Stock Market Indicators: Historical Monthly & Annual Returns

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July 1, 2021

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thinking outside the box
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S&P 500 INDEX: TOTAL NUMBER UP OR DOWN EACH MONTH 1928-2021

S&P 500 INDEX: AVERAGE PERCENT UP OR DOWN EACH MONTH 1928-2021

S&P 500 INDEX: AVERAGE PERCENT CHANGE EACH MONTH 1928-2021

*No change (0.00%) month of September 1979. Data are through June 2021.
Source: Standard & Poor’s and Haver Analytics.
Historical Returns

* Annual percent changes based on year-end values except 1928, which uses Jan 3, 1928 for year-end 1927.
Source: Standard & Poor’s and Haver Analytics.

Figure 2.

S&P 500 INDEX PRICE
(percent change, monthly)

Source: Standard and Poor’s and Haver Analytics.

Figure 3.
Historical Returns

Figure 4.

S&P 500 INDEX PRICE
(percentage change, quarterly)

Quarterly % Chg
III 1.2
IV 8.5
I -20.0
II 20.0
III 8.5
IV 11.7
I 5.8
II 8.2

Source: Standard and Poor’s and Haver Analytics.