

Country Briefing: United Kingdom

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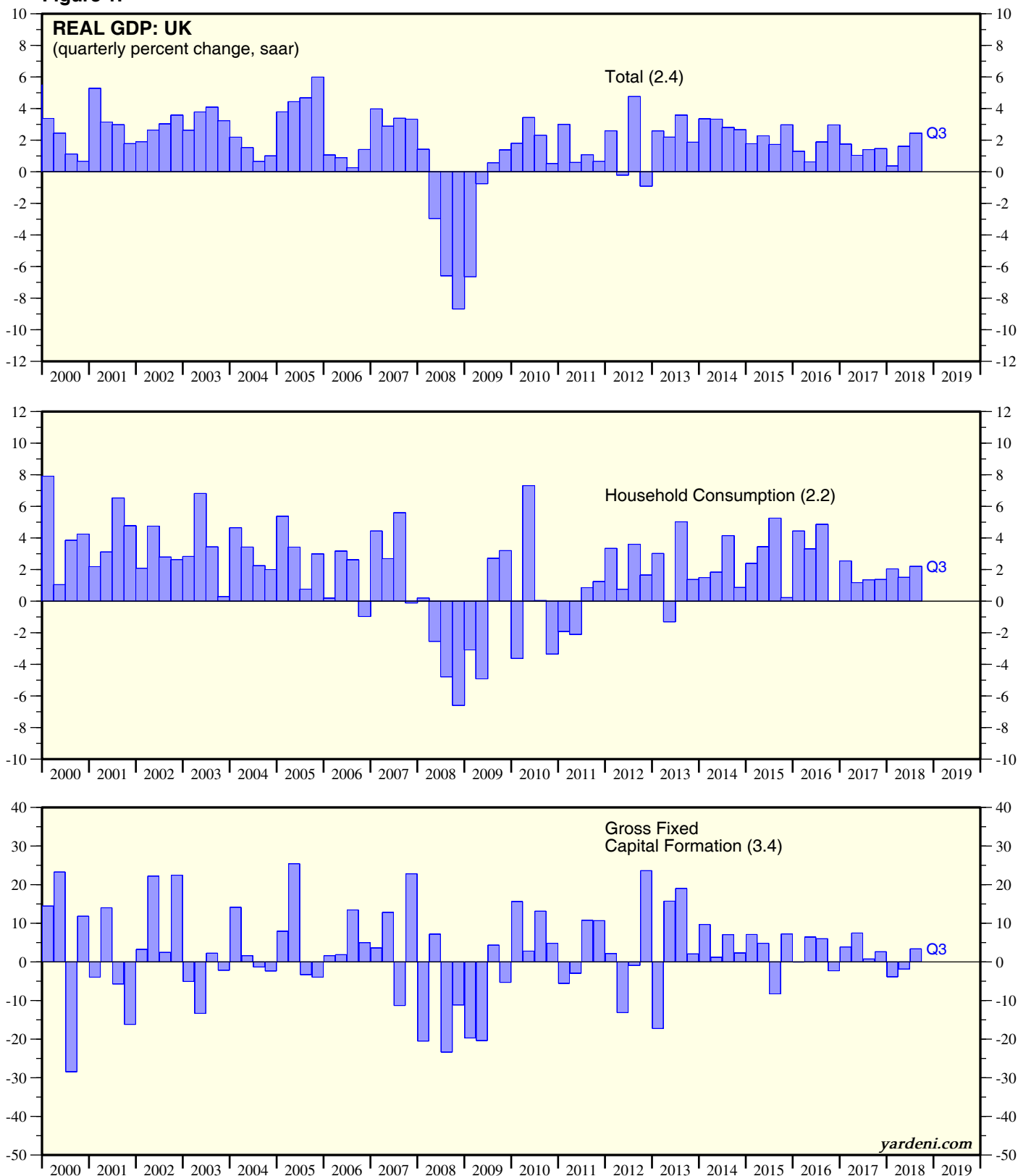
thinking outside the box

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Real GDP

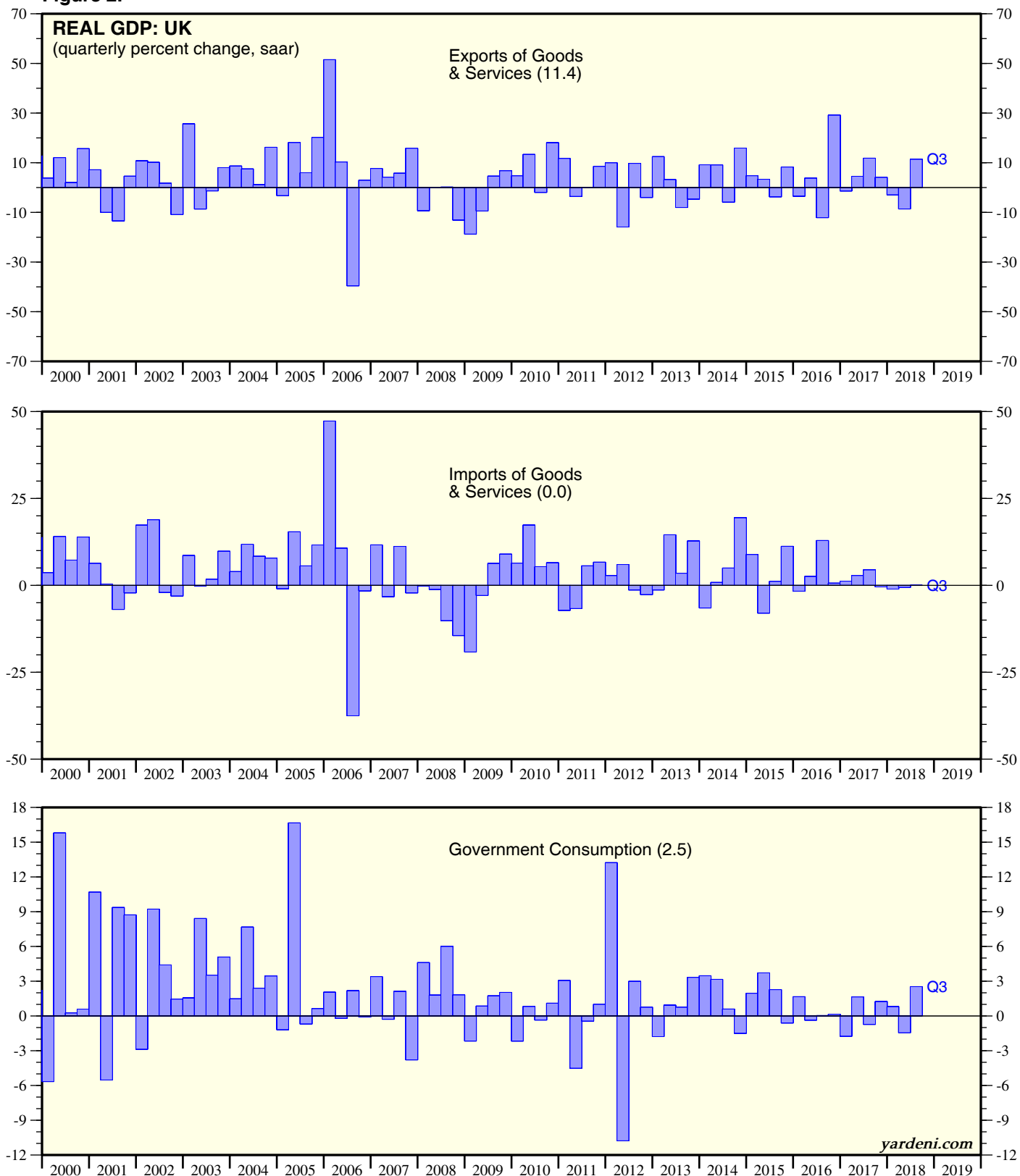
Figure 1.



Source: Office for National Statistics and Haver Analytics.

