

# Global Economic Briefing: Merchandise Trade

Yardeni Research, Inc.

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*thinking outside the box*

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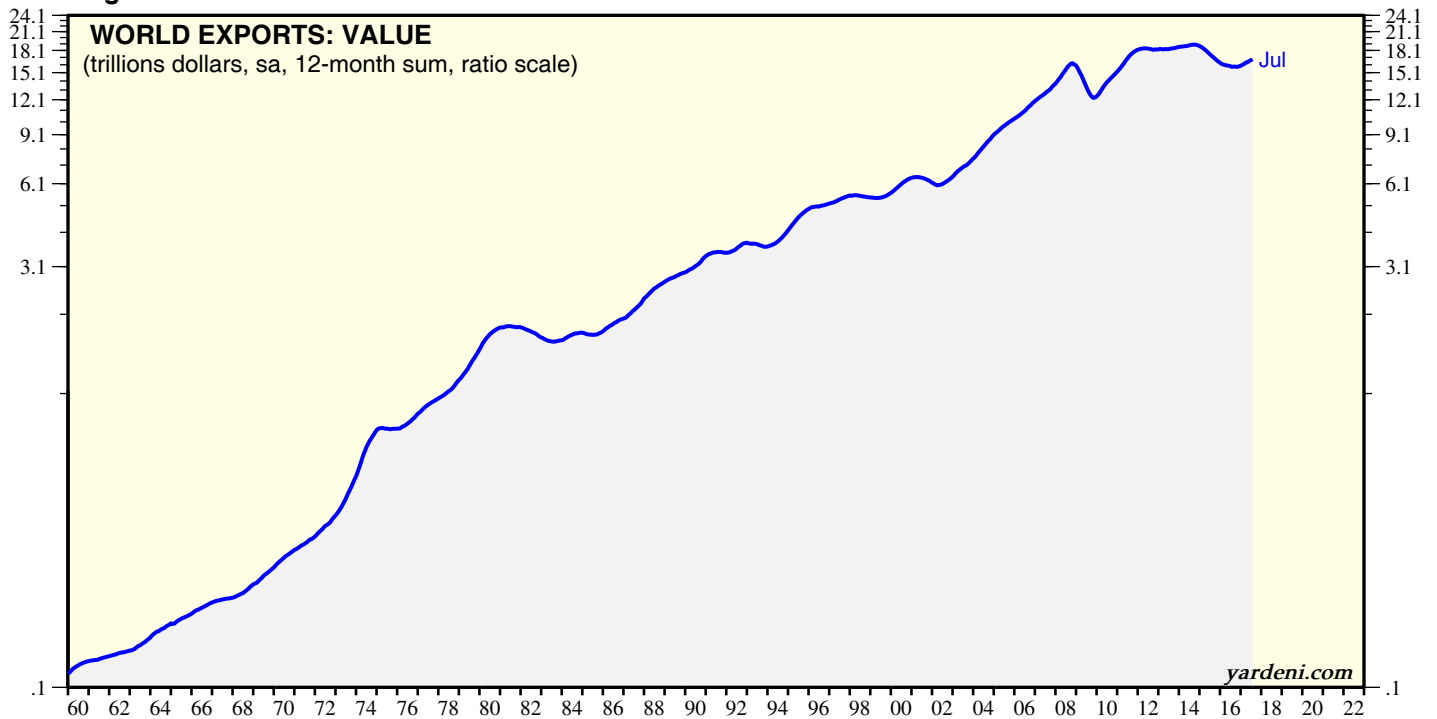
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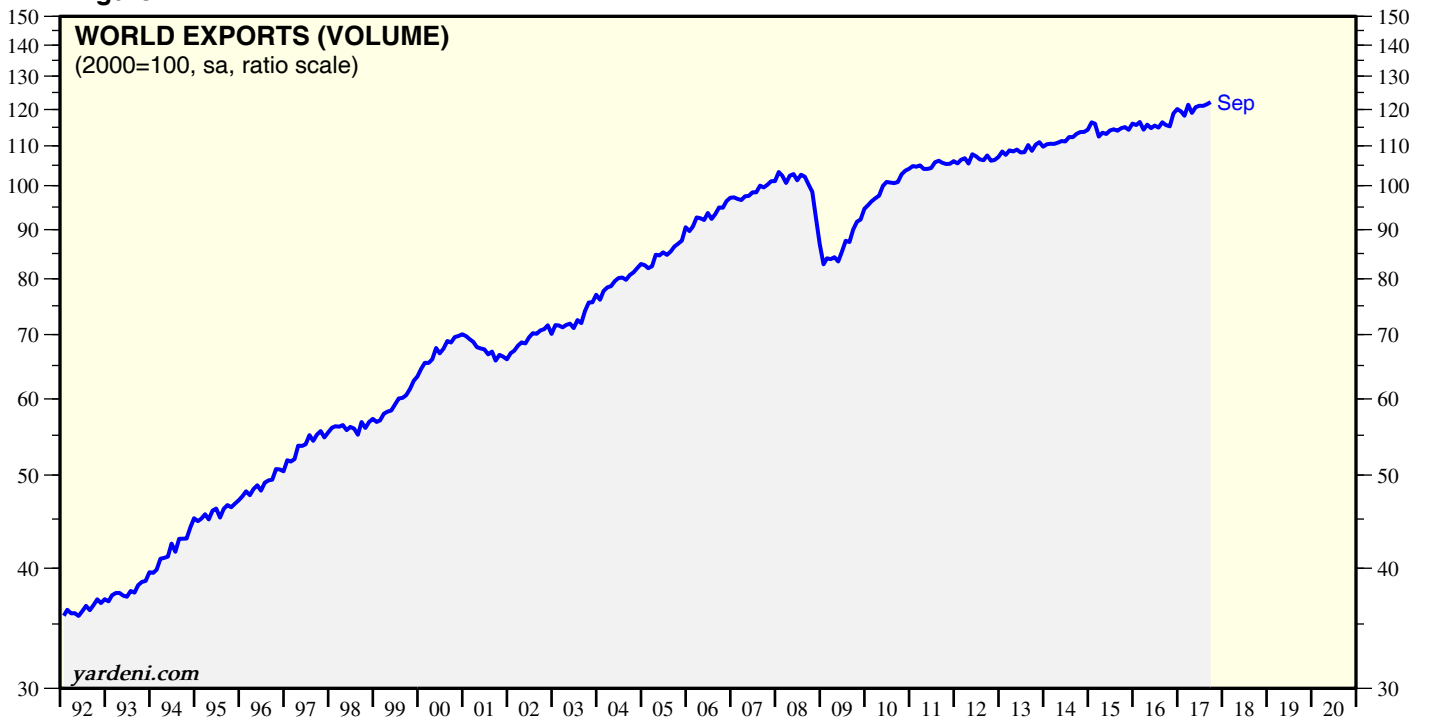
# World Exports

Figure 1.



Source: International Monetary Fund (IMF).

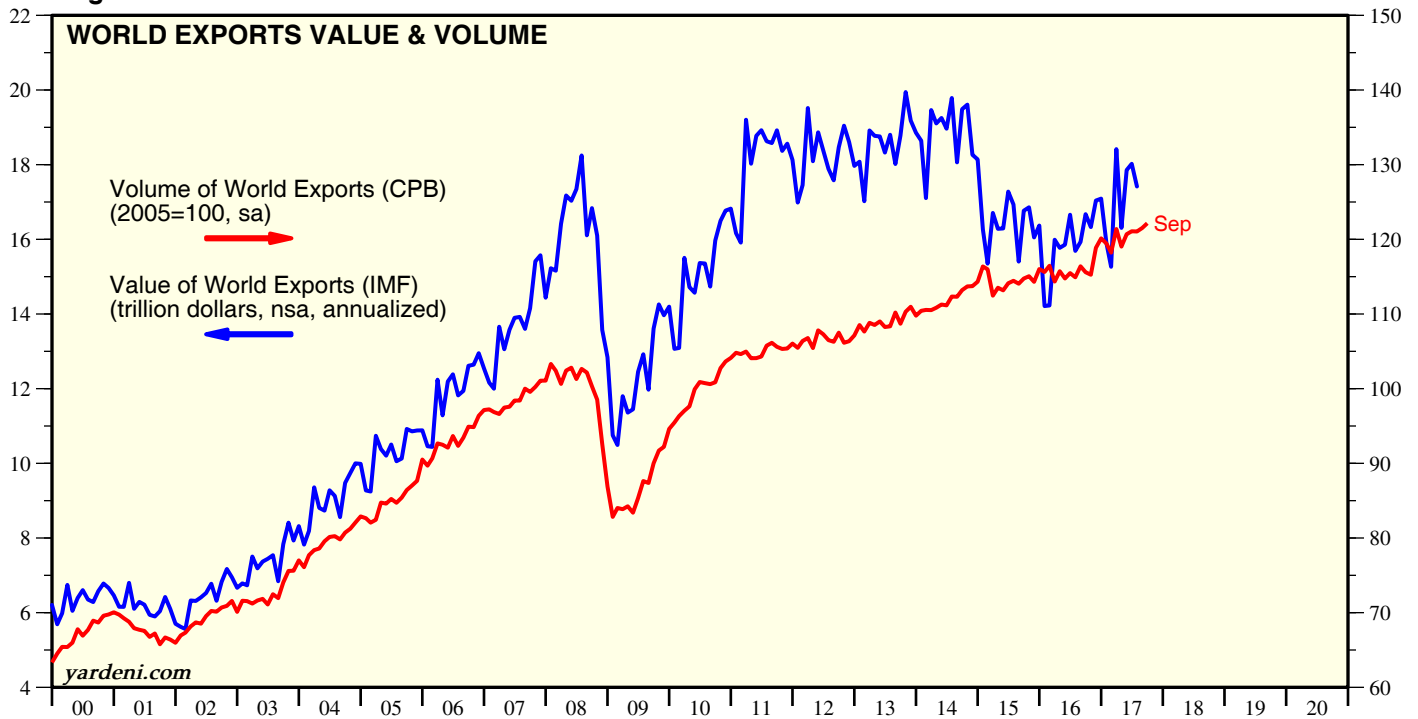
Figure 2.



Source: CPB Netherlands Bureau for Economic Policy.

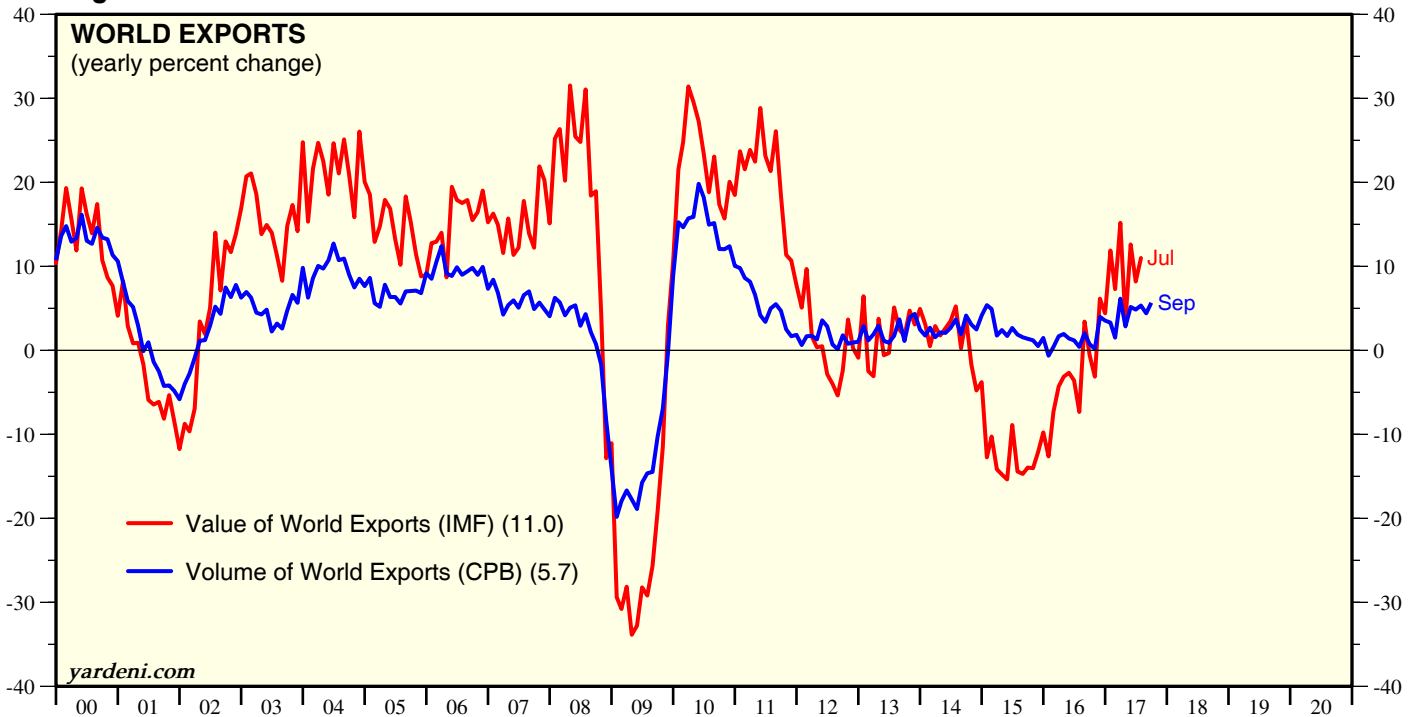
# World Exports

Figure 3.



Source: CPB Netherlands Bureau for Economic Policy and International Monetary Fund.

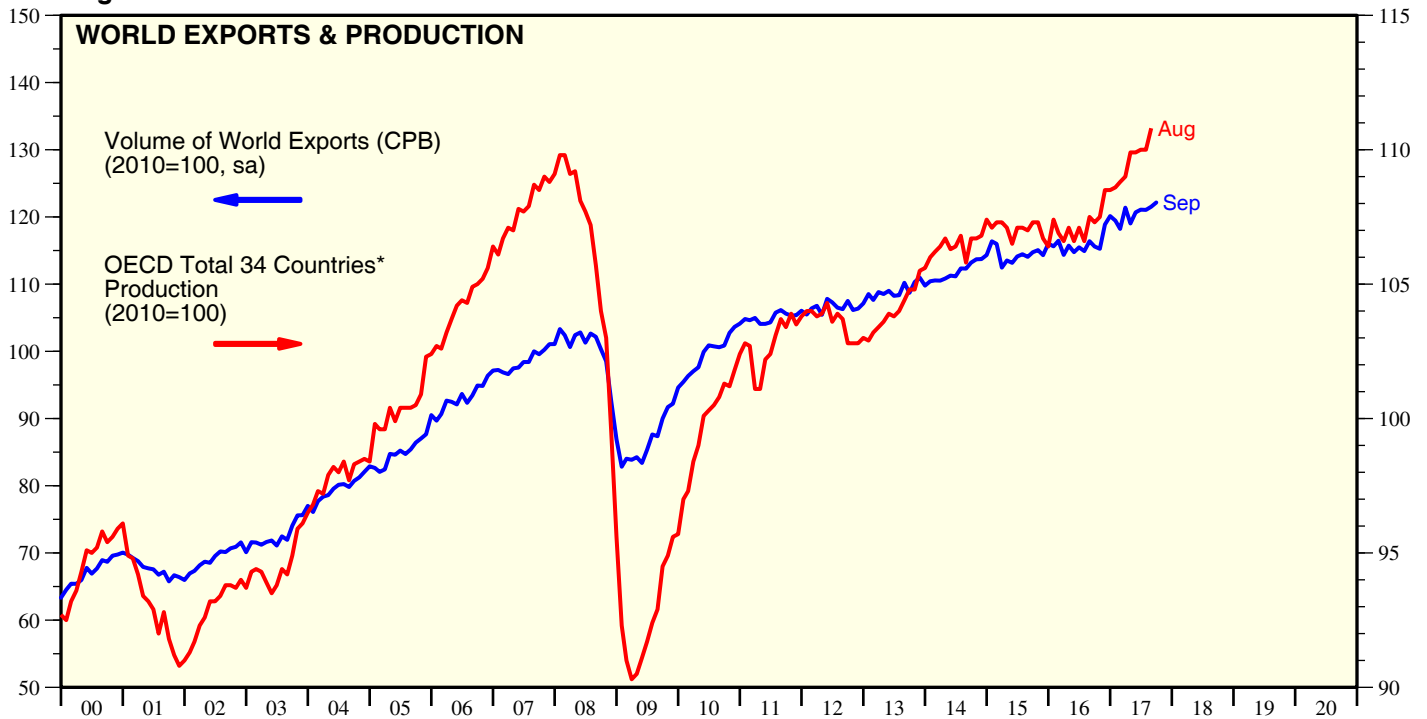
Figure 4.



