

# Country Briefing: United Kingdom

Yardeni Research, Inc.

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*thinking outside the box*

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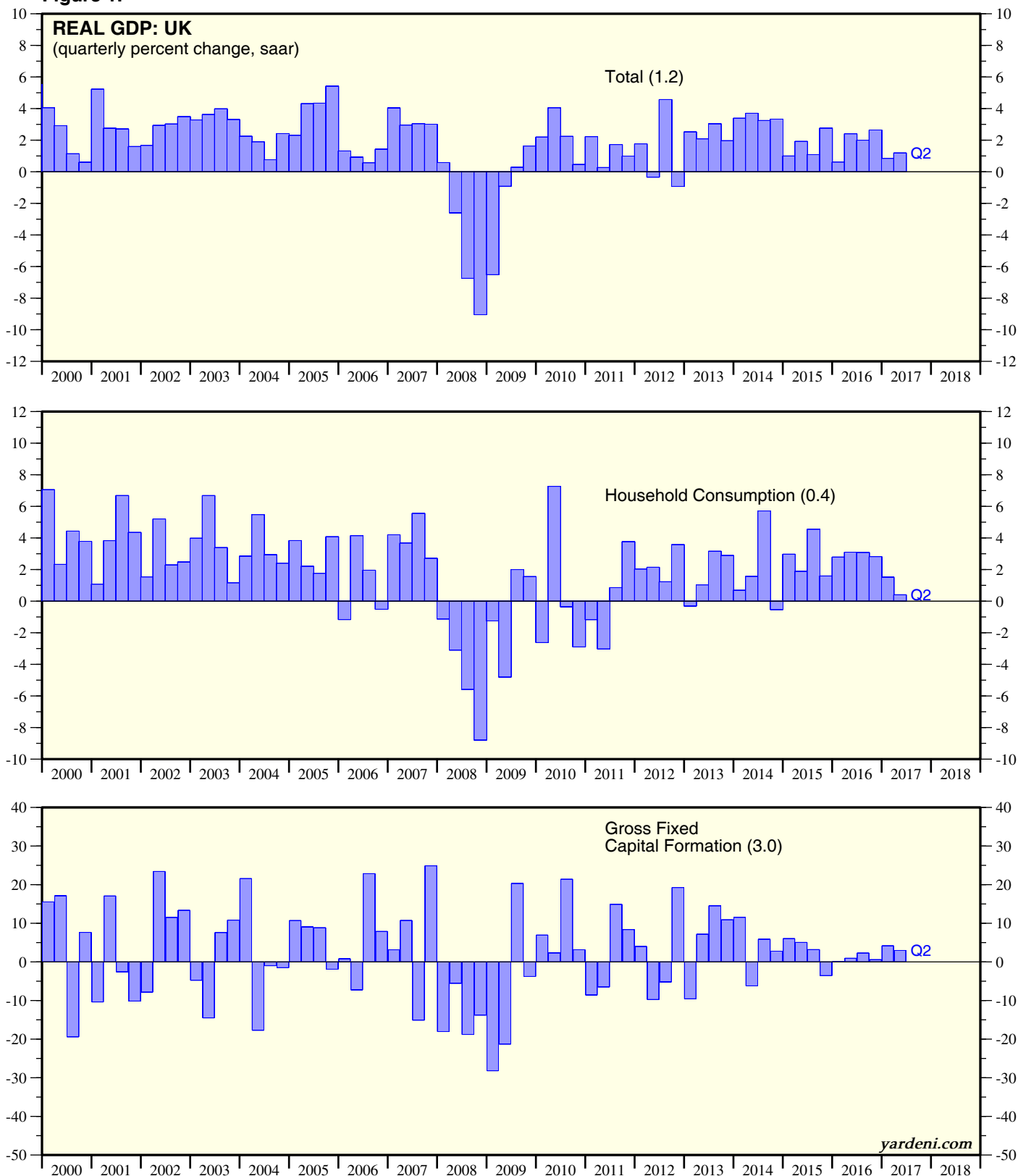
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# Real GDP

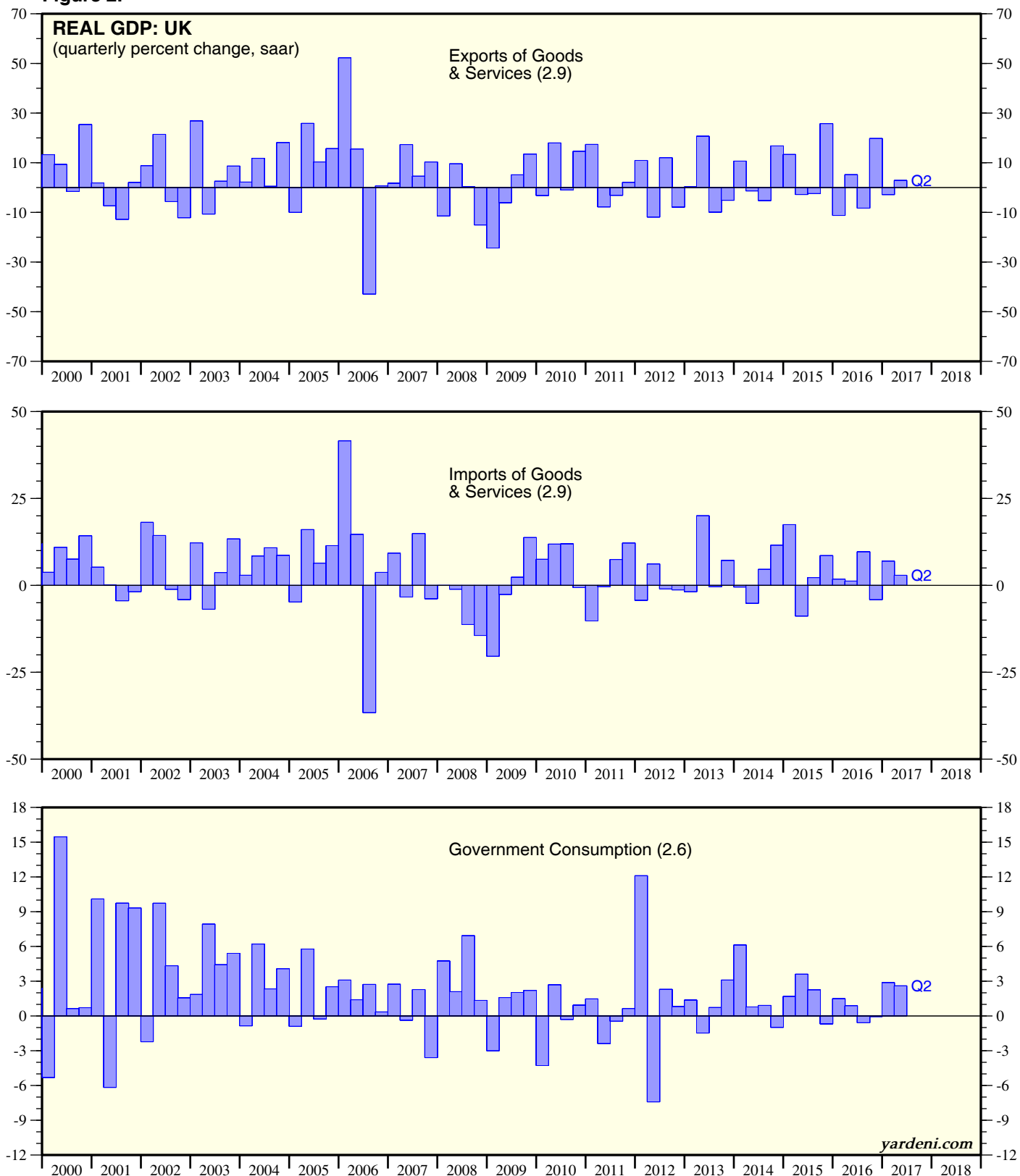
Figure 1.



Source: Office for National Statistics and Haver Analytics.