Real GDP

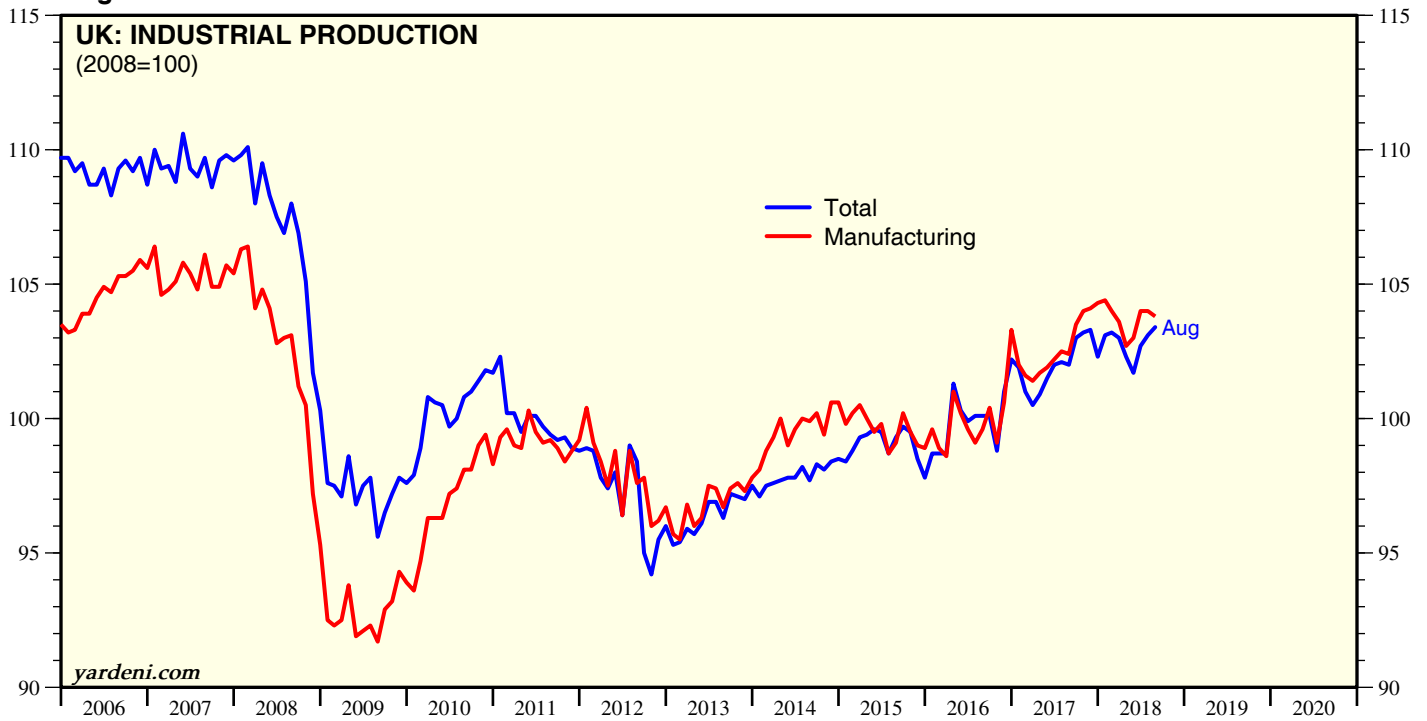
Figure 2.



Source: Office for National Statistics/Haver Analytics.

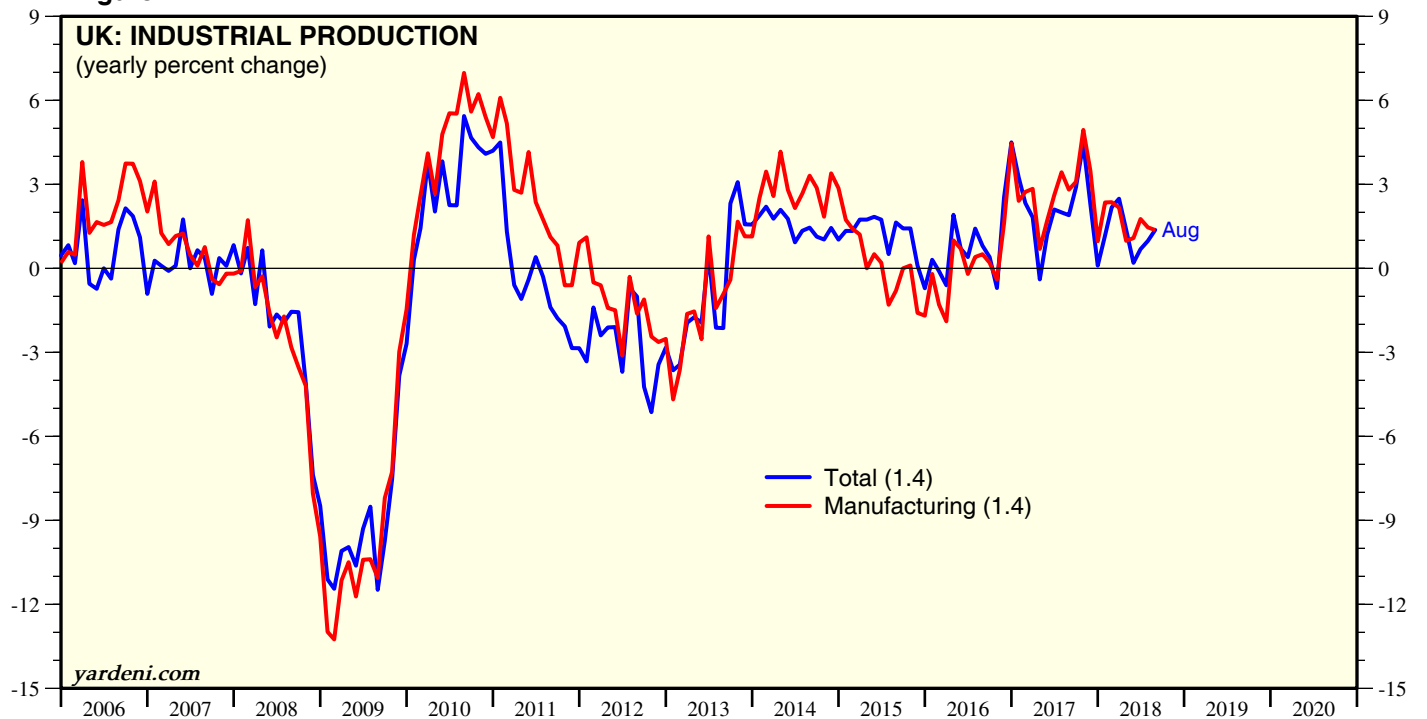
Industrial Production

Figure 3.



Source: Office for National Statistics.

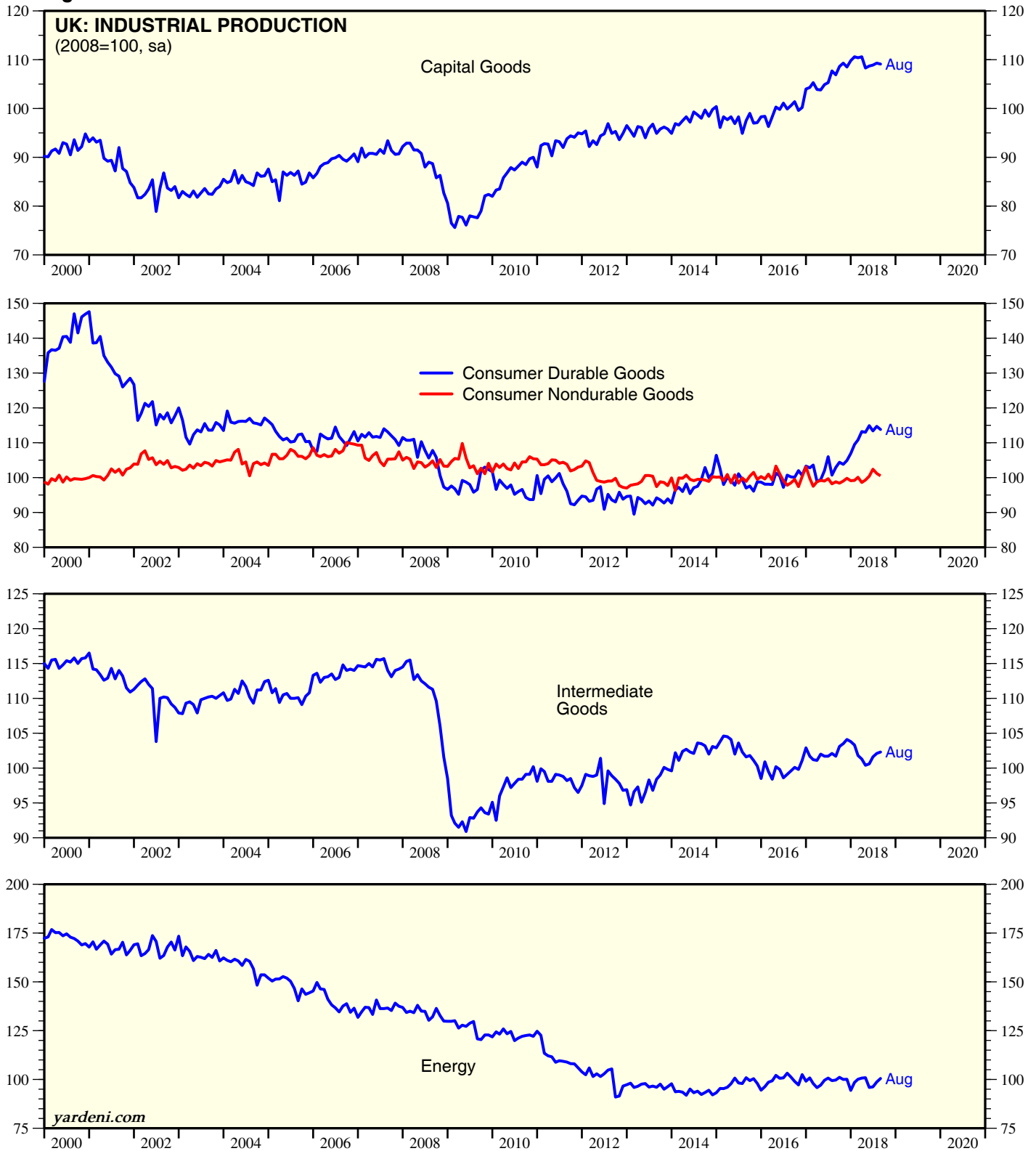
Figure 4.



Source: Office for National Statistics.