Source: CPB Netherlands Bureau for Economic Policy and International Monetary Fund.

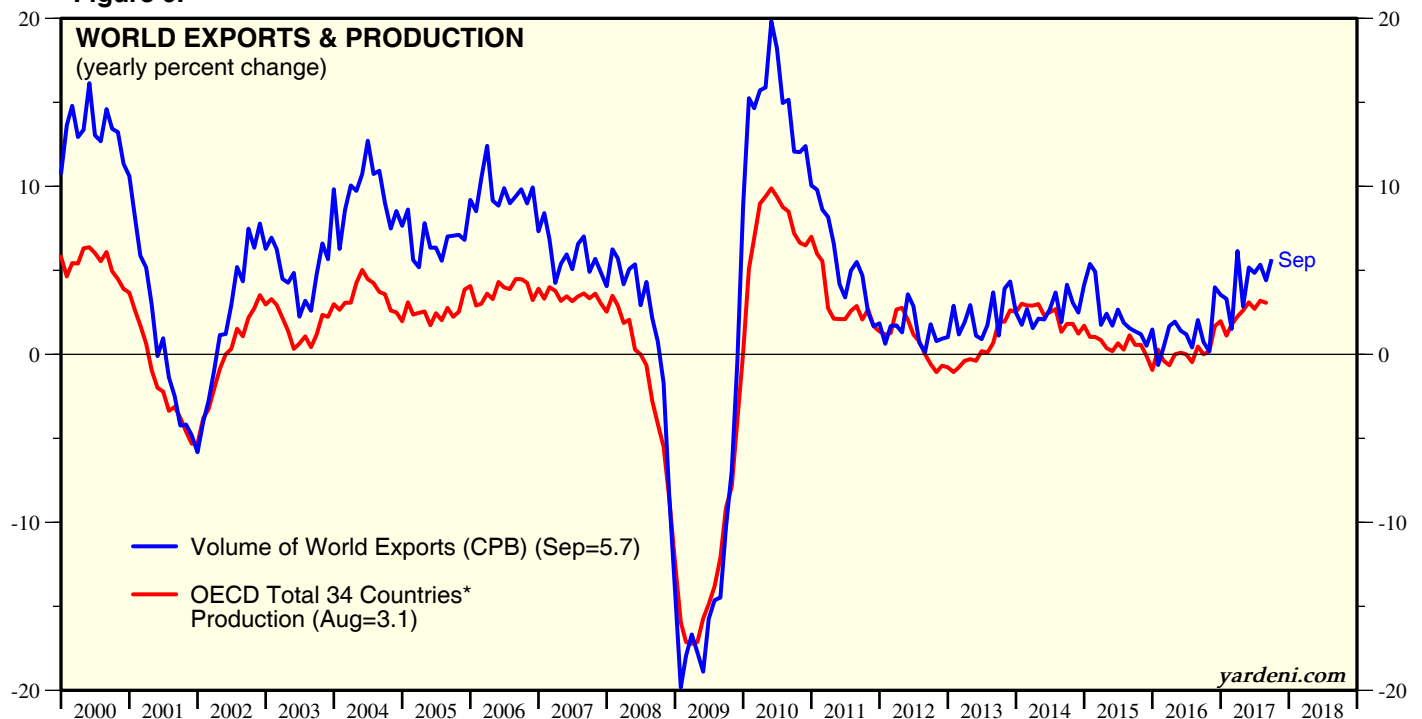
# World Exports & Production

Figure 5.



\* Includes OECD Total: All 34 member countries of OECD: Australia, Austria, Belgium, Canada, Chile, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Israel, Italy, Japan, South Korea, Luxembourg, Mexico, Netherlands, New Zealand, Norway, Poland, Portugal, Slovak Republic, Slovenia, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.  
Source: CPB Netherlands Bureau for Economic Policy and Haver Analytics.

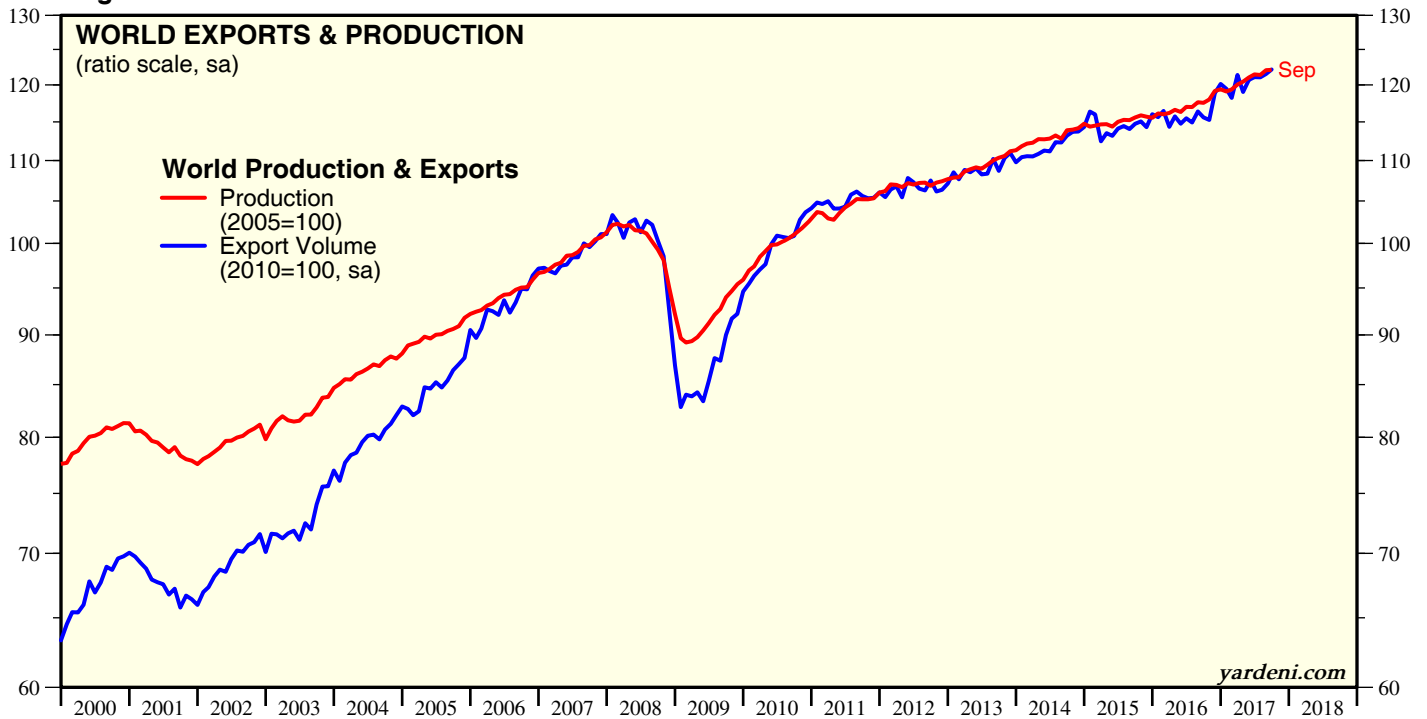
Figure 6.



\* Includes OECD Total: All 34 member countries of OECD: Australia, Austria, Belgium, Canada, Chile, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Israel, Italy, Japan, South Korea, Luxembourg, Mexico, Netherlands, New Zealand, Norway, Poland, Portugal, Slovak Republic, Slovenia, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.  
Source: CPB Netherlands Bureau for Economic Policy and Haver Analytics.

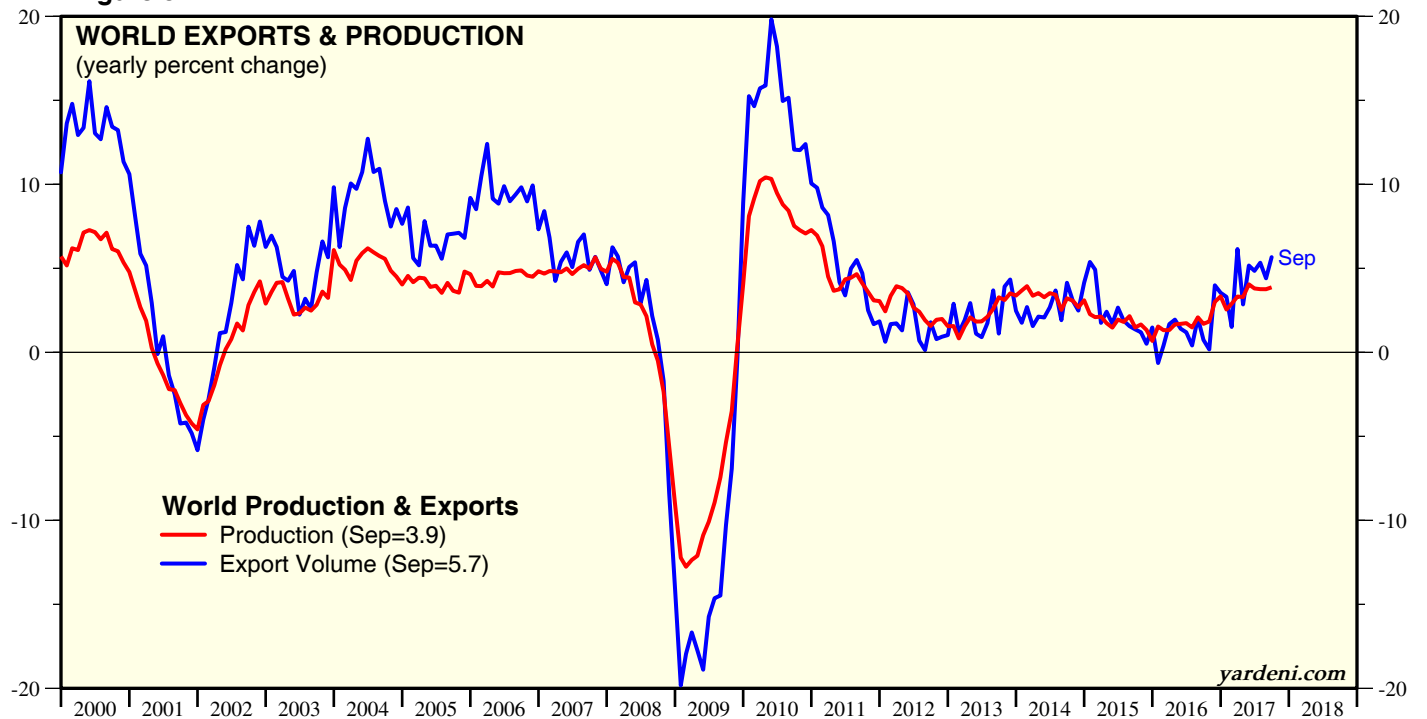
# World Exports & Production

Figure 7.



Source: CPB Netherlands Bureau for Economic Policy.

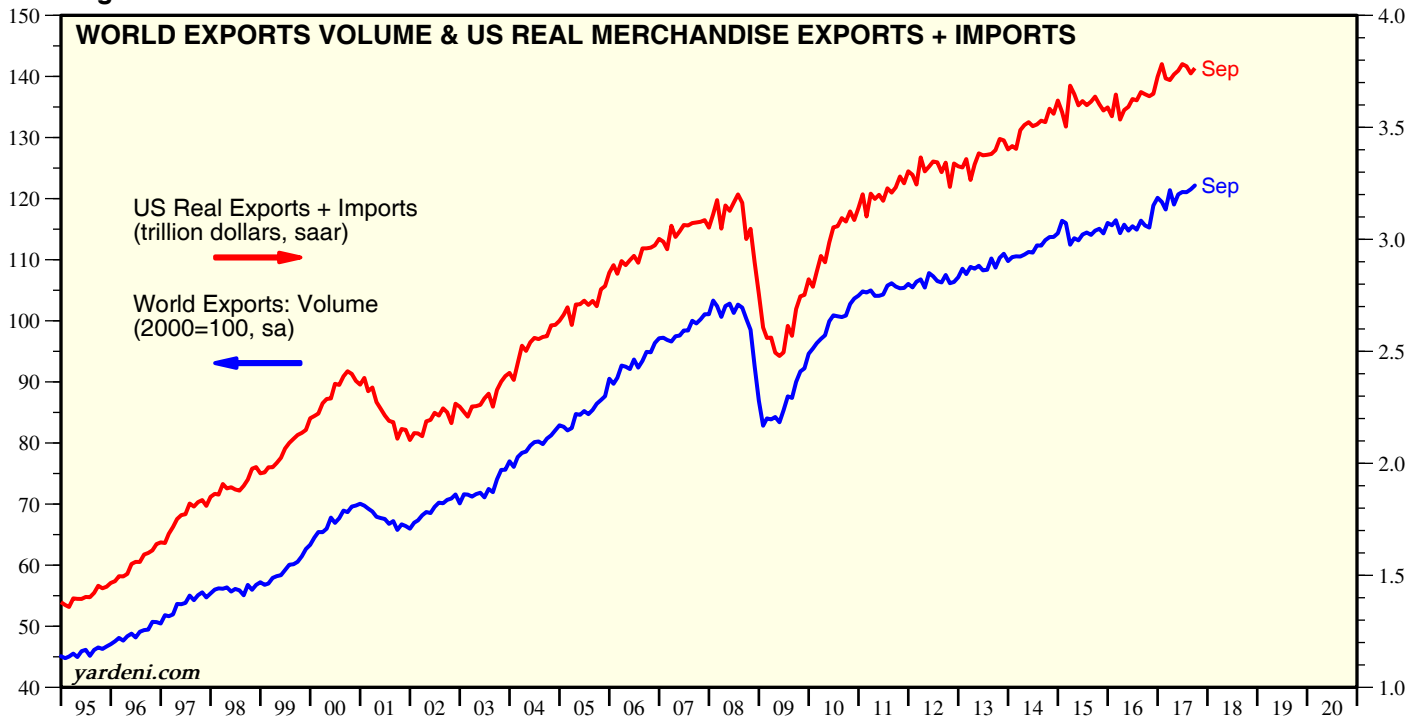
Figure 8.



Source: CPB Netherlands Bureau for Economic Policy.

