# Table Of Contents

World Exports 1-2  
World Exports & Production 3-4  
World Exports & Real Exports & Imports 5  
World Exports & Industrial Production 6  
World Exports & International Reserves 7  
World Exports & Commodity Prices 8  
World Exports: G7 vs ROW 9  
G7 Exports 10  
G6 Exports 11  
Asian Exports 12  
Latin American Exports 13  
Eastern European Exports 14  
Exports & Imports 15  
Exports 16-21
Figure 1.

**WORLD EXPORTS: VALUE**
(trillions dollars, sa, 12-month sum, ratio scale)

Source: International Monetary Fund (IMF).

Figure 2.

**WORLD EXPORTS (VOLUME)**
(2000=100, sa, ratio scale)

Source: CPB Netherlands Bureau for Economic Policy.
Figure 3.

WORLD EXPORTS VALUE & VOLUME

Volume of World Exports (CPB) (2005=100, sa)
Value of World Exports (IMF) (trillion dollars, nsa, annualized)

Source: CPB Netherlands Bureau for Economic Policy and International Monetary Fund.

Figure 4.

WORLD EXPORTS (yearly percent change)

Value of World Exports (IMF) (0.4)
Volume of World Exports (CPB) (7.6)

Source: CPB Netherlands Bureau for Economic Policy and International Monetary Fund.
Figure 5.

WORLD EXPORTS & PRODUCTION

Volume of World Exports (CPB) (2010=100, sa)

OECD Total 34 Countries* Production (2015=100)

* Includes OECD Total: All 34 member countries of OECD: Australia, Austria, Belgium, Canada, Chile, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Israel, Italy, Japan, South Korea, Luxembourg, Mexico, Netherlands, New Zealand, Norway, Poland, Portugal, Slovak Republic, Slovenia, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

Source: CPB Netherlands Bureau for Economic Policy and Haver Analytics.

Figure 6.

WORLD EXPORTS & PRODUCTION

(yearly percent change)

Volume of World Exports (CPB) (Jan=7.6)
OECD Total 34 Countries* Production (Jan=-0.2)

* Includes OECD Total: All 34 member countries of OECD: Australia, Austria, Belgium, Canada, Chile, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Israel, Italy, Japan, South Korea, Luxembourg, Mexico, Netherlands, New Zealand, Norway, Poland, Portugal, Slovak Republic, Slovenia, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

Source: CPB Netherlands Bureau for Economic Policy and Haver Analytics.
Figure 7.

WORLD PRODUCTION & EXPORTS
(ratio scale, sa)

World Production & Exports
- Production (2005=100)
- Export Volume (2010=100, sa)

Source: CPB Netherlands Bureau for Economic Policy.

Figure 8.

WORLD PRODUCTION & EXPORTS
(yearly percent change)

World Production & Exports
- Production (Jan=7.5)
- Export Volume (Jan=7.6)

Source: CPB Netherlands Bureau for Economic Policy.
ISM MANUFACTURING & WORLD TRADE

ISM Manufacturing: New Exports Orders + Imports (sa) (111.2)

US Real Merchandise Exports + Imports (yearly percent change) (4.8)


Figure 9.

ISM MANUFACTURING & WORLD TRADE

ISM Manufacturing: New Exports Orders + Imports (sa) (111.2)

World Exports Volume (yearly percent change) (7.6)


Figure 10.
Figure 11.

WORLD EXPORTS: VOLUME & REAL EXPORTS & IMPORTS
(2000=100, sa, ratio scale)

World Exports: Volume
(2000=100, sa)

US Industrial Production
(2012=100, sa)


Figure 12.

WORLD EXPORTS (VOLUME) & US INDUSTRIAL PRODUCTION
(yearly percent change)

World Exports (Volume) (Jan=7.6)

US Industrial Production (Feb=-4.2)

Source: CPB Netherlands Bureau for Economic Policy and Bureau of Economic Analysis.
World Exports & International Reserves

Figure 13. WORLD EXPORTS: VOLUME (yearly percent change)

Source: CPB Netherlands Bureau for Economic Policy.

Figure 14. NON-GOLD INTERNATIONAL RESERVES & WORLD EXPORTS (yearly percent change)

Source: International Monetary Fund (IMF).

* Yearly percent change in 12-month average.
**World Exports & Commodity Prices**

**Figure 15.**

**INDUSTRIAL COMMODITY PRICES & WORLD EXPORTS**

- CRB Raw Industrials Spot Price Index* (1967=100)
- Value of World Exports (IMF) (trillion dollars, annualized, nsa)

* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
Source: Commodity Research Bureau and IMF.

**Figure 16.**

**INDUSTRIAL COMMODITY PRICES & WORLD EXPORTS**

- CRB Raw Industrials Spot Price Index* (1967=100)
- Volume of World Exports (2005=100, sa)

* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
Figure 17.

WORLD EXPORTS (VALUE): G7 vs REST OF WORLD
(trillion dollars, annualized)

Source: International Monetary Fund and Haver Analytics.

Figure 18.

WORLD EXPORTS (VALUE): G7 vs REST OF WORLD
(percent of total world exports using 12-month averages)

Source: IMF and Haver Analytics.
Figure 19.

**G7 Exports**

(G7 EXPORTS (trillion dollars, saar, ratio scale)

Source: Haver Analytics.

