation.
**Figure 19.**

**S&P 500 Information Technology**

**S&P 500 Information Technology**

**S&P 500 Electronic Equipment & Instruments**

(FLIR KEYS)

**S&P 500 Application Software**

(ADBE ADSK ANSS CDNS CRM CTXS INTU SNPS)

**S&P 500 Electronic Manufacturing Services**

(IPGP TEL)

**S&P 500 Communications Equipment**

(ANET CSCO FFIV JNPR MSI)

**S&P 500 Technology Hardware, Storage & Peripherals**

(AAPL HPE HPQ NTAP STX WDC XRX)

**S&P 500 Data Processing & Outsourced Services**

(ADP ADS BR FIS FISV FLT GPN JKHY MA PAYX PYPL V WU)
S&P 500: Materials

Figure 20.

S&P 500 MATERIALS INDEX

S&P 500 COPPER
(FCX)

S&P 500 ALUMINUM
(AA)

S&P 500 FERTILIZER & AGRICULTURAL CHEMICALS
(CF FMC MON MOS)

S&P 500 CONSTRUCTION MATERIALS
(MLM VMC)

S&P 500 GOLD
(NEM)

S&P 500 DIVERSIFIED CHEMICALS
(DWDP EMN)

200-day moving average
Source: Standard & Poor’s Corporation.
S&P 500: Materials (cont)
S&P 500: Utilities

Figure 24.

S&P 500 UTILITIES INDEX

S&P 500 GAS UTILITIES (GAS)

S&P 500 ELECTRIC UTILITIES (AEP DUK EIX ES ETR EXC FE LNT NEE PCG PNW PPL SO XEL)

S&P 500 MULTI-UTILITIES (AEE CMS CNP D DTE ED NI PCG PEG SCG SRE WEC)

200-day moving average

Source: Standard & Poor’s Corporation.