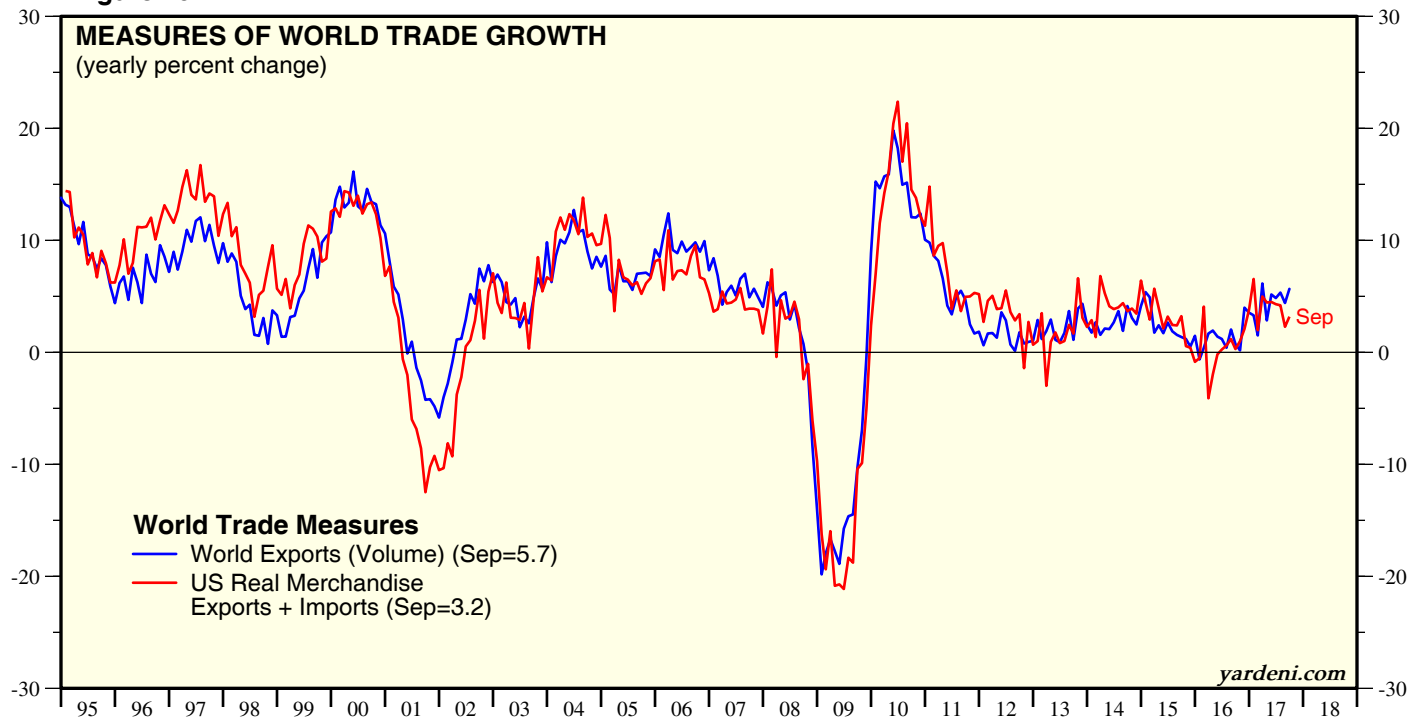
# World Exports & Real Exports & Imports

Figure 9.



Source: CPB Netherlands Bureau for Economic Policy and Bureau of Economic Analysis.

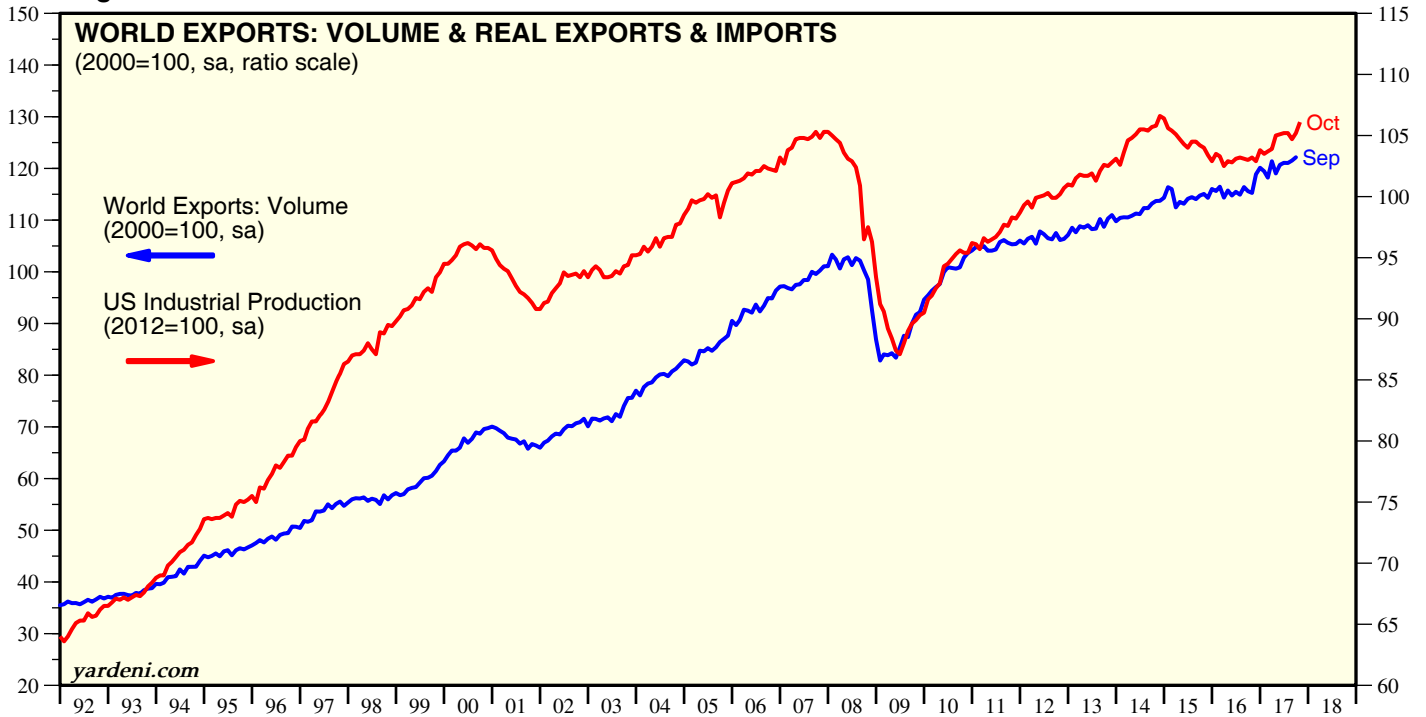
Figure 10.



Source: CPB Netherlands Bureau for Economic Policy and Bureau of Economic Analysis.

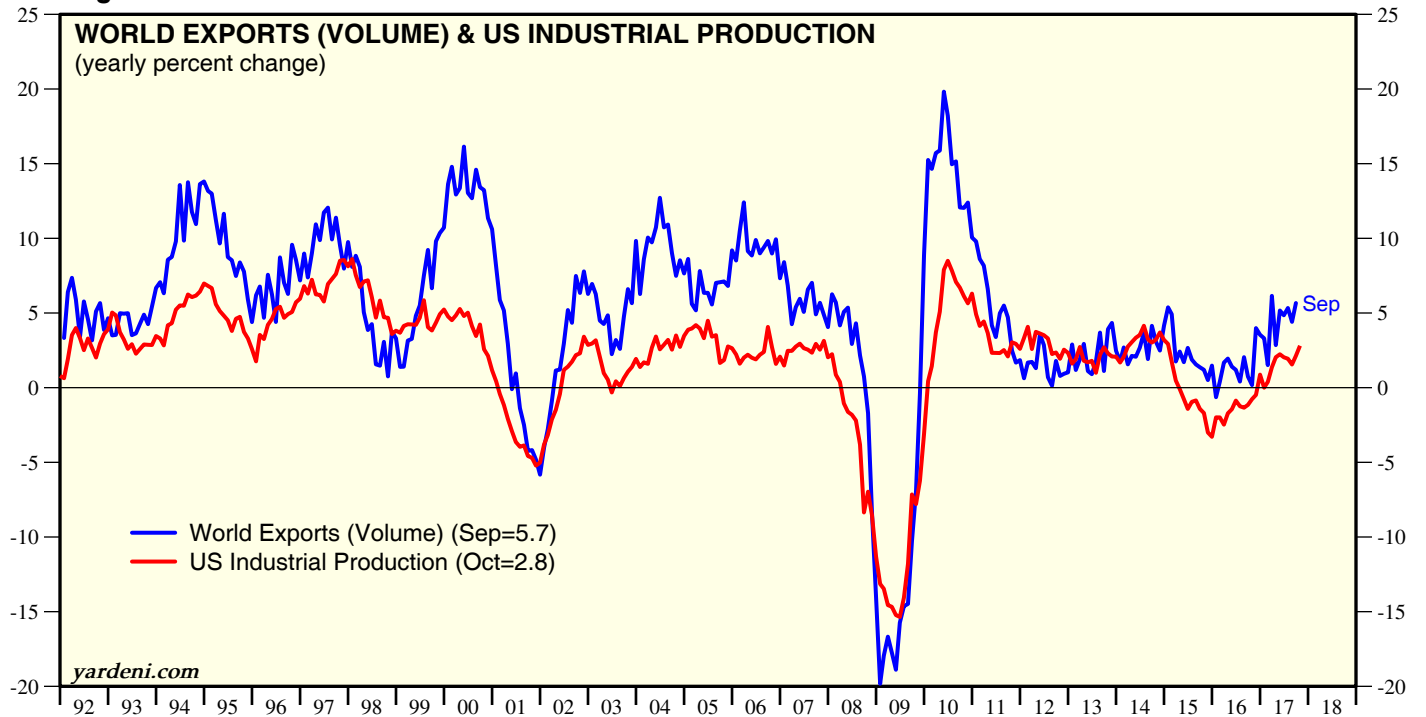
# World Exports & Industrial Production

Figure 11.



Source: CPB Netherlands Bureau for Economic Policy and US Department of Commerce, Bureau of Economic Analysis.

Figure 12.



Source: CPB Netherlands Bureau for Economic Policy and Bureau of Economic Analysis.



# World Exports & International Reserves

Figure 13.

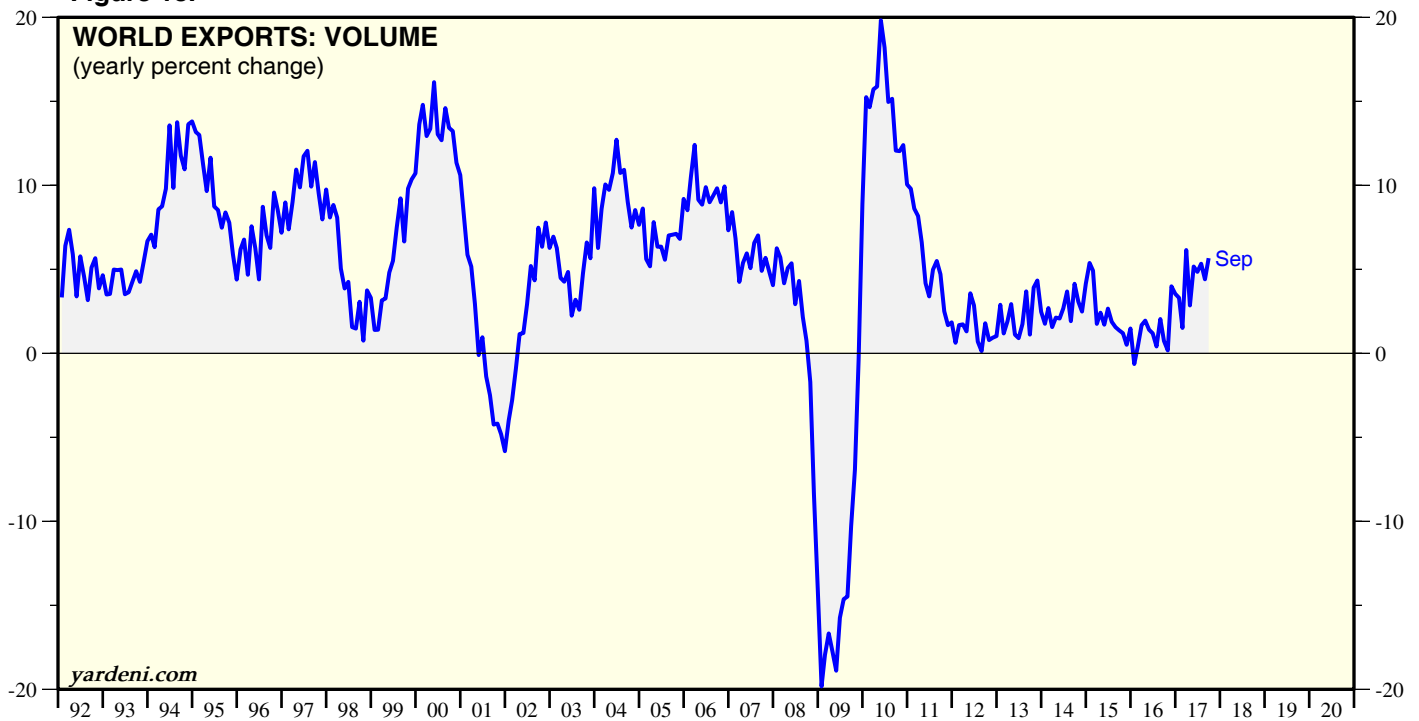
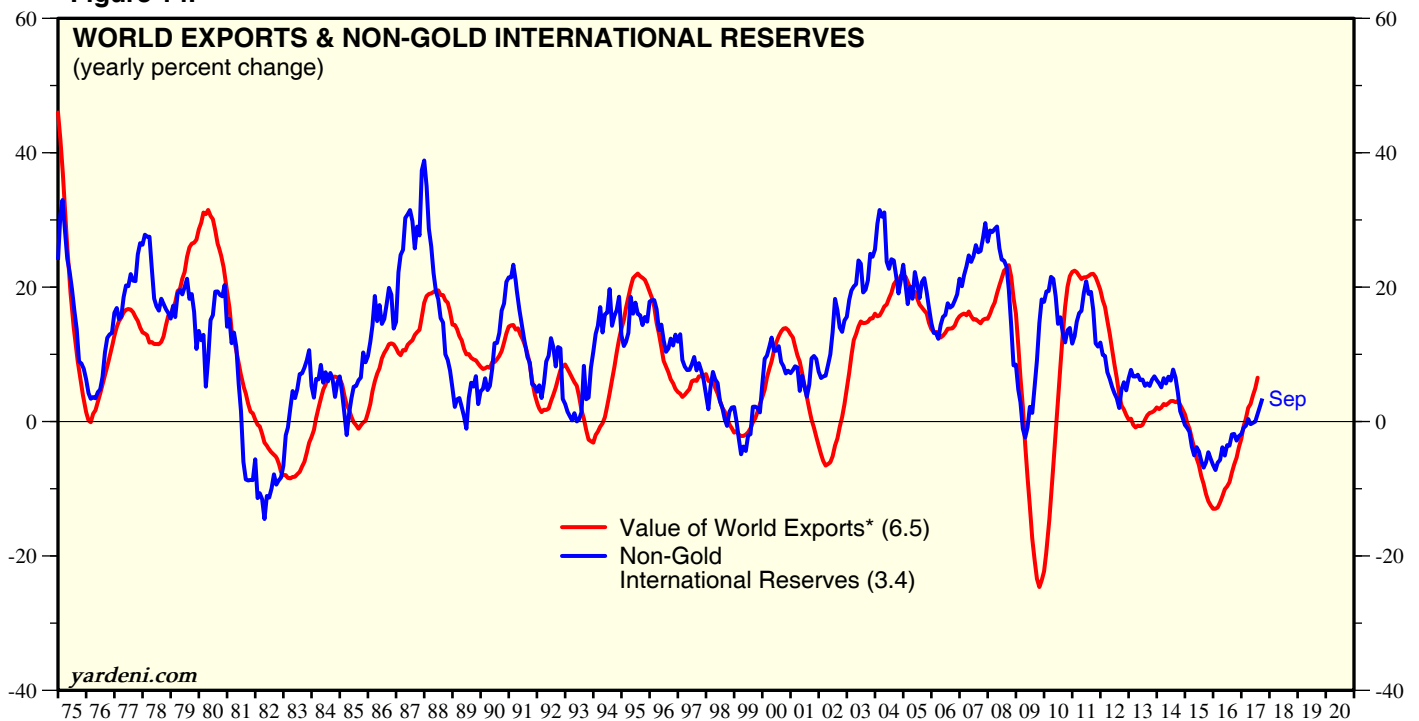