# Real GDP

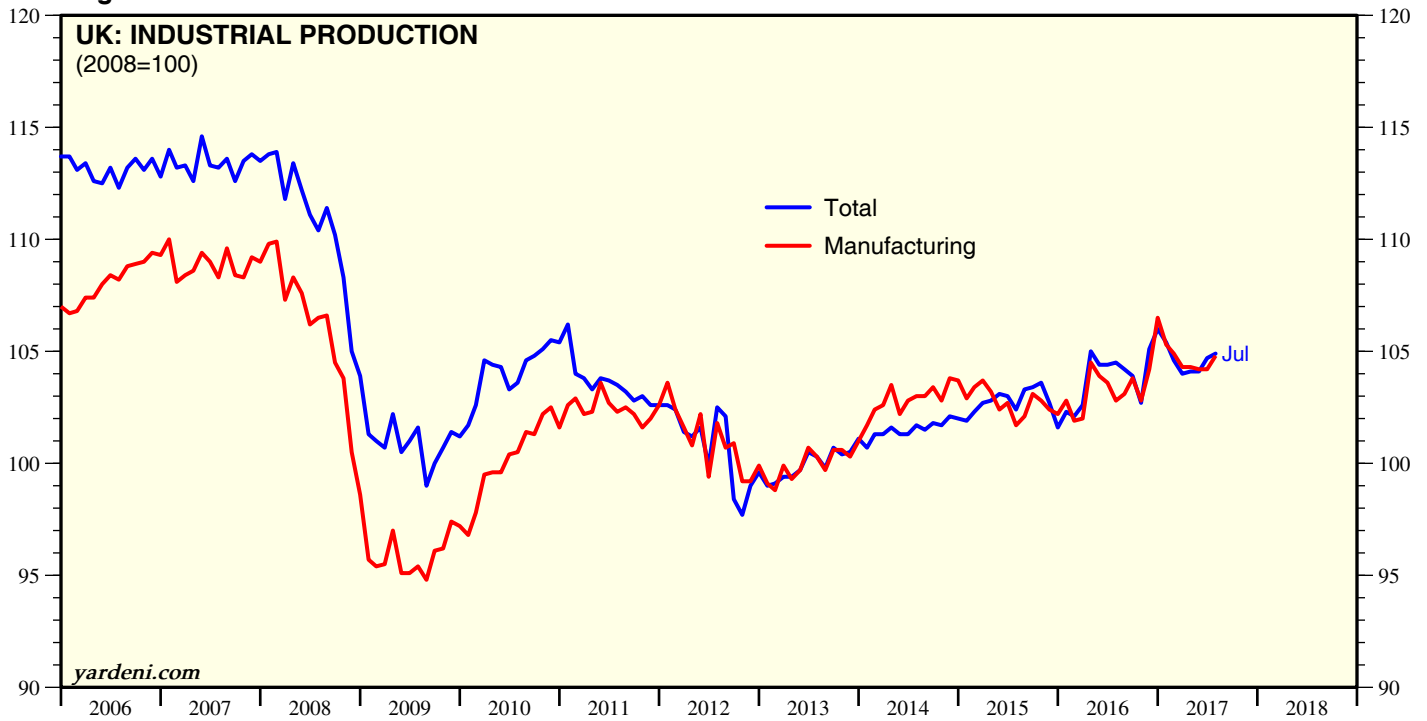
Figure 2.



Source: Office for National Statistics/Haver Analytics.

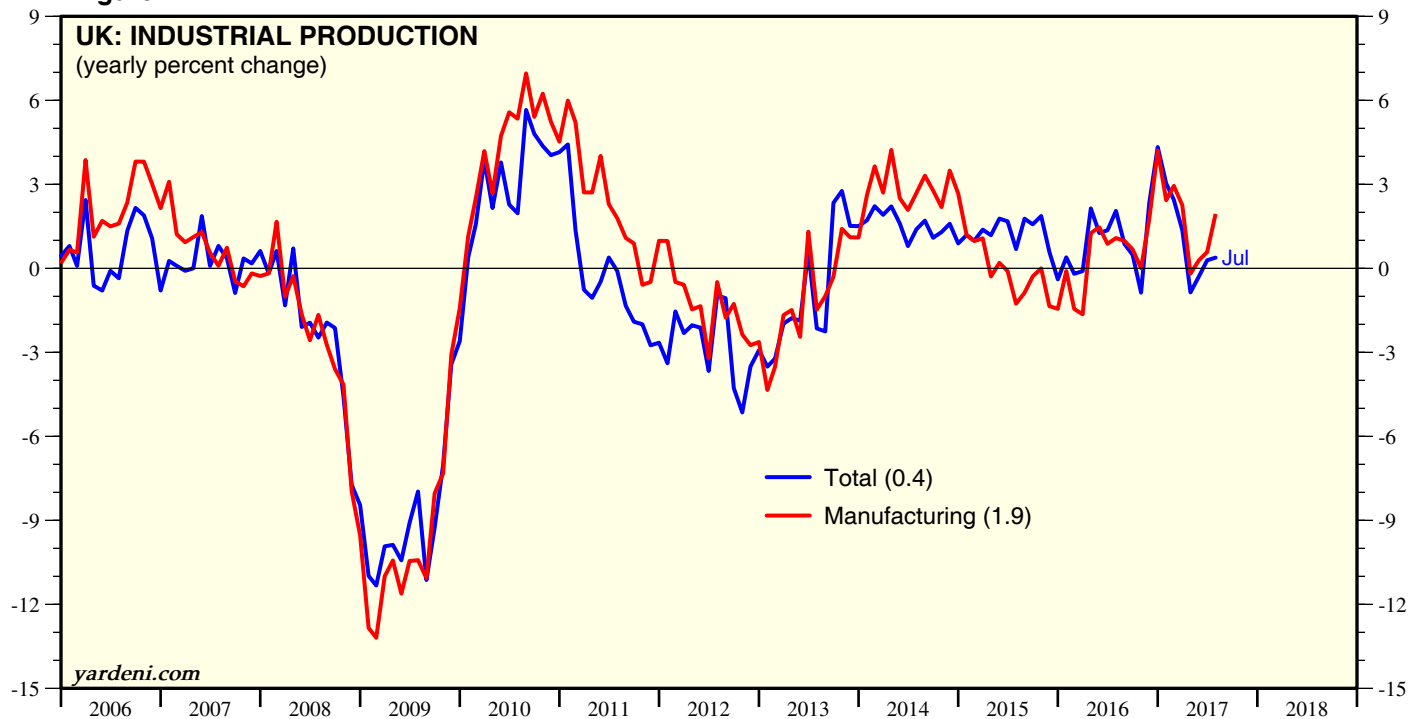
# Industrial Production

Figure 3.



Source: Office for National Statistics.

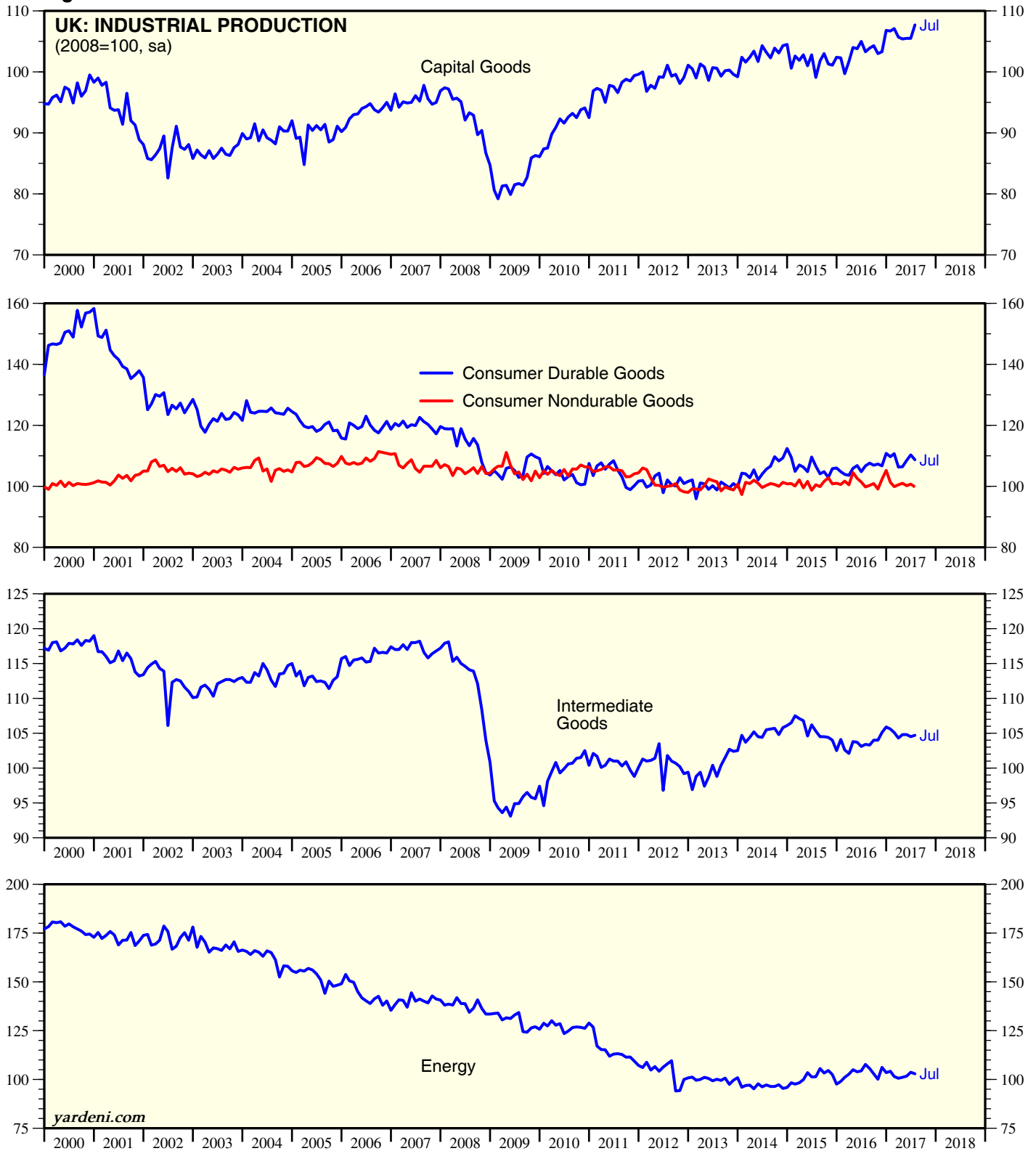
Figure 4.



Source: Office for National Statistics.

