Global Economic Briefing: Merchandise Trade

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thinking outside the box
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Figure 1.

**WORLD EXPORTS: VALUE**
(trillions dollars, sa, 12-month sum, ratio scale)

Source: International Monetary Fund (IMF).

Figure 2.

**WORLD EXPORTS (VOLUME)**
(2000=100, sa, ratio scale)

Source: CPB Netherlands Bureau for Economic Policy.
Figure 3.

WORLD EXPORTS VALUE & VOLUME

Volume of World Exports (CPB)
(2005=100, sa)

Value of World Exports (IMF)
(trillion dollars, nsa, annualized)

Source: CPB Netherlands Bureau for Economic Policy and International Monetary Fund.

Figure 4.

WORLD EXPORTS
(yearly percent change)

Value of World Exports (IMF) (0.4)
Volume of World Exports (CPB) (0.8)

Source: CPB Netherlands Bureau for Economic Policy and International Monetary Fund.
**Figure 5.**

WORLD EXPORTS & PRODUCTION

Volume of World Exports (CPB) (2010=100, sa)

OECD Total 34 Countries*
Production (2015=100)

* Includes OECD Total: All 34 member countries of OECD: Australia, Austria, Belgium, Canada, Chile, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Israel, Italy, Japan, South Korea, Luxembourg, Mexico, Netherlands, New Zealand, Norway, Poland, Portugal, Slovak Republic, Slovenia, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

Source: CPB Netherlands Bureau for Economic Policy and Haver Analytics.

**Figure 6.**

WORLD EXPORTS & PRODUCTION (yearly percent change)

Volume of World Exports (CPB) (Dec=0.8)
OECD Total 34 Countries* Production (Dec=-1.1)

* Includes OECD Total: All 34 member countries of OECD: Australia, Austria, Belgium, Canada, Chile, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Israel, Italy, Japan, South Korea, Luxembourg, Mexico, Netherlands, New Zealand, Norway, Poland, Portugal, Slovak Republic, Slovenia, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

Source: CPB Netherlands Bureau for Economic Policy and Haver Analytics.
World Exports & Production

Figure 7.

WORLD EXPORTS & PRODUCTION
(ratio scale, sa)

World Production & Exports
- Production (2005=100)
- Export Volume (2010=100, sa)

Source: CPB Netherlands Bureau for Economic Policy.

Figure 8.

WORLD EXPORTS & PRODUCTION
(yearly percent change)

World Production & Exports
- Production (Dec=0.5)
- Export Volume (Dec=0.8)

Source: CPB Netherlands Bureau for Economic Policy.
ISM Manufacturing:
New Exports Orders + Imports (sa) (93.8)

US Real Merchandise Exports + Imports (yearly percent change) (-3.2)


ISM Manufacturing:
New Exports Orders + Imports (sa) (93.8)

World Exports Volume (yearly percent change) (0.8)

World Exports & Industrial Production

Figure 11.

WORLD EXPORTS: VOLUME & REAL EXPORTS & IMPORTS
(2000=100, sa, ratio scale)

World Exports: Volume
(2000=100, sa)

US Industrial Production
(2012=100, sa)


Figure 12.

WORLD EXPORTS (VOLUME) & US INDUSTRIAL PRODUCTION
(yearly percent change)

World Exports (Volume) (Dec=0.8)
US Industrial Production (Jan=-0.8)

Source: CPB Netherlands Bureau for Economic Policy and Bureau of Economic Analysis.
World Exports & International Reserves

Figure 13.

WORLD EXPORTS: VOLUME
(yearly percent change)

Source: CPB Netherlands Bureau for Economic Policy.

Figure 14.

NON-GOLD INTERNATIONAL RESERVES & WORLD EXPORTS
(yearly percent change)

* Yearly percent change in 12-month average.
Source: International Monetary Fund (IMF).
Figure 15.