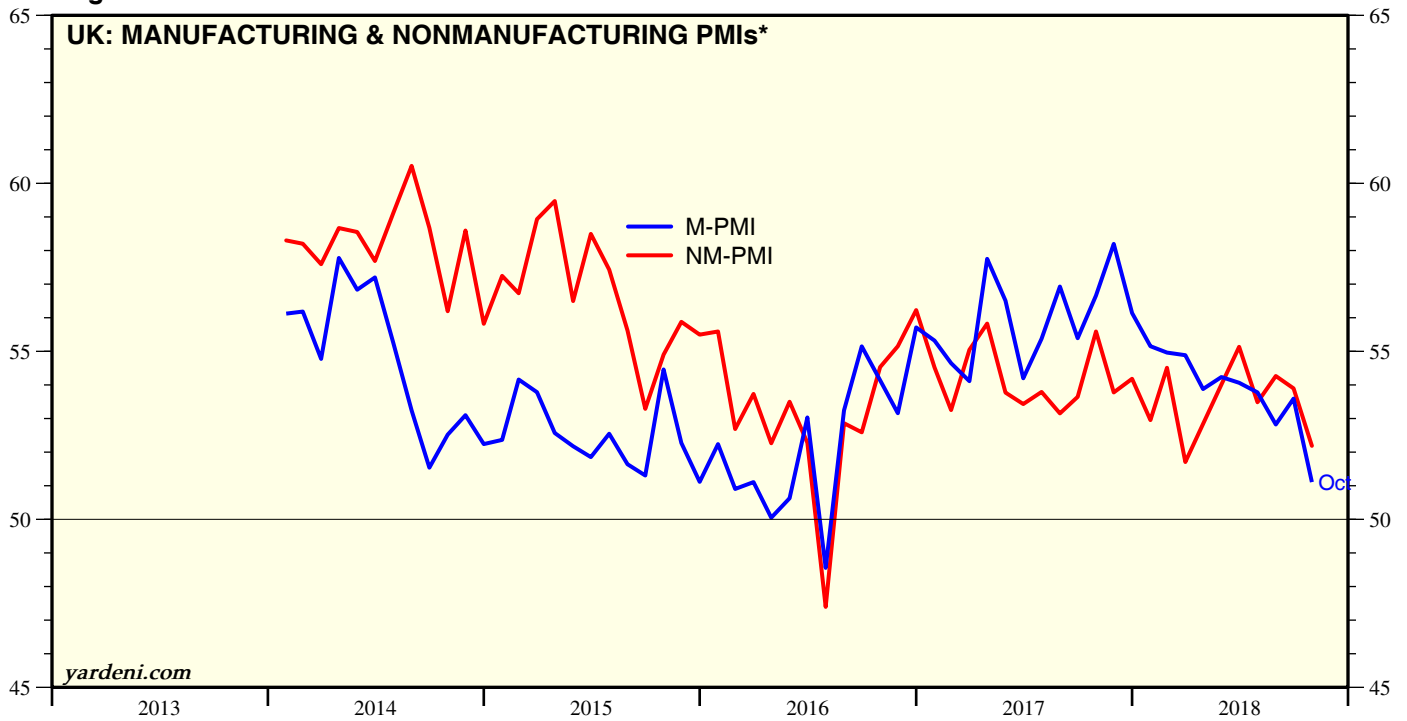
Industrial Production

Figure 5.



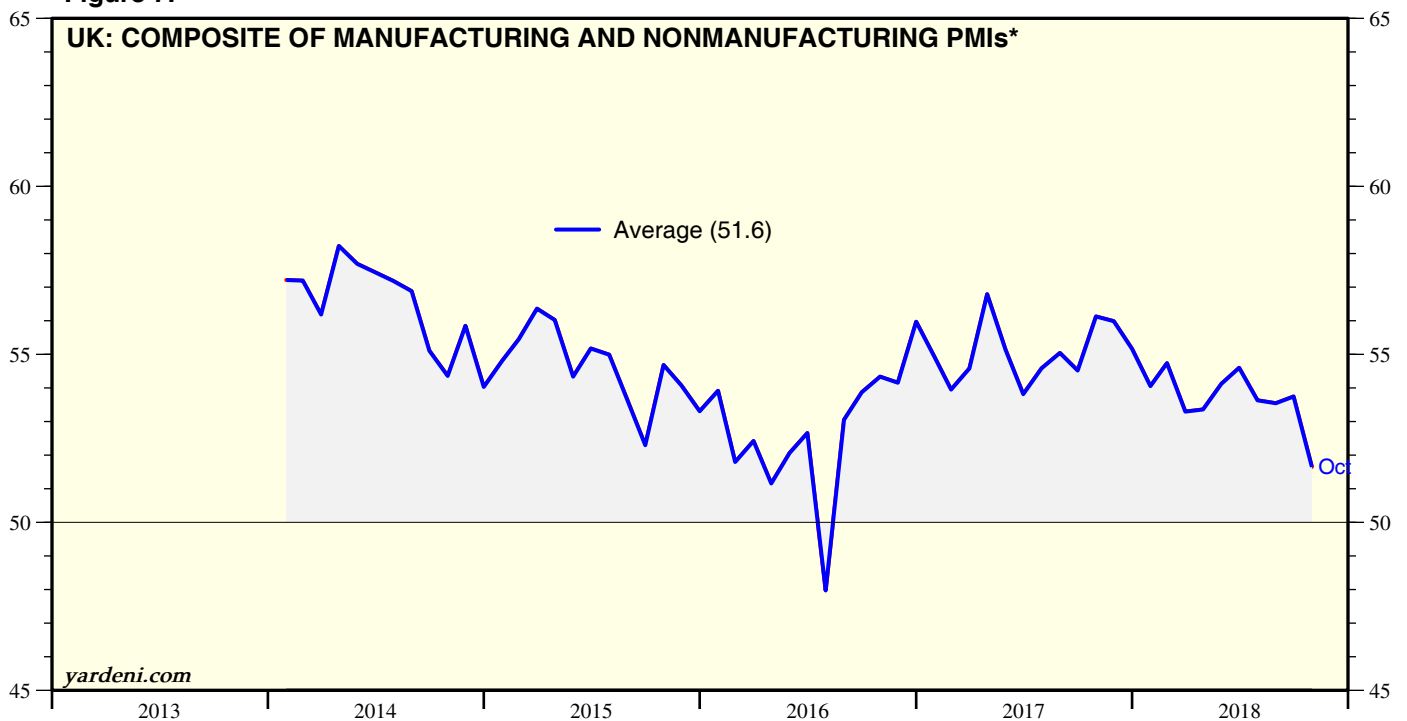
Purchasing Managers Indexes

Figure 6.



* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: Haver Analytics.

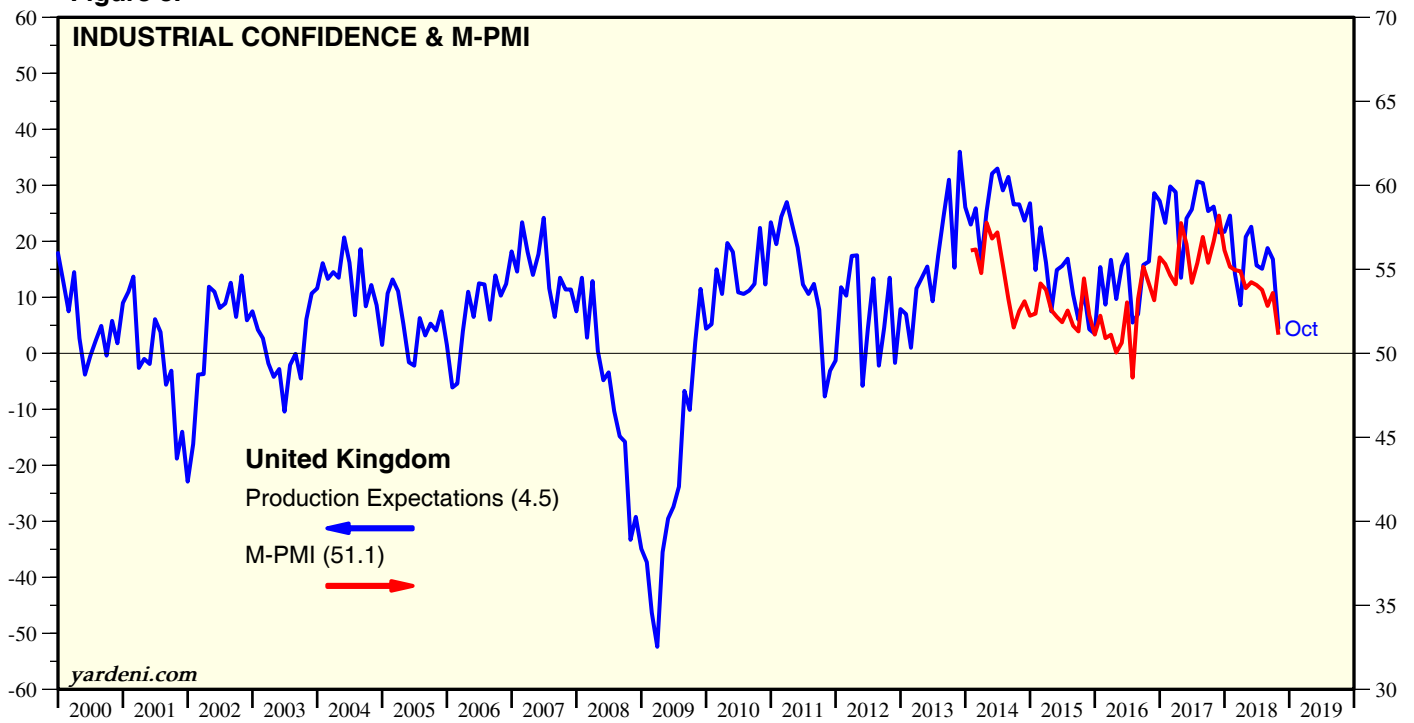
Figure 7.



* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: Haver Analytics.

Production Expectations & M-PMI

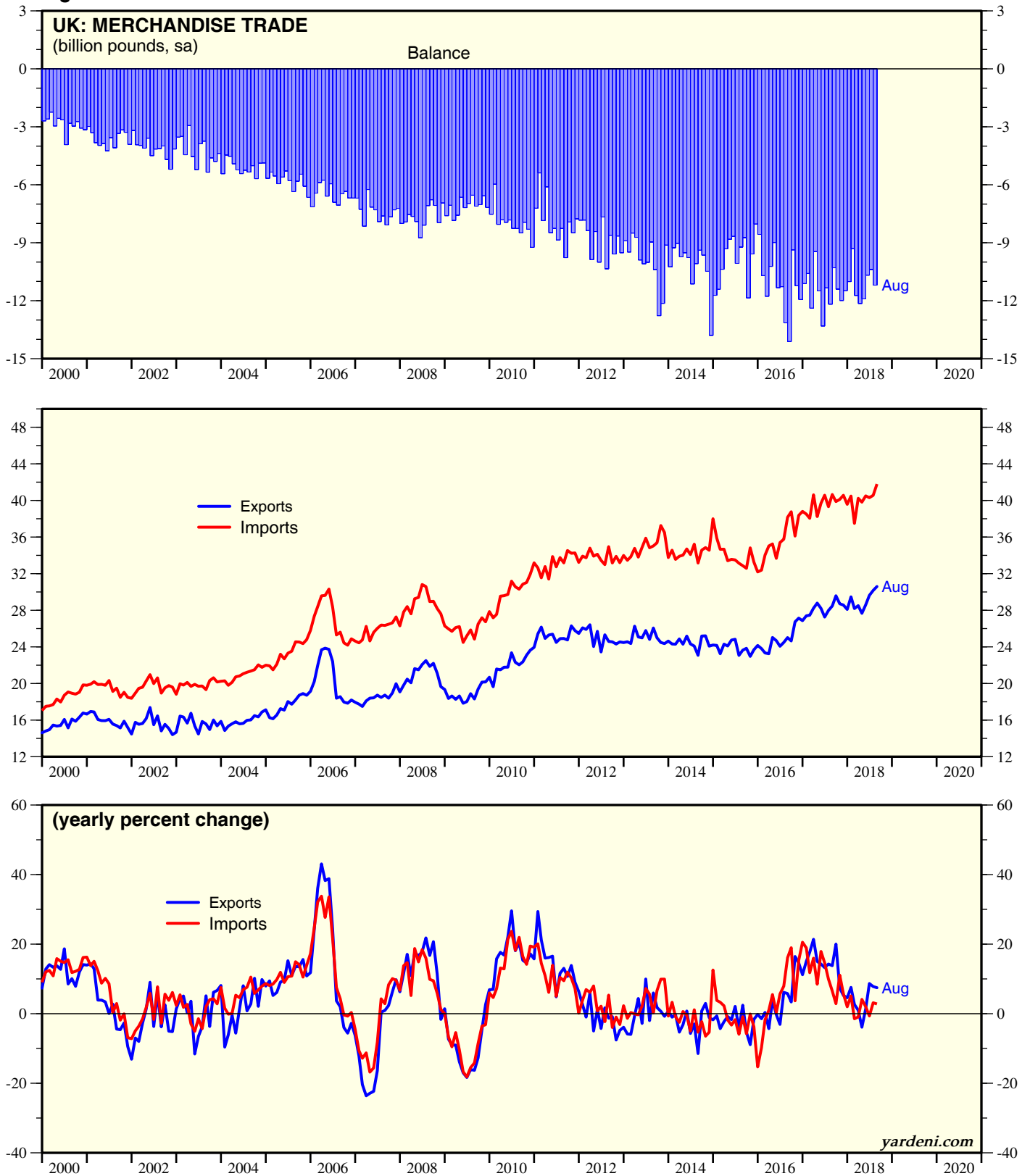
Figure 8.



Source: European Commission and Markit.

Merchandise Trade

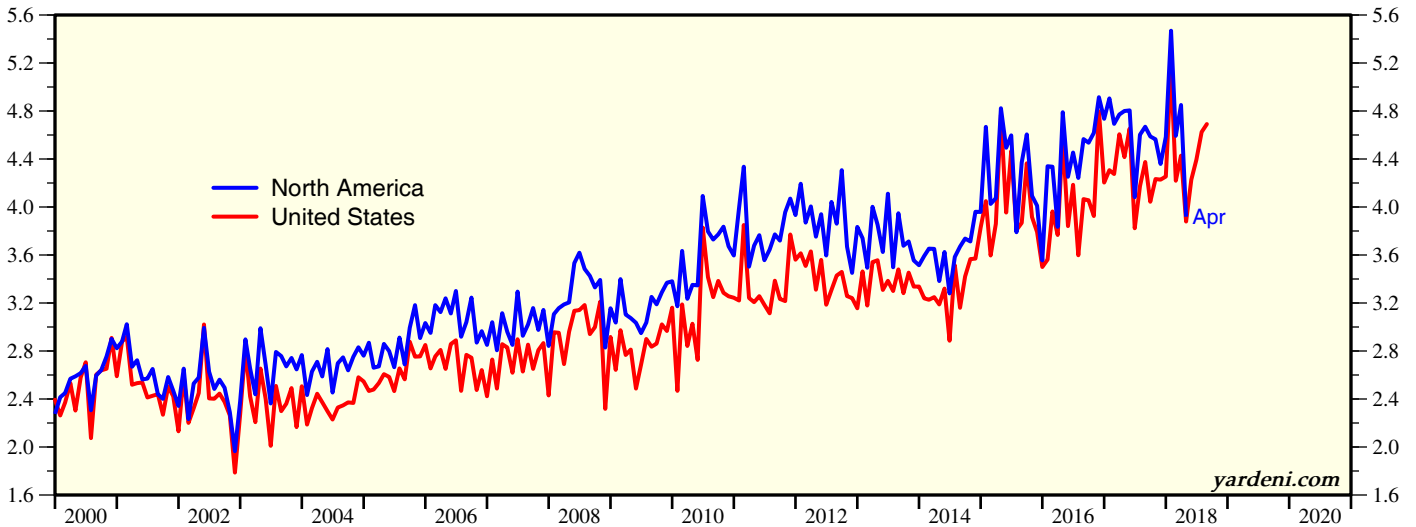
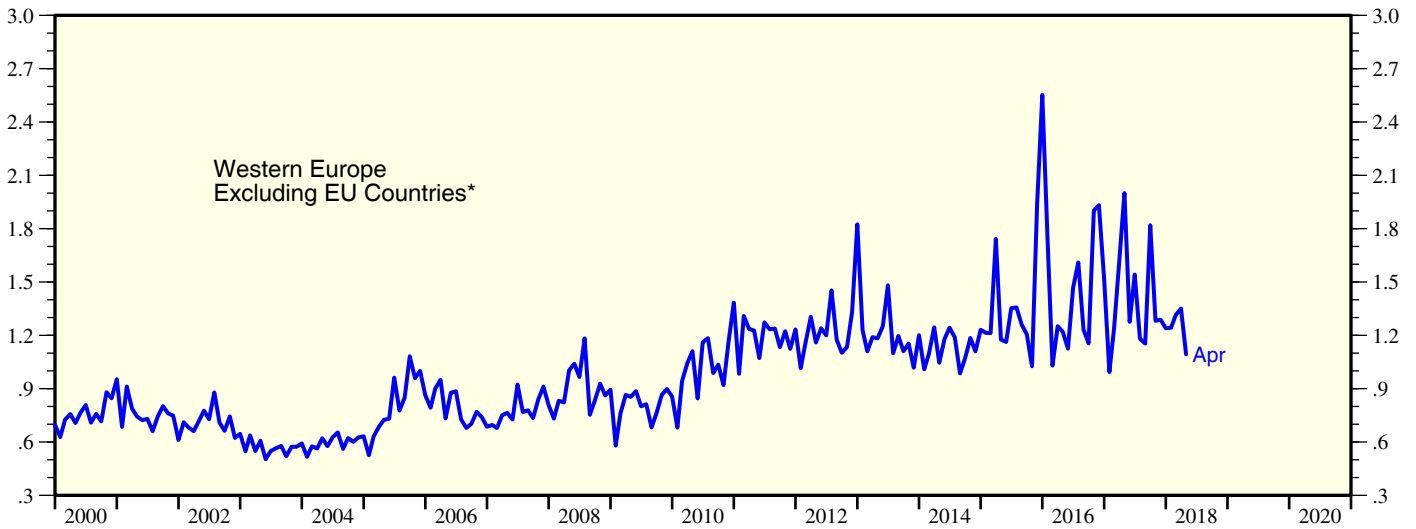
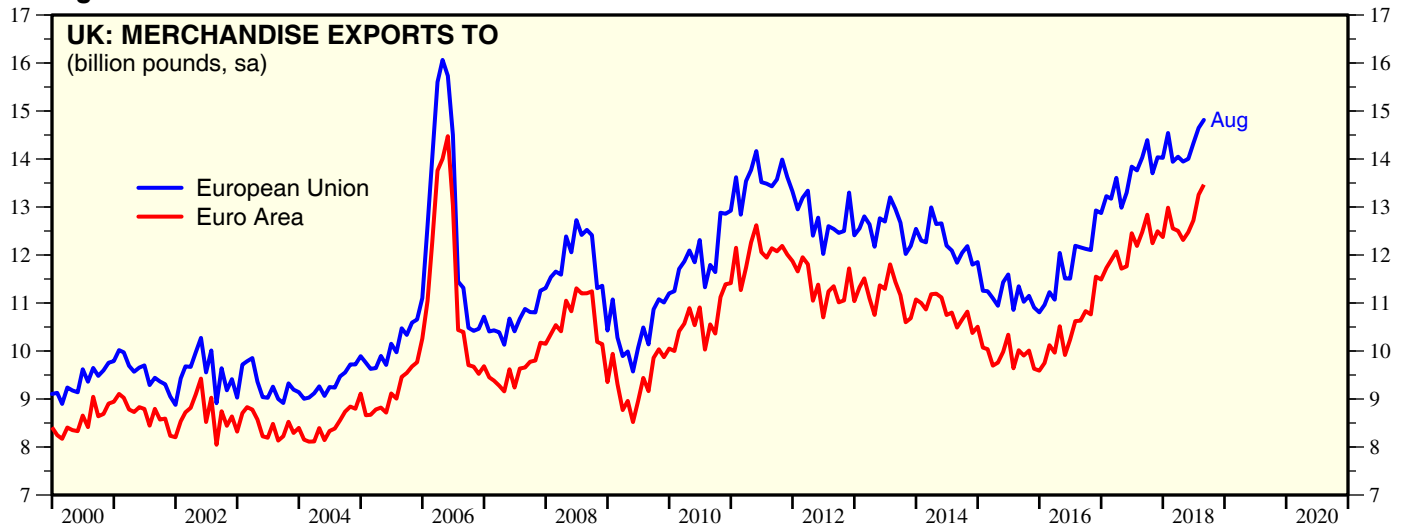
Figure 9.