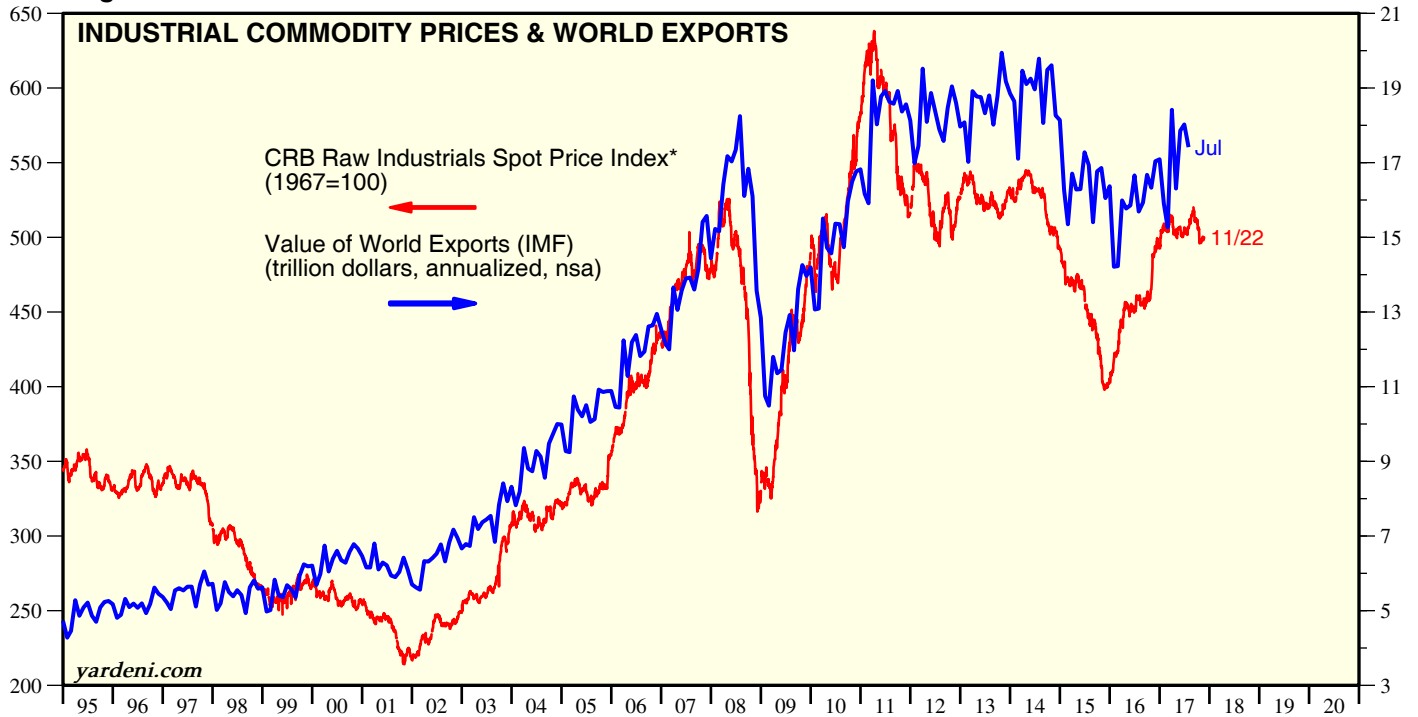
Figure 14.



\* Yearly percent change in 12-month average.  
Source: International Monetary Fund (IMF).

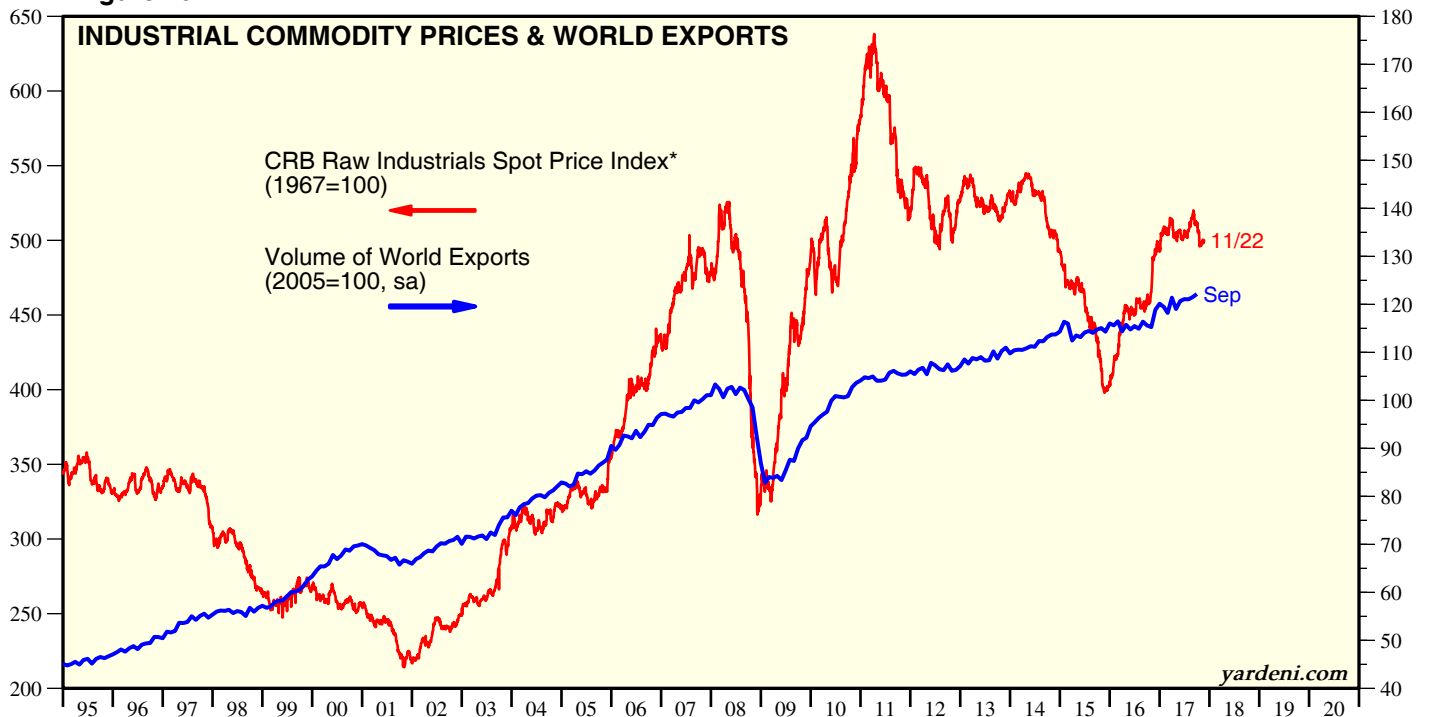
# World Exports & Commodity Prices

Figure 15.



\* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.  
Source: Commodity Research Bureau and IMF.

Figure 16.



\* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.  
Source: The Commodity Research Bureau and CPB Netherlands Bureau for Economic Policy.

# World Exports: G7 vs ROW

Figure 17.

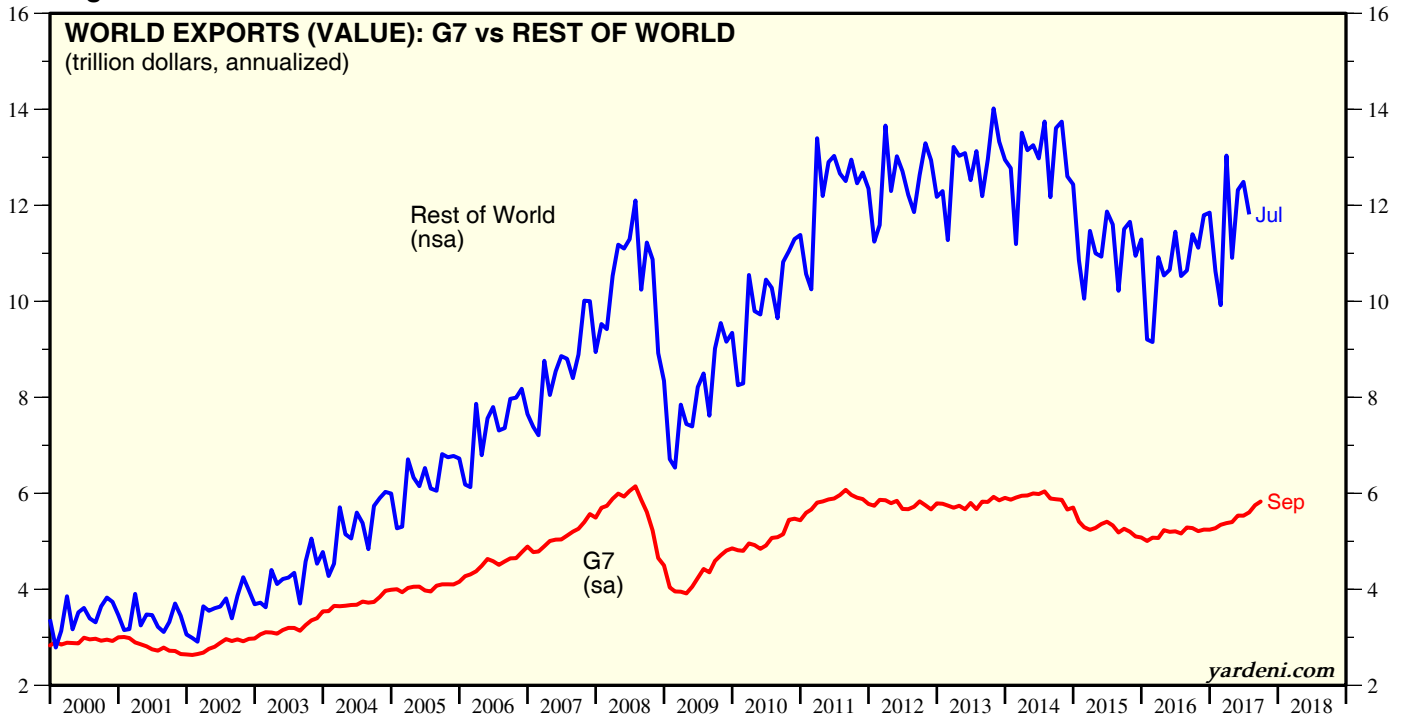
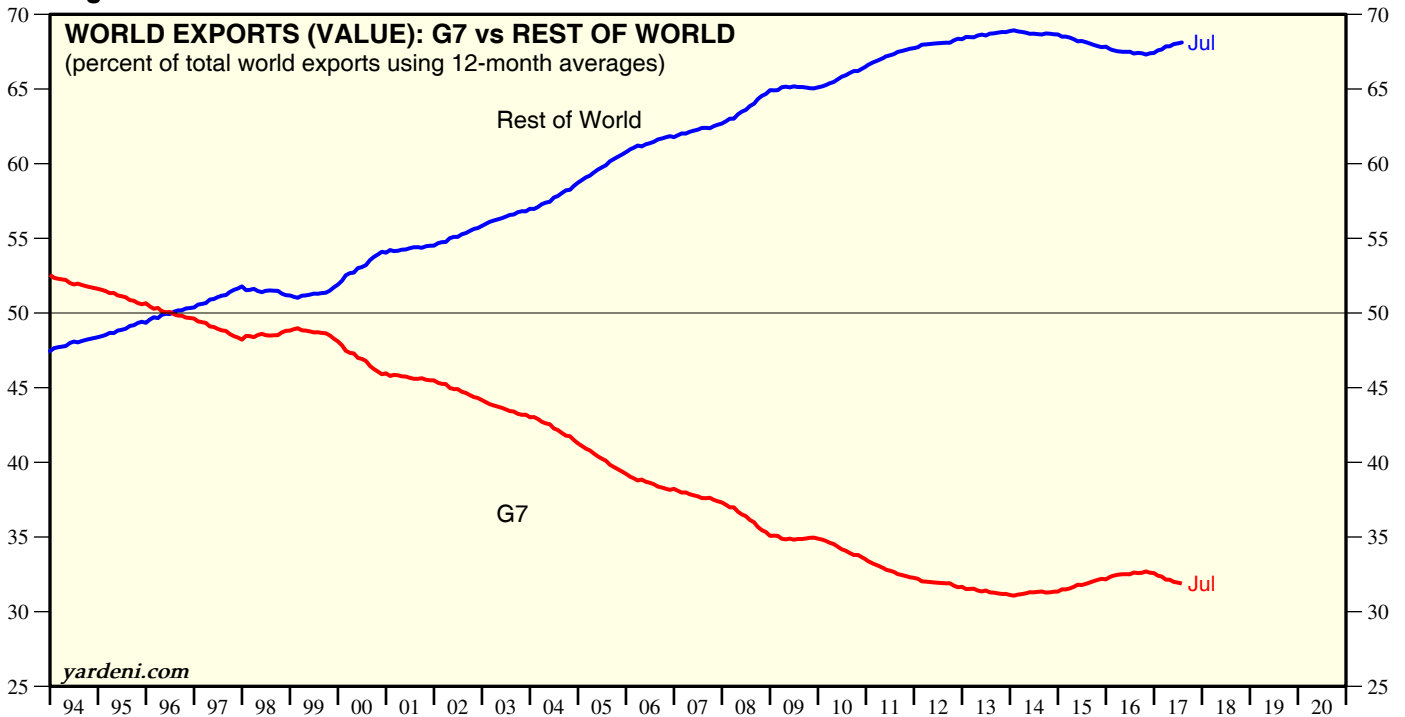
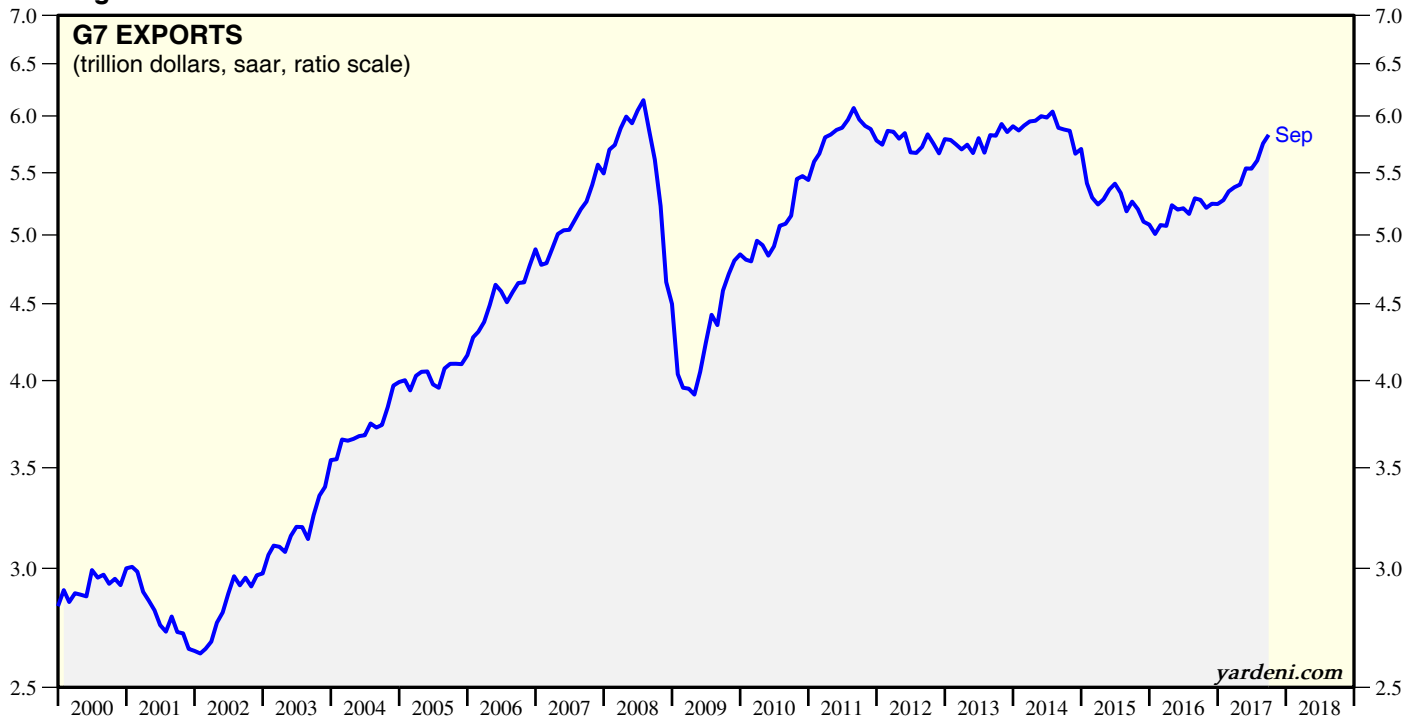


Figure 18.



