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Historical Monthly Returns
Historical Returns
Figure 1.

S&P 500 INDEX: TOTAL NUMBER UP OR DOWN EACH MONTH 1928-2021*

S&P 500 INDEX: AVERAGE PERCENT UP OR DOWN EACH MONTH 1928-2021

S&P 500 INDEX: AVERAGE PERCENT CHANGE EACH MONTH 1928-2021

*No change (0.00%) month of September 1979. Data are through July 2021.
Source: Standard & Poor’s and Haver Analytics.
Historical Returns

Figure 2.

S&P 500 ANNUAL PERCENT CHANGES: 1928-2020*

* Annual percent changes based on year-end values except 1928, which uses Jan 3, 1928 for year-end 1927. Source: Standard & Poor’s and Haver Analytics.

Figure 3.

S&P 500 INDEX PRICE
(percent change, monthly)

Source: Standard and Poor’s and Haver Analytics.
Figure 4.

S&P 500 INDEX PRICE
(quarterly % change, quarterly)

Quarterly % Chg
III  1.2
IV   8.5
I   -20.0
II  20.0
III  8.5
IV  11.7
I   5.8
II  8.2

Source: Standard and Poor’s and Haver Analytics.