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Historical Monthly Returns

Figure 1.

S&P 500 INDEX: TOTAL NUMBER UP OR DOWN EACH MONTH 1928-2023*

S&P 500 INDEX: AVERAGE PERCENT UP OR DOWN EACH MONTH 1928-2023

S&P 500 INDEX: AVERAGE PERCENT CHANGE EACH MONTH 1928-2023

*No change (0.00%) month of September 1979. Data are through the end of October 2023.
Source: Standard & Poor’s and Haver Analytics.
Figure 2. S&P 500 ANNUAL PERCENT CHANGES: 1928-2022*

* Annual percent changes based on year-end values except 1928, which uses Jan 3, 1928 for year-end 1927.
Source: Standard & Poor’s and Haver Analytics.

Figure 3. S&P 500 INDEX PRICE (percent change, monthly)

Source: Standard and Poor’s and Haver Analytics.
Figure 4.

S&P 500 INDEX PRICE
(percent change, quarterly)

Source: Standard and Poor’s and Haver Analytics.
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