INDUSTRIAL COMMODITY PRICES & WORLD EXPORTS

CRB Raw Industrials Spot Price Index* (1967=100)

Value of World Exports (IMF) (trillion dollars, annualized, nsa)

* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
Source: Commodity Research Bureau and IMF.

Figure 16.

INDUSTRIAL COMMODITY PRICES & WORLD EXPORTS

CRB Raw Industrials Spot Price Index* (1967=100)

Volume of World Exports (2005=100, sa)

* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
Figure 17.

**WORLD EXPORTS (VALUE): G7 vs REST OF WORLD**
(trillion dollars, annualized)

Source: International Monetary Fund and Haver Analytics.

Figure 18.

**WORLD EXPORTS (VALUE): G7 vs REST OF WORLD**
(percent of total world exports using 12-month averages)

Source: IMF and Haver Analytics.
Source: Haver Analytics.
Asian Exports

Figure 24.

EXPOSURES: ASIAN EMs
(billion dollars, saar)

Source: Haver Analytics.
Figure 25.

Latin American Exports

EXPORTS: LATIN AMERICAN EMs
(billion dollars, saar)

Argentina

Colombia

Brazil

Mexico

Chile

Source: Haver Analytics.
Figure 26.

**EXPORTS: EASTERN EUROPEAN EMs**
(billion dollars, saar)

Czech Republic

Romania

Hungary

Russia

Poland

Ukraine

Source: Haver Analytics.
Figure 27.

CHINA: MERCHANDISE TRADE*  
(yearly percent change using dollar values)

* Excluding Hong Kong.  
Source: China Customs and Haver Analytics.

Figure 28.

US MERCHANDISE TRADE: EXPORTS & IMPORTS  
(yearly percent change)

Source: Census Bureau.
Figure 29.

**MERCHANDISE EXPORTS**
(billions of US dollars, saar)

Source: Haver Analytics.

Figure 30.

**MERCHANDISE EXPORTS**
(billions US dollars, saar)

Source: Haver Analytics.
Figure 31.

MERCHANDISE EXPORTS
(billions US dollars, saar)

- Singapore (Jan=410.5)
- South Korea (Feb=532.5)
- Taiwan (Feb=309.2)

Source: Haver Analytics.

Figure 32.

MERCHANDISE EXPORTS
(billion dollars, saar)

- Germany (Jan=1477.5)
- US (Jan=1630.3)

Source: Haver Analytics.
Exports

**Figure 33.**
GERMANY: MANUFACTURING ORDERS vs. MANUFACTURING INDUSTRIAL PRODUCTION
(2015=100)

![Graph showing manufacturing orders and industrial production](source: Deutsche Bundesbank and Haver Analytics)

**Figure 34.**
MERCHANDISE EXPORTS
(billion dollars, saar)

![Graph showing merchandise exports](source: Haver Analytics)

Source: Deutsche Bundesbank and Haver Analytics.

Source: Haver Analytics.
**Exports**

**Figure 35.**

**CHINA: MERCHANDISE TRADE***
(billion dollars, saar, ratio scale)

- Total
  - Exports (2093.7)
  - Imports (1980.4)

* Excluding Hong Kong.
Source: China Customs and Haver Analytics.

**Figure 36.**

**MERCHANDISE EXPORTS**
(billions of US dollars, saar)

- Brazil (Feb=196.3)
- Mexico (Jan=474.6)

Source: Haver Analytics.
Figure 37.

MERCHANDISE EXPORTS (billions US dollars, saar)

- India (Jan=320.9)
- Indonesia (Jan=165.9)
- Malaysia (Jan=257.9)
- Thailand (Jan=254.1)

Source: Haver Analytics.

Figure 38.

MERCHANDISE EXPORTS (billions US dollars, saar)

- Singapore (Jan=410.5)
- South Korea (Feb=532.5)
- Taiwan (Feb=309.2)

Source: Haver Analytics.
CHINA EXPORTS TO EMERGING MARKETS*  
(billion dollars, 12-month sum)

* Excludes US, EU, Japan, South Korea, and Taiwan.  
Source: Haver Analytics.