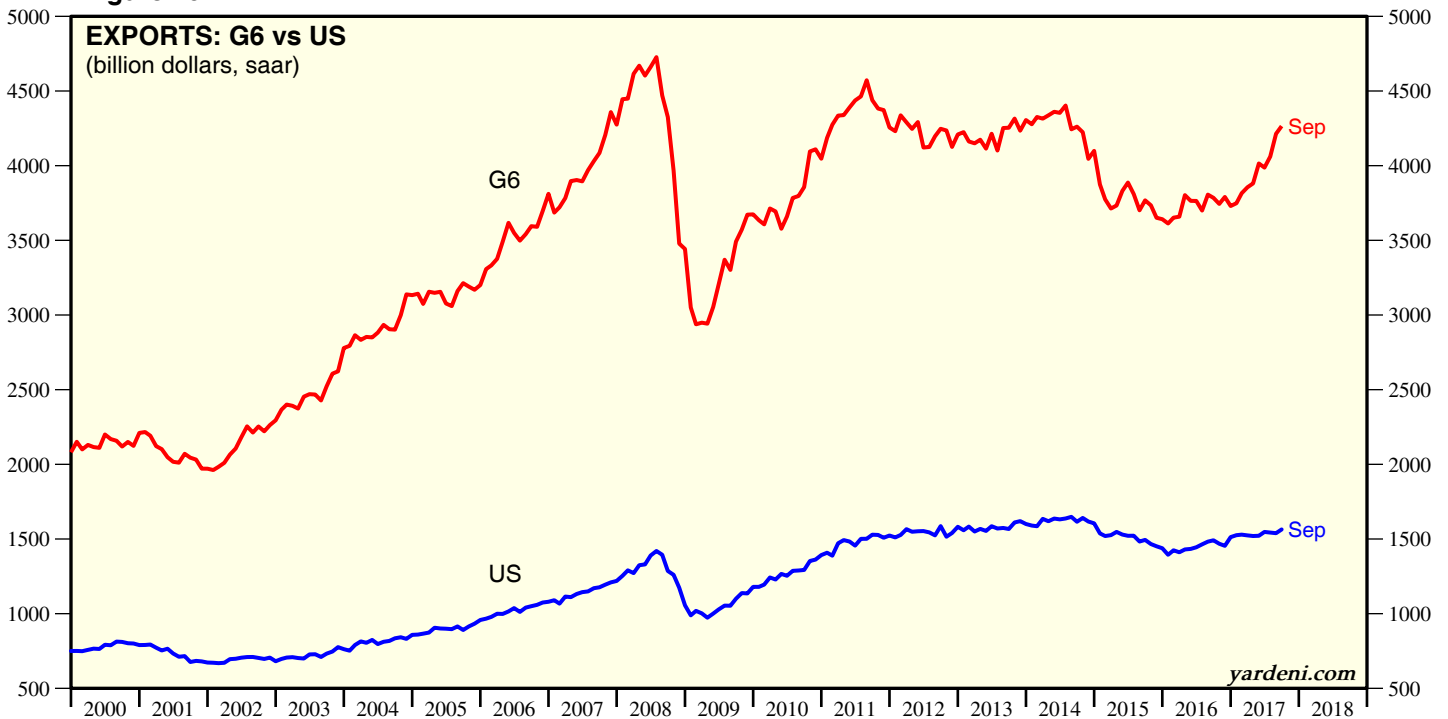
# G7 Exports

Figure 19.



Source: Haver Analytics.

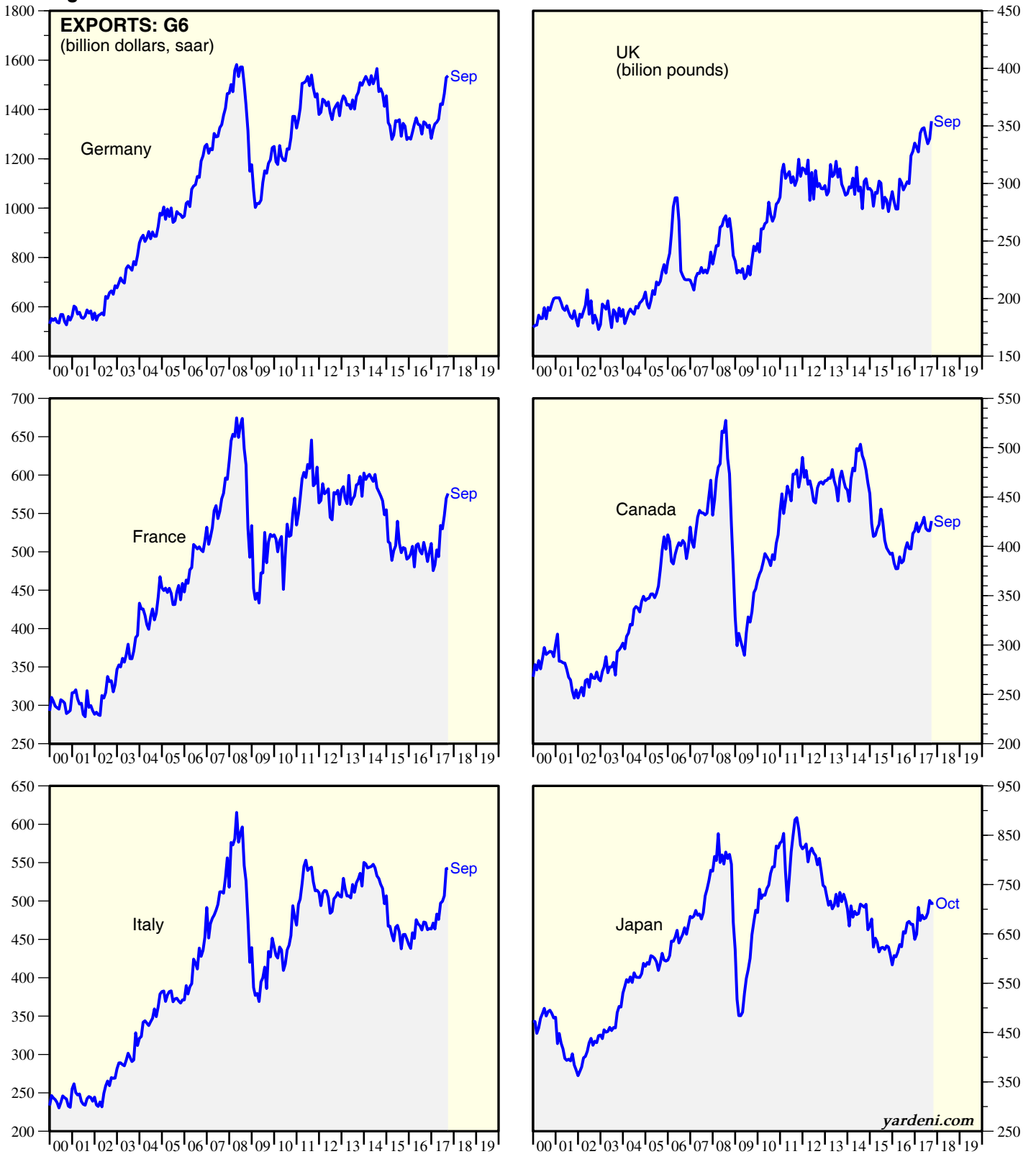
Figure 20.



Source: Haver Analytics.

# G6 Exports

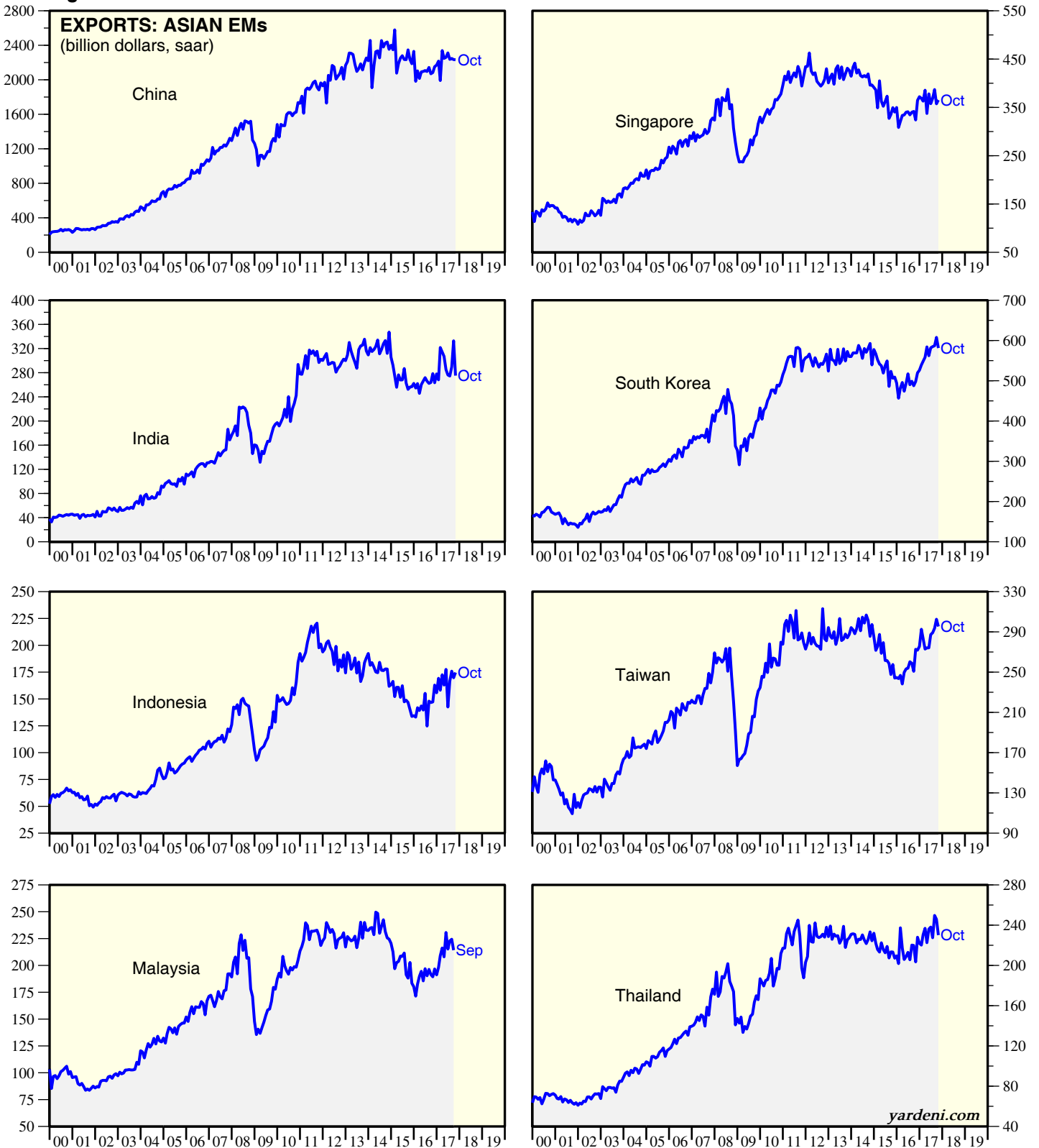
Figure 21.



Source: Haver Analytics.

# Asian Exports

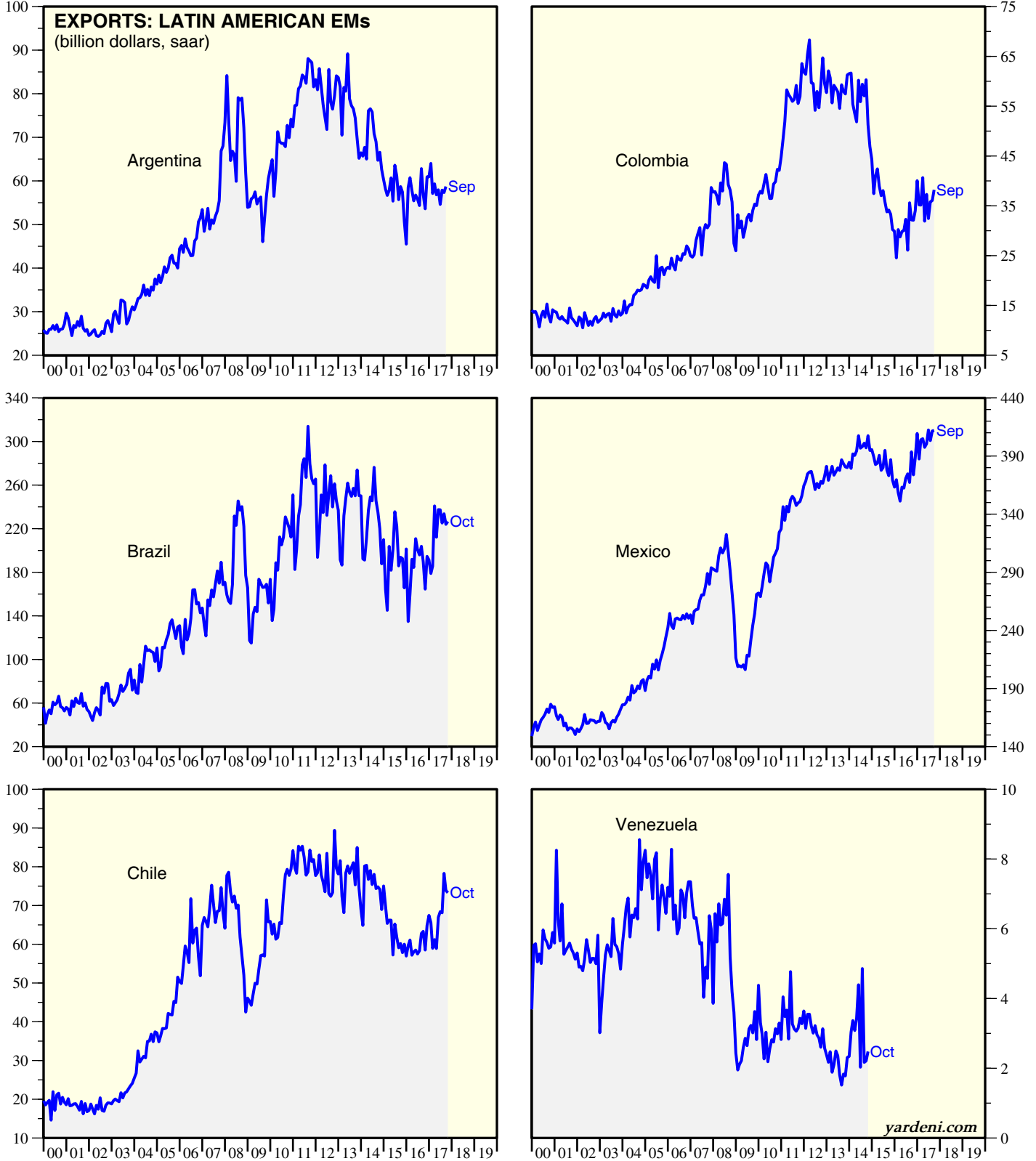
Figure 22.



Source: Haver Analytics.