Source: Office for National Statistics.

Merchandise Trade

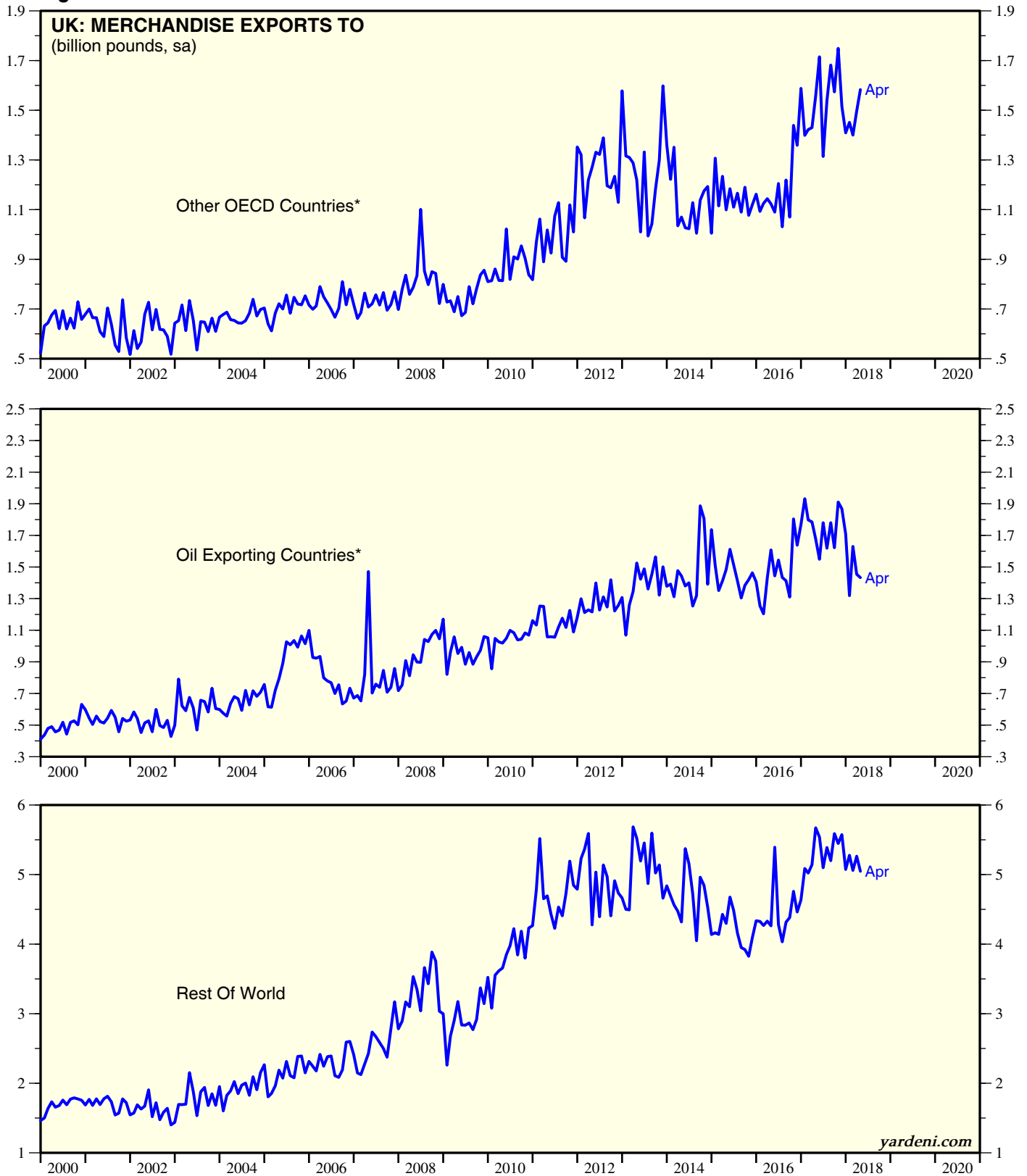
Figure 10.



* Iceland, Norway, Switzerland, and Turkey.
Source: Office for National Statistics.

Merchandise Trade

Figure 11.



* Australia, Japan, New Zealand, South Korea. ** UAE, Indonesia, Kuwait, and Saudi Arabia.
Source: Office for National Statistics.

Retail Sales

Figure 12.