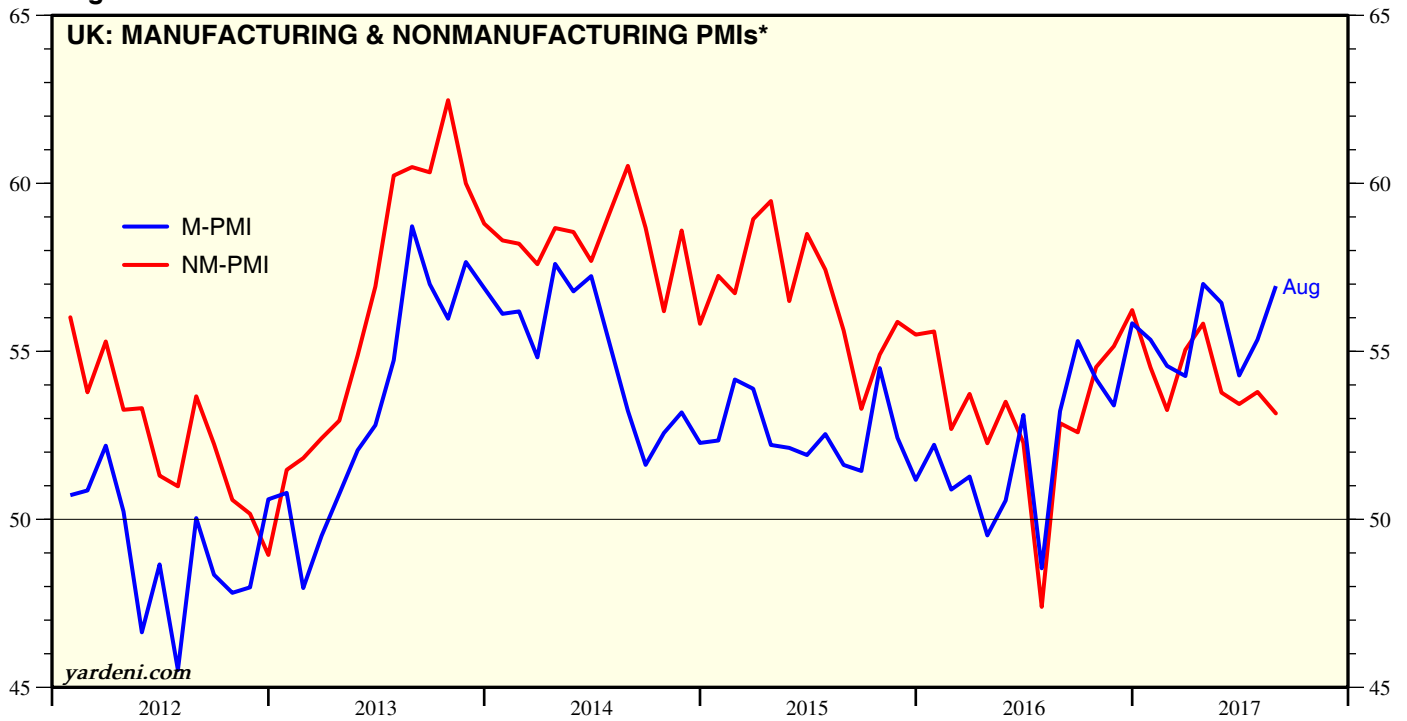
# Industrial Production

Figure 5.



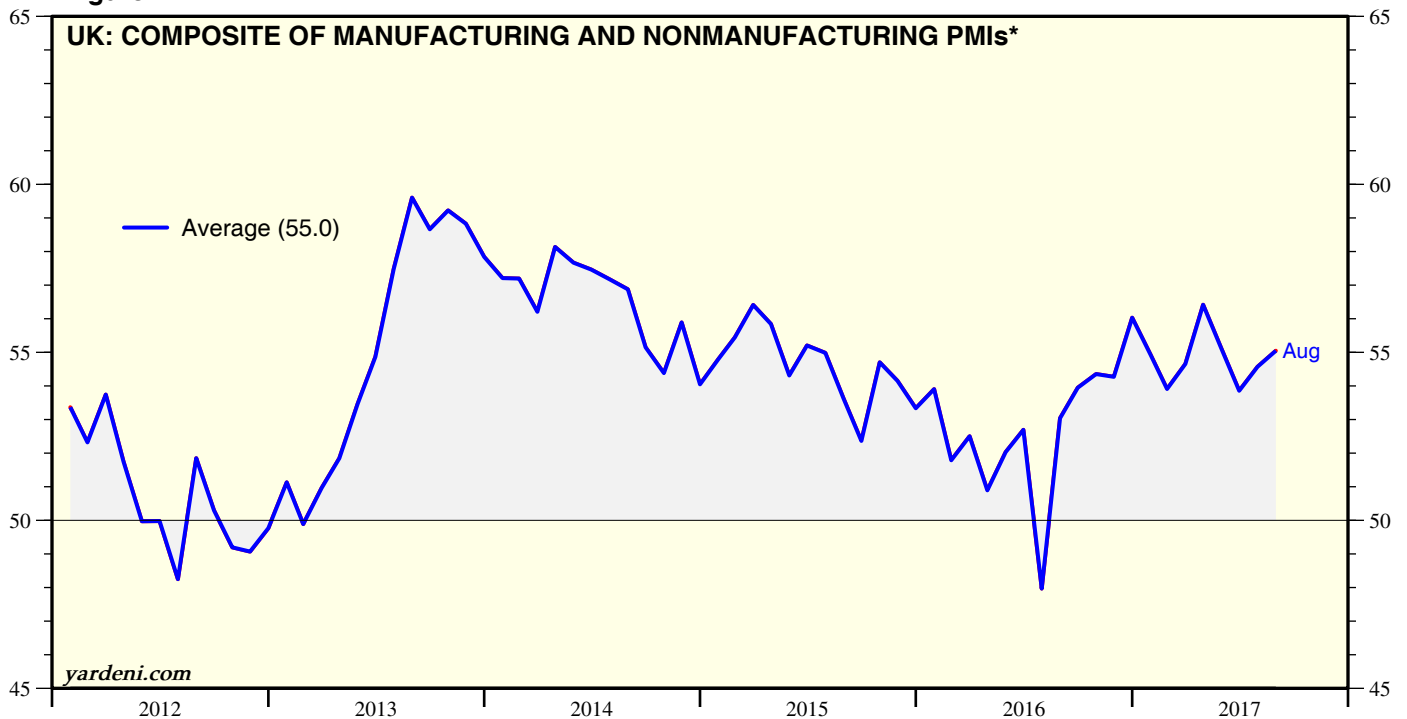
# Purchasing Managers Indexes

Figure 6.



\* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.  
Source: Haver Analytics.

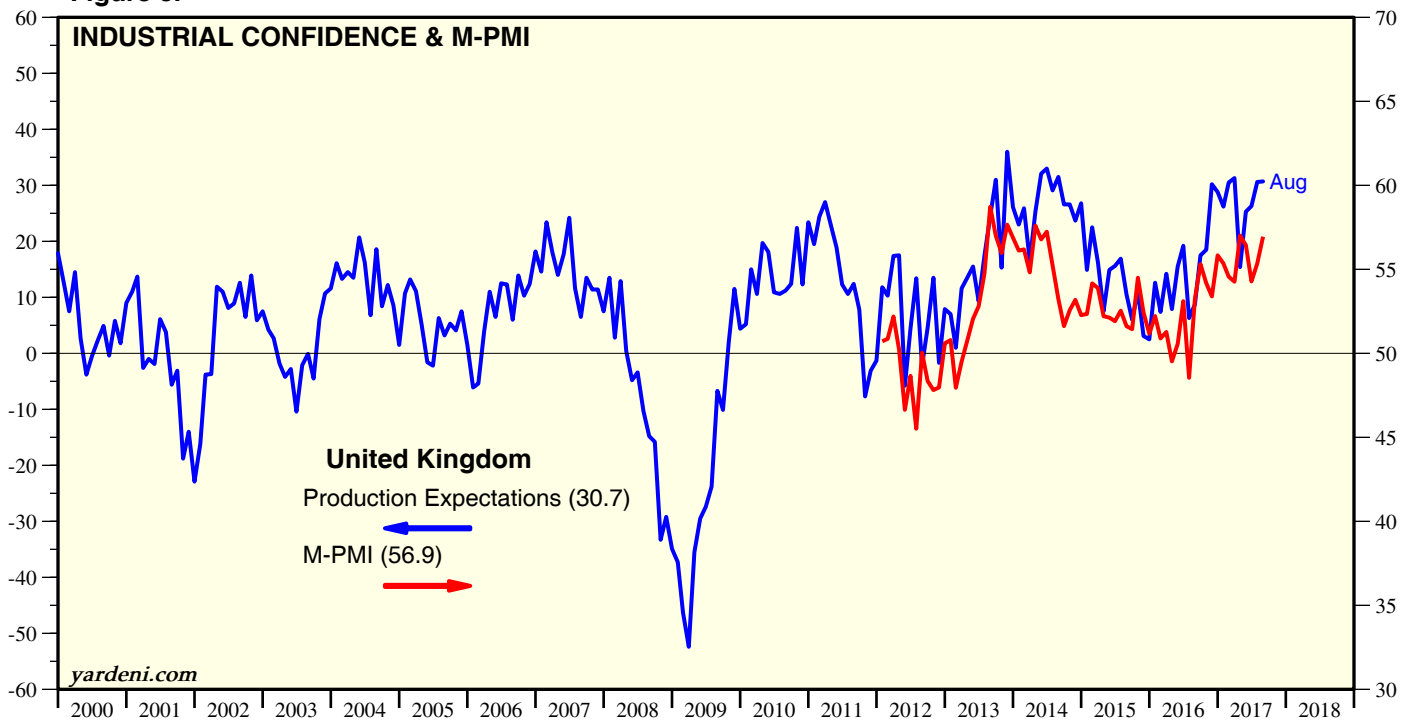
Figure 7.



\* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.  
Source: Haver Analytics.

# Production Expectations & M-PMI

Figure 8.

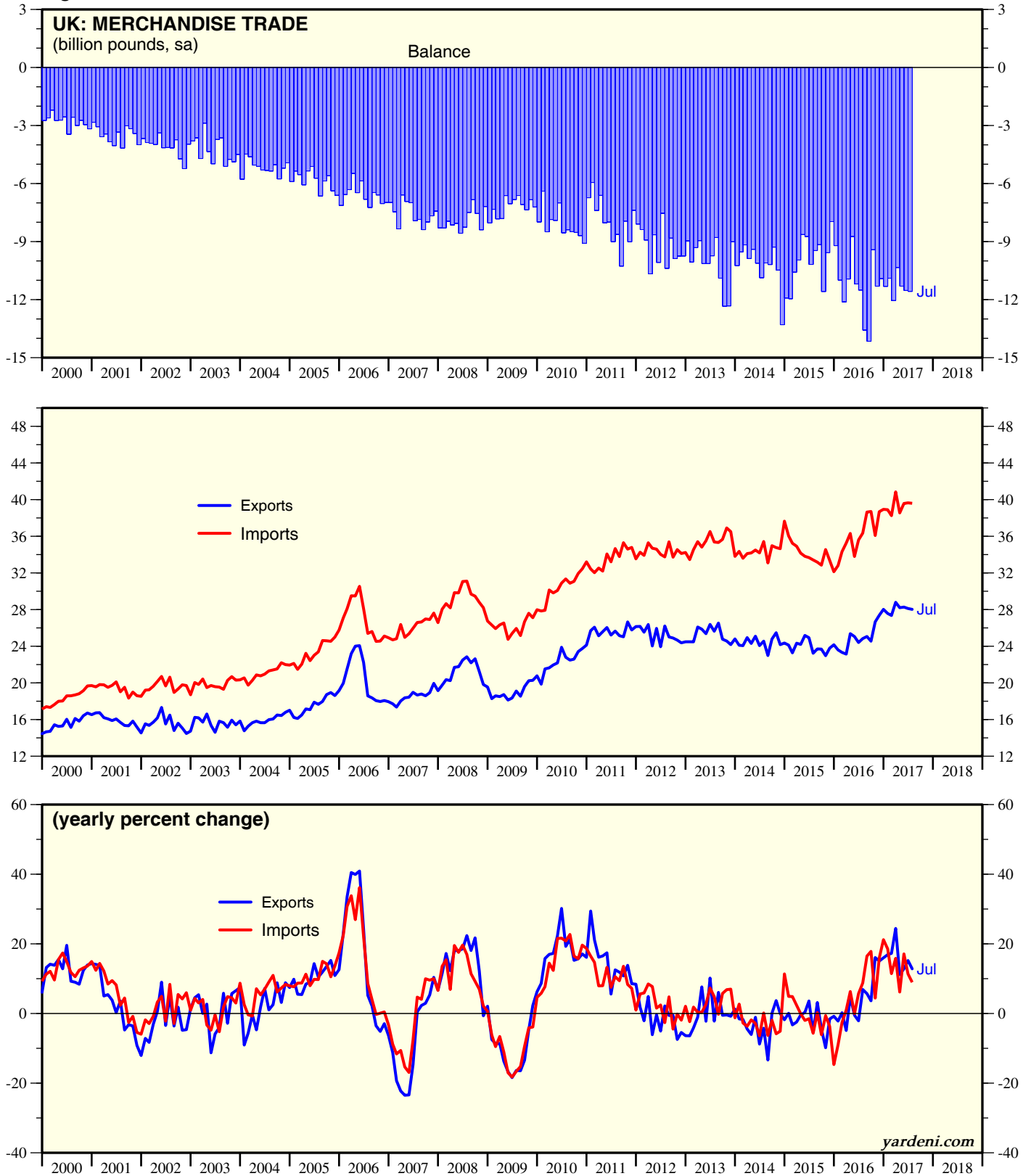


Source: European Commission and Markit.



# Merchandise Trade

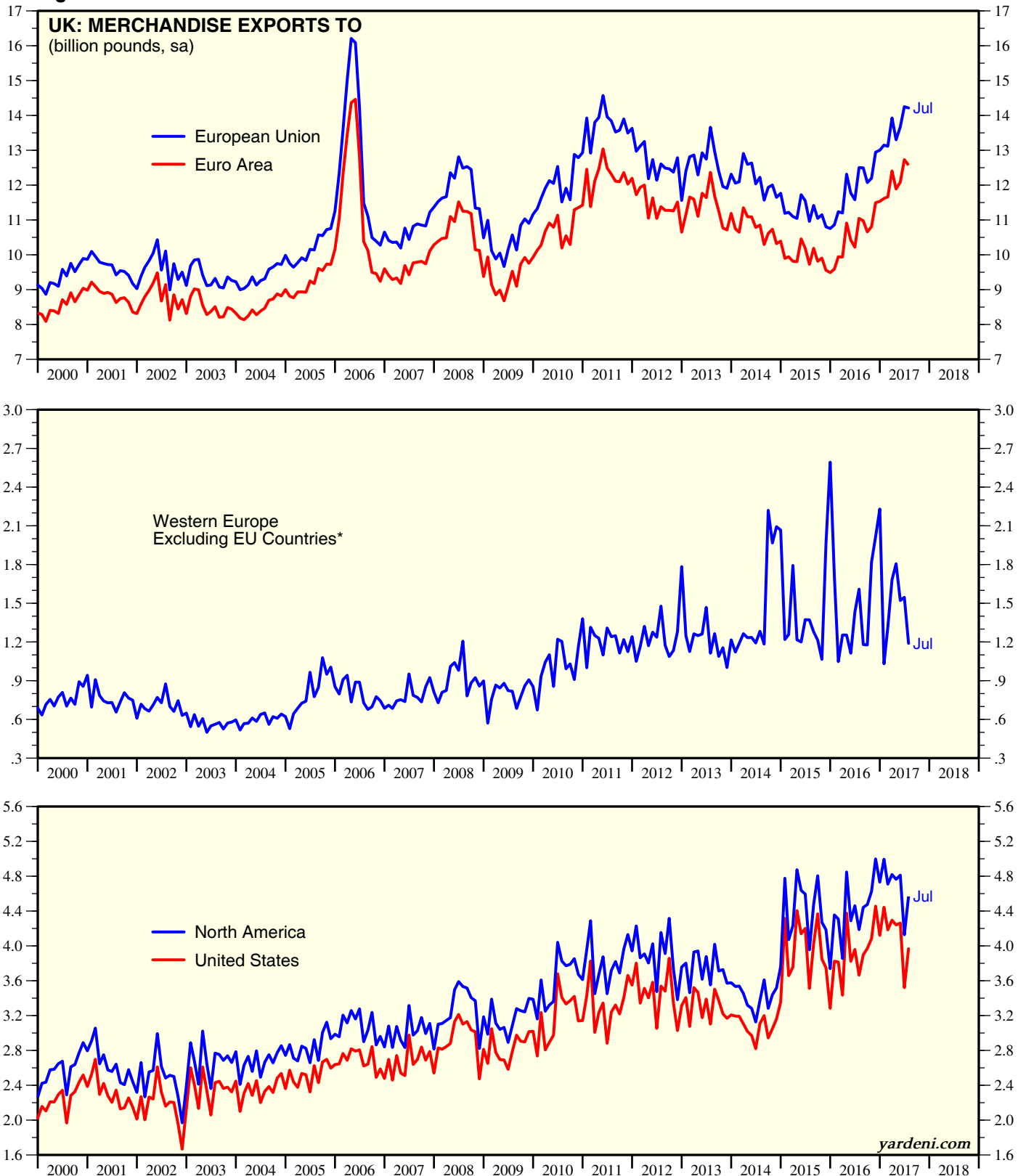
Figure 9.



Source: Office for National Statistics.