# Latin American Exports

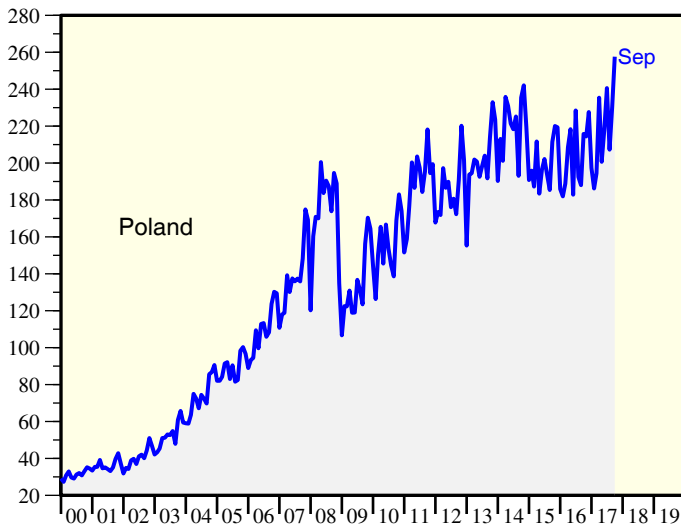
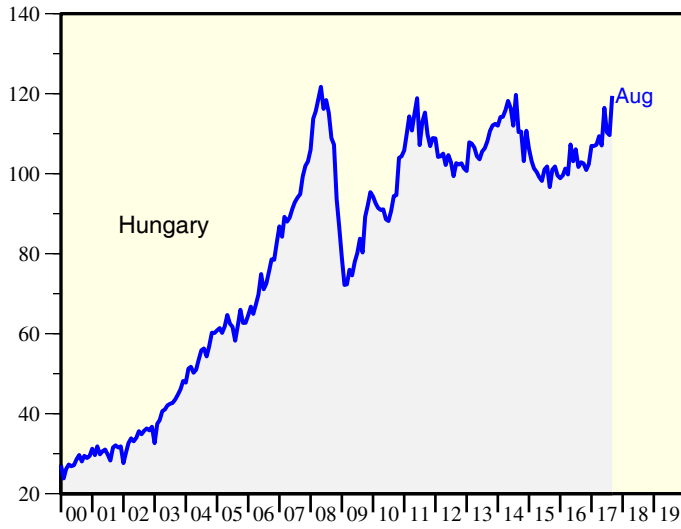
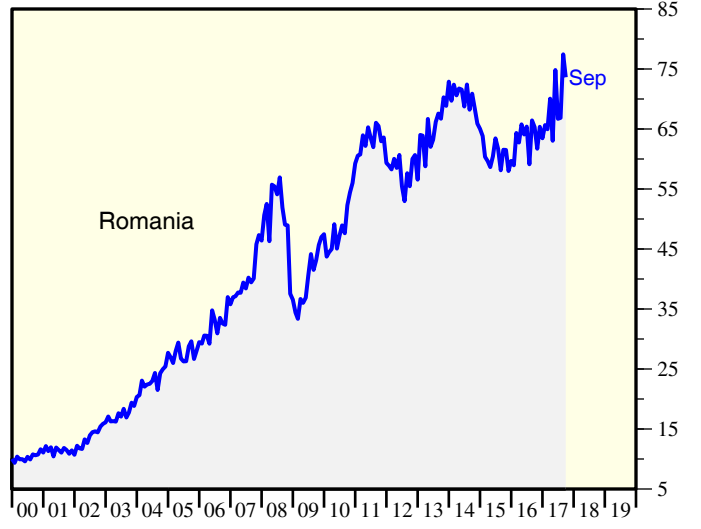
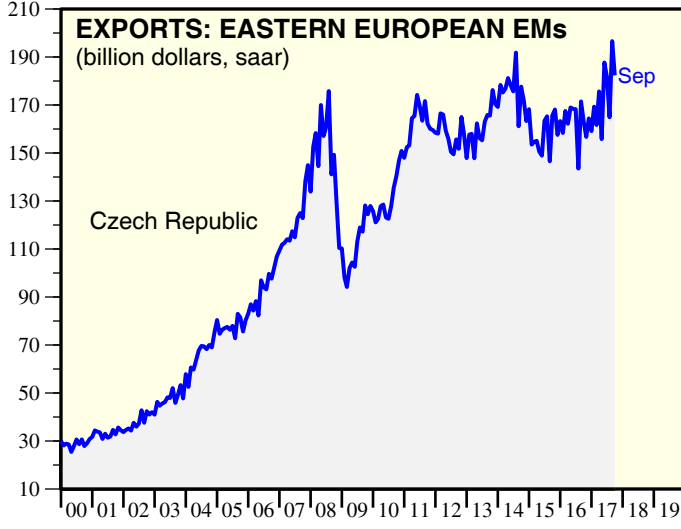
Figure 23.



Source: Haver Analytics.

# Eastern European Exports

Figure 24.

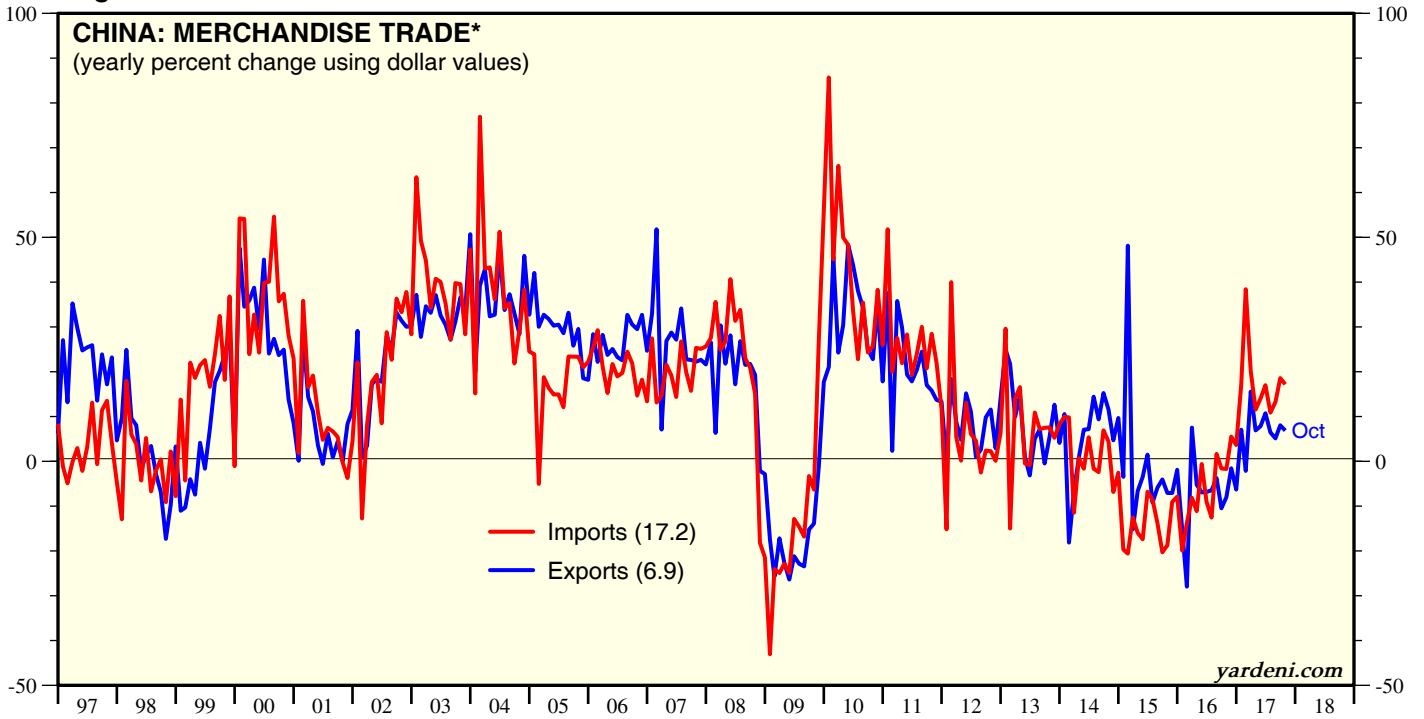


Source: Haver Analytics.



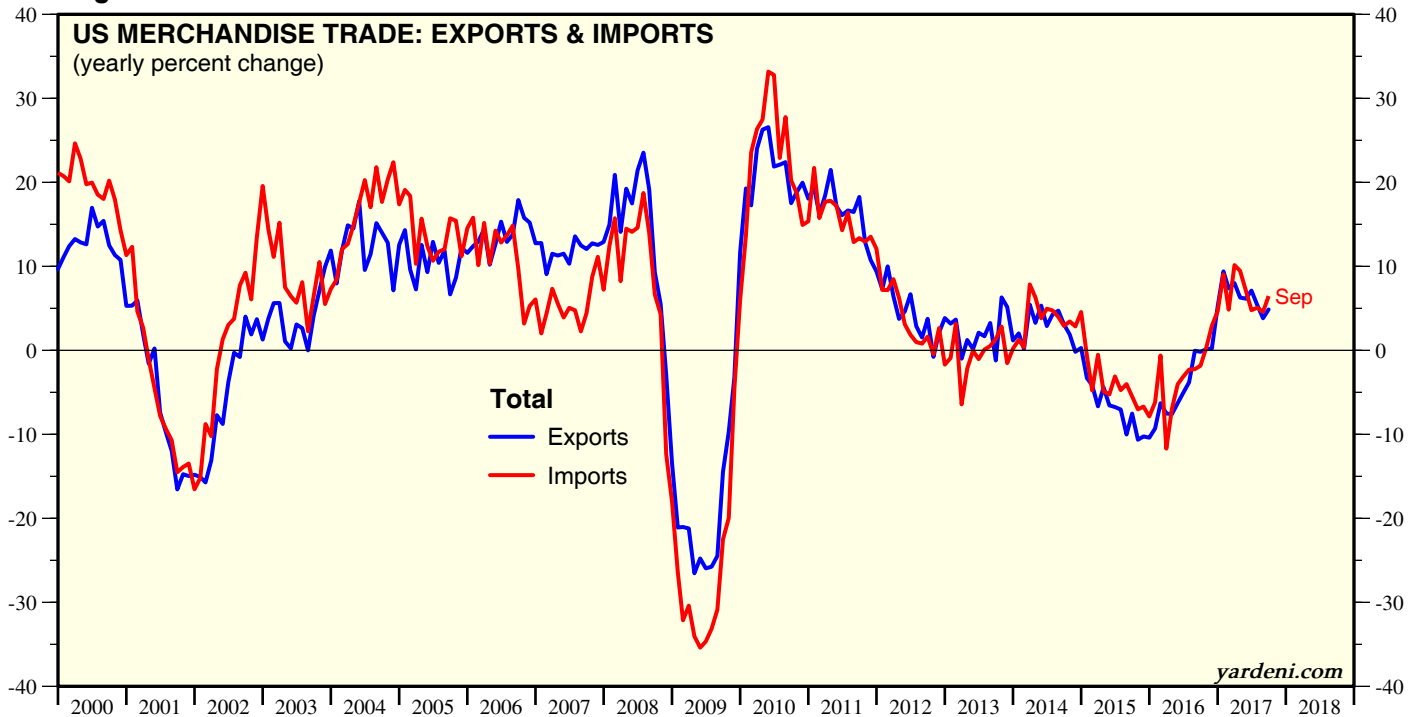
# Exports & Imports

Figure 25.



\* Excluding Hong Kong.  
Source: China Customs and Haver Analytics.

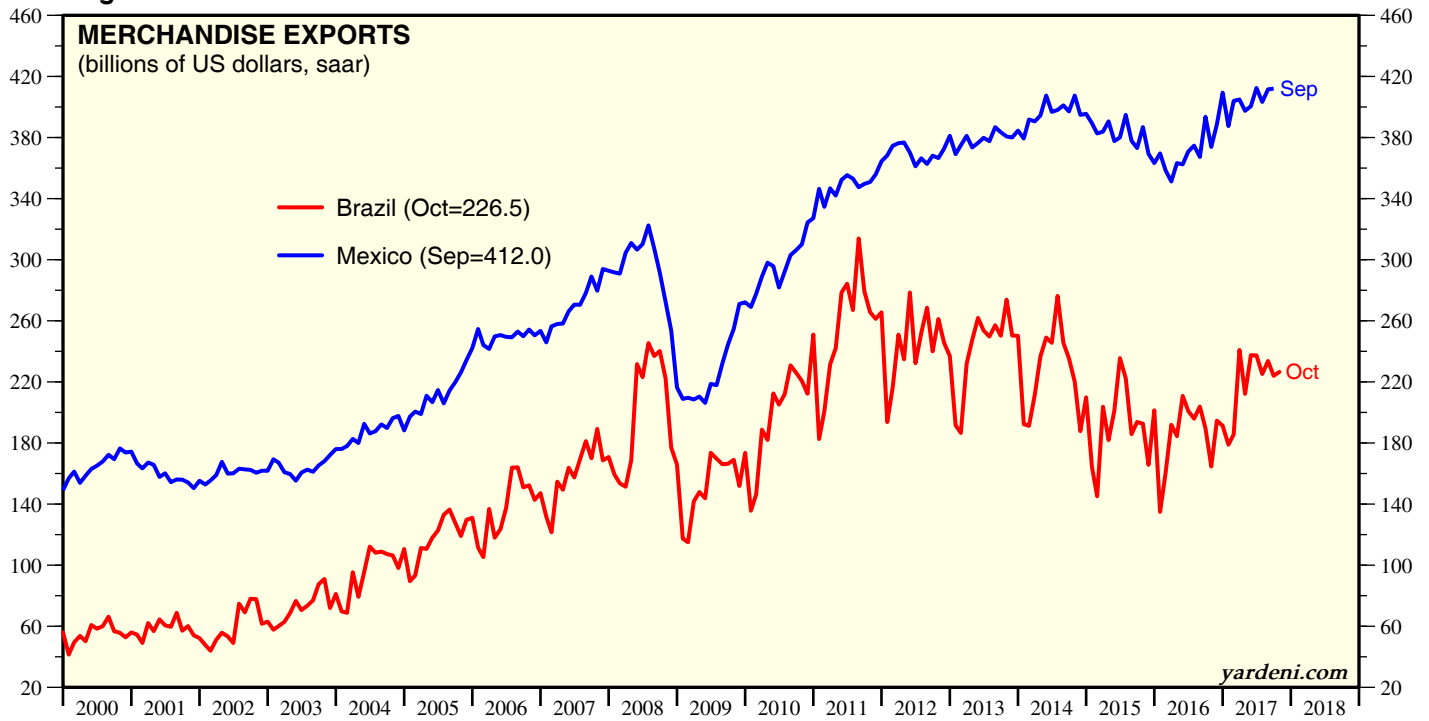
Figure 26.



Source: Census Bureau.