Figure 20.

**Exports: G6 vs US**

(EXPORTS: G6 vs US (billion dollars, saar)

Source: Haver Analytics.
Figure 23.

EXPORTS: G6
(billion dollars, saar)

Germany

UK

France

Canada

Italy

Japan

Source: Haver Analytics.
Asian Exports

Figure 24.

EXPORTS: ASIAN EMs
(billion dollars, saar)

China

Singapore

India

South Korea

Indonesia

Taiwan

Malaysia

Thailand

Source: Haver Analytics.
Figure 25.

EXPORTS: LATIN AMERICAN EMs
(billion dollars, saar)

Argentina

Colombia

Brazil

Mexico

Chile

Source: Haver Analytics.
Figure 26.

**EXPORTS: EASTERN EUROPEAN EMs**
(billion dollars, saar)

Source: Haver Analytics.
Figure 27.

CHINA: MERCHANDISE TRADE*  
(yearly percent change using dollar values)

* Excluding Hong Kong.  
Source: China Customs and Haver Analytics.

Figure 28.

US MERCHANDISE TRADE: EXPORTS & IMPORTS  
(yearly percent change)

Source: Census Bureau.
**Exports**

**Figure 29.**
MERCHANDISE EXPORTS (billions of US dollars, saar)

- Brazil (Mar=294.1)
- Mexico (Feb=460.2)

Source: Haver Analytics.

**Figure 30.**
MERCHANDISE EXPORTS (billions US dollars, saar)

- India (Mar=365.8)
- Indonesia (Feb=195.1)
- Malaysia (Feb=282.8)
- Thailand (Feb=240.6)

Source: Haver Analytics.
Figure 31.

MERCHANDISE EXPORTS
(billions US dollars, saar)

Source: Haver Analytics.

Figure 32.

MERCHANDISE EXPORTS
(billion dollars, saar)

Source: Haver Analytics.
**Exports**

**Figure 33.**

GERMANY: MANUFACTURING ORDERS vs. MANUFACTURING INDUSTRIAL PRODUCTION
(2015=100)

![Graph showing manufacturing orders vs. production](source: Deutsche Bundesbank and Haver Analytics)

**Figure 34.**

MERCHANDISE EXPORTS
(billion dollars, saar)

![Graph showing merchandise exports](source: Haver Analytics)
Exports

Figure 35.

CHINA: MERCHANDISE TRADE*
(billion dollars, saar, ratio scale)

Total
- Exports (3247.1)
- Imports (2488.8)

* Excluding Hong Kong.
Source: China Customs and Haver Analytics.

Figure 36.

MERCHANDISE EXPORTS
(billions of US dollars, saar)

- Brazil (Mar=294.1)
- Mexico (Feb=460.2)

Source: Haver Analytics.
Figure 37.

MERCHANDISE EXPORTS
(billions US dollars, saar)

Source: Haver Analytics.

Figure 38.

MERCHANDISE EXPORTS
(billions US dollars, saar)

Source: Haver Analytics.
Exports

Figure 39.

***** Chart Not Available *****

Task: CHINAEXPTOGLOBAL1

Invalid calculation element [EU]

04-02-2021 - 00:34:11
Copyright (c) Yardeni Research, Inc. 2021. All rights reserved. The information contained herein has been obtained from sources believed to be reliable, but is not necessarily complete and its accuracy cannot be guaranteed. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, or correctness of the information and opinions contained herein. The views and the other information provided are subject to change without notice. All reports and podcasts posted on www.yardeni.com, blog.yardeni.com, and YRI’s Apps are issued without regard to the specific investment objectives, financial situation, or particular needs of any specific recipient and are not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. Past performance is not necessarily a guide to future results. Company fundamentals and earnings may be mentioned occasionally, but should not be construed as a recommendation to buy, sell, or hold the company’s stock. Predictions, forecasts, and estimates for any and all markets should not be construed as recommendations to buy, sell, or hold any security—including mutual funds, futures contracts, and exchange traded funds, or any similar instruments.

The text, images, and other materials contained or displayed on any Yardeni Research, Inc. product, service, report, email or website are proprietary to Yardeni Research, Inc. and constitute valuable intellectual property. No material from any part of www.yardeni.com, blog.yardeni.com, and YRI’s Apps may be downloaded, transmitted, broadcast, transferred, assigned, reproduced or in any other way used or otherwise disseminated in any form to any person or entity, without the explicit written consent of Yardeni Research, Inc. All unauthorized reproduction or other use of material from Yardeni Research, Inc. shall be deemed willful infringement(s) of this copyright and other proprietary and intellectual property rights, including but not limited to, rights of privacy. Yardeni Research, Inc. expressly reserves all rights in connection with its intellectual property, including without limitation the right to block the transfer of its products and services and/or to track usage thereof, through electronic tracking technology, and all other lawful means, now known or hereafter devised. Yardeni Research, Inc. reserves the right, without further notice, to pursue to the fullest extent allowed by the law any and all criminal and civil remedies for the violation of its rights.

The recipient should check any email and any attachments for the presence of viruses. Yardeni Research, Inc. accepts no liability for any damage caused by any virus transmitted by this company’s emails, website, blog and Apps. Additional information available on request.