# Merchandise Trade

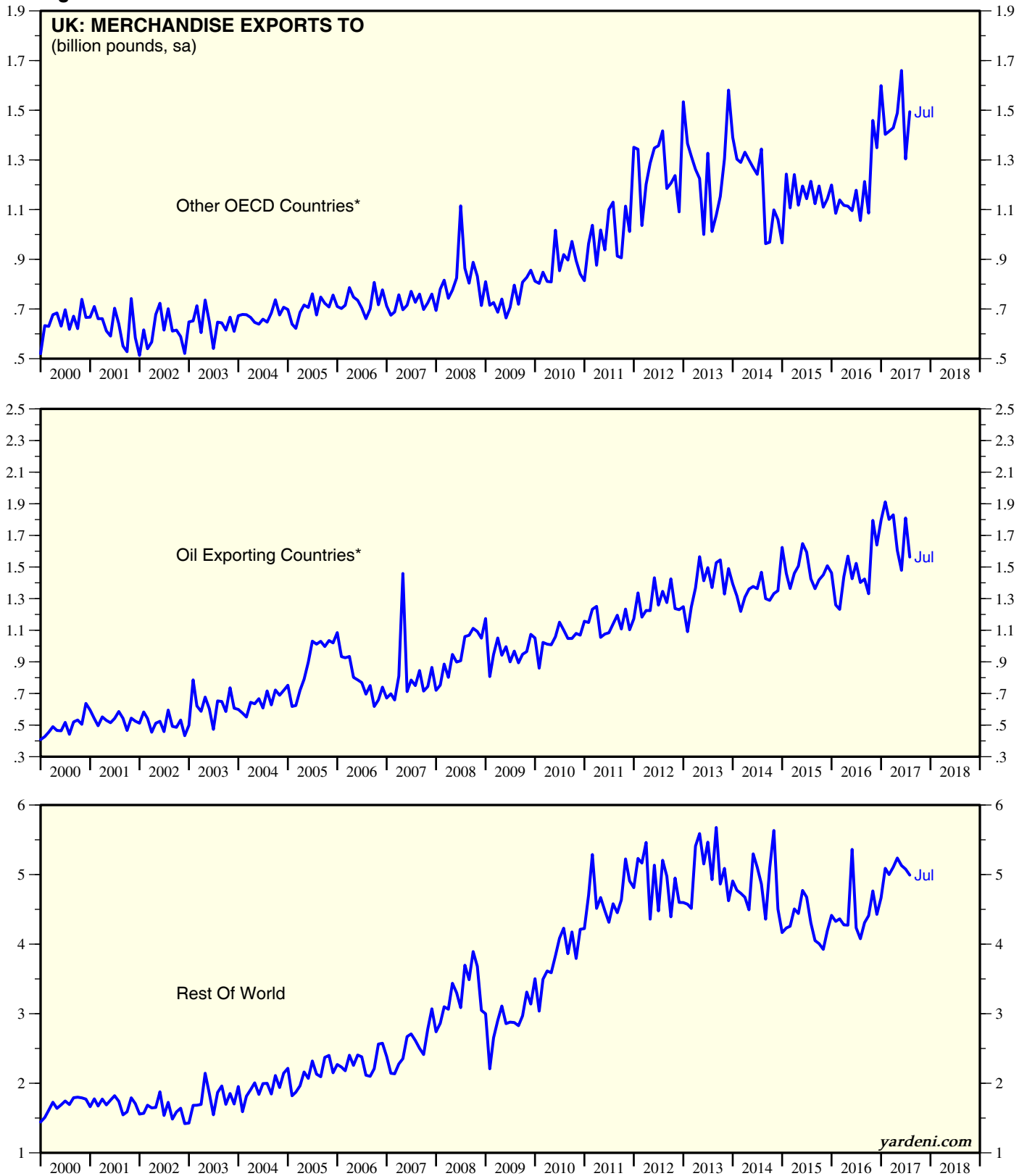
Figure 10.



\* Iceland, Norway, Switzerland, and Turkey.  
Source: Office for National Statistics.

# Merchandise Trade

Figure 11.



\* Australia, Japan, New Zealand, South Korea. \*\* UAE, Indonesia, Kuwait, and Saudi Arabia.  
Source: Office for National Statistics.

# Retail Sales

Figure 12.

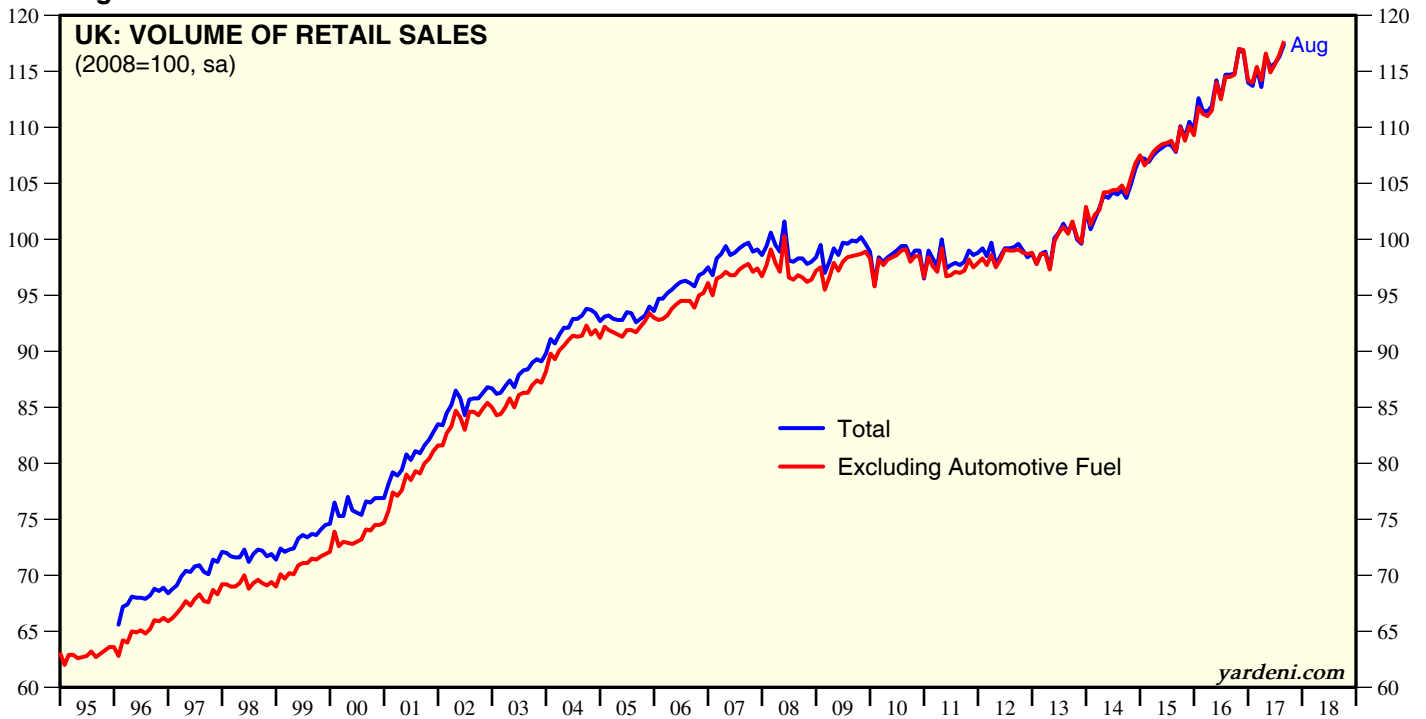
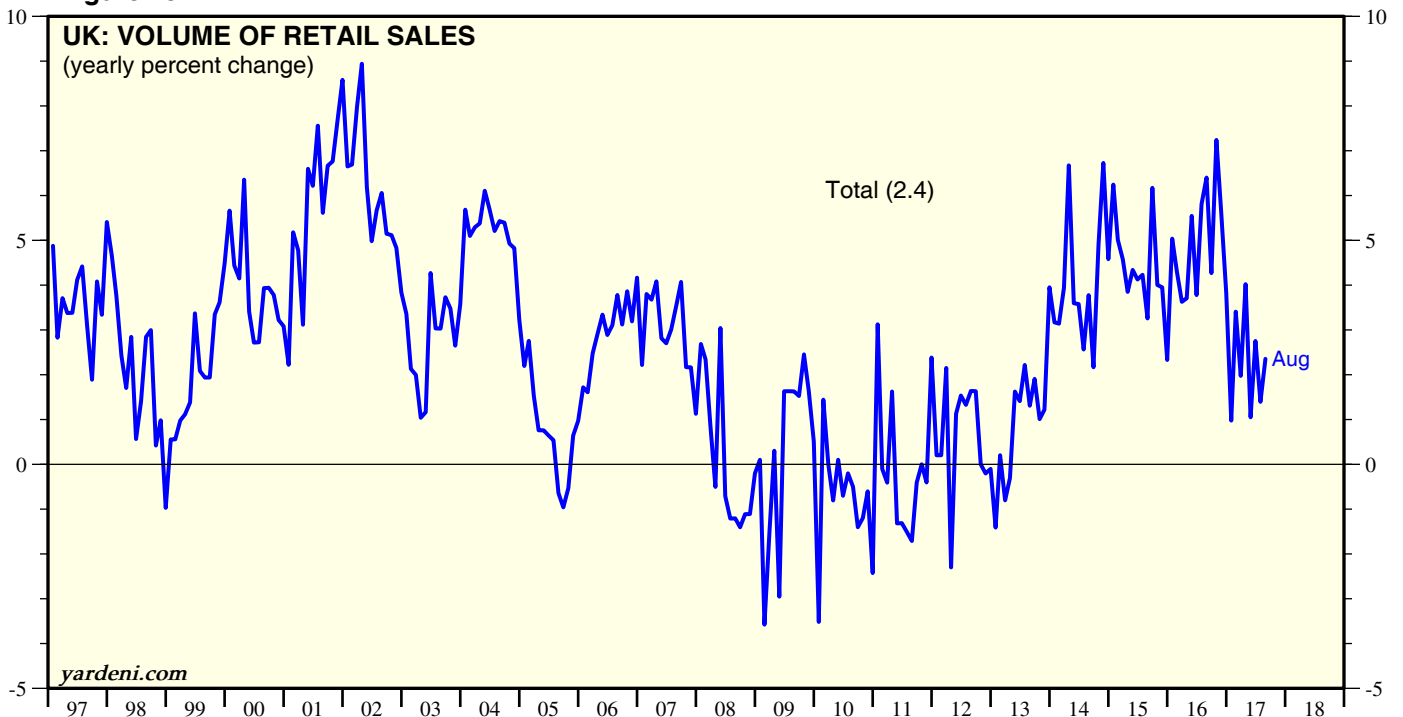
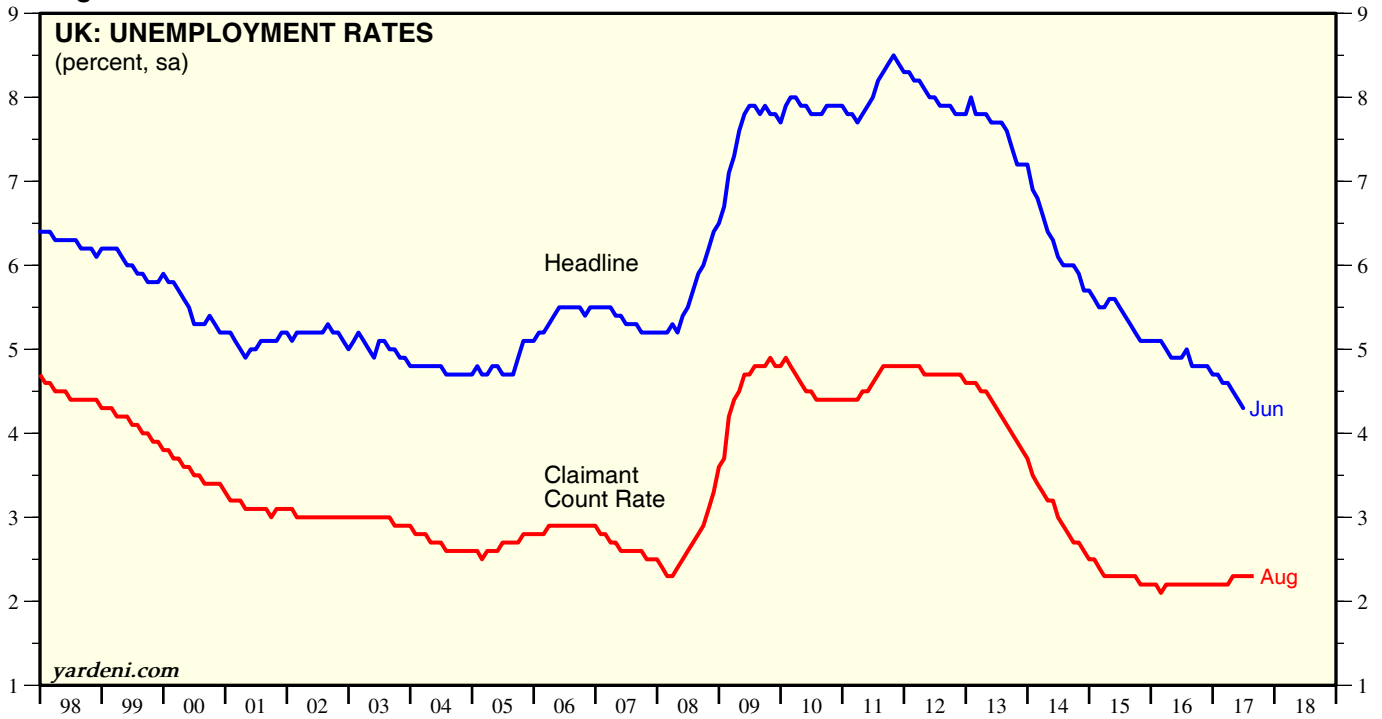