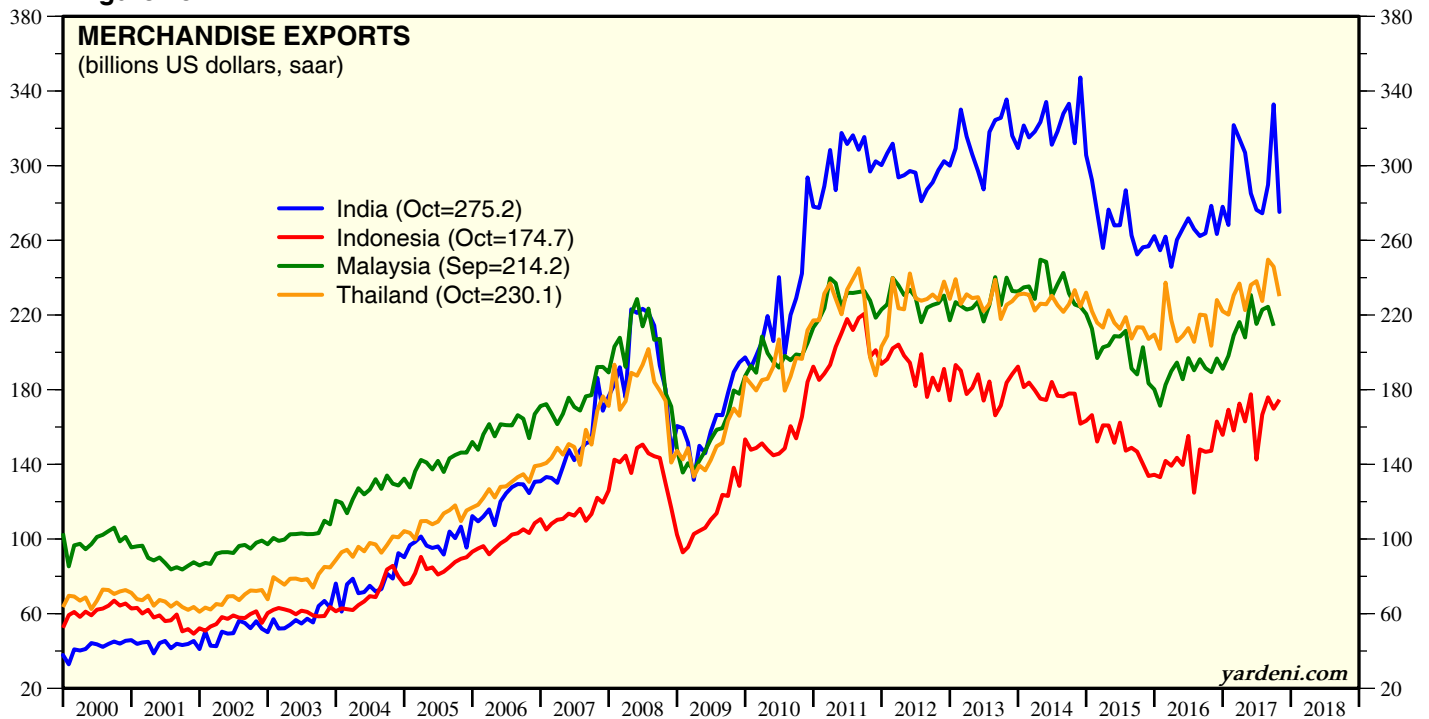
# Exports

Figure 27.



Source: Haver Analytics.

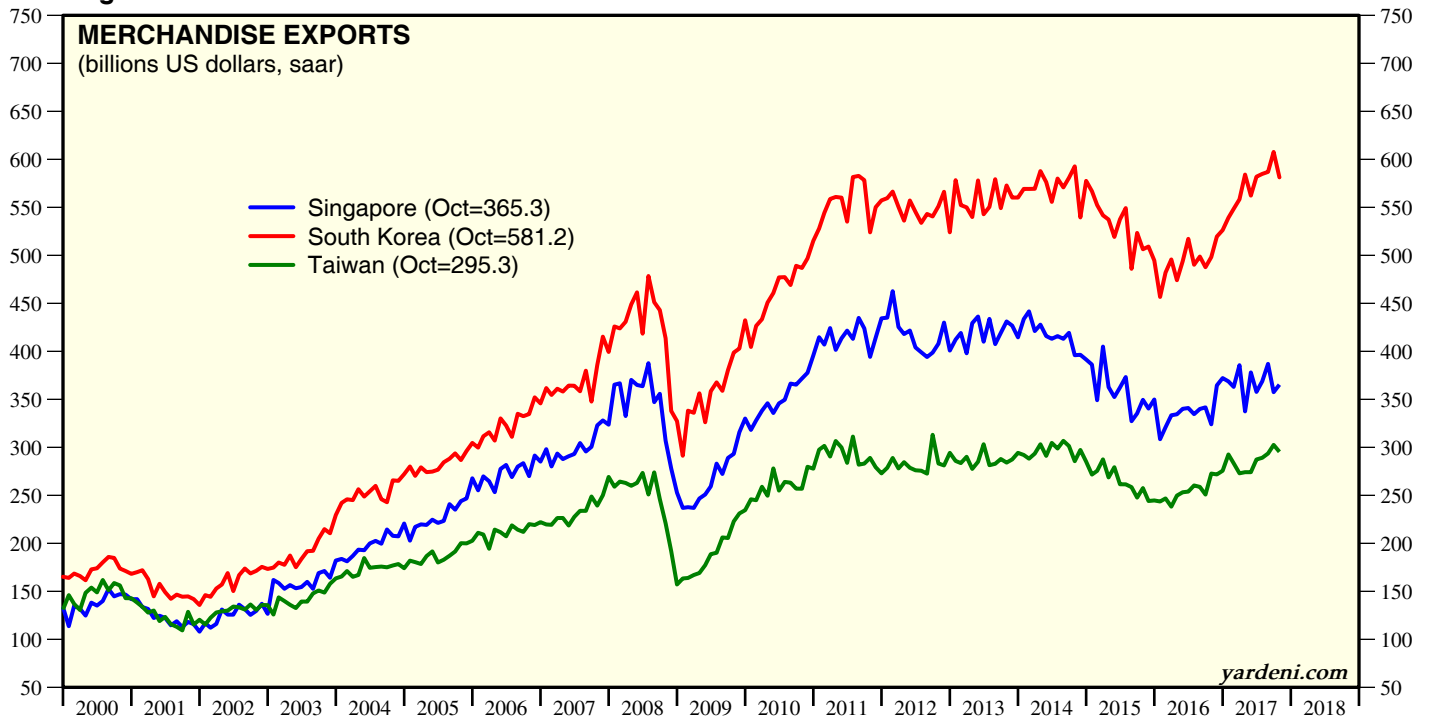
Figure 28.



Source: Haver Analytics.

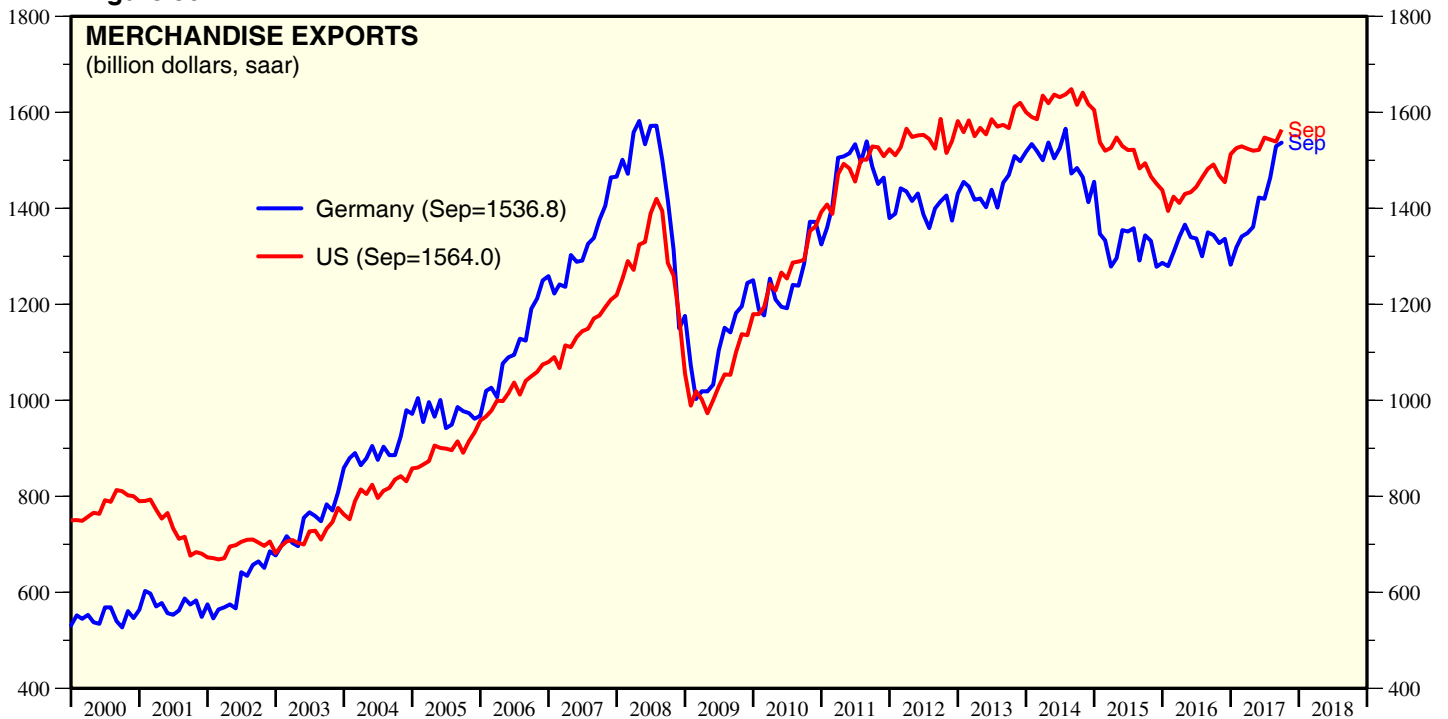
# Exports

Figure 29.



Source: Haver Analytics.

Figure 30.



Source: Haver Analytics.

# Exports

Figure 31.

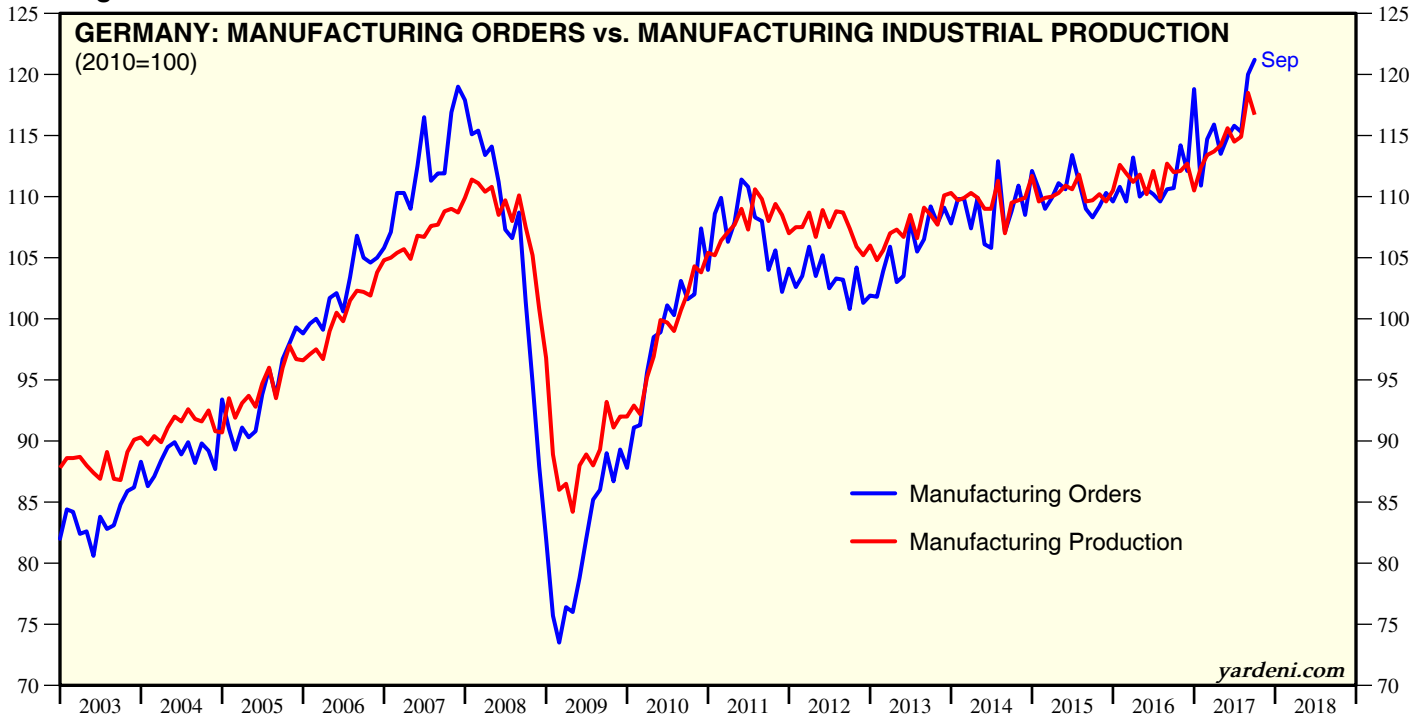
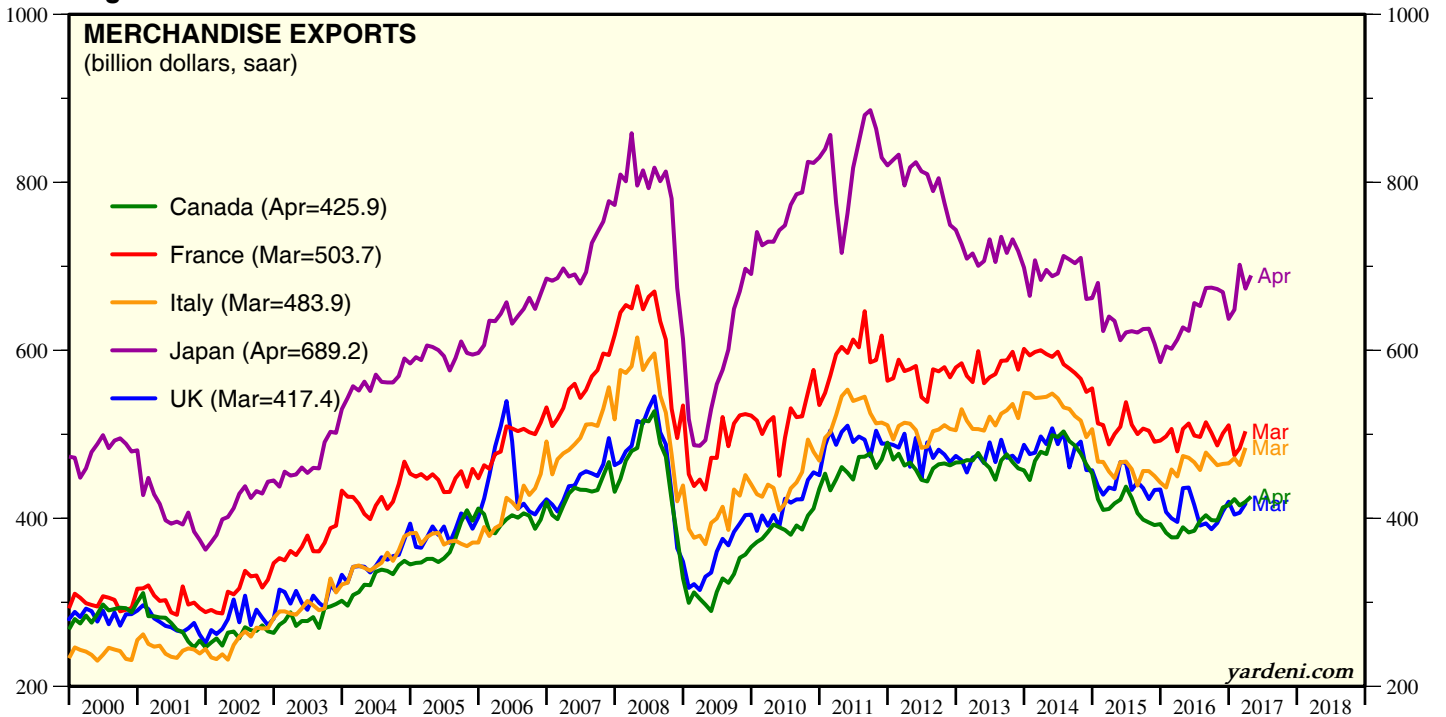
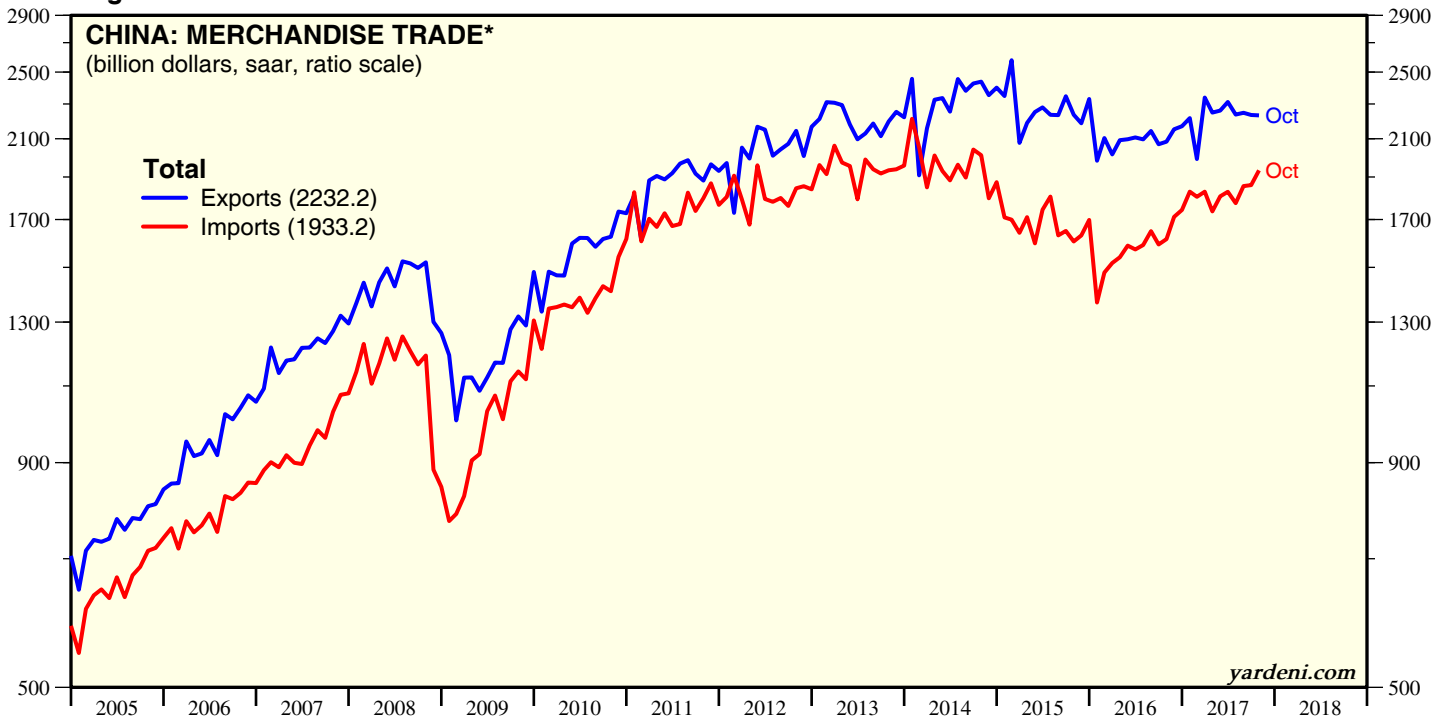


Figure 32.



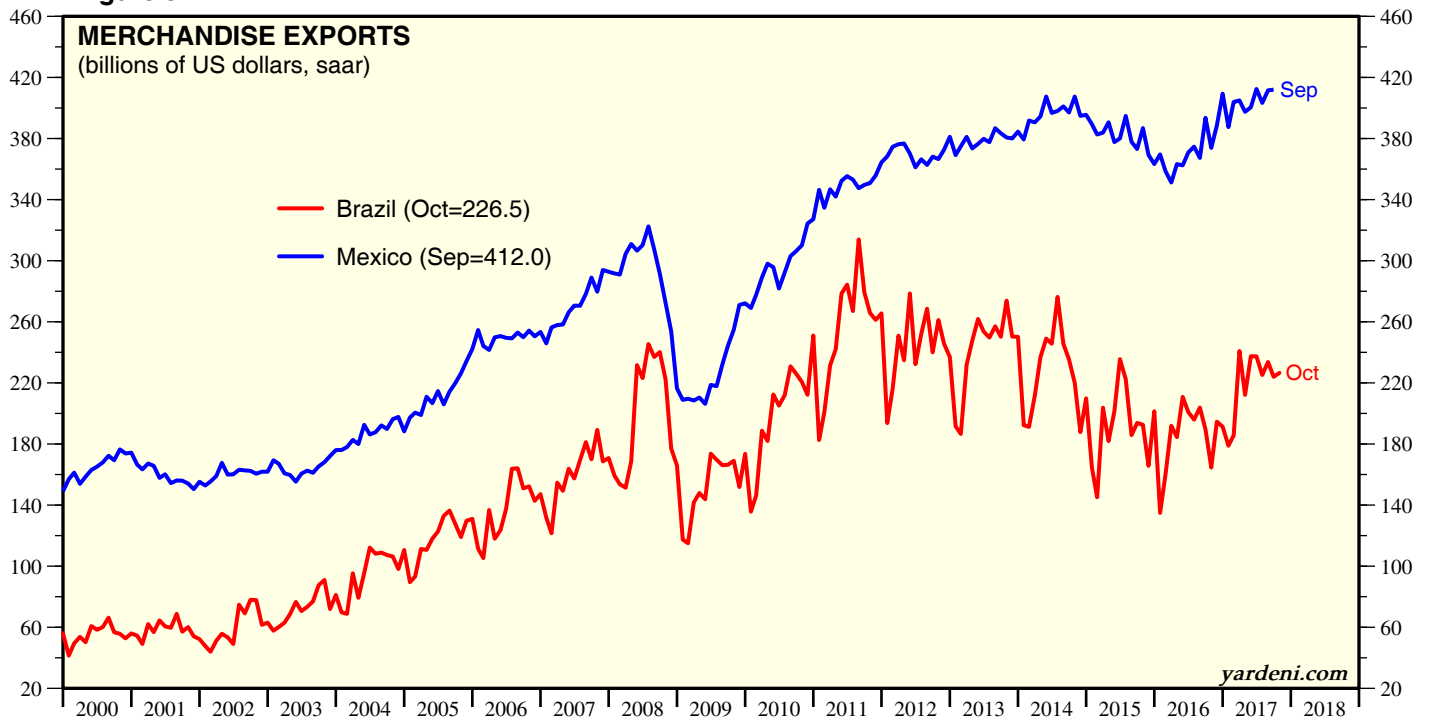
# Exports

Figure 33.



\* Excluding Hong Kong.  
Source: China Customs and Haver Analytics.

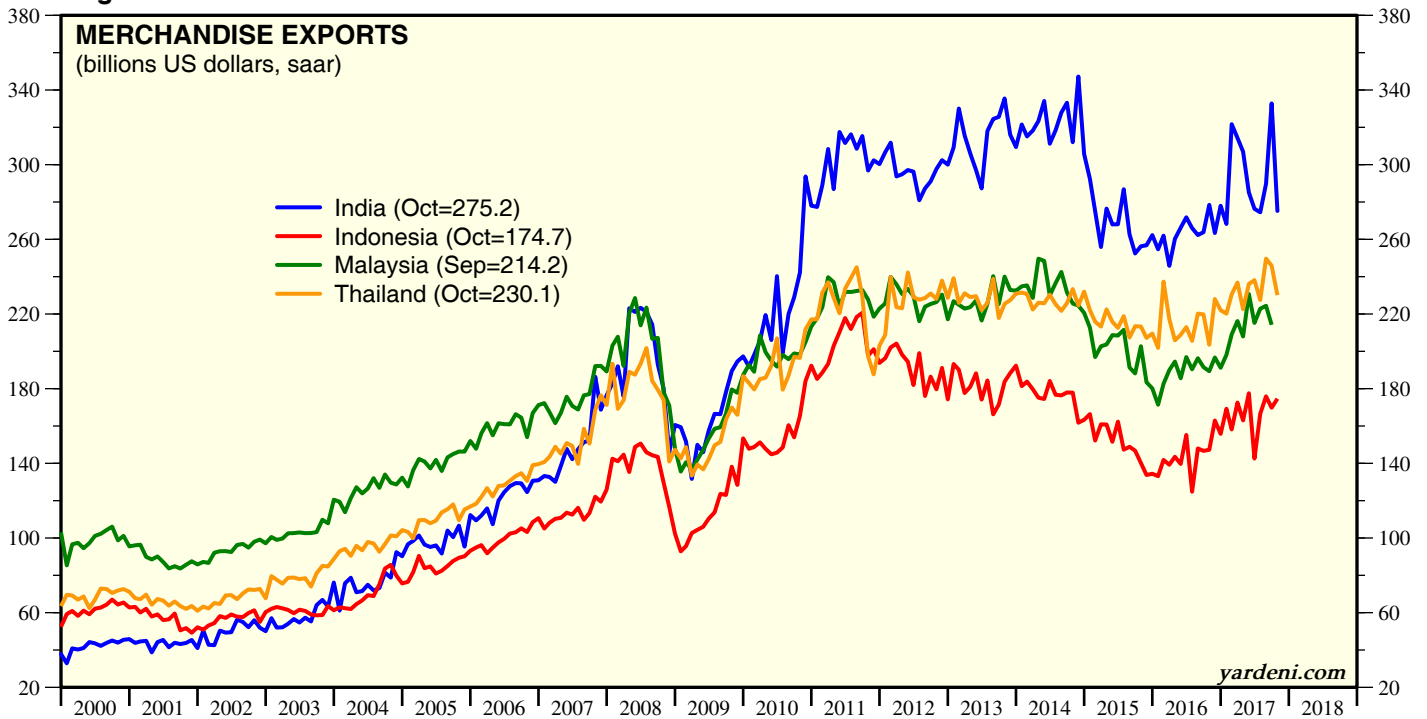
Figure 34.



Source: Haver Analytics.

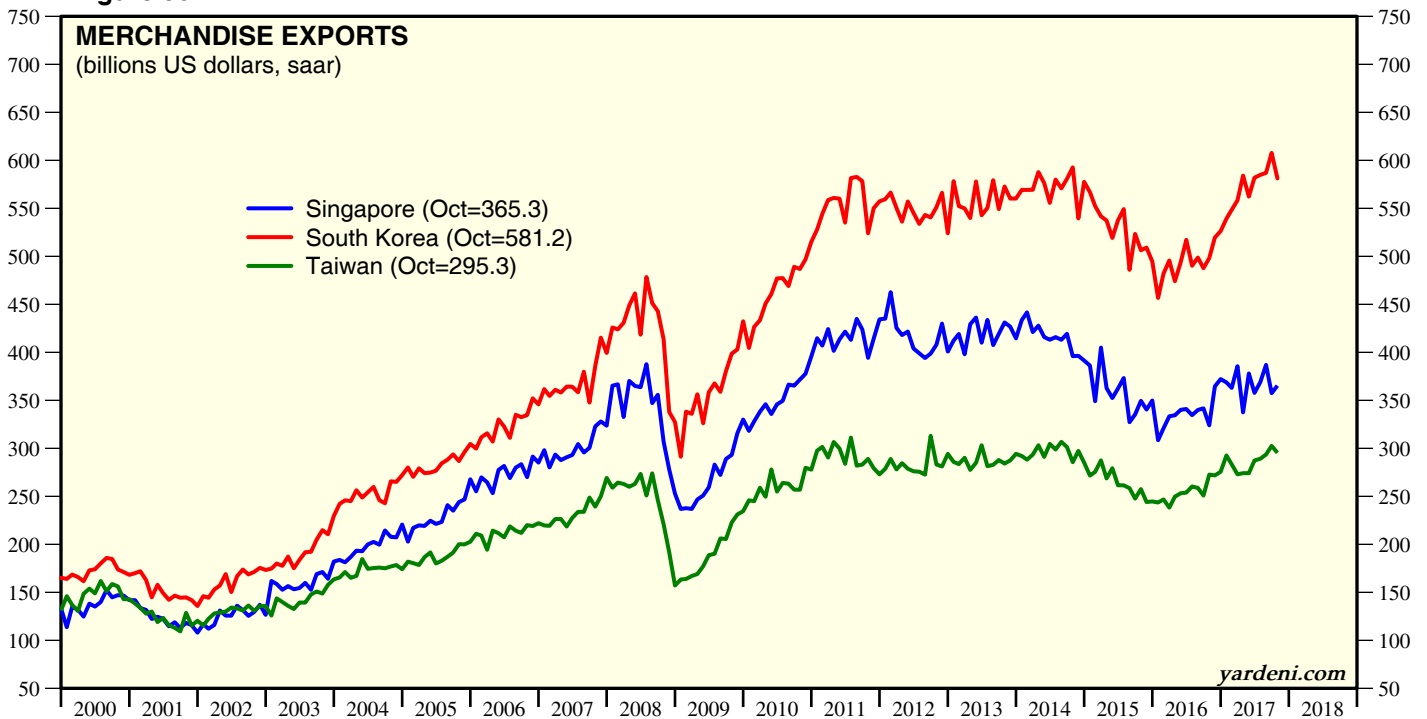
# Exports

Figure 35.



Source: Haver Analytics.

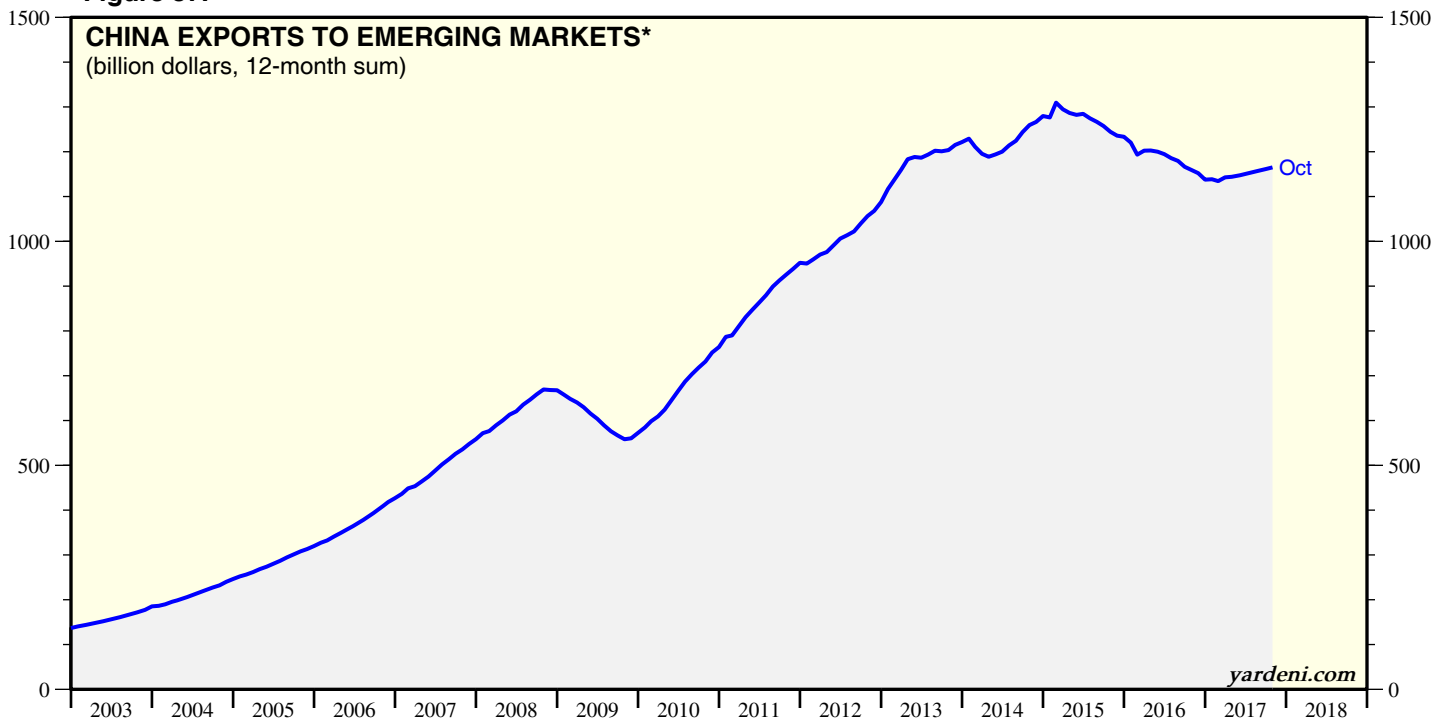
Figure 36.



Source: Haver Analytics.

# Exports

Figure 37.



\* Excludes US, EU, Japan, South Korea, and Taiwan.  
Source: Haver Analytics.

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