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Historical Monthly Returns

Figure 1.

S&P 500 INDEX: TOTAL NUMBER UP OR DOWN EACH MONTH 1928-2020*

S&P 500 INDEX: AVERAGE PERCENT UP OR DOWN EACH MONTH 1928-2020

S&P 500 INDEX: AVERAGE PERCENT CHANGE EACH MONTH 1928-2020

*No change (0.00%) month of September 1979. Data are through November 2020.
Source: Standard & Poor’s and Haver Analytics.

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Historical Returns

Figure 2.

S&P 500 ANNUAL PERCENT CHANGES: 1928-2019*

Source: Standard & Poor's and Haver Analytics.

* Annual percent changes based on year-end values except 1928, which uses Jan 3, 1928 for year-end 1927.

Source: Standard & Poor’s and Haver Analytics.

Figure 3.

S&P 500 INDEX PRICE (percent change, monthly)

Source: Standard and Poor’s and Haver Analytics.
Figure 4.

S&P 500 INDEX PRICE
(percentage change, quarterly)

Quarterly % Chg
IV  -14.0
I   13.1
II  3.8
III 1.2
IV   8.5
I  -20.0
II  20.0
III  8.5

Source: Standard and Poor’s and Haver Analytics.
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