# Table Of Contents

Real GDP 1-2  
Industrial Production 3-4  
Purchasing Managers Indexes 5  
Production Expectations & M-PMI 6  
Merchandise Trade 7-9  
Retail Sales 10  
Unemployment Measures 11  
Consumer & Business Confidence 12  
Consumer Prices 13-14  
Financial 15
Real GDP

Figure 1.

REAL GDP: UK
(quarterly percent change, saar)

Household Consumption (0.3)

Gross Fixed Capital Formation (-6.4)

Source: Office for National Statistics and Haver Analytics.
Figure 2.

**REAL GDP: UK**
(quarterly percent change, saar)

- **Exports of Goods & Services (21.8)**
- **Imports of Goods & Services (1.7)**
- **Government Consumption (8.7)**

Source: Office for National Statistics/Haver Analytics.
Figure 3. UK: INDUSTRIAL PRODUCTION (2016=100)

Source: Office for National Statistics.

Figure 4. UK: INDUSTRIAL PRODUCTION (yearly percent change)

Source: Office for National Statistics.
Figure 5.

UK: INDUSTRIAL PRODUCTION
(2016=100, sa)

70 80 90 100 110 120

Jan

Capital Goods

90 100 110 120 130 140 150

Jan

Consumer Durable Goods
Consumer Nondurable Goods

75 100 125 150 175 200

Intermediate Goods

75 100 125 150 175 200

Energy

Source: Office for National Statistics.
Figure 6.

UK: MANUFACTURING & NONMANUFACTURING PMIs*

* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: Haver Analytics.

Figure 7.

UK: COMPOSITE OF MANUFACTURING AND NONMANUFACTURING PMIs*

* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: Haver Analytics.
Figure 8.

INDUSTRIAL CONFIDENCE & M-PMI

United Kingdom
Production Expectations (3.0)
M-PMI (51.7)

Source: European Commission and Markit.
Figure 9.

**UK: MERCHANDISE TRADE**
(billion pounds, sa)

Balance

Source: Office for National Statistics.
Figure 10.

UK: MERCHANDISE EXPORTS TO
(billion pounds, sa)

European Union
Euro Area

Western Europe
Excluding EU Countries*

North America
United States

* Iceland, Norway, Switzerland, and Turkey.
Source: Office for National Statistics.
Figure 11.

UK: MERCHANDISE EXPORTS TO
(billion pounds, sa)

Other OECD Countries*

Oil Exporting Countries*

Rest Of World

* Australia, Japan, New Zealand, South Korea. ** UAE, Indonesia, Kuwait, and Saudi Arabia.
Source: Office for National Statistics.
Figure 12.

UK: VOLUME OF RETAIL SALES
(2015=100, sa)

Source: Office for National Statistics.

Figure 13.

UK: VOLUME OF RETAIL SALES
(yearly percent change)

Source: Office for National Statistics.
UK: UNEMPLOYMENT RATES
(percent, sa)

Source: Central Statistical Office.

Source: Office for National Statistics.
The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%) and retail trade (5%) confidence indicators.

Source: European Commission.
Figure 18.

UK: CONSUMER PRICE INDEX
(yearly percent change)

- Headline
- Excluding Energy, Food, Alcoholic Beverages & Tobacco

Source: Office of National Statistics.
Figure 19.

UK: CONSUMER PRICE INDEX
(yearly percent change)

Energy, Food, Alcoholic Beverages & Tobacco

Source: Office of National Statistics.
**Figure 20.**

UK: BASE RATE (percent)


**Figure 21.**

UNITED KINGDOM: FTSE 100 (1/2/84=1000)

Source: Reuters America, Inc.