Figure 13.



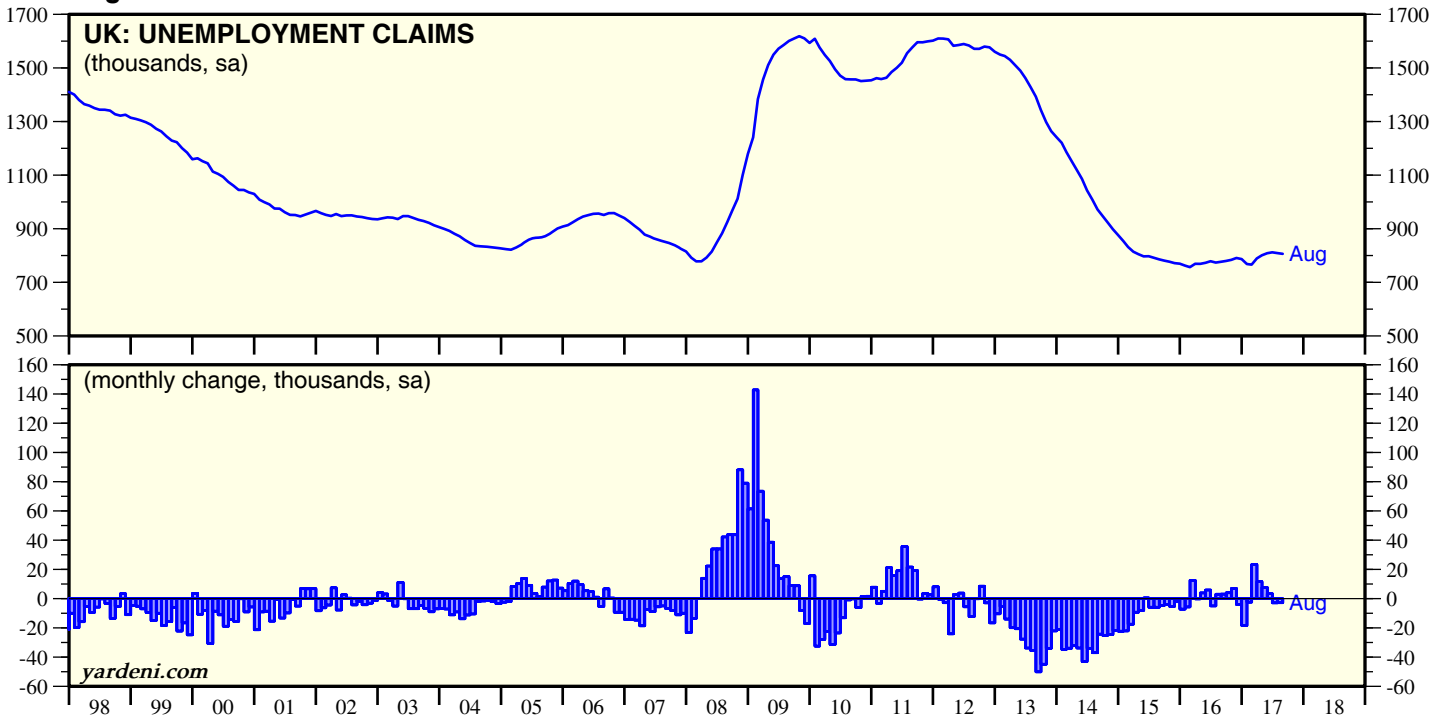
# Unemployment Measures

Figure 14.



Source: Central Statistical Office.

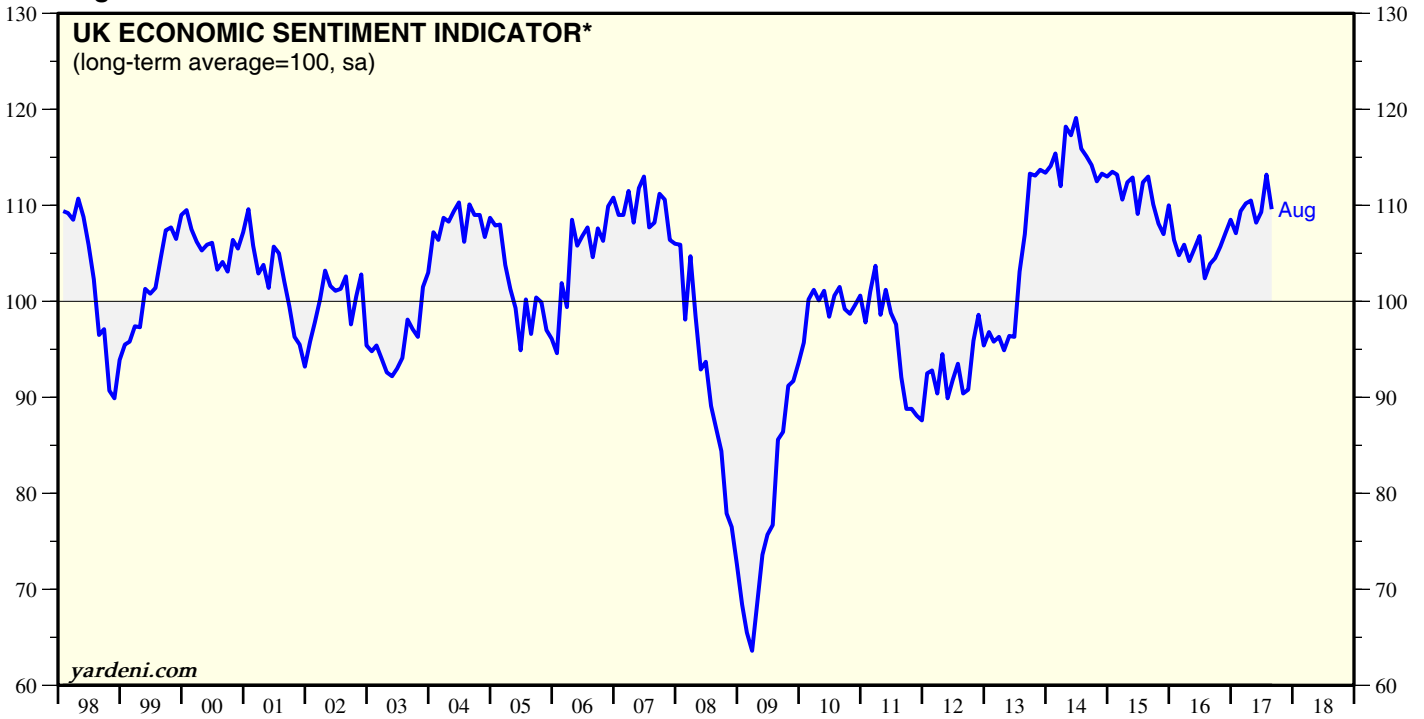
Figure 15.