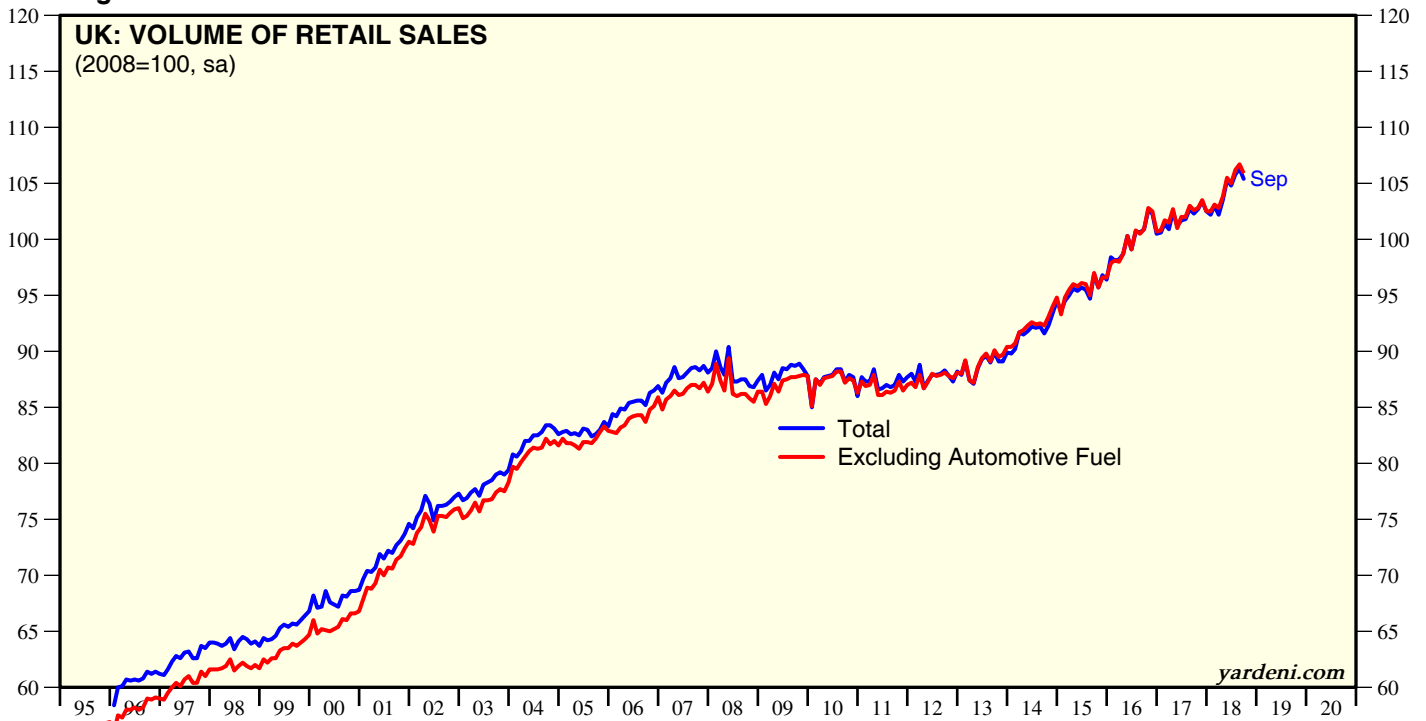
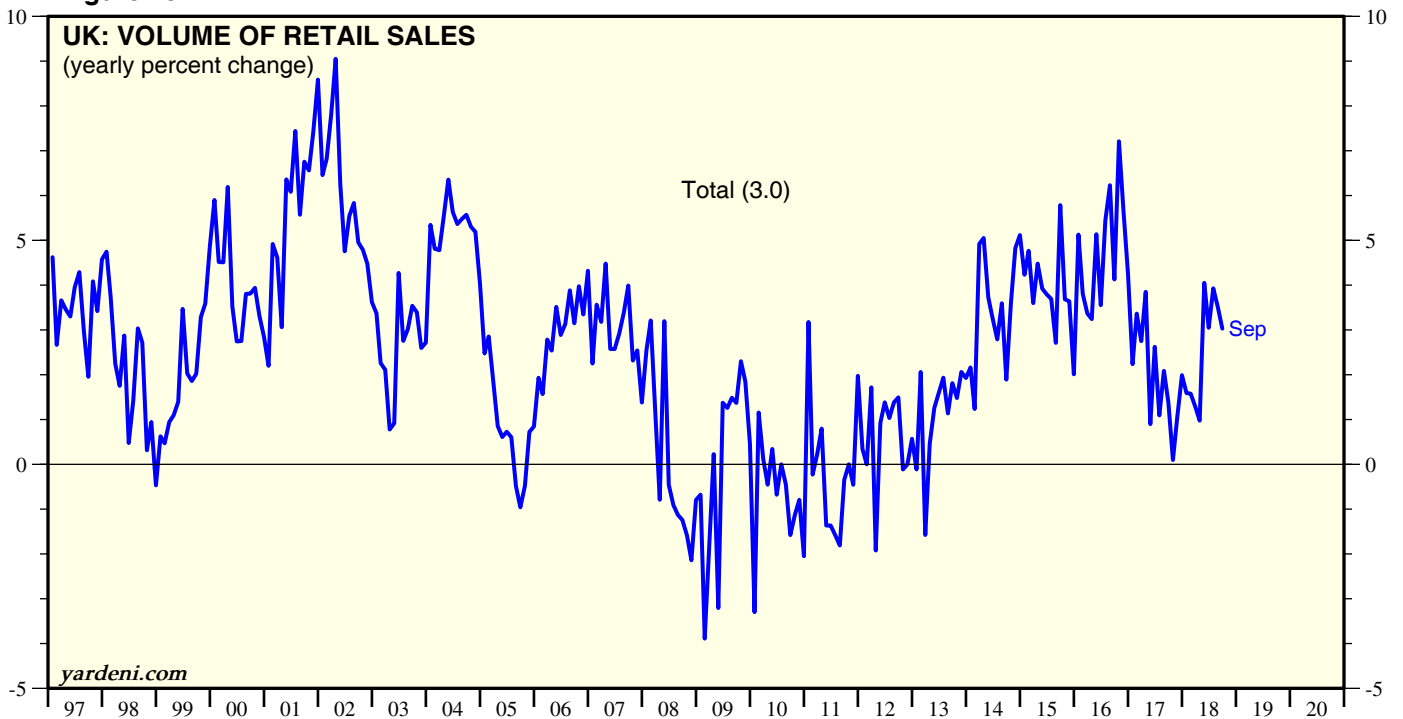
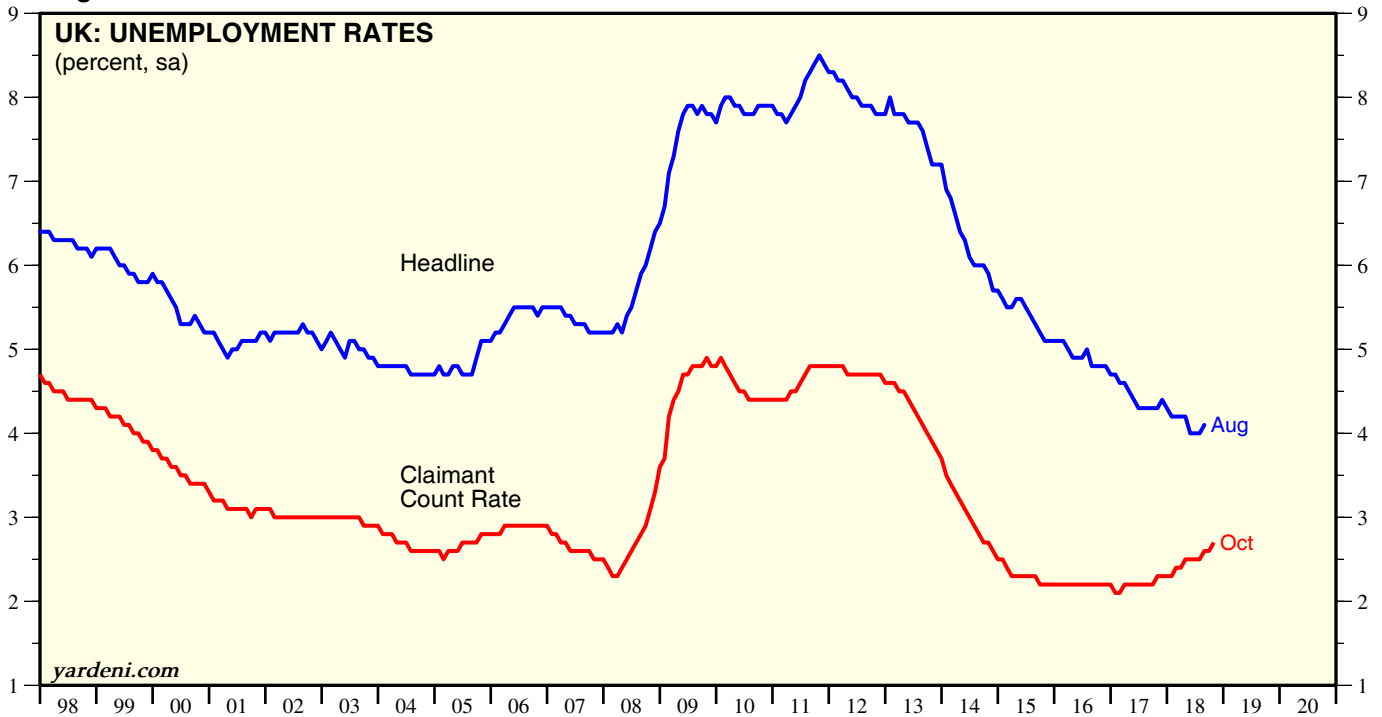


Figure 13.



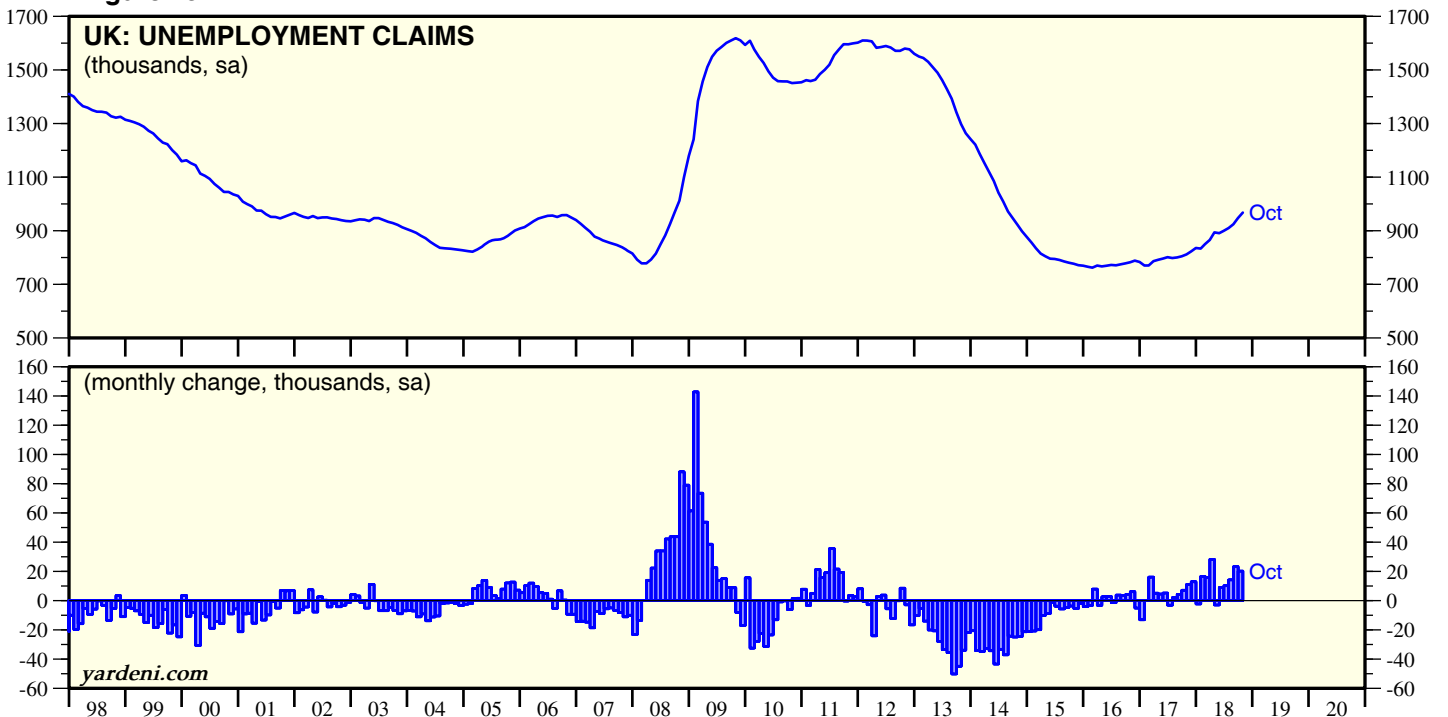
Unemployment Measures

Figure 14.



