Table Of Contents

Historical Monthly Returns  
Historical Returns  

1
2-3
Historical Monthly Returns

S&P 500 INDEX: TOTAL NUMBER UP OR DOWN EACH MONTH 1928-2019*

S&P 500 INDEX: AVERAGE PERCENT UP OR DOWN EACH MONTH 1928-2019

S&P 500 INDEX: AVERAGE PERCENT CHANGE EACH MONTH 1928-2019

*No change (0.00%) month of September 1979. Data are through July 2019.
Source: Standard & Poor’s and Haver Analytics.
**Historical Returns**

Figure 2.

S&P 500 ANNUAL PERCENT CHANGES: 1928-2018*

- Annual percent changes based on year-end values except 1928, which uses Jan 3, 1928 for year-end 1927.
- Source: Standard & Poor’s and Haver Analytics.

* Figure 2 shows the annual percent changes in the S&P 500 from 1928 to 2018. The values are based on year-end values except for 1928, which uses Jan 3, 1928 for year-end 1927. The changes are displayed as a bar chart with bars indicating the percentage change for each year.

Figure 3.

S&P 500 INDEX PRICE (percent change, monthly)

- Source: Standard and Poor’s and Haver Analytics.

* Figure 3 illustrates the monthly percentage change in the S&P 500 index price from 2009 to 2021. The chart displays the monthly percentage change with blue bars for each month, showing the fluctuations in the index price over the years.

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Historical Returns

Figure 4.

S&P 500 INDEX PRICE
(percent change, quarterly)

Quarterly % Chg
III  4.0
IV  6.1
I  -1.2
II  2.9
III -1.2
IV -14.0
I  13.1
II  3.8

S&P 500 INDEX PRICE
(percent change, quarterly)

Source: Standard and Poor’s and Haver Analytics.