Source: Office for National Statistics.

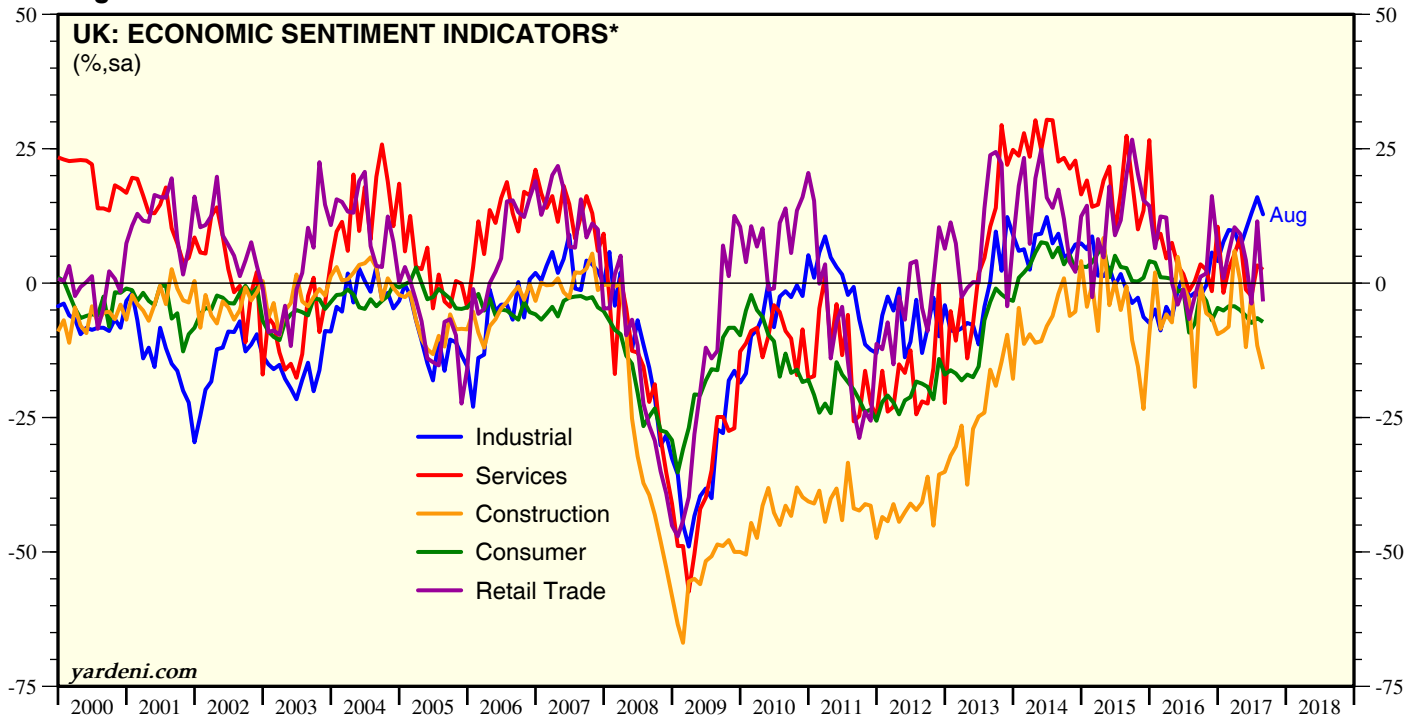
# Consumer & Business Confidence

Figure 16.



\* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%) and retail trade (5%) confidence indicators.  
Source: European Commission.

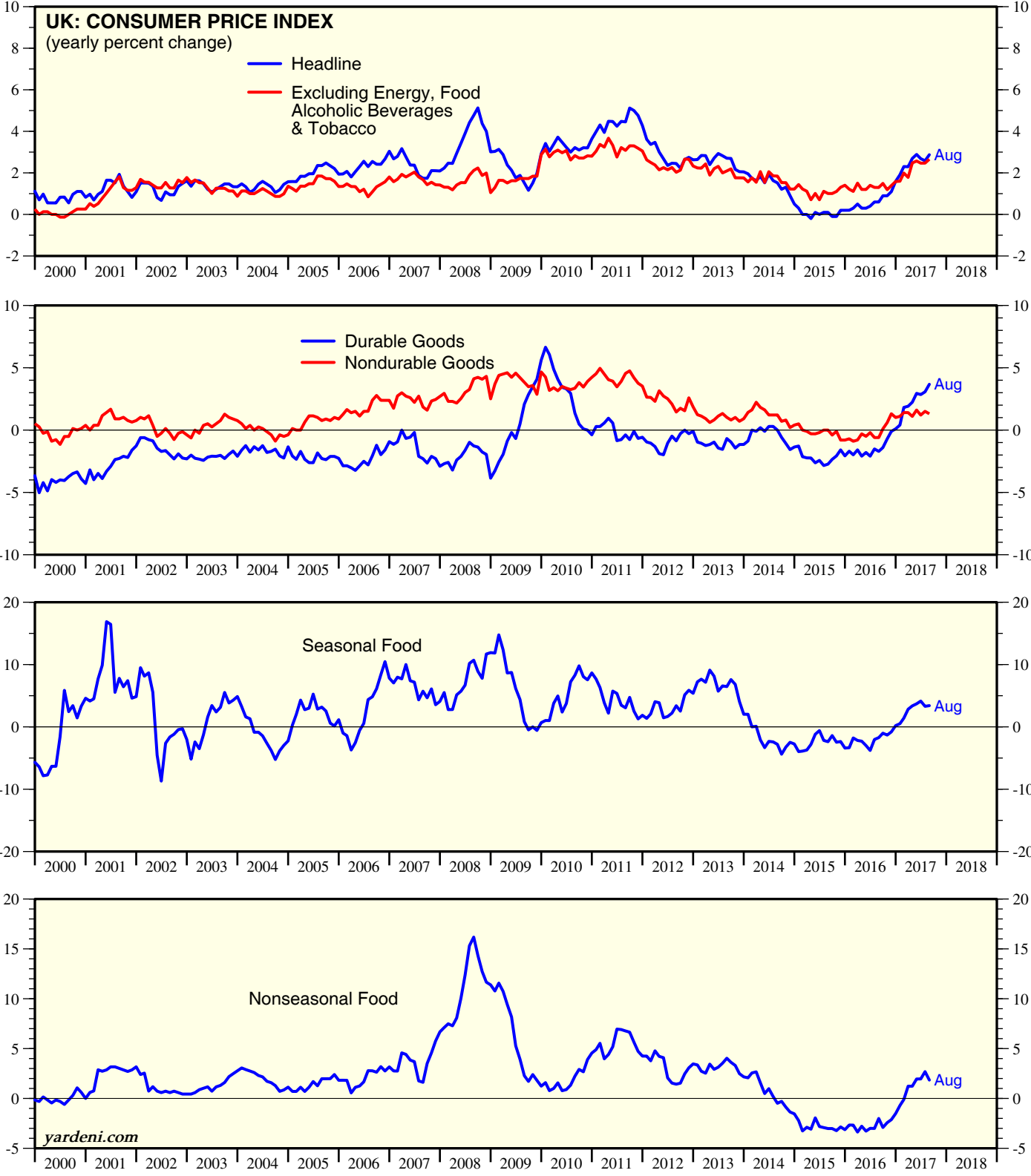
Figure 17.



\* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%) and retail trade (5%) confidence indicators.  
Source: European Commission.