Source: Central Statistical Office.

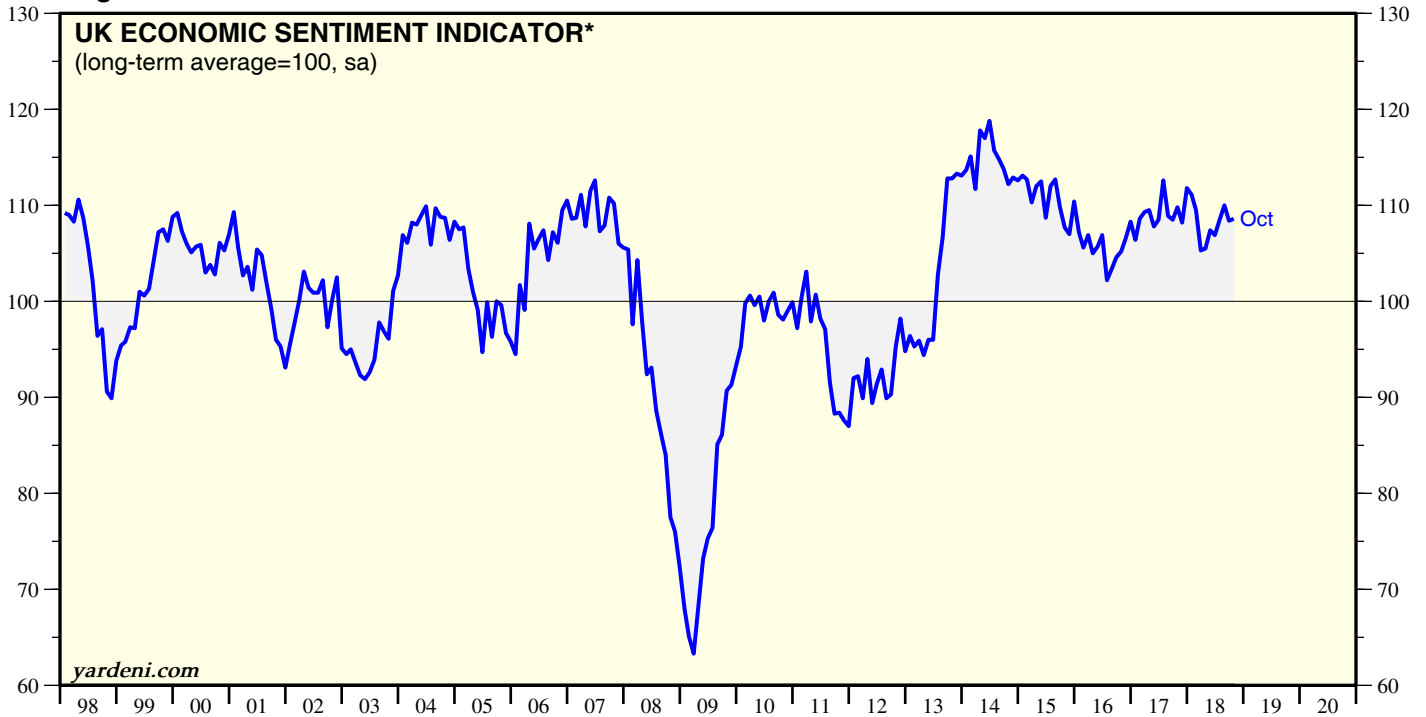
Figure 15.



Source: Office for National Statistics.

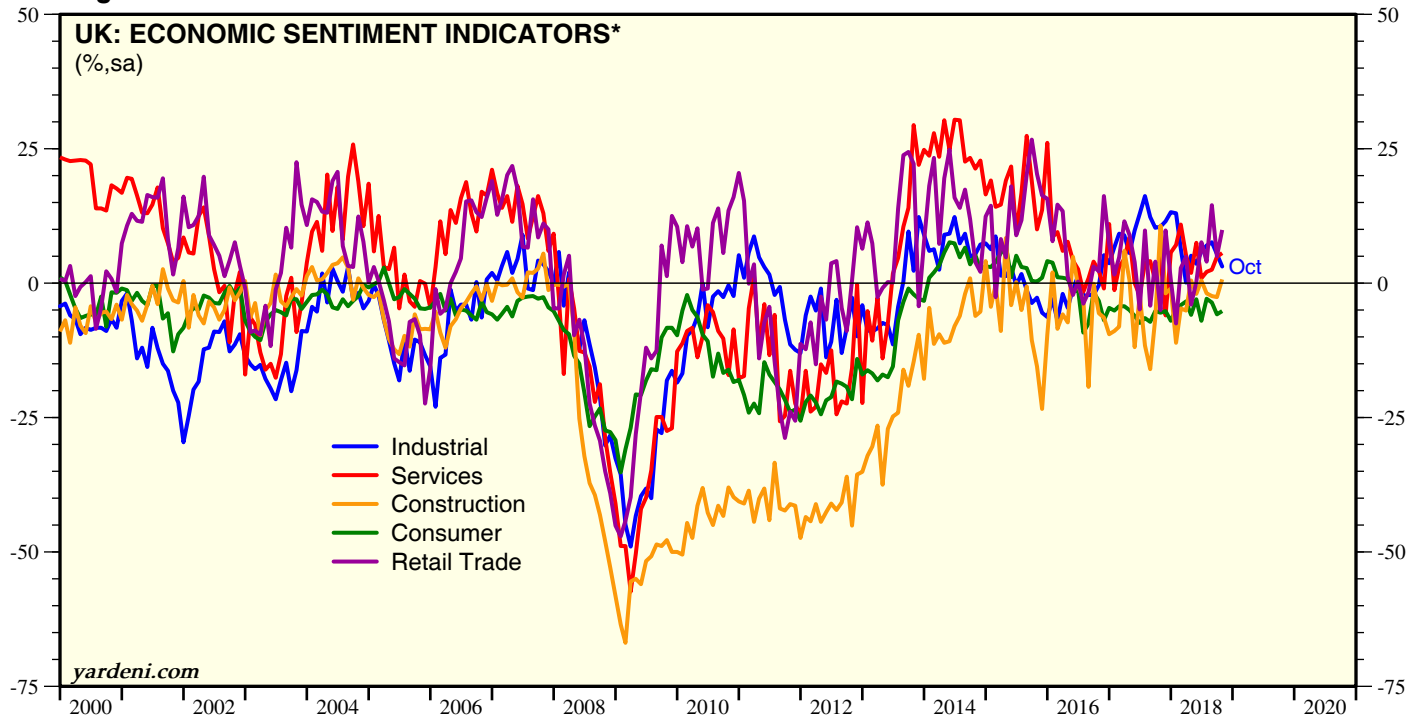
Consumer & Business Confidence

Figure 16.



* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%) and retail trade (5%) confidence indicators.
Source: European Commission.

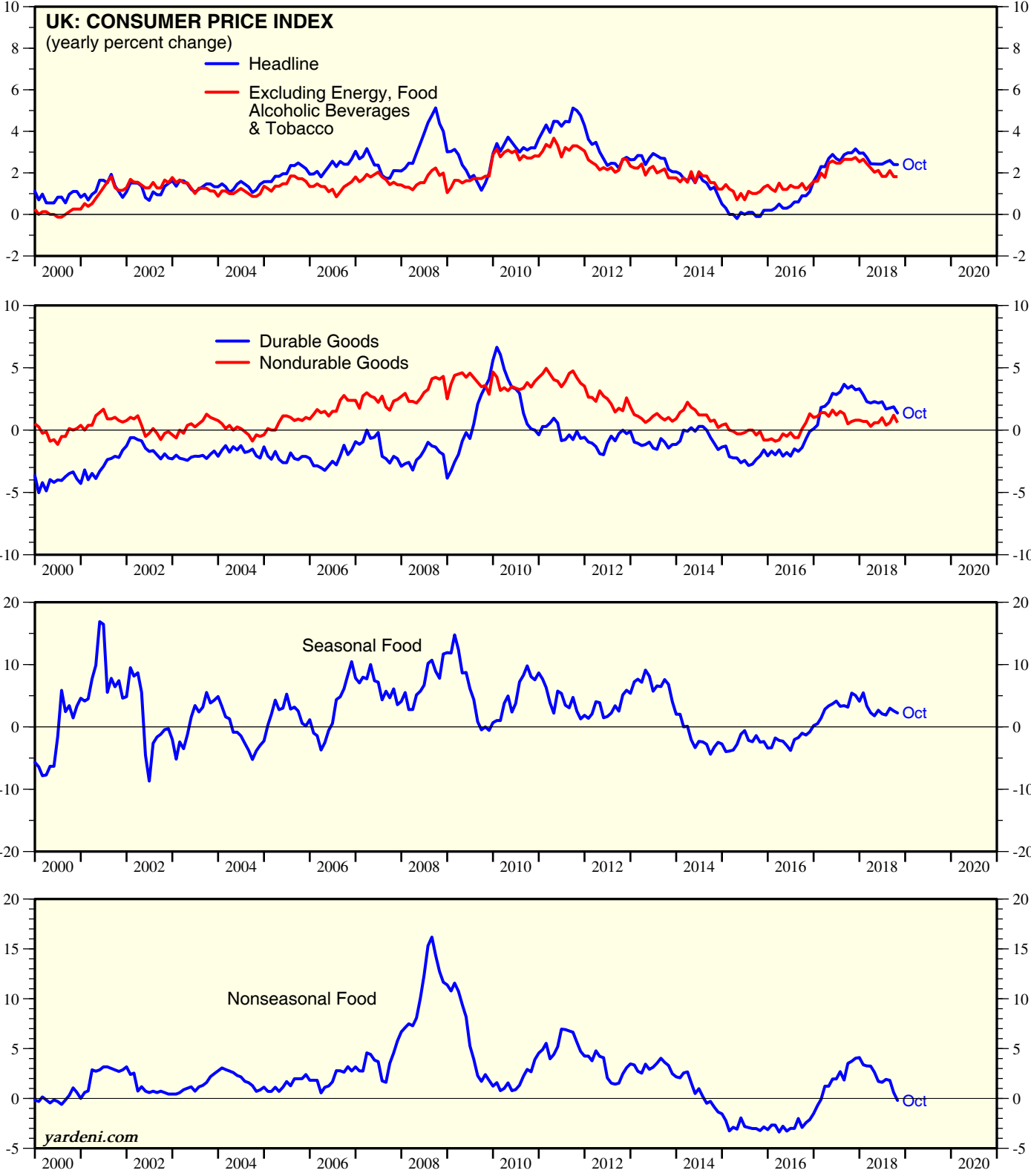
Figure 17.



* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%) and retail trade (5%) confidence indicators.
Source: European Commission.

Consumer Prices

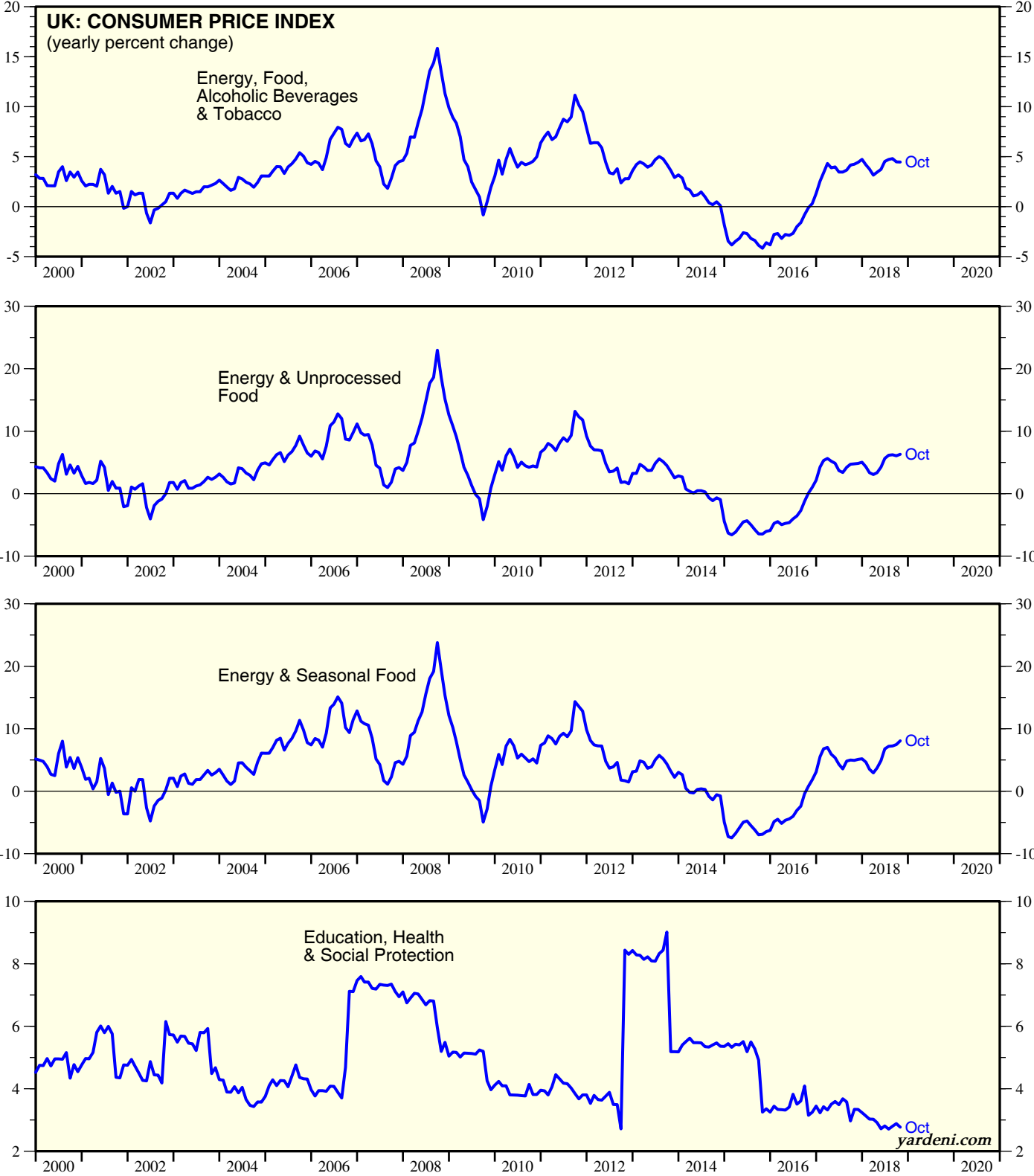
Figure 18.



Source: Office of National Statistics.

Consumer Prices

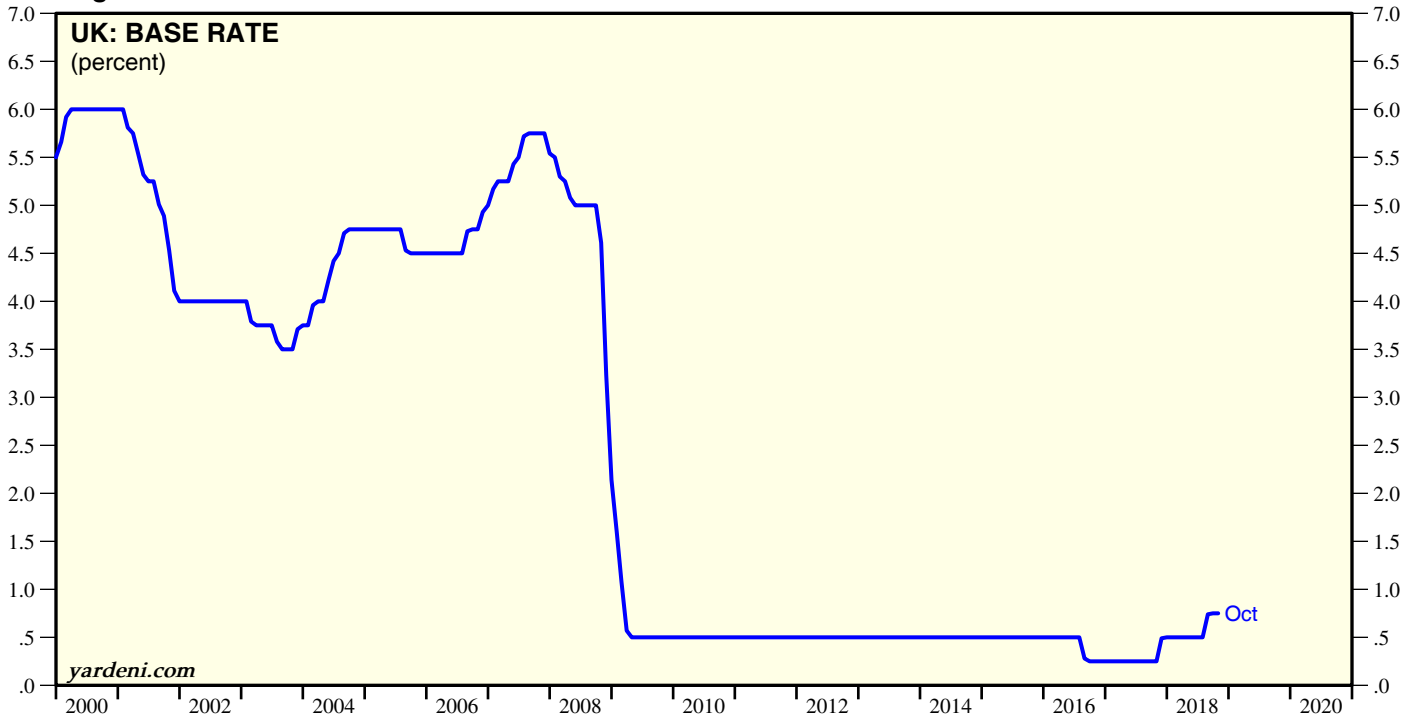
Figure 19.



Source: Office of National Statistics.

Financial

Figure 20.



Source: Bank of England.

Figure 21.



— 200-day moving average

Source: Reuters America, Inc.

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