# Consumer Prices

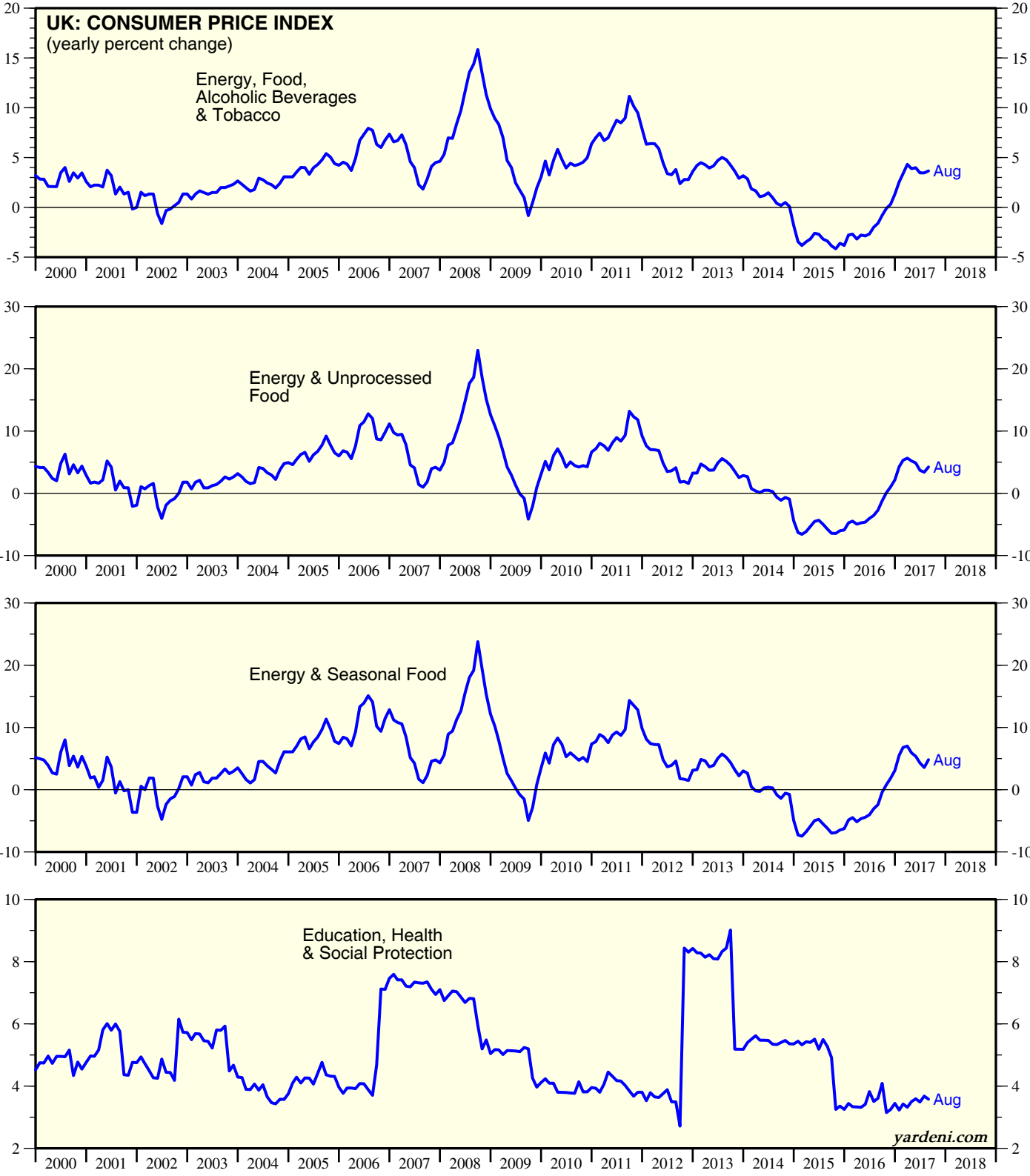
Figure 18.



Source: Office of National Statistics.

# Consumer Prices

Figure 19.

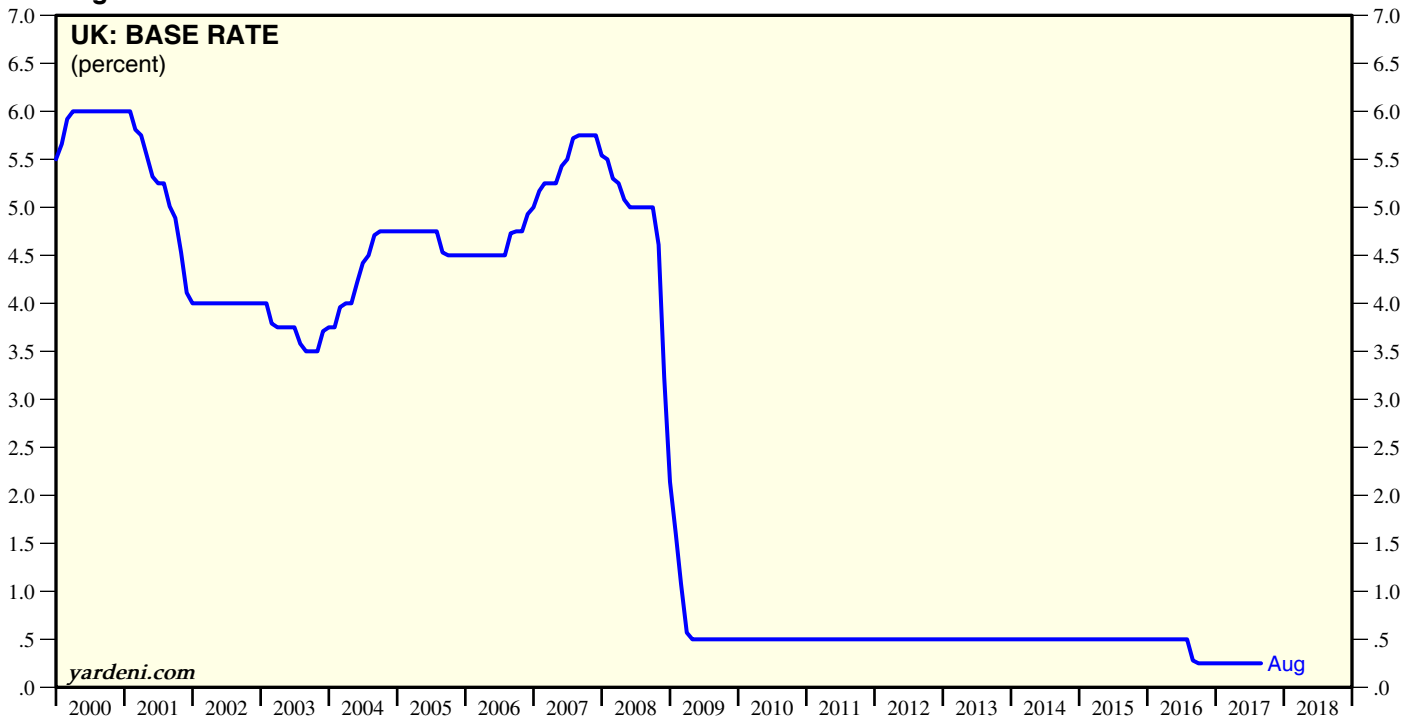


Source: Office of National Statistics.



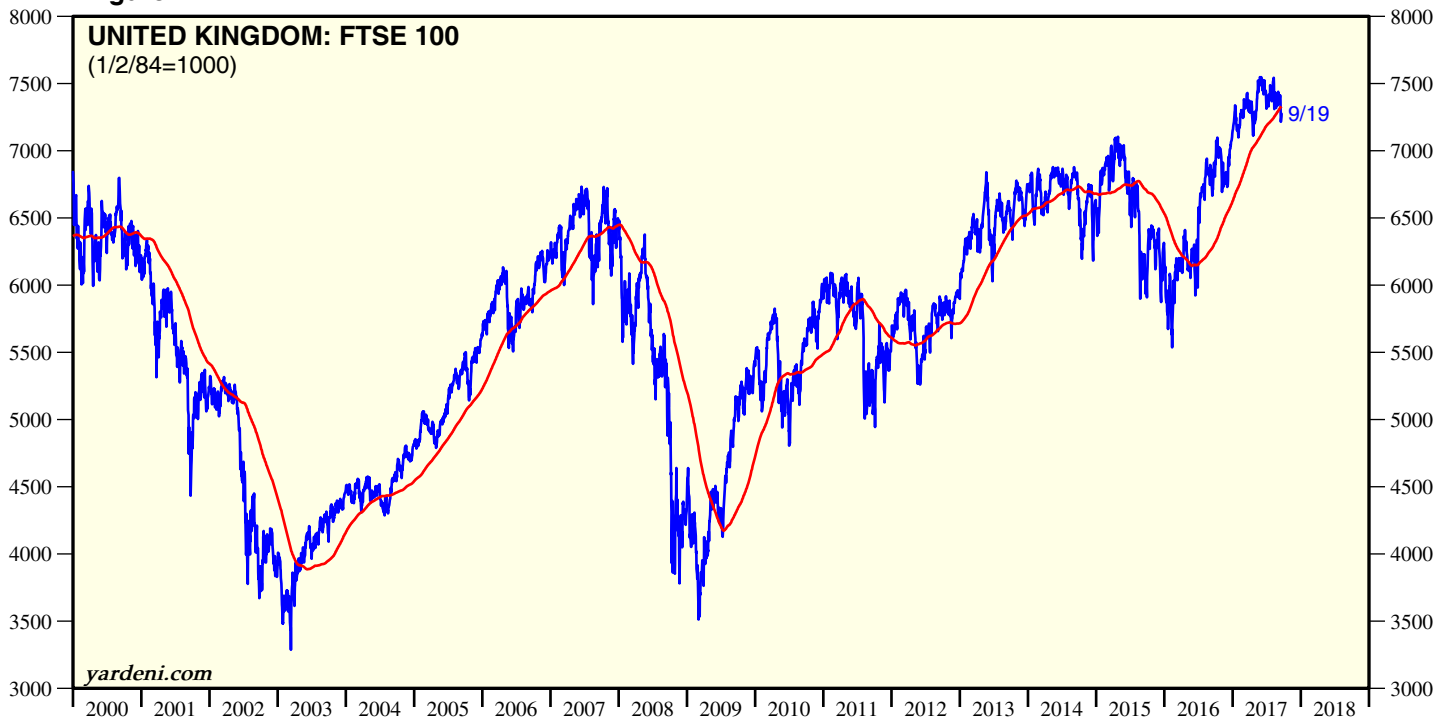
# Financial

Figure 20.



Source: Bank of England.

Figure 21.



Source: Reuters America